



**Citizens Bond Oversight Committee
Orientation Meeting
October 19, 2015
5:00 pm, Mac Bernd Professional Development Center**

WELCOME & INTRODUCTIONS.....	Dan Malone CBOC Chairperson
BOARD OF TRUSTEES CHARGE TO CBOC.....	Dan Malone
OVERVIEW OF 2014 BOND PROGRAM.....	Cindy Powell Chief Financial Officer
2014 BOND PROGRAM PROGRESS REPORT.....	Cindy Powell Chad Branum, Assistant Superintendent of Technology Bob Carlisle, Executive Director of Plant Services Tim Collins, Transportation Director Rob Myers, Fine Arts Coordinator



AISD Board of Trustees Charge to the Citizens Bond Oversight Committee

The Citizens Bond Oversight Committee ("Committee") is established to provide transparency and enhance public confidence in the use of proceeds from the sale of bonds authorized by Arlington Independent School District ("AISD" or "District") voters on May 10, 2014. The purpose of the Committee is to provide findings and recommendations to the Board of Trustees ("Board") relating to the expenditure of bond proceeds authorized in the 2014 Bond election, the progress of the 2014 Bond program, and ways the District can maximize the potential of the 2014 Bond program.

The Committee shall operate strictly within the charge approved by the Board.

The Committee shall serve in an advisory capacity to the Board and shall not assume the responsibilities or duties of the Board or AISD administration.

The Committee shall be comprised of a maximum of 11 members appointed by the Board. Committee membership may include no more than 1 AISD employee.

Individuals must pay property taxes (residential and/or commercial taxes) to the Arlington Independent School District and be paid current on their property taxes to be eligible for Committee membership. Every application received by the Board shall be given careful consideration. Final selection shall be determined by the Board.

Committee members, their relatives and their employers are prohibited from having contracts or pending contracts with AISD for the 2014 bond program during their term on the Committee.

Committee members shall serve two-year staggered terms. In the year of creation, 5 of the 11 Committee members will be appointed to one-year terms, and 6 of the 11 Committee members will be appointed to two-year terms. Any Committee member who files for election to the Board must immediately resign from the Committee.

Terms may be extended for additional one or two year terms upon approval by the Board.

The Committee shall represent equally all citizens, all students, all school campuses, and all taxpayers within the boundaries of the Arlington ISD.

Individual members of the Committee shall not exercise authority for the Committee as a whole and shall not act independently of the Committee.

The Committee shall operate within applicable AISD policies and regulations and applicable law.

All meetings of the Committee (and subcommittees) shall be open to the public.

The AISD administration shall be available to the Committee as required, but within limitations imposed by the administration's daily duties.

Each Committee member shall be asked to make a firm commitment to attend all Committee meetings, to visit District facilities as needed, and to participate in the formation of reports to the Board. Committee members shall miss no more than two Committee meetings in any calendar year (not including subcommittee meetings) to remain a member of the Committee. Any member who misses three Committee meetings will be automatically dropped as a Committee member and the Board may appoint a replacement.

The Board shall appoint a Committee Chairperson to serve at the will of the Board. The Committee Chairperson and Superintendent or Superintendent's designee shall establish the specific timeline, frequency of meetings, and agendas for the meetings. The Committee Chairperson and Superintendent or Superintendent's designee shall also organize the formation of subcommittees, as appropriate, to research and analyze issues in greater detail. Subcommittees shall operate strictly within the Committee charge approved by the Board.

The Committee may adopt operating rules and may seek advice from AISD employees as appropriate.

The Committee shall meet at least once each quarter to review the bond program expenditures and progress. Additional meetings may be called, as necessary, by the Committee Chairperson and Superintendent or Superintendent's designee (not including subcommittee meetings). In the first year of operation the Committee may hold up to two additional organizing meetings.

Two-thirds of the Committee membership must be present at scheduled meetings in order for the Committee to vote. If less than two-thirds of the Committee membership is present, they shall meet but not vote. All decisions of the Committee shall be made by majority vote.


The Committee shall begin its duties not later than October 2014. The Committee shall provide progress reports, findings, and recommendations to the Board semi-annually or more frequently, if appropriate. The Committee Chairperson may contact the Board at any time.

The target date for completion of responsibilities shall be the first Board meeting in January 2020, or such date at which all scheduled bond projects have been completed. Upon completion of its responsibilities, the Committee shall dissolve unless continued by approval of the Board. The Board may suspend the Committee at any time.

The Board may act upon any interim or final finding or recommendation by approving, amending, altering, or not approving all or any part of the any Committee recommendation.



