

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
REGULAR MEETING OF THE BOARD OF TRUSTEES  
Thursday, August 16, 2018  
5:30 p.m.**

**NOTICE** of Regular Meeting of the Board of Trustees at the Administration Building, Board Room, 1203 West Pioneer Parkway, Arlington, Texas

**CALL TO ORDER: Board Work Session: 5:30 p.m., Conference Room “B”**

During this open meeting work session, Board Members may discuss and ask AISD staff questions concerning any of the subjects listed in the Notice/Agenda under the headings of Program and/or Presentation, Appointments, Public Hearing, Action Items, Consent Items and Discussion Items.

**CLOSED MEETING: *Following Board Work Session, Board Conference Room***

Adjournment to closed meeting pursuant to Sections 551.071 (consultation with attorney to seek and receive legal advice); 551.072 (discuss the purchase, exchange, lease or value of real property); Section 551.073 – (negotiating contracts for prospective gifts or donations); Section 551.074 - (consider the appointment, employment, evaluation, reassignment, duties, discipline, non-renewal or dismissal of a public officer or employee, or to hear complaints or charges against a public officer or employee); Section 551.076 (consider the deployment, or specific occasions for implementation, of security personnel and devices); Section 551.082 – (discussing or deliberating the discipline of a public school child or children, or a complaint or charge is brought against an employee of the school district by another employee); Section 551.0821 – (deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation); Section 551.083 (considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representatives of employee groups in connection with consultation agreements).

**RECONVENE INTO OPEN SESSION: Approximately 7:00 p.m., Board Room**

**OPENING CEREMONY:**

**APPOINTMENTS:**

- A. Consider Ratification of Administrative Appointments: (pg. 7)  
Principal for Early College High School CTE, Principal for Hale Elementary, Principal for Wimbish World Language Academy, Assistant Principal for Dan Dipert Career and Technical Center, Assistant Principal for Martin High, Assistant Principal for Seguin High, Assistant Principals for Carter Junior High (2), Assistant Principal for Workman Junior High, Assistant Principal for Sherrod Elementary, and Assistant Principal for Starrett Elementary
- B. Introductions:  
TBA

**PUBLIC HEARING: None**

**OPEN FORUM FOR AGENDA ITEMS:**

Persons attending the meeting may request an Open Forum Sign-Up Card. The card must be completed in its entirety and submitted to the Board President no later than **6:55 p.m.** This first Open Forum is limited to agenda items other than personnel. Any personnel concern should be brought directly to the Superintendent or Board President prior to the meeting, who will guide you to the proper procedure pursuant to Board Policy. Speakers will be limited to five (5) minutes. When more than one individual wishes to address the same agenda item, the President may ask the group to appoint one spokesperson.

**ACTION:**

- A. Consider Ordinance #138 – Setting the 2018 Tax Rate (pg. 8)

**DISCUSSION / ACTION:**

- A. Board of Trustees Handbook

**ITEMS TO BE WITHDRAWN FROM THE CONSENT AGENDA:**

**CONSENT ITEMS:**

Materials relating to the items to be acted upon in the Consent Agenda are provided to the Board Members for study and review prior to the meeting. The items contained in the bid portion of the Agenda have been endorsed by the Board Members during the budget process:

- A. Consider Personnel Recommendations: New Hires, Retirements, Resignations, Leaves of Absence, Dismissals, Terminations, Non-Renewals, Non-Extensions (pg. 19)
- B. Consider Bids (pg. 25)
  - 18-71 CSP for Ashworth Elementary & Bowie High School Renovations
  - 18-72 CSP for Boles Junior High School Renovations
  - 18-73 CSP for Bailey Junior High School and Kooken Education Center Renovations
  - 18-74 CSP for Lamar High and Larson Elementary School Renovations
  - 19-06b RFP for Academic Educational Consultants & Professional Development Services
  - 19-11 RFQ for Geotechnical and Materials Testing Services
  - 19-13 Toner/Ink for Inventory & Catalog – Annual Contract
- C. Consider Purchases Greater Than \$50,000 Exempt from Bid (pg. 64)
  - 19-08-16-001 Fleet Fuel Cards
  - 19-08-16-002 Maintenance Work-Order & Utility Management System
  - 19-08-16-003 Excess Worker's Compensation & Employee Liability Insurance
  - 19-08-16-004 Outside Contracted Services
  - 19-08-16-005 Instructional Materials, Supplies, Service Providers & Consumable Items
  - 19-08-16-006 Elementary Gifted & Talented Instructional Resources
  - 19-08-16-007 Speech-Language Therapy Services
- D. Consider Investment Reports: Quarterly – April 1, 2018 through June 30, 2018 and Annual – July 1, 2017 to June 30, 2018 (pg. 66)

- E. Consider Texas Teacher Evaluation and Support System (T-TESS) Appraisers (pg. 106)
- F. Consider No Pass/No Play Course List for the 2018-2019 School Year (pg. 112)
- G. Consider Change Order #1 Amending the Contract Amount for 2014 Bond Construction Project for Webb Elementary School, Phase III – Bid Package 8 (pg. 116)
- H. Consider Change Order #1 Amending the Contract Amount for 2014 Bond Construction Project for Arlington High School, Phase II – Bid Package 7 (pg. 119)
- I. Consider Contract for Collection of Delinquent Property Taxes (pg. 122)

**DISCUSSION:**

- A. Accountability Update (pg. 129)

**OPEN FORUM  
FOR NON-AGENDA  
ITEMS:**

Persons attending the meeting may request an Open Forum Sign-Up Card. The card must be completed in its entirety and submitted to the Board President no later than **6:55 p.m.** This second Open Forum allows individuals to address the Board on any subject, except personnel. Any personnel concern should be brought directly to the attention of the Superintendent or Board President prior to the meeting, who will guide you to the proper procedure pursuant to Board Policy. Speakers will be limited to five (5) minutes. When more than one individual wishes to address the same topic, the Board President may ask the group to appoint one spokesperson.

**SUPERINTENDENT'S  
REPORT:**

This time is for the Superintendent to acknowledge varying kinds of activities occurring within the district. This includes such items as recognition of outstanding performance by district staff and/or students, the initiating of new programs and special activities.

The Superintendent will report on the following subjects:

- A. Recognition of outstanding performance by district staff and students
- B. Initiation of new programs and special activities

**SCHOOL BOARD'S  
REPORT:**

This time on the Agenda allows each member to inform other Board Members, the administrative staff and the public of activities which are of interest.

The Board Members will report on the following subjects:

- A. Board member attendance at various school and community events.
- B. Board member announcement of various upcoming school and community events.
- C. Board member visits to various campuses
- D. Board member recognition of outstanding performance by district staff and students
- E. Board member recognition of new programs and special activities

## **CLOSED MEETING:**

At any time during the meeting the Board may adjourn into closed meeting for consultation with its attorney (Tex. Gov't Code § 551.071) or for a posted agenda item pursuant to Texas Government Code sections 551.072 – 551.084 (see below).

## **ADJOURNMENT**

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*The agenda order may be adjusted by the Presiding Officer at any time during the meeting.*

If, during the course of the meeting covered by this Notice, the Board should determine that a closed meeting of the Board should be held or is required in relation to any item included in this notice, then such closed meeting is authorized by Texas Government Code Section 551.001, et. seq., for any of the following reasons:

Section 551.071 - For the purpose of a private consultation with the Board's attorney on any or all subjects or matters authorized by law.

Section 551.072 - For the purpose of discussing the purchase, exchange, lease or value of real property.

Section 551.073 - For the purpose of negotiating contracts for prospective gifts or donations.

Section 551.074 - For the purpose of considering the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee or to hear complaints or charges against a public officer or employee.

Section 551.076 - To consider the deployment, or specific occasions for implementation, of security personnel and devices.

Section 551.082 - For the purpose of deliberating in a case involving discipline of a public school child or children, or in a case in which a complaint or charge is brought against an employee of the school district by another employee and the complaint or charge directly results in a need for a hearing.

Section 551.0821 - For the purpose of deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation.

Section 551.083 - For the purpose of considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representatives of employee groups in connection with consultation agreements provided for by Section 13.901 of the Texas Education Code.

Section 551.084 - For the purpose of excluding a witness or witnesses from a hearing during examination of another witness.

Should any final action, final decision or final vote be required in the opinion of the Board with regard to any matter considered in such closed meeting, then such final action, final decision or final vote shall be at either:

- A. the open meeting covered by this notice upon the reconvening of this public meeting, or
- B. at a subsequent public meeting of the Board upon notice thereof, as the Board shall determine.