The Citizens Bond Oversight Committee is charged with the following:

- Review the January 2014 report submitted to the Board by the 2013-14 Capital Needs Steering Committee to gain an understanding of the projects and capital needs recommended for inclusion in the 2014 Bond Program.
- Review the process used to solicit, qualify, and select design professionals and contractors and vendors for projects funded from the 2014 Bond Program.
- Review reports on the current status and planned implementation of the 2014 bond program to determine whether such status and implementation are consistent with the bond program approved by the voters.
- Review bond program reports that track budgets, encumbrances, expenditures, and estimated costs for completion for each bond project.
- Review HUB utilization on facilities projects.
- Review internal and external audits of the bond program to ensure the adequacy of scope, administration's response to the audit, and remediation efforts of the District, as applicable.
- Review and provide input on AISD communications to the public regarding the 2014 bond program.
- With the coordination of the Superintendent or Superintendent's designee, conduct on-site campus and facility visits related to bond projects, as necessary, in a non- disruptive manner.
- Agree by majority vote upon all findings and recommendations to be presented to the Board.
- Provide reports to the Board semi-annually or more frequently, if necessary, on the implementation of the 2014 bond program and any findings and recommendations for corrective actions or adjustments to the bond program.
- Coordinate with the Superintendent or the Superintendent's designee to maintain a presence on the AISD website with a link on the AISD home page. The website shall timely provide the public with information regarding the Committee's activities, including: meeting agendas and minutes; information, presentations and reports received from AISD staff; and meeting schedules of the Committee and all subcommittees.



Bond 2014


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Bond History

- 2009 Bond – \$197.5 million
 - ✓ Seventh and final sale of bonds was held in February 2014 with projects completed by fall
 - ✓ Citizens Bond Oversight Committee
- 1999 Bond – \$261.5 million


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Strategic Plan


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Facilities Assessment

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Facilities Assessment


- Conducted by Jacobs Project Management
- Looked at all facilities for physical condition and educational adequacy
- Compared to standards developed with input from district administration, campus administrators, teachers, and staff from the curriculum and instruction, technology, and plant services departments
- Common standards used for assessment of all facilities

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Capital Needs Steering Committee

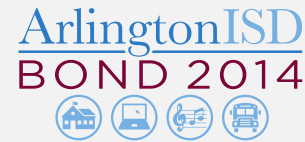
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BOND 2014





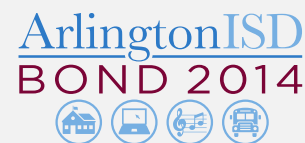
Steering Committee Overview

- Community engagement component of the capital needs assessment process
- 38 members – students, parents, teachers, principals, community members, business representatives, college and university representatives, and three board members
- Committee work
 - ✓ Six steering committee meetings focused on facilities
 - ✓ Two community dialogues
 - ✓ Subcommittees to study other identified capital needs
 - ✓ Met for five months



Data Reviewed

- Facilities Assessment
- Enrollment Forecasts
- Community Dialogue Questionnaires
- Community Survey






Findings

- Utilization of facilities
- Facility conditions
- Safety, security and technology
- Career and technical education
- Focus on science, technology, engineering and math
- Access


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Total Projects Identified

- Total cost of all identified projects is \$860,027,171



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Bond 2014


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Bond 2014 Package Areas

- Facilities
- Fine Arts
- Safety, Security and Technology
- Transportation


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Facilities


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Career and Technical Education

- Districtwide Career and Technical Center
 - ✓ Students remain enrolled at home campus and attend CTE courses at center
 - ✓ Technical and trades courses, including technical dual-credit courses
 - ✓ Located on current Hutcheson Junior High site

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BOND 2014





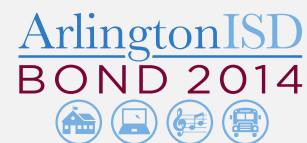
Career and Technical Education

- Districtwide Agricultural Science Facility
 - ✓ Veterinary technician certification
 - ✓ Floral design certification
 - ✓ Landscape technician certification
 - ✓ Licensed landscape irrigator certification
 - ✓ Supervised agricultural experience project site
 - ✓ Location to be determined
- Renovation of existing career and technical education spaces at each high school
 - ✓ Additional classroom capacity



Fine Arts

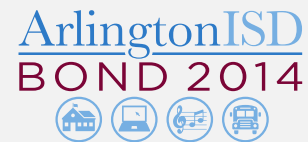
- Districtwide Fine Arts Center
 - ✓ 2,500-seat performance hall
 - ✓ Classroom space (including virtual learning)
 - ✓ Instrument repair facility with CTE program for students
 - ✓ Location to be determined
- Renovation/upgrade of existing fine arts spaces at each high school





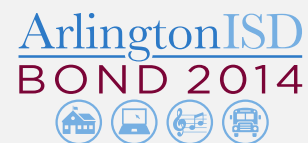
Fine Arts and Athletics

- Six multi-purpose activity centers (one per high school)
 - ✓ For athletics, fine arts and other extracurricular groups
 - ✓ Adaptable for multiple activities



Athletics

- Districtwide Athletics Complex
 - ✓ Natatorium (50m swimming and diving)
 - ✓ Gymnastics (practice and competition)
 - ✓ Wrestling (competition)
 - ✓ Location to be determined
- Renovation of existing athletics spaces at each high school
 - ✓ Additional classroom capacity





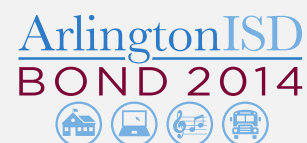
Other Facilities

- Special ed alternate curriculum program facilities
 - ✓ One additional high school and junior high school site on south side of district
- Relocate Newcomer Center and Venture High School to Ferguson Junior High
 - ✓ Ferguson students will move to Ousley Junior High
- Workman Junior High Classroom Addition
 - ✓ For consolidation of Hutcheson Junior High students into Workman



Other Facilities

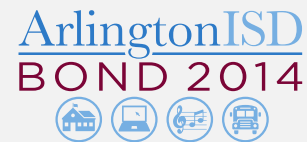
- Two new elementaries
 - ✓ North Arlington
 - Located on Baird Farm property
 - Relieves Ellis, Larson and Sherrod
 - ✓ East Arlington
 - Located on Workman campus
 - Relieves Amos, Burgin, Foster, Goodman and Morton





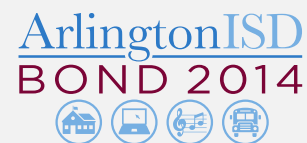
Other Facilities


- Repurpose Corey and Roquemore elementaries for elementary fine arts/dual language academies
 - ✓ Schools of choice; admission by application
 - ✓ Multi-faceted fine arts experience within a comprehensive/rigorous instructional setting
 - ✓ Dual-language program – students receive 50% of instruction in English and 50% in foreign language
 - ✓ Corey will be phased out for transition to academy
 - ✓ Roquemore will be rezoned with opening of new elementary



Other Facilities

- Two science labs and one strings room at each elementary
 - ✓ Elementary science, technology, engineering and math focus
 - ✓ Hands-on science experience
 - ✓ Acoustically appropriate fine arts learning environment
- Site acquisition






Facility Improvements

- Identified through comprehensive facilities assessment
- Security entrances at all elementaries
- Additional keyless entry points at all schools
- Parking lot improvements and expansion
- Landscape improvements
- Flooring, ceiling mechanical, electrical and plumbing upgrades
- Scheduled roof replacements/repairs
- Americans with Disabilities Act accessibility issues


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Fine Arts


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Fine Arts

- Instruments
- Uniforms
- Risers and choir shells



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Safety, Security and Technology

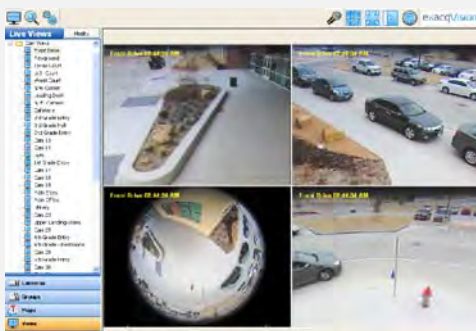
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Safety and Security

- Security cameras
 - ✓ Replace old cameras
 - ✓ Expand coverage to 80%
 - ✓ DVR replacements



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Safety and Security

- Digital signage
 - ✓ Integrated with emergency notification systems
- Public address systems
 - ✓ Campus/AISD notices
- Bus and passenger tracking
- Wireless phones
 - ✓ Campus administrators



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Technology

- Infrastructure
- Scheduled Equipment Replacements
- Increase Technology Access
- Classroom Technology Standards
- Campus Transformation Initiatives
- Special Instructional and Co-Curricular Programs





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Transportation


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Transportation

- Buses
 - ✓ Replace 96
 - ✓ Add 18
- Service Vehicles & SUVs
 - ✓ Replace 130
 - ✓ Add 20



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Summary

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Bond 2014 Package Areas

Facilities	\$552,388,327
Fine Arts	\$9,828,738
Safety, Security and Technology	\$82,633,000
Transportation	\$18,279,213
Total	\$663,129,278





Tax Rate Impact





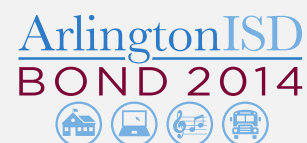
Property Taxes


- Current tax rate of \$1.29217 is the third-lowest rate of all Tarrant County school districts.
- For taxpayers with an over-65 homestead exemption, there will be no tax increase as AISD taxes on their homestead are frozen.



Property Taxes



- If the bond proposition passes, the debt service portion of the tax rate is expected to increase by about 15 cents from 2016 through 2020.
- The tax rate to support the bond package will cost the owner of a \$100,000 home about \$126 per year or \$10 per month more than they are currently paying in taxes.





Process


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Process

- Strategic plan adopted in 2012
- Facilities assessment in 2013
- Capital Needs Steering Committee met from September 2013 through January 2014



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Expected Outcomes


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Expected Outcomes

- Improved utilization of facilities
- Facility condition improvements
- Safety and security improvements
- Expanded career and technical education opportunities
- Focus on science, technology, engineering and math at elementary
- Choice
- Access


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Questions?

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2014 Bond Program Update

October 19, 2015



2014 Bond Program Update



Facilities





Bond Program Timeline - *Facilities*

- Defined Program Timeline
 - Major phases of the program (Phase 1 – 5)
 - Major phases of the project (design, procurement, construction etc.)