**CERTIFICATE AS TO POSTING OR GIVING OF NOTICE**

On this 13<sup>th</sup> day of August 2018 at 5:30 p.m., this notice was posted on a bulletin board at a place convenient to the public at the central administrative office of the Arlington Independent School District, 1203 West Pioneer Parkway, Arlington, Texas and readily accessible to the general public at all times beginning at least 72 hours preceding the scheduled time of the meeting.

A handwritten signature in blue ink, appearing to read 'MK', is written over a horizontal line. The signature is stylized and cursive.

**Dr. Marcelo Cavazos, Superintendent**

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## Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b> August 16, 2018	<b>Action Item</b>
<b>Subject:</b> Ratification of Administrative Personnel	

**Purpose:**

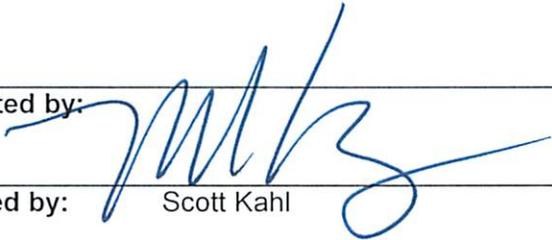
The purpose of this action item is to ratify the administrative appointments of the Principal for Early College High School CTE, Principal for Hale Elementary, Principal for Wimbish World Language Academy, Assistant Principal for Dan Dipert Career and Technical Center, Assistant Principal for Martin High, Assistant Principal for Seguin High, Assistant Principals for Carter Junior High (2), Assistant Principal for Workman Junior High, Assistant Principal for Sherrod Elementary, and Assistant Principal for Starrett Elementary.

**Background:**

Screening and interview committees consisting of administrative staff have submitted the names to the Superintendent for consideration.

**Recommendation:**

The administration recommends the Board ratify the appointment of the applicants for the administrative positions listed above as discussed in Executive Session.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Scott Kahl
	<b>Date:</b> August 7, 2018

**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b> August 16, 2018	<b>Action Item</b>
<b>Subject:</b> Ordinance # 138 – Setting the 2018 Tax Rate	

**PURPOSE:** To consider adoption of an ordinance setting the 2018 ad valorem tax rate

**BACKGROUND:** AISD’s fiscal year begins July 1. State law requires that the budget be adopted before the fiscal year begins. The ad valorem tax rate is normally set after the budget is adopted and is based on certified property values determined by Tarrant Appraisal District (“TAD”) and released on July 25<sup>th</sup> of each year.

The 2018-19 budget was adopted by the Board of Trustees on June 21, 2018. The 2018 ad valorem tax levy will provide revenue for the 2018-19 General Operating Fund and Debt Service Fund.

Based on the 2018 property values certified by TAD as of July 25, 2018, the Administration recommends that the Board set the 2018 ad valorem tax rate at \$1.36867 per \$100 of taxable value, which is equal to the 2017 tax rate:

	<b>2018</b>	<b>2017</b>	<b>Difference</b>
	<b><u>Proposed</u></b>	<b><u>Adopted</u></b>	
Maintenance & Operations	\$1.04000	\$1.04000	\$0.00000
Interest & Sinking	\$0.32867	\$0.32867	\$0.00000
<b>Total Rate</b>	<b>\$1.36867</b>	<b>\$1.36867</b>	<b>\$0.00000</b>

**RECOMMENDATION:** The administration recommends adoption of the ordinance setting the 2018 ad valorem tax rate.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Cindy Powell  <b>Date:</b> August 8, 2018
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ORDINANCE NO. 138

AN ORDINANCE MAKING THE TAX LEVY FOR THE YEAR 2018  
ON ALL PROPERTY SUBJECT TO TAXATION SITUATED WITHIN  
THE ARLINGTON INDEPENDENT SCHOOL DISTRICT:

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BE IT ORDAINED BY THE BOARD OF TRUSTEES OF THE ARLINGTON INDEPENDENT SCHOOL DISTRICT:

THAT for the year 2018 there is hereby levied on all property located within the corporate limits of the ARLINGTON INDEPENDENT SCHOOL DISTRICT on the first day of January 2018 and not exempt from taxation by the Constitution and Laws of the State of Texas, an ad valorem tax of \$1.36867 on each and every \$100 valuation of such property apportioned as follows:

- (A) \$1.04 on each and every \$100 valuation of such property is hereby levied and assessed to pay for the operation and maintenance of public free schools of the said ARLINGTON INDEPENDENT SCHOOL DISTRICT.
- (B) \$0.32867 on each and every \$100 valuation of such property is hereby levied and assessed to pay current interest and provide a fixed fund for payment of bonds issued by the said ARLINGTON INDEPENDENT SCHOOL DISTRICT.

This tax rate will raise more taxes for Maintenance and Operations than last year's tax rate.

PASSED, APPROVED AND ADOPTED by the Board of Trustees of the ARLINGTON INDEPENDENT SCHOOL DISTRICT this 16th day of August, 2018.

ARLINGTON INDEPENDENT SCHOOL DISTRICT

By \_\_\_\_\_  
President, Board of Trustees

ATTEST:

\_\_\_\_\_  
Secretary



Jeff Law, Chief Appraiser

**ARLINGTON ISD 901**

**Appraisal Roll Information Valuation Summary as of July 20, 2018  
2018 Certified Property Information**

I, Jeff Law, Chief Appraiser for the Tarrant Appraisal District, to the best of my ability do solemnly swear that the attached is that portion of the appraisal roll for the Tarrant Appraisal District which lists property taxable by the above named entity and constitutes their Certified Appraisal Roll.

**APPRAISED VALUE (Considers Value Caps) -----> \$ 36,108,216,244**

**Number of Accounts: 308,888**

<b>Absolute Exemptions</b>	<b>\$ 3,576,209,365</b>
<b>Cases before ARB – Appraised Value</b>	<b>\$ 1,046,456,081</b>
<b>Incompletes</b>	<b>\$ 1,254,929,745</b>
<b>Partial Exemptions</b>	<b>\$ 2,897,087,483</b>
<b>In Process</b>	<b>\$ 569,911</b>

**NET TAXABLE VALUE -----> \$ 27,332,963,659**

Appraised Value minus Absolute Exemption amount, minus Cases before ARB amount, minus Incompletes, minus Partial Exemptions, minus the In Process accounts equals the Net Taxable Value.

**ESTIMATED NET TAXABLE VALUE -----> \$ 28,615,472,284**

Including suggested values to be used for pending ARB accounts (see page two), Incompletes (see page three) and In Process accounts (see page four).

Jeff Law, Chief Appraiser

Tarrant Appraisal District  
2500 Handley Ederville Road - Fort Worth, Texas 76118 - 817.284.0024



Tarrant Appraisal District  
Jeff Law, Chief Appraiser

## **ARLINGTON ISD 901**

### **Appraisal Roll Information Valuation Summary as of July 20, 2018 2018 Appraisal Review Board Information**

Section 25.01 (c) of the State Property Tax code directs the Chief Appraiser to prepare a list of all properties under protest with the Appraisal Review Board and pending disposition at the time of value roll certification.

**The values below are from the ARB roll and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.**

**\$ 1,046,456,081**

**Total appraised value of properties under protest.**

**\$ 952,174,780**

**Net taxable value of properties under protest.**

**\$ 666,522,346**

**Estimated minimum taxable value for the same properties.**

**This value should be added to the net taxable value on page one.**



Jeff Law, Chief Appraiser

## **ARLINGTON ISD 901**

### **Appraisal Roll Information Valuation Summary as of July 20, 2018 2018 Incomplete Property Information**

Section 26.01(d) of the State Property Tax Code directs the Chief Appraiser to prepare a list of all properties that are not on the appraisal roll and not included on the ARB roll.