Phase	2014				2015				2016				2017				2018				2019			
	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
1	A/E SELECT	DESIGN			GC PROCURE	CONSTRUCTION								CLOSE										
2		A/E SELECT	DESIGN				GC PROCURE	CONSTRUCTION						CLOSE										
3						A/E SELECT	DESIGN			GC PROCURE	CONSTRUCT				CLOSE									
4										A/E SELECT	DESIGN				GC PROCURE	CONSTRUCTION				CLOSE				
5													A/E SELECT	DESIGN			GC PROCURE	CONSTRUCTION		CLOSE				

The above timeline is preliminary and subject to change



2014 Bond Program Update

- Phase 1 & 2 Construction Projects**
 - 21 projects
 - 13 architecture firms engaged
 - 4 construction firms engaged
 - 7 schematic designs approved by Board
- AISD Bond Oversight Positions Hired**
 - 4 Project Managers
 - 2 Field Observers
 - M.A.P.P.S. Database Specialist
 - Budget Specialist
 - Communications Specialist



2014 Bond Program Update

▪ Educational Specifications

- Facilitated by DeJONG-RICHTER
- Community engagement
- Industry experts
- Instructional programming
- Informs the architectural design
- Educational specifications completed fall 2014
 - Classroom Addition at Workman
 - Fine Arts and Dual Language Academies
 - Career/Tech Center



2014 Bond Program Update

▪ Educational Specifications *(continued)*

- Educational specifications completed spring 2015
 - Fine Arts Center
 - Athletics Complex








▪ Fine Arts and Dual Language Academies

- Kindergarten cohorts accepted for fall 2015

▪ Instructional Design

- STEM labs (2 per elementary school)
- Workman Jr. High
- Fine Arts and Dual Language Academies

Estimated Project Completion

Project	Est. Completion	Schematic Design
Workman Classroom Addition	Jul. 2016	
Eddy and Debbie Peach Elementary School (Baird Farm Rd.)	Aug. 2016	
Sandy McNutt Elementary School (Workman Site)	Aug. 2016	
Jones Academy of Fine Arts and Dual Language	Fall 2016	
Corey Academy of Fine Arts and Dual Language	Fall 2016	
Multi-purpose Activity Centers	Fall 2016	
Career Tech Center	Fall 2017	
Agricultural Science Center	Fall 2017	Fall 2015
Fine Arts Center	Fall 2018	TBD
Athletics Complex	Fall 2019	TBD
Condition Improvements & Life Cycle Replacements	Var. thru 2019	N/A



Current Construction

- Ferguson Education Center
- Ousley Junior High
- Workman Junior High
- Hutcheson Junior High (demolition)
- Peach Elementary
- McNutt Elementary
- Six Multi-purpose Activity Centers



Facilities - *highlights*

- Construction is about to begin on a 16-classroom addition and new entry for Workman Junior High. The cafeteria was expanded over the summer.





Facilities - *highlights*

- Hutcheson Junior High is in the process of demolition and will be replaced by a districtwide Career and Technical Center.







Facilities - *highlights*

- Groundwork has started for McNutt Elementary and Peach Elementary.



ROAD ELEMENTARY SCHOOL /

W





Facilities - *highlights*

- Construction begins this month on multi-purpose activity centers at each high school.





Facilities - *highlights*

- Renovations begin this fall at Corey Fine Arts and Dual Language Academies.





HUB Participation

Project Description	HUB Commitment %	Project Budget	HUB Commitment Amount	Tier II HUB Participation Thru 9/15	Total Expenses Thru 9/15	HUB Participation
Ferguson Education Center	52.30%	\$ 107,150	\$ 56,040	\$ 88,346	\$ 102,365	86.30%
Ferguson Education Center	20.00%	\$ 1,230,627	\$ 246,125	\$ 64,795	\$ 941,802	6.88%
Ousley Junior High School	42.90%	\$ 341,839	\$ 146,649	\$ 164,688	\$ 305,366	53.93%
Ousley Junior High School	20.00%	\$ 4,012,350	\$ 802,470	\$ 701,910	\$ 2,079,354	33.76%
Workman Junior High School	23.49%	\$ 855,780	\$ 201,023	\$ 192,805	\$ 648,867	29.71%
Workman Junior High School	20.00%	\$ 11,076,354	\$ 2,215,271	\$ 29,524	\$ 388,106	7.61%
Jones Fine Arts and Dual Language Academy	10.00%	\$ 570,892	\$ 57,089	\$ 9,460	\$ 380,662	2.49%
Jones Fine Arts and Dual Language Academy	25.00%	\$ 8,511,481	\$ 2,127,870	\$ -	\$ -	0.00%
Boles Junior High School, Special Education	13.00%	\$ 306,501	\$ 39,845	\$ 313	\$ 28,079	1.11%
Boles Junior High School, Special Education	20.00%	\$ 5,108,350	\$ 1,021,670	\$ -	\$ -	0.00%
Corey Fine Arts and Dual Language Academy	9.00%	\$ 434,923	\$ 39,143	\$ 8,349	\$ 300,425	2.78%
Corey Fine Arts and Dual Language Academy	20.00%	\$ 6,811,857	\$ 1,362,371	\$ -	\$ -	0.00%
TOTALS	24.68%	\$ 299,776,864	\$ 73,985,702	\$ 2,460,723	\$ 12,250,363	20.09%

Note: Images above are excerpted from the 9/15/15 HUB report.