**The values below are from the incomplete property listing and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.**

**The value of incomplete properties are subject to change and are also subject to appeal before the Appraisal Review Board.**

**\$ 1,254,929,745**

**Total appraised value of incomplete properties**

**\$ 879,529,417**

**Net taxable value of properties under of incomplete properties.**

**\$ 615,670,592**

**Estimated minimum taxable value for the same properties.**

**This value should be added to the net taxable value on page one**



Tarrant Appraisal District  
Jeff Law, Chief Appraiser

## **ARLINGTON ISD 901**

### **Appraisal Roll Information Valuation Summary as of July 20, 2018 2018 In Process Property Information**

The values below are from In Process properties and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

**\$ 569,911**

**Total appraised value of In Process properties**

**\$ 315,687**

**Estimated net taxable value of In Process properties.**

**This value should be added to the net taxable value on page one.**



Tarrant Appraisal District  
ARLINGTON ISD 901  
Totals for Roll Instance 000 - July Roll  
2018

<b>Value Detail</b>	<b>Market</b>	<b>Appraised</b>	<b>Counts</b>	<b>Taxable</b>
Real Estate Residential	15,601,107,146	14,666,821,349	87,403	12,937,575,500
Real Estate Commercial	14,986,425,663	14,978,079,170	7,505	11,213,873,670
Real Estate Industrial	469,971,032	469,971,032	142	466,393,621
Personal Property Commercial	4,290,189,690	4,290,189,690	10,784	3,334,496,109
Personal Property Industrial	1,587,892,758	1,587,892,758	258	1,106,884,252
Mineral Lease Properties	114,857,000	114,857,000	202,730	105,355,929
Agricultural Properties	27,412,774	405,245	66	404,462
<b>Total Value</b>	<b>37,077,856,063</b>	<b>36,108,216,244</b>	<b>308,888</b>	<b>29,164,983,543</b>
<b>Pending Detail</b>	<b>Market</b>	<b>Appraised</b>	<b>Counts</b>	<b>Taxable</b>
Cases Before ARB	1,055,897,389	1,046,456,081	2,039	952,174,780
Incomplete Accounts	1,254,934,996	1,254,929,745	3,115	879,529,417
In Process Accounts	604,900	569,911	10	315,687
<b>Certified Value</b>	<b>34,766,418,778</b>	<b>33,806,260,507</b>	<b>303,724</b>	<b>27,332,963,659</b>

<b>Exemption Detail</b>	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Absolute Public	2,799,492,880	2,798,837,793	2,126	2,798,894,019
Absolute Charitable	295,907,871	295,907,871	222	295,907,871
Absolute Miscellaneous	1,670,163	1,670,163	4	1,670,163
Absolute Religious & Private Schools	492,604,695	479,793,538	349	492,604,695
Indigent Housing	0	0	0	0
Nominal Value	3,721,698	3,721,698	79,725	3,721,698
Disabled Vet 10-29%	52,259,290	1,290,000	258	48,975,086
Disabled Vet 30-49%	33,991,961	1,255,725	168	31,731,603
Disabled Vet 50-69%	34,967,281	1,691,156	170	33,011,627
Disabled Vet 70-99%	239,340,537	13,718,220	1,148	220,136,305
Disabled Vet 100%	92,375,828	67,549,249	432	85,273,683
Surviving Spouse Disabled Vet 100%	13,078,859	8,821,879	64	11,490,375
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	717,464	651,200	3	651,200
Transfer Base Value for SS Disable Vet	453,806	404,517	2	446,656
Inventory	2,158,161,707	1,011,186,790	158	2,158,161,707
Homestead State Mandated-General	11,319,060,033	1,403,724,918	56,924	10,392,549,722
Homestead State Mandated-Over 65	3,686,390,601	179,070,603	18,227	3,373,228,305
Homestead State Mandated-Disabled Person	199,026,973	11,267,198	1,168	177,464,505
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Solar & Wind Powered Devices	3,224,055	15	15	3,025,967
Pollution control	783,251,632	13,832,592	22	783,251,632
Community Housing Development	62,799,746	62,799,746	5	62,799,746
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	166,522,345	85,674,719	2	166,522,345
Misc Personal Property (Vehicles, etc.)	49,353,846	30,427,258	10	49,353,846
Surviving Spouse of First Responder KLD	0	0	0	0
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
<b>Total Exemptions</b>		<b>6,473,296,848</b>	<b>161,202</b>	

<b>Deferrals</b>	<b>Market</b>	<b>Deferred</b>	<b>Counts</b>	<b>Appraised</b>
Ag Deferrals	25,349,546	25,294,688	61	54,858
Scenic Deferrals	9,909,119	8,344,115	1	1,565,004
Public Access Airports	0	0	0	0
Other Deferrals	0	0	0	0
<b>Total Deferrals</b>	<b>35,258,665</b>	<b>33,638,803</b>	<b>62</b>	<b>1,619,862</b>

<b>New Exemptions</b>	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Absolute Public	8,029,606	7,374,519	14	7,430,745
Absolute Charitable	0	0	0	0
Absolute Miscellaneous	0	0	0	0
Absolute Religious & Private Schools	96,375	96,375	1	96,375
Indigent Housing	0	0	0	0
Nominal Value	0	0	0	0
Disabled Vet 10-29%	4,344,630	105,000	21	4,297,044
Disabled Vet 30-49%	2,707,137	105,000	14	2,627,748
Disabled Vet 50-69%	4,193,251	220,000	22	4,054,953
Disabled Vet 70-99%	13,526,336	792,000	66	12,912,024
Disabled Vet 100%	5,718,079	4,190,727	25	5,473,598
Surviving Spouse Disabled Vet 100%	161,985	61,881	1	127,377
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	239,315	239,315	1	239,315
Transfer Base Value for SS Disable Vet	214,929	172,790	1	214,929
Inventory	198,060,959	120,266,949	12	198,060,959
Homestead State Mandated-General	262,557,717	31,339,538	1,283	256,614,387
Homestead State Mandated-Over 65	111,765,413	5,225,300	534	106,300,653
Homestead State Mandated-Disabled Person	5,501,293	273,430	30	5,352,146
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Solar & Wind Powered Devices	1,232,703	6	6	1,099,343
Pollution control	0	80,614	5	1,544,031
Community Housing Development	0	0	0	0
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	0	0	0	0
Misc Personal Property (Vehicles, etc.)	7,162,617	1,440,402	1	7,162,617
Surviving Spouse of First Responder KLD	0	0	0	0
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
<b>Total New Exemptions</b>		<b>171,983,846</b>	<b>2,037</b>	

<b>New Construction</b>	<b>Market</b>	<b>New Value</b>	<b>Counts</b>	<b>Taxable</b>
All Real Estate	739,511,176	439,674,766	280	679,075,433
New business in new improvement	67,096,145	67,096,145	1	39,386,655
<b>Total New Construction</b>	<b>806,607,321</b>	<b>506,770,911</b>	<b>281</b>	<b>718,462,088</b>
New Construction in Residential	54,303,058	19,764,380	227	48,249,981
New Construction in Commercial	685,208,118	419,910,386	53	630,825,452
	<b>Market</b>	<b>Appraised</b>	<b>Counts</b>	<b>Taxable</b>
Annexation	0	0	0	0
Deannexation	0	0	0	0

<b>Tax Ceiling</b>	<b>Market</b>	<b>Taxable</b>	<b>Counts</b>	<b>Ceiling Amount</b>
Over 65	3,686,390,601	2,701,833,016	18,227	24,235,355.00
Disable Person	199,026,973	131,333,757	1,168	1,303,171.00
<b>Total Ceilings</b>	<b>3,885,417,574</b>	<b>2,833,166,773</b>	<b>19,395</b>	<b>25,538,526.00</b>
New Over 65 Ceilings	121,661,900	0	581	0.00
New Disabled Person Ceilings	5,528,159	0	32	0.00
<b>Capped Accounts</b>	<b>Market</b>	<b>Cap Loss</b>	<b>Counts</b>	<b>Appraised</b>
Cap Total	7,563,984,515	926,519,468	41,041	6,637,465,047
New Cap this Year	1,154,219,759	75,787,410	5,325	1,078,432,349
<b>All Exemptions by Group</b>	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Residential	11,356,819,516	1,714,474,713	57,322	10,430,311,583
Commercial	4,697,638,721	4,293,659,937	2,286	4,697,636,343
Industrial	1,313,749,388	455,660,485	61	1,313,749,388
Mineral Lease	9,500,930	9,500,930	79,945	9,500,930
Agricultural	600,000	783	0	1,139
<b>Exemption Total</b>		<b>6,473,296,848</b>	<b>139,614</b>	
	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Prorated Absolute	27,860,099	14,393,857	8	27,261,238
Multi-Prorated Absolute	0	0	20	58,535,179
		<b>Current Taxable</b>	<b>Counts</b>	<b>Appraised</b>
Value Loss - 25.25(d)		0	0	0
	<b>Average Market</b>	<b>Average Appraised</b>	<b>Counts</b>	<b>Average Taxable</b>
Averages for Value Single Family	187,302	175,751	79,609	154,588

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**Separation of Service - Effective Between May 21 - July 20, 2018**

CODE	LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
EMPLOYEE INITIATED - EMPLOYMENT WITH ANOTHER DISTRICT (74)	ACEVEDO	JORGE	SHORT	TEACHER	5	6/6/2018
	AKID	LIMA	HALE	TEACHER	4	6/6/2018
	ALLOWAY	ASHLEY	ARLINGTON	ASSISTANT PRINCIPAL	2	7/4/2018
	BEARDEN	KEELA	YOUNG	TEACHER	3	6/6/2018
	BONILLA	SHANIQUA	OUSLEY	TEACHER	5	6/6/2018
	BOWMAN	KARI	WIMBISH	STUDENT SUPPORT INTERVENTIONIST	3	6/6/2018
	BROWN	KATHY	BECKHAM	LIBRARIAN	21	6/6/2018
	BRYANT	CARLTON	BOLES	TEACHER	1	6/6/2018
	BUSH	JACOB	OUSLEY	TEACHER	5	6/6/2018
	CLARK	COREY	RANKIN	TEACHER	3	6/6/2018
	COLE	KRISTEN	FITZGERALD	TEACHER	10	6/6/2018
	CRAVEY	CHRISTOPHER	BARNETT	TEACHER	3	6/6/2018
	DAHLKE	KELSEY	YOUNG	TEACHER	1	6/6/2018
	DANGERFIELD	ASHLEY	OUSLEY	TEACHER	4	6/6/2018
	DAY	GAIL	WORKMAN	TEACHER	3	6/6/2018
	DELGADO	ANA	SAM HOUSTON	TEACHER	5	6/6/2018
	DELGADO	DONALD	MORTON	TEACHER	6	6/6/2018
	ELLIS	CATHERINE	ANDERSON	TEACHER	6	6/6/2018
	FERNANDEZ	EDITH	ANDERSON	TEACHER	15	6/6/2018
	FLATT	LINDSEY	NICHOLS	TEACHER	3	6/6/2018
	FLORES	BRITTNEY	ATHERTON	TEACHER	4	6/6/2018
	FUENTES	TARYN	OUSLEY	TEACHER	2	6/6/2018
	FULLER	SHAWN	LARSON	TEACHER	6	6/6/2018
	FULLER	JACQUELYN	CARTER	TEACHER	1	6/6/2018
	GRIFFIN	MICHELLE	THORNTON	TEACHER	5	6/6/2018
	GURRUSQUIETA	LINDA	THORNTON	TEACHER	1	6/6/2018
	HARPER	SHANNON	PATRICK	STUDENT SUPPORT INTERVENTIONIST	11	6/6/2018
	HOLT	LAUREN	WORKMAN	TEACHER	1	6/6/2018
	HOOPER	KATHERINE	ADAMS	NURSE	7	6/6/2018
	HUDSON	CASEY	ARLINGTON	TEACHER	1	6/6/2018
	IBANGA	ANGELA	NICHOLS	TEACHER	4	6/6/2018
	JOHNSON	HEATHER	LITTLE	TEACHER	12	6/6/2018
	JOHNSTON	GWENDOLYN	SEGUIN	TEACHER	6	6/6/2018
	JUAREZ	ROCIO	NICHOLS	TEACHER	3	6/6/2018
	LAMONT	JAMES	SHACKELFORD	TEACHER	12	6/6/2018
	LEONARD-LANDRY	YANNA	SAM HOUSTON	TEACHER	5	6/6/2018
	LINDSEY	LIANNE	DITTO	TEACHER	2	6/6/2018
	LONG	PAULA	EDUCATIONAL SUPPORT SERVICES	EXECUTIVE DIRECTOR	5	6/19/2018
	LOVELACE	RACHEL	WIMBISH	TEACHER	5	6/6/2018
	LUCAS	ROBERT	BOWIE	TEACHER	4	6/6/2018
	MARTINEZ	KRYSTAL	SOUTH DAVIS	CLASSROOM ASSISTANT	1	6/6/2018
	MASON	COLIVIAN	DUNN	ASSISTANT PRINCIPAL	3	6/8/2018
	MCCLINTON	RACHEL	WEBB	TEACHER	8	6/6/2018
	MCCULLOUGH	DENEVA	HALE	TEACHER	2	6/6/2018
	MOORE	CHELSEA	REMYNSE	TEACHER	6	6/6/2018
	MORAN	MARIO	WORKMAN	TEACHER	1	6/6/2018
	PEREZ	SINTHIA	WEBB	TEACHER	1	6/6/2018
	POWERS	APRIL	PATRICK	STUDENT SUPPORT INTERVENTIONIST	3	6/6/2018
	PRIDE	KARI	WIMBISH	PRINCIPAL	21	6/25/2018
	PUMPLUN	JESELAINE	ANDERSON	TEACHER	18	6/6/2018
	RAYBURN	JESSICA	SHERROD	TEACHER	3	6/6/2018
	REIL	CHRISTOPHER	SEGUIN	TEACHER	8	6/6/2018
	RIDDLE	MEREDITH	FOSTER	TEACHER	1	6/6/2018
	RODRIGUEZ	CONSUELO	SPEER	CLASSROOM ASSISTANT	16	6/6/2018
	SCHANK	TAMMY	WIMBISH	STUDENT SUPPORT INTERVENTIONIST	2	6/6/2018
	SCHANZER	JAMES	CARTER	TEACHER	2	6/6/2018
	SELLERS	LESLIE	SAM HOUSTON	TEACHER	4	6/6/2018
	SMITH	TYLER	NICHOLS	TEACHER	3	6/6/2018
	SPIRY	MARIAH	SEGUIN	ASSISTANT CHOIR DIRECTOR	4	6/6/2018
	TATE	MELISSA	THORNTON	TEACHER	6	6/6/2018
	TAYLOR	TRESA	WEBB	DIAGNOSTICIAN	13	6/13/2018
	TERRY	SHANNON	PROFESSIONAL LEARNING	DIRECTOR	3	6/21/2018
	THOMAS	AUDREY	SPECIAL ED SUPPORT SERVICES	COORDINATOR	6	6/22/2018
	THOMPSON	SHAUN	BARNETT	COUNSELOR	4	6/15/2018
	VILA	BIANCA	ELLIS	TEACHER	3	6/6/2018
	WHATLEY	JOSEPH	LAMAR	TEACHER	1	6/6/2018
	WHITE	AMY	PEACH	TEACHER	7	6/6/2018

## CODE

LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
WILEY	TRACY	WEST	TEACHER	6	6/6/2018
WILLIAMS	FALINA	REMYNSE	TEACHER	6	6/6/2018
WILLIAMS	MONIQUE	HALE	TEACHER	5	6/6/2018
WILSON	VALERIA	PEARCY	TEACHER	6	6/6/2018
WOFFORD	JOHN	STARRETT	PRINCIPAL	22	6/25/2018
ZAVALA	MARTHA	ANDERSON	TEACHER	1	6/6/2018
ZUNIGA	BRIANNA	SWIFT	TEACHER	1	6/6/2018

EMPLOYEE INITIATED -  
MOVING OUT OF AREA  
(71)