2014 Bond Program Update



Fine Arts



Fine Arts Budgets

	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Band Instruments	787,069.34	26,422.81	867,743.95	911,131.14	956,687.70	4,349,054.94
Orchestra Instruments	617,054.14	647,906.85	680,302.19	714,317.30	750,033.16	3,409,613.64
Choir/Elementary	100,000.00	105,000.00	110,250.00	115,762.50	121,550.63	552,563.13
Marching Band Uniforms	200,000.00	76,400.00	80,220.00	84,231.00	88,442.55	529,293.55
Color Guard Uniforms	-	-	-	82,500.00	-	82,500.00
Drill Team Uniforms	21,000.00	22,260.00	47,040.00	49,560.00	-	139,860.00
Concert Band Uniforms	41,720.00	43,806.00	45,996.30	48,296.12	50,710.92	230,529.34
Orchestra Uniforms	47,220.00	49,581.00	52,060.05	54,663.05	57,396.21	260,920.31
Choir Uniforms	49,660.00	52,143.00	54,750.15	57,487.66	60,362.04	274,402.85
Totals	1,863,723.48	1,823,519.65	1,938,362.64	2,117,948.77	2,085,183.21	9,828,737.75

Fine Arts

	Year 1	Year 2
Band Instruments	787,069.34	26,422.81
Orchestra Instruments	617,054.14	647,906.85
Choir/Elementary	100,000.00	105,000.00
Marching Band Uniforms	200,000.00	76,400.00
Color Guard Uniforms	-	-
Drill Team Uniforms	21,000.00	22,260.00
Concert Band Uniforms	41,720.00	43,806.00
Orchestra Uniforms	47,220.00	49,581.00
Choir Uniforms	49,660.00	52,143.00
Totals	1,863,723.48	1,823,519.65

2015-16 Highlights:

- Instruments for program expansion & access
- Color guard uniforms
- Jr. High Uniforms
- LHS Band Uniform
- Drill team rotation



Fine Arts - *highlights*

- \$9.8 million each year for uniforms and instruments
- Instrument fees eliminated (*increases access*)
- Instrument repair course established
- Two fine arts/dual language academies opened August 2015
- Planning has begun for districtwide fine arts center to open in 2018.





2014 Bond Program Update



Safety, Security and Technology



Safety, Security & Technology Budgets

Programs	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Infrastructure	\$3,797,932.00	\$976,602.00	\$2,858,721.77	\$3,600,518.73	\$5,511,456.48	\$16,745,230.98
Replacement Schedule	\$5,580,016.75	\$4,063,912.00	\$6,976,297.01	\$6,513,983.00	\$9,863,712.74	\$32,997,921.50
Technology Access	\$2,974,218.60	\$2,974,218.60	\$2,974,218.60	\$2,974,218.60	\$2,974,218.60	\$14,871,093.00
Campus Transformation Initiatives	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$5,000,000.00
Campus Technology Standards	\$5,428,151.62	\$5,428,151.62	\$349,575.00	\$349,575.00	\$349,575.00	\$11,905,028.24
Other Programs	\$649,328.76	\$294,698.76	\$169,698.76	\$0.00	\$0.00	\$1,113,726.28
Totals	\$19,429,647.73	\$14,737,582.98	\$14,328,511.14	\$14,438,295.33	\$19,698,962.82	\$82,633,000.00



Safety, Security and Technology - *highlights*

- Minimum classroom technology standards have been set and are now being implemented
 - *Audio/visual* – Every classroom will have a projector and speakers
 - *Teachers* – Every teacher will have a laptop and docking station
 - *Students* – All students will have access to Chromebooks or iPads



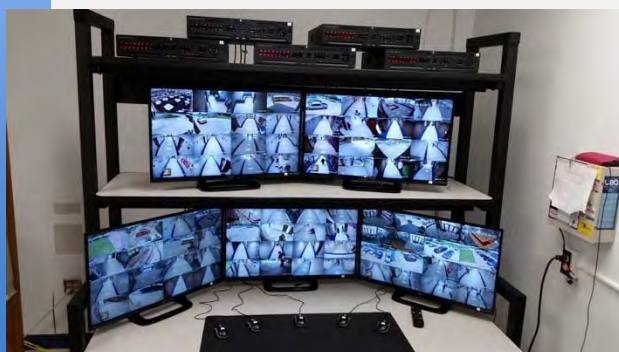
Safety, Security and Technology - *highlights*

- Internet bandwidth increased 100%
- Upgrading technology connectivity at each school
- Transformation through Innovation grants
 - *\$1 million in grants each year for teachers and campuses who develop transformational methods of teaching through technology*



Safety, Security and Technology - *highlights*

- All campuses are receiving new security cameras
 - *Seven schools were completed over the summer*



Surveillance coverage is increasing to 80% of each campus.