ANDERSON	JANET	WIMBISH	TEACHER	1	6/6/2018
BAXLEY	MELISSA	BURGIN	CAMPUS INSTRUCTIONAL COACH	18	6/6/2018
BENNETT	MADISON	WORKMAN	TEACHER	2	6/6/2018
BISE	LISA	BURGIN	TEACHER	2	6/6/2018
BRANTLEY	NEDONE	SAM HOUSTON	TEACHER	4	6/6/2018
CARRELL	KATHERYN	SPECIAL ED SUPPORT SERVICES	CLASSROOM ASSISTANT	2	6/6/2018
COLE	KATHERINE	WOOD	COUNSELOR	1	6/13/2018
CORNELIUS	BRITTNEY	NICHOLS	TEACHER	3	6/6/2018
CORTES	MARIA	MCNUTT	TEACHER	9	6/6/2018
CRISAFULLI	ANTOINETTE	SHORT	TEACHER	2	6/6/2018
CROWLEY	DAVID	WEBB	CLASSROOM ASSISTANT	2	6/6/2018
DAVIS	NAKITA	SEGUIN	TEACHER	1	6/6/2018
DOUD	AMANDA	YOUNG	TEACHER	5	6/6/2018
DYDELL	JACQUETTA	WOOD	CLASSROOM ASSISTANT	2	6/6/2018
EDWARDS	AMY	SAM HOUSTON	TEACHER	5	6/6/2018
EHRLICH	AMANDA	WORKMAN	TEACHER	2	6/6/2018
ELSON	JULIANNE	DUNN	TEACHER	4	6/6/2018
FARQUHAR	ADAM	CARTER	TEACHER	10	6/6/2018
FLORES	DANIELA	JOHNS	TEACHER	2	6/6/2018
FORD	DONALD	SAM HOUSTON	TEACHER	3	6/6/2018
FULLER	DEVEN	CROUCH	LIBRARIAN	1	6/6/2018
GAGLIONE	JASON	BOWIE	TEACHER	1	6/6/2018
GARCIA	ZANTE	JOHNS	TEACHER	3	6/6/2018
GORE	CHRISTIAN	SPECIAL ED SUPPORT SERVICES	DIAGNOSTICIAN	4	6/13/2018
GRADY	ASHLEY	NICHOLS	TEACHER	2	6/6/2018
HAGLER	COLETTE	OUSLEY	TEACHER	1	6/6/2018
HARDIN	JENNIFER	ROARK	TEACHER	2	6/6/2018
HEALY	JEFFERY	SEGUIN	TEACHER	3	6/6/2018
HOOVER	NIKKI	PEARCY	TEACHER	2	6/6/2018
HUBBARD	ANNERIEKE	RANKIN	TEACHER	5	6/6/2018
HUEY	NICHOLE	THORNTON	TEACHER	4	6/6/2018
HUNT	REBEKAH	LAMAR	TEACHER	2	6/6/2018
JARRELL	ERIN	CROW	TEACHER	14	6/6/2018
JOHNSON	VERONICA	THORNTON	TEACHER	6	6/6/2018
JOINES	JENNIFER	SEGUIN	LIBRARY ASSISTANT	4	6/6/2018
LE	TONY	HALE	TEACHER	1	6/6/2018
LEON	AMANDA	BOWIE	TEACHER	4	6/6/2018
LEATH	JENNIFER	REMYNSE	TEACHER	10	6/6/2018
LEMON	PAIGE	BOLES	TEACHER	2	6/6/2018
MANN	HEATHER	REMYNSE	TEACHER	8	6/6/2018
MANZO	JOSEPH	MARTIN	ASSISTANT BAND DIRECTOR	3	6/6/2018
MARTIN-HORNE	ANDREA	ANDERSON	TEACHER	10	6/6/2018
MONDRAGON	MARIA	BOWIE	TEACHER	5	6/6/2018
MULLEN	KENISHA	CARTER	TEACHER	8	6/6/2018
MYERS	AMY	ROARK	TEACHER	18	6/6/2018
NAVA	ALEXA	WEBB	COUNSELOR	5	6/13/2018
NUNEZ	KRISTEN	WIMBISH	TEACHER	1	6/6/2018
OLVERA	CAROLINA	WEBB	TEACHER	3	6/6/2018
PANICO	REBEKAH	WORKMAN	TEACHER	6	6/6/2018
PIERLUS	MARGO	BOWIE	TEACHER	2	6/6/2018
PITT	JASHANA	CARTER	TEACHER	5	6/6/2018
PORDASH	ALISON	WEBB	TEACHER	2	6/6/2018
ROBINSON	TANISHA	ADAMS	CAMPUS INSTRUCTIONAL COACH	11	6/7/2018
ROGERS	SARAH	CROUCH	TEACHER	8	6/6/2018
SAENZ	FIDEL	WORKMAN	TEACHER	9	6/6/2018
SAMPLES	DUSTI	JOHNS	TEACHER	3	6/6/2018
SANCHEZ	DIANA	BOWIE	TEACHER	6	6/6/2018
SANCHEZ-CARDEC	ASHLEY	HALE	CLASSROOM ASSISTANT	1	6/6/2018
SCHADT	AMBER	POPE	TEACHER	5	6/6/2018
SHIVERS	GINGER	SHORT	TEACHER	9	6/6/2018
SMITH	LATOSHE	MILLER	TEACHER	1	6/6/2018

CODE	LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
	STEEN	ANGELA	ARLINGTON	TEACHER	2	6/6/2018
	SUTTON	JOANNA	SAM HOUSTON	TEACHER	1	6/6/2018
	TEJADA	VILMA	CARTER	GUIDANCE TECHNICIAN	11	6/14/2018
	THOMAS	MELISSA	BLANTON	TEACHER	3	6/6/2018
	TORRES	ANA	MCNUTT	COUNSELOR	5	6/6/2018
	UNDERWOOD	AMY	STARRETT	TEACHER	20	6/6/2018
	WALLA	ERIK	LAMAR	TEACHER	8	6/6/2018
	WILLIAMS	JENEVIEVE	BOWIE	TEACHER	3	6/6/2018
	WISENBAKER	KRISTIE	WILLIAMS	TEACHER	1	6/6/2018
	ZERMENO	MARIA	ANDERSON	TEACHER	1	6/6/2018
EMPLOYEE INITIATED - EMPLOYMENT OUTSIDE EDUCATION (15)	ALCALA	MELANIE	ARLINGTON	TEACHER	10	6/6/2018
	BAKER	DEBRA	BOLES	GUIDANCE TECHNICIAN	3	6/14/2018
	DAVIS	CHRISTINE	POPE	TEACHER	5	6/6/2018
	DAVIS	CAROL	WOOD	CLASSROOM ASSISTANT	6	6/6/2018
	HAIRRELL	GERI	BOLES	CLASSROOM ASSISTANT	11	6/6/2018
	KEBART	LAURA	WIMBISH	CAMPUS INSTRUCTIONAL COACH	2	6/25/2018
	LOWE	BRIAN	ARLINGTON	ASSISTANT BAND DIRECTOR	4	6/6/2018
	MARTIN	TARA	FITZGERALD	CLASSROOM ASSISTANT	1	6/6/2018
	MENDEZ	SARAH	REMYNSE	SECRETARY	4	6/20/2018
	MEYER	JONATHAN	LAMAR	TEACHER	7	6/6/2018
	MEYER	JESSICA	ARLINGTON COLLEGIATE	TEACHER	5	5/29/2018
	NEWSOME	NATASHA	ARLINGTON	TEACHER	8	6/6/2018
	PATTERSON	HOLLY	WOOD	CAMPUS TECHNOLOGY MANAGER	4	6/13/2018
	ROOPE	JENNIFER	NICHOLS	TEACHER	7	6/6/2018
	WEISS	ADAM	ATHERTON	TEACHER	9	6/6/2018
EMPLOYEE INITIATED - MEDICAL REASON (2)	GRAY	GREGORY	CAREER & TECHNICAL CENTER	TEACHER	10	6/6/2018
	STEVENS	SHONTTA	THORNTON	TEACHER	5	6/6/2018
EMPLOYEE INITIATED - CARING FOR FAMILY MEMBERS (13)	BRITTON	ANITRA	GOODMAN	TEACHER	9	6/6/2018
	BUI	ANDREA	COREY	TEACHER	8	6/6/2018
	CHENAULT	DIANNE	FARRELL	LIBRARIAN	14	6/6/2018
	DOLLAR	ADRIANA	BARNETT	TEACHER	4	6/6/2018
	FRITZ	CATHERINE	CROUCH	TEACHER	6	6/6/2018
	FUNDERBURK	AMANDA	SHACKELFORD	TEACHER	8	6/6/2018
	HARRIS	MARY	AMOS	TEACHER	12	6/6/2018
	KREFTING	KATHERINE	WOOD	TEACHER	3	6/6/2018
	OGAWA	MAKIKO	MCNUTT	SPEECH PATHOLOGIST	2	6/6/2018
	PYBURN	LAURA	SOUTH DAVIS	TEACHER	16	6/6/2018
	ST CLAIR	ASHLEY	SAM HOUSTON	TEACHER	8	6/6/2018
	TALAVERA	LAURA	PATRICK	TEACHER	4	6/6/2018
	WYATT	MARIA	JOHNS	TEACHER	21	6/6/2018
EMPLOYEE INITIATED - RETURNING TO SCHOOL (14)	AIDOGHIE	CINDY	SAM HOUSTON	TEACHER	3	6/6/2018
	CAMPOS	HECTOR	CROW	CLASSROOM ASSISTANT	1	6/6/2018
	COX	JACOB	ARLINGTON	CLASSROOM ASSISTANT	1	6/6/2018
	FOUNTAIN	TAMARA	BURGIN	CLASSROOM ASSISTANT	3	6/6/2018
	HERNANDEZ	ERICA	MARTIN	TEACHER	5	6/6/2018
	HERNANDEZ	NELLY	PATRICK	CLASSROOM ASSISTANT	2	6/6/2018
	JEFFERY	LEAH	POPE	TEACHER	2	6/6/2018
	LOPEZ-VILLEGAS	RAMON	WORKMAN	TEACHER	1	6/6/2018
	MARTIN	JODY	BOWIE	TEACHER	11	6/6/2018
	MENDOLIA	KRISTI	MILLER	NURSE	2	6/6/2018
	OLIVAS MORALES	EDITH	THORNTON	CLASSROOM ASSISTANT	1	6/6/2018
	PICKETT	JANELLE	DITTO	ATTENDANCE CLERK	2	6/11/2018
	SCHULTZ	HEATHER	LITTLE	CLASSROOM ASSISTANT	3	6/6/2018
	SORIANO	YESENIA	BARNETT	ATTENDANCE CLERK	2	6/14/2018
EMPLOYEE INITIATED - CERTIFICATION ISSUES (11)	AHMED	KADIJA	BOWIE	TEACHER	1	6/6/2018
	BEARD	AMBER	PATRICK	TEACHER	2	6/6/2018
	FOURNIER	JASON	WORKMAN	TEACHER	1	6/6/2018

CODE	LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
	FULLER	JAMES	NICHOLS	TEACHER	6	6/6/2018
	HILL	VALERIE	BARNETT	TEACHER	3	6/6/2018
	ISOM	AMARIS	BARNETT	TEACHER	1	6/6/2018
	LEYANNA	CASSANDRA	ELLIS	TEACHER	1	6/6/2018
	NICHOLAS	PAMILA	SPEER	TEACHER	1	6/6/2018
	RICHARDSON	CAMILLE	ADAMS	TEACHER	1	6/6/2018
	SKINNER	JACQUELINA	ADAMS	TEACHER	4	6/6/2018
	VALLES	MARISSA	THORNTON	TEACHER	3	6/6/2018
EMPLOYEE INITIATED - RESIGNED IN LIEU OF TERMINATION (1)	WILLIAMS	BYRON	BOWIE	TEACHER	2	6/6/2018
EMPLOYEE INITIATED - UNHAPPY WITH JOB (3)	CROFT	AMY	SEGUIN	TEACHER	11	6/6/2018
	GORDON	MONICA	SWIFT	TEACHER	11	6/6/2018
	NFODJO	LESLIE	SEGUIN	AVID COORDINATOR	1	6/6/2018
EMPLOYEE INITIATED - REASON NOT SPECIFIED (104)	ABREGO	CINDY	WORKMAN	TEACHER	3	6/6/2018
	ADLAM	SHACOLE	KEY	CLASSROOM ASSISTANT	1	6/6/2018
	AGUILAR	JESSICA	GOODMAN	TEACHER	3	6/6/2018
	ANZALDUA	AMY	BEBENSEE	TEACHER	13	6/6/2018
	ARGUETA	MADELYN	LAMAR	TEACHER	1	6/6/2018
	AVILES RAMIREZ	ANDREA	ANDERSON	TEACHER	1	6/6/2018
	BACSIK	PAIGE	SHACKELFORD	TEACHER	5	6/6/2018
	BATIE	LISA	PATRICK	TEACHER	5	6/6/2018
	BEAVER	REBECCA	WORKMAN	TEACHER	1	6/6/2018
	BENNETT	MIRIAM	YOUNG	TEACHER	22	6/6/2018
	BERGMAN	KELLY	POPE	DIAGNOSTICIAN	3	6/13/2018
	BIBB	MATTHEW	LAMAR	ASSISTANT BAND DIRECTOR	6	6/6/2018
	BIRD	TARYN	SHORT	TEACHER	2	6/6/2018
	BIRGE	LANDON	ADAMS	TEACHER	4	6/6/2018
	BLEDSOE	TEZARYIA	POPE	CLASSROOM ASSISTANT	2	6/6/2018
	BOUSQUET CORDERO	LEGNA	SAM HOUSTON	TEACHER	2	6/6/2018
	BROWN	JENNIFER	OUSLEY	TEACHER	4	6/6/2018
	BURLEY	MELISSA	ATHERTON	TEACHER	10	6/6/2018
	CARIGNAN	KRISTEN	BRYANT	TEACHER	9	6/6/2018
	CARLTON	TRENTON	LAMAR	ASSISTANT BAND DIRECTOR	3	6/6/2018
	CASTILLO	JESSICA	OUSLEY	TEACHER	1	6/6/2018
	CHAPMAN	ROBERT	SEGUIN	TEACHER	1	6/6/2018
	CHRISTENSON	KRYSTAL	CARTER	TEACHER	1	6/6/2018
	COLLINS	VICKIE	STARRETT	TEACHER	15	6/6/2018
	DAVIS	COURTNEY	ADAMS	TEACHER	2	6/6/2018
	DENISON	KATHLEEN	BOWIE	TEACHER	2	6/6/2018
	DIAZ	JOSE	SOUTH DAVIS	TEACHER	16	6/6/2018
	DOW	TEIL	BOWIE	TEACHER	1	6/6/2018
	DYER	NICOLE	SAM HOUSTON	TEACHER	6	6/6/2018
	FEIST	ROBERT	MARTIN	CLASSROOM ASSISTANT	1	6/6/2018
	FENDER	SUSAN	NICHOLS	CLASSROOM ASSISTANT	1	6/6/2018
	FERNANDEZ	JACLYN	WIMBISH	TEACHER	1	6/6/2018
	GARCIA	LILIANA	ADAMS	TEACHER	2	6/6/2018
	GARCIA	MARIELA	SAM HOUSTON	CLERK	1	6/7/2018
	GILBREATH	STEFFANIE	WILLIAMS	LSSP	9	6/13/2018
	GLAZNER	LACRETIA	MARTIN	TEACHER	1	6/6/2018
	GORDON	KATIE	PATRICK	TEACHER	4	6/6/2018
	GRANT	SHANI	TURNING POINT	TEACHER	1	6/6/2018
	HAYNES	KRYSTLE	PEACH	TEACHER	2	6/6/2018
	HEARN	DENNIS	BAILEY	ASSISTANT PRINCIPAL	1	6/27/2018
	HERRERA	ALONZO	SAM HOUSTON	TEACHER	2	6/6/2018
	HESTAND	TRUDI	WIMBISH	TEACHER	22	6/6/2018
	HUGHES	ASHLEY	SHORT	TEACHER	5	6/6/2018
	HUSBAND	MARK	GUNN	TEACHER	7	6/6/2018
	ISAACS	CHERYL	SAM HOUSTON	TEACHER	5	6/6/2018
	ISBELL	JENNIFER	AMOS	TEACHER	20	6/6/2018
	JEPSON	MISTY	DUNN	CLASSROOM ASSISTANT	5	6/6/2018
	KARAM MACCISE	JOSE	WEBB	TEACHER	4	6/6/2018
	KEENER	CHRISTINE	MOORE	TEACHER	1	6/6/2018
	KENNEDY	JENNIFER	BURGIN	TEACHER	10	6/6/2018
	KNOWLES	KATHRYN	COREY	TEACHER	3	6/6/2018