Safety, Security & Technology

Programs	Year 1	Year 2
Infrastructure	\$3,797,932.00	\$976,602.00
Replacement Schedule	\$5,580,016.75	\$4,063,912.00
Technology Access	\$2,974,218.60	\$2,974,218.60
Campus Transformation Initiatives	\$1,000,000.00	\$1,000,000.00
Campus Technology Standards	\$5,428,151.62	\$5,428,151.62
Other Programs	\$649,328.76	\$294,698.76
Totals	\$19,429,647.73	\$14,737,582.98

2015-16 Highlights:

- Classroom standards
- Replacement Schedule
- Wireless Upgrades
- Transformation Initiatives
- GPS system for buses & bus riders
- Security



2014 Bond Program Update



Transportation



Transportation Budgets

Fiscal Year	Buses	White Fleet	Cost Per Year	Cumulative Cost
14/15	36	40	\$5,276,016	\$5,276,016
15/16	23	35	\$3,645,413	\$8,921,429
16/17	19	25	\$3,056,034	\$11,977,463
17/18	20	25	\$3,288,899	\$15,266,362
18/19	16	25	\$3,012,851	\$18,279,213
Totals	114	150		\$18,279,213



Transportation - *highlights*

- Zonar installed on all buses this summer
(included in the technology category of bond funds)
- 114 new buses & 150 new white fleet vehicles over the course of five years
 - *36 buses & 140 white fleet vehicles received in year 1*
 - *Vehicles planned for year 2 have been ordered*





2014 Bond Program Update

Communications



Communications - *Highlights*





Other Significant Activities in 2015-16

- Select architects for phase 3 projects
- Boundary Committees
 - Peach Elementary (*relieves Ellis, Larson, Sherrod*)
 - McNutt Elementary (*relieves Amos, Burgin, Foster, Goodman & Morton*)
- Instructional Programming
 - Fine arts and dual language academies
 - Elementary STEM labs
 - Career/Tech Center
- Agricultural Science Center Design
- Staffing of new elementary schools



QUESTIONS?

2014 Bond Program HUB Expenditure Summary

Phase / Bid Package	Firms	Project Description	HUB Commitment %	Project Budget	HUB Commitment Amount	Tier II HUB Participation Thru 9/15	Total Expenses Thru 9/15	HUB Participation
PH1-BP1	Harrison Kornberg (HUB Firm)	Ferguson Education Center	52.30%	\$ 107,150	\$ 56,040	\$ 88,346	\$ 102,365	86.30%
PH1-BP1	Pogue Construction	Ferguson Education Center	20.00%	\$ 1,230,627	\$ 246,125	\$ 64,795	\$ 941,802	6.88%
PH1-BP2	Harrison Kornberg (HUB Firm)	Ousley Junior High School	42.90%	\$ 341,839	\$ 146,649	\$ 164,688	\$ 305,366	53.93%
PH1-BP2	Pogue Construction	Ousley Junior High School	20.00%	\$ 4,012,350	\$ 802,470	\$ 701,910	\$ 2,079,354	33.76%
PH1-BP3	Brown Reynolds Watford	Workman Junior High School	23.49%	\$ 855,780	\$ 201,023	\$ 192,805	\$ 648,867	29.71%
PH1-BP3	Pogue Construction	Workman Junior High School	20.00%	\$ 11,076,354	\$ 2,215,271	\$ 29,524	\$ 388,106	7.61%
PH1-BP4	Stantec	Jones Fine Arts and Dual Language Academy	10.00%	\$ 570,892	\$ 57,089	\$ 9,460	\$ 380,662	2.49%
PH1-BP4	Joeris	Jones Fine Arts and Dual Language Academy	25.00%	\$ 8,511,481	\$ 2,127,870	\$ -	\$ -	0.00%
PH1-BP5	Stantec	Boles Junior High School, Special Education	13.00%	\$ 306,501	\$ 39,845	\$ 313	\$ 28,079	1.11%
PH1-BP5	Pogue Construction	Boles Junior High School, Special Education	20.00%	\$ 5,108,350	\$ 1,021,670	\$ -	\$ -	0.00%
PH1-BP5	Stantec	Corey Fine Arts and Dual Language Academy	9.00%	\$ 434,923	\$ 39,143	\$ 8,349	\$ 300,425	2.78%
PH1-BP5	Pogue Construction	Corey Fine Arts and Dual Language Academy	20.00%	\$ 6,811,857	\$ 1,362,371	\$ -	\$ -	0.00%
PH1-BP6	Perkin+Wills	Peach Elementary School	20.00%	\$ 1,328,818	\$ 265,764	\$ 104,000	\$ 1,038,291	10.02%
PH1-BP6	Balfour Beatty Construction	Peach Elementary School	25.00%	\$ 22,146,969	\$ 5,536,742	\$ -	\$ 319,878	0.00%
PH1-BP7	Corgan	McNutt New Elementary School	18.00%	\$ 1,159,236	\$ 208,662	\$ 173,372	\$ 881,019	19.68%
PH1-BP7	Balfour Beatty Construction	McNutt New Elementary School	30.00%	\$ 19,816,000	\$ 5,944,800	\$ 93,688	\$ 684,579	13.69%
PH1-BP8	VLK	Career Technical Education Center	27.50%	\$ 2,353,280	\$ 647,152	\$ 304,275	\$ 1,291,693	23.56%
PH1-BP8	Balfour Beatty Construction	Career Technical Education Center	25.00%	\$ 39,221,336	\$ 9,805,334	\$ -	\$ 73,877	0.00%
PH1-BP9	Huckabee	Multi-Purpose Activity Center - Arlington HS	31.00%	\$ 586,766	\$ 181,897	\$ 65,080	\$ 395,833	16.44%
PH1-BP9	Balfour Beatty Construction	Multi-Purpose Activity Center - Arlington HS	25.00%	\$ 9,779,426	\$ 2,444,856	\$ -	\$ -	0.00%
PH1-BP9	Huckabee	Multi-Purpose Activity Center - Bowie HS	31.00%	\$ 586,766	\$ 181,897	\$ 80,779	\$ 377,585	21.39%
PH1-BP9	Balfour Beatty Construction	Multi-Purpose Activity Center - Bowie HS	25.00%	\$ 9,779,426	\$ 2,444,856	\$ -	\$ -	0.00%
PH1-BP9	Huckabee	Multi-Purpose Activity Center - Lamar HS	31.00%	\$ 586,766	\$ 181,897	\$ 93,767	\$ 380,163	24.66%
PH1-BP9	Balfour Beatty Construction	Multi-Purpose Activity Center - Lamar HS	25.00%	\$ 9,779,426	\$ 2,444,856	\$ -	\$ -	0.00%
PH1-BP9	Huckabee	Multi-Purpose Activity Center - Martin HS	31.00%	\$ 586,766	\$ 181,897	\$ 97,016	\$ 386,315	25.11%
PH1-BP9	Balfour Beatty Construction	Multi-Purpose Activity Center - Martin HS	25.00%	\$ 9,779,426	\$ 2,444,856	\$ -	\$ -	0.00%
PH1-BP9	Huckabee	Multi-Purpose Activity Center - Sam Houston HS	31.00%	\$ 586,766	\$ 181,897	\$ 55,587	\$ 330,078	16.84%
PH1-BP9	Balfour Beatty Construction	Multi-Purpose Activity Center - Sam Houston HS	25.00%	\$ 9,779,426	\$ 2,444,856	\$ -	\$ -	0.00%
PH1-BP9	Huckabee	Multi-Purpose Activity Center - Sequin HS	31.00%	\$ 586,766	\$ 181,897	\$ 93,699	\$ 191,326	48.97%
PH1-BP9	Balfour Beatty Construction	Multi-Purpose Activity Center - Sequin HS	25.00%	\$ 9,779,426	\$ 2,444,856	\$ -	\$ -	0.00%
PH1-BP10	KAI (HUB Firm)	Mac Bernd Professional Development Center (PDC)	15.00%	\$ 59,789	\$ 8,968	\$ -	\$ 9,249	0.00%
PH1-BP10	Pogue Construction	Mac Bernd Professional Development Center (PDC)	20.00%	\$ 747,363	\$ 149,473	\$ -	\$ -	0.00%
PH2-BP1	LBL	Duff Elementary School	32.00%	\$ 186,658	\$ 59,730	\$ 9,500	\$ 37,528	25.31%
PH2-BP1	Balfour Beatty Construction	Duff Elementary School	25.00%	\$ 2,406,897	\$ 601,724	\$ -	\$ -	0.00%