CODE

	LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
	KRAL	JEREMY	VENTURE	TEACHER	2	6/6/2018
	LEACH	ELIZABETH	PEARCY	ASSISTANT PRINCIPAL	9	6/8/2018
	LIAQUAT	ANJUM	WILLIAMS	CLASSROOM ASSISTANT	6	6/6/2018
	LILLEY	ANGELA	SHORT	TEACHER	10	6/6/2018
	LITTLE	SONYA	BARNETT	TEACHER	15	6/6/2018
	LOPEZ	JULIE	MARTIN	TEACHER	14	6/6/2018
	MARCOR	LUIS	COREY	TEACHER	1	6/6/2018
	MCDONALD	TIFFANY	SAM HOUSTON	TEACHER	1	6/6/2018
	MINNIEAR	JOSEPH	SAM HOUSTON	TEACHER	2	6/6/2018
	MITCHELL	TRACEY	DUNN	SCE SUPPORT INTERVENTIONIST	10	6/7/2018
	MONGER	JOHN	OUSLEY	TEACHER	15	6/6/2018
	MONTEZ	TRISSIA	SOUTH DAVIS	CLASSROOM ASSISTANT	12	6/6/2018
	MYLES	DOMINIQUE	CROW	TEACHER	2	6/6/2018
	NIEVES	ANASTASIA	SAM HOUSTON	TEACHER	6	6/6/2018
	OBERMILLER	STEPHEN	NICHOLS	TEACHER	3	6/6/2018
	PEREDES	MELISSA	ANDERSON	TEACHER	1	6/6/2018
	PARSON	SARAH	WILLIAMS	SPEECH PATHOLOGIST	2	6/6/2018
	PAVLICEK	KELLEY	FOSTER	TEACHER	5	6/6/2018
	RADOVCICH	ASHLEY	SEGUIN	TEACHER	1	6/6/2018
	REEVES	CRYSTAL	BARNETT	TEACHER	2	6/6/2018
	RIVERA-MARTINEZ	MARTA	MORTON	TEACHER	3	6/6/2018
	ROBBINS	JENNIFER	OUSLEY	TEACHER	1	6/6/2018
	ROBBINS	LAURIE	SWIFT	TEACHER	10	6/6/2018
	RODRIGUEZ	ANTHONY	RANKIN	TEACHER	2	6/6/2018
	ROGERS	ADAM	PATRICK	TEACHER	9	6/6/2018
	ROMAN	SUZANNE	ANDERSON	TEACHER	16	6/6/2018
	SAMPLE	CHRISTINE	BARNETT	ASSISTANT BAND DIRECTOR	6	6/6/2018
	SAMUEL	FELICIA	BLANTON	TEACHER	20	6/6/2018
	SANDOVAL	TERESA	BOWIE	COUNSELOR	9	6/20/2018
	SHELTON	HOLII	PATRICK	TEACHER	3	6/6/2018
	SIERRA	MARISELA	BOWIE	CLERK	1	6/7/2018
	SILVA	JENNIFER	LAMAR	TEACHER	13	6/6/2018
	SMITH	SHELBY	SPEER	TEACHER	3	6/6/2018
	SMITH	KIRSTEN	NICHOLS	TEACHER	10	6/6/2018
	SPENCE	KELLI	PATRICK	TEACHER	8	6/6/2018
	STARLING	DEATRA	ATHERTON	CAMPUS INSTRUCTIONAL COACH	19	6/7/2018
	STUTZ	JENNIFER	CROUCH	TEACHER	8	6/6/2018
	SUTTON	SHERRIE	ANDERSON	TEACHER	10	6/6/2018
	SWEET	SHARI	MARTIN	ASSISTANT PRINCIPAL	11	7/4/2018
	THOMPSON	CASSIE	COREY	TEACHER	8	6/6/2018
	TORRES	FELIX	ARLINGTON	ASSISTANT ORCHESTRA DIRECTOR	4	6/6/2018
	TRAN	TERESA	REMYNSE	TEACHER	5	6/6/2018
	TROTTER	CLAUDIA	WORKMAN	TEACHER	2	6/6/2018
	TUCKER	GERONICA	LAMAR	TEACHER	6	6/28/2018
	WARD	JESSICA	BOWIE	TEACHER	4	6/6/2018
	WEBER	SHIRLEY	SAM HOUSTON	TEACHER	16	6/6/2018
	WESCO	TAMBIA	SEGUIN	ASSISTANT PRINCIPAL	4	7/4/2018
	WIKSTEN	JAMIE	WEBB	TEACHER	26	6/6/2018
	WILLIAMS	VANESSA	SHERROD	TEACHER	6	6/6/2018
	YEAGER	LESA	AMOS	SECRETARY	3	6/20/2018
	YINGST	LAUREN	SHERROD	TEACHER	6	6/6/2018

EMPLOYEE INITIATED - REGULAR RETIREMENT (15)	LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
	BORN	KIMBERLY	SAM HOUSTON	TEACHER	32	6/6/2018
	CARTER	PRISCILLA	SPED SUPPORT SERVICES	LSSP	24	6/6/2018
	DILLEHAY	PATRICIA	OUSLEY	TEACHER	23	6/6/2018
	FERGUSON	JANICE	BLANTON	TEACHER	33	6/6/2018
	FREDERICK	THERESA	SAM HOUSTON	TEACHER	36	6/6/2018
	GARCIA	KIERSTA	BARNETT	COUNSELOR	8	6/15/2018
	HARVEY	CAROLYN	ADAMS	TEACHER	25	6/6/2018
	HARVILLE	DENISE	ARLINGTON	TEACHER	20	6/6/2018
	HINSON	DAVID	BOWIE	TEACHER	22	6/6/2018
	KENNEDY	LYNDA	SOUTH DAVIS	CAMPUS TECHNOLOGY MANAGER	25	6/13/2018
	LEONE	BARBARA	BURGIN	TEACHER	17	6/6/2018
	MANUEL	PATRICIA	BARNETT	TEACHER	10	6/6/2018
	MCELROY	REBECCA	CAREER AND TECHNOLOGIES	SPECIALIST	32	6/30/2018
	THURSTON	LORA	OUSLEY	PRINCIPAL	28	6/30/2018
	VARNEY	TOMMIE	BLANTON	TEACHER	26	6/6/2018

CODE	LAST	FIRST	LOCATION	TITLE	YRS	TERM DATE
DISTRICT INITIATED - DECEASED (1)	MITCHELL	NANCY	RANKIN	NURSE	8	5/31/2018
EMPLOYEE INITIATED - FALSIFICATION OF RECORDS (2)	CAFFEY	TIFFANY	GUNN	CLASSROOM ASSISTANT	19	6/1/2018
	MORRIS	ALICE	DITTO	SECRETARY	3	6/1/2018
DISTRICT INITIATED - OTHER (1)	CELESTIAL	TANYA	SECURITY	SECRETARY	11	6/6/2018
DISTRICT INITIATED - RESIGNATION AGREEMENT (3)	KNOX	SANDRA	GUNN	ASSISTANT PRINCIPAL	27	6/27/2018
	MALDONADO	MELISSA	KEY	COUNSELOR	5	6/13/2018
	SMITH	JAMES	SECURITY	MANAGER	6	6/30/2018
TOTAL SEPARATIONS (330)						

**Arlington Independent School District  
Board of Trustees Communication**

**Meeting Date:** August 16, 2018

**Consent Item**

**Subject:** Bids

**Purpose:**

To provide the Board of Trustees the opportunity to review the purchase of goods and services prior to final Board approval.

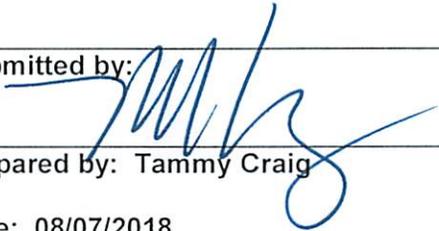
**Background:**

Bids presented on the consent agenda:

- 18-71 CSP for Ashworth Elementary & Bowie High School Renovations
- 18-72 CSP for Boles Junior High School Renovations
- 18-73 CSP for Bailey Junior High School and Kooken Education Center Renovations
- 18-74 CSP for Lamar High and Larson Elementary School Renovations
- 19-06b RFP for Academic Educational Consultants & Professional Development Services
- 19-11 RFQ for Geotechnical and Materials Testing Services
- 19-13 Toner/Ink for Inventory & Catalog – Annual Contract

**Recommendation:**

The Administration recommends approval of the bids.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Tammy Craig
	<b>Date:</b> 08/07/2018



**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **CSP 18-71 Ashworth Elementary and Bowie High School Renovations Project**

Competitive Sealed Proposal **18-71** is for the construction services of Ashworth Elementary and Bowie High School Renovations Project funded from the 2014 Bond Program. Four proposals were received in response to the CSP. Attached is a recommendation letter from William Kelly Horn, Executive Director of Plant Services, a letter from the Architect and an evaluation summary.

It is recommended that the contract be awarded per the recommendation.

cc: Tony Drollinger  
Executive Director of Finance



**MEMORANDUM**

**TO:** Cindy Powell, Chief Financial Officer  
**FROM:** Wm. Kelly Horn, Executive Director of Plant Service  
**DATE:** August 16, 2018  
**SUBJECT:** Competitive Sealed Proposal for Renovation, Condition Deficiency, and Life Cycle Improvements for Bowie High School and Ashworth Elementary School

The District approved renovations, condition deficiency, and life cycle improvements for Bowie HS and Ashworth ES as a part of the 2014 Bond program. Additionally, the Board of Trustees approved PBK Architects (PBK) as the design professional and approved Competitive Sealed Proposal (CSP) as the method of construction procurement for the project.