2014 Bond Program HUB Expenditure Summary

Phase / Bid Package	Firms	Project Description	HUB Commitment %	Project Budget	HUB Commitment Amount	Tier II HUB Participation Thru 9/15	Total Expenses Thru 9/15	HUB Participation
PH2-BP2	Hahnfield Hoffer Standford	1) Anderson ES 2) Ashworth ES 3) Beckham ES 4) Blanton ES 5) Bryant ES 6) Burgin ES 7) Crow ES 8) Hale ES 9) Larson ES 10) Percy ES 11) Remyse ES 12) West ES 13) Ditto ES 14) Kookan Ed Ctr.	32.00%	\$ 361,115	\$ 115,557	\$ -	\$ -	0.00%
PH2-BP2	W.B. Kibler Construction Co., LTD.	Science Labs, Strings Room and Security Vestibule (14 Elementary Schools)	25.00%	\$ 4,760,530	\$ 1,190,133	\$ -	\$ -	0.00%
PH2-BP3	Natex (HUB Firm)	1) Farrell ES 2) Starrett ES	30.00%	\$ 424,657	\$ 127,397	\$ -	\$ 24,882	0.00%
PH2-BP3	W.B. Kibler Construction Co., LTD.	1) Farrell ES 2) Starrett ES	25.00%	\$ 4,423,395	\$ 1,105,849	\$ -	\$ -	0.00%
PH2-BP4	KAI (HUB Firm)	1) Foster ES 2) Moore ES 3) Wood ES	15.00%	\$ 793,905	\$ 119,086	\$ -	\$ -	0.00%
PH2-BP4	Pogue Construction	1) Foster ES 2) Moore ES 3) Wood ES	20.00%	\$ 8,204,293	\$ 1,640,859	\$ -	\$ -	0.00%
PH2-BP5	LBL	1) Bebensee ES 2) Fitzgerald ES 3) Williams ES	32.00%	\$ 1,048,228	\$ 335,433	\$ 19,600	\$ 142,470	13.76%
PH2-BP5	Balfour Beatty Construction	1) Bebensee ES 2) Fitzgerald ES 3) Williams ES	25.00%	\$ 10,747,525	\$ 2,686,881	\$ -	\$ -	0.00%
PH2-BP6	WRA	1) Nichols Junior High 2) Turning Point Junior High 3) Ellis ES 4) Sherrod ES	21.00%	\$ 1,160,545	\$ 243,715	\$ -	\$ 132,238	0.00%
PH2-BP6	Balfour Beatty Construction	1) Nichols Junior High 2) Turning Point Junior High 3) Ellis ES 4) Sherrod ES	25.00%	\$ 11,782,282	\$ 2,945,571	\$ -	\$ -	0.00%
PH2-BP7	Corgan	1) Arlington High School 2) Morton ES 3) South Davis ES	18.00%	\$ 1,665,045	\$ 299,708	\$ -	\$ 94,490	0.00%
PH2-BP7	Balfour Beatty Construction	1) Arlington High School 2) Morton ES 3) South Davis ES	25.00%	\$ 17,377,404	\$ 4,344,351	\$ -	\$ -	0.00%
PH2-BP8	HKS	1) Martin High School 2) Little ES 3) Miller ES	16.00%	\$ 1,813,881	\$ 290,221	\$ 10,171	\$ 193,172	5.27%
PH2-BP8	Balfour Beatty Construction	1) Martin High School 2) Little ES 3) Miller ES	25.00%	\$ 18,865,768	\$ 4,716,442	\$ -	\$ -	0.00%

2014 Bond Program HUB Expenditure Summary

Phase / Bid Package	Firms	Project Description	HUB Commitment %	Project Budget	HUB Commitment Amount	Tier II HUB Participation Thru 9/15	Total Expenses Thru 9/15	HUB Participation
PH2-BP9	Huckabee	1) Sam Houston High School 2) Crouch ES 3) Knox ES 4) Thornton ES	33.00%	\$ 2,218,685	\$ 732,166	\$ -	\$ 90,669	0.00%
PH2-BP9	Balfour Beatty Construction	1) Sam Houston High School 2) Crouch ES 3) Knox ES 4) Thornton ES	25.00%	\$ 23,002,224	\$ 5,750,556	\$ -	\$ -	0.00%
PH2-BP10	VLK	Agricultural Science Facility	27.50%	\$ 135,783	\$ 37,340	\$ -	\$ -	0.00%
TOTALS			24.68%	\$ 299,776,864	\$ 73,985,702	\$ 2,460,723	\$ 12,250,363	20.09%

Project Description	Construction Start	Substantial Completion	Budget
PHASE 3			\$ 80,515,173
Phase 3 Bid Package 01	Mar-17	Feb-18	\$ 2,420,472
1) Butler ES			\$ 2,420,472
Phase 3 Bid Package 02	Mar-17	Feb-18	\$ 3,116,015
1) Dunn ES			\$ 3,116,015
Phase 3 Bid Package 03	Mar-17	Feb-18	\$ 5,090,830
1) Hill ES			\$ 2,390,569
2) Swift ES			\$ 2,700,261
Phase 3 Bid Package 04	Mar-17	Feb-18	\$ 8,461,778
1) Amos ES			\$ 2,062,625
2) Atherton ES			\$ 4,241,498
3) Goodman ES			\$ 2,157,655
Phase 3 Bid Package 05	Mar-17	Feb-18	\$ 10,224,328
1) Gunn Junior High School			\$ 4,210,964
2) Key ES			\$ 2,761,484
3) Short ES			\$ 3,251,880
Phase 3 Bid Package 06	Mar-17	Feb-18	\$ 12,448,666
1) Seguin High School			\$ 12,448,666
Phase 3 Bid Package 07	Mar-17	Mar-18	\$ 12,647,638
1) Berry ES			\$ 4,067,509
2) Johns ES			\$ 1,802,423
3) Rankin ES			\$ 3,529,287
4) Roark ES			\$ 3,248,419
Phase 3 Bid Package 08	Mar-17	Mar-18	\$ 19,605,411
1) Pope ES			\$ 2,624,746
2) Speer ES			\$ 2,992,774
3) Webb ES			\$ 9,052,774
4) Wimbish ES			\$ 4,935,117
Phase 3 Bid Package 09	Dec-16	Jul-17	\$ 6,500,035
1) Junior High School Track and Lighting			\$ 6,500,035