The project architect, PBK, completed the construction documents and the District requested proposals. Notification of the request for CSP was sent to local contractors, area chambers of commerce and contractors on a list supplied by the DFW Minority Business Council. Notice of the request for CSP was also advertised in accordance with state law.

Proposals were received from four general contractors:

- Adolfson & Peterson Construction
- Big Sky Construction Co., Inc.
- Imperial Construction
- Phillips May Corporation

Competitive Sealed Proposals received from the proposers were evaluated based criteria published in the CSP document:

Price	35%
Qualifications	40%
HUB Participation	10%

An evaluation committee consisting of the Chief Financial Officer, Executive Director of Plant Services, Director of Facility Planning and Construction, the Senior Project Manager, Project Manager, and the Design Architect completed evaluations. Adolfson & Peterson Construction (A&P) ranked highest amongst all proposers at 76.55 points. District staff worked with A&P to ensure that the intended project scope is being addressed, identify opportunities to reduce the proposed cost and verify the project budget.

The architect's letter of recommendation for construction contract award for renovation, condition deficiency, and life cycle improvements for Bowie HS and Ashworth ES is attached.

Pending approval of the CSP, work on this project will begin in the fall of 2018 with substantial completion expected in the summer of 2019.

Based on the evaluation process, the committee recommends the Competitive Sealed Proposal as submitted by A&P in the amount of \$8,225,500. This CSP is under the original construction budget by \$1,432,662.

August 6, 2018

Mr. Kelly Horn  
Executive Director of Plant Services  
Arlington Independent School District  
1203 West Pioneer Parkway  
Arlington, Texas 76013

RE: CSP 18-71 – Phase 4 Bid Package 4  
Bowie HS/Ashworth ES Renovations Project  
Recommendation for Award of Construction Contract  
Arlington Independent School District  
PBK Project No.: 17244

Dear Mr. Horn:

On Thursday, June 14, 2018, Competitive Sealed Proposals were received by the Arlington Independent School District for the Bowie HS/Ashworth ES Renovations Project. A total of four (4) general contractors submitted proposals.

***Based on a thorough review and analysis of the submitted proposals, recommended alternates, and their accompanying proposal bonds, PBK hereby recommends acceptance of the proposal outlined below as submitted by Adolfsen & Peterson Construction for the sum of \$8,225,500.00.*** This sum includes the following allowances:

A. Bowie HS Owner's Contingency Allowance	\$353,000.00
B. Bowie HS Theater Electrical Work Allowance	\$14,500.00
C. Bowie HS Hardware Allowance	\$6,000.00
D. Bowie HS Athletics Allowance	\$150,000.00
E. Ashworth ES Owner's Contingency Allowance	\$64,000.00
F. Ashworth ES Roof Repair Allowance	\$50,000.00
G. Ashworth ES Technology Allowance	\$30,000.00
H. Ashworth ES Hardware Allowance	\$10,000.00
I. Ashworth Elementary VE – Omit Fire alarm to portables	(\$12,000.00)

We recommend including the Bowie HS Theater Electrical Work Allowance as a post-bid item. This is expected to cover the work of additional electrical items that were not included in either the original proposal documents or the two addenda.

Based on review of their proposal, Adolfsen & Peterson received an evaluation score of 76.55 out of 100 points and ranked ahead of the other three proposers. The evaluation criteria focused on the total proposed amount, qualifications and required proper forms, references, and HUB compliance.

We would like to express our sincere thanks to you, the Board of Trustees, Dr. Cavazos and all of the Arlington Independent School District staff for the assistance we received during the planning phase of this project. We look forward to a successful construction phase for the Bowie HS/Ashworth ES Renovations Project.

If you have any questions concerning the proposed general contractor or our recommendations for acceptance, please do not hesitate to contact us.

Sincerely,

A handwritten signature in black ink, appearing to read "John D. Shiver". The signature is fluid and cursive, with a large initial "J" and "S".

John D. Shiver AIA  
Principal / Director

cc: Javier Fernandez, AISD  
Angel Silva, AISD  
Ken Kessler, PBK  
Ms. Betty Chapman, PBK  
File 4C

## Summary

**PROJECT NAME: Bowie HS / Ashworth ES Renovations Project**  
**PHASE - BID PACKAGE: PH4-BP04**  
**PROJECT #: CSP 18-71**

PROPOSAL SELECTION CRITERIA	
Price	35%
HUB Commitment	10%
Qualifications	40%
<b>Total</b>	<b>85%</b>

PROPOSAL EVALUATION								
Proposer	Price	Price Score	HUB Commitment %	HUB Score	Qualifications	Qualifications Score	Total Score	Ranking
Adolfson & Peterson Construction	\$7,977,000	35.00	20	10.00	78.87	31.55	76.55	1
Big Sky Construction Company, Inc.	\$8,990,000	31.06	20	10.00	69.29	27.71	68.77	4
Imperial Construction, Inc.	\$9,700,000	28.78	20	10.00	77.37	30.95	69.73	3
Phillips May Corporation	\$9,875,333	28.27	22	10.00	81.51	32.60	70.88	2



**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **CSP 18-72 Boles Junior High School Renovations Project**

Competitive Sealed Proposal **18-72** is for the construction services of Boles Junior High School Renovations Project funded from the 2014 Bond Program. Two proposals were received in response to the CSP. Attached is a recommendation letter from William Kelly Horn, Executive Director of Plant Services, a letter from the Architect and an evaluation summary.

It is recommended that the contract be awarded per the recommendation.

cc: Tony Drollinger  
Executive Director of Finance



**MEMORANDUM**

**TO:** Cindy Powell, Chief Financial Officer  
**FROM:** Wm. Kelly Horn, Executive Director of Plant Service  
**DATE:** August 16, 2018  
**SUBJECT:** Competitive Sealed Proposal for Renovation, Condition Deficiency, and Life Cycle Improvements for Boles Junior High School

The District approved renovations, condition deficiency, and life cycle improvements for Boles Junior High School as a part of the 2014 Bond program. Additionally, the Board of Trustees approved LBL Architects (LBL) as the design professional and approved Competitive Sealed Proposal (CSP) as the method of construction procurement.

The project architect, LBL, completed the construction documents and the District requested proposals. Notification of the request for CSP was sent to local contractors, area chambers of commerce and contractors on a list supplied by the DFW Minority Business Council. Notice of the request for CSP was also advertised in accordance with state law.

Proposals were received from two general contractors:

Imperial Construction  
MART, Inc.

Competitive Sealed Proposals received from the proposers were evaluated based criteria published in the CSP document:

Price	35%
Qualifications	40%
HUB Participation	10%
Interviews	15%

An evaluation committee consisting of the Chief Financial Officer, Executive Director of Plant Services, Director of Facility Planning and Construction, Senior Project Manager, Project Manager and the Design Architect completed evaluations and interviews. Imperial Construction (Imperial) ranked highest amongst all proposers at 75.55 points. District staff worked with Imperial to ensure that the intended project scope is being addressed, identify opportunities to reduce the proposed cost and verify the project budget.

The architect's letter of recommendation for construction contract award for renovation, condition deficiency, and life cycle improvements for Boles Junior High School is attached.

Pending approval of the CSP, work on this project will begin in the fall of 2018 with substantial completion expected in the summer of 2019.

Based on the evaluation process, the committee recommends the Competitive Sealed Proposal as submitted by Imperial Construction in the amount of \$2,062,985. This CSP is over the original construction budget by \$686,802.



July 20, 2018

Kelly Horn, Executive Director of Plant Services  
1203 W. Pioneer Pkwy  
Arlington, Texas 76013

RE: CSP 18-72 AISD 2014 Bond Package – Phase 4 Bid Package 1 – Boles Junior High School.  
Comm No. 964

Dear Kelly Horn,

Please accept our recommendation for award of a construction contract for the AISD 2014 Bond Package – Phase 4 Bid Package 1 – Boles Junior High School. We have reviewed the proposals received June 5, 2018 and Imperial Construction received a total score of 75.5 out of 100 points. The evaluation criteria focused on the total proposed amount, qualifications and required proper forms, proposed time of completion, and HUB compliance. The budget for this project was \$1,376,183.00 and the base bid proposal is \$2,225,000.00.

This CSP is over the original construction budget by \$848,816.84. Necessary significant Electrical change out and HVAC scope of work was required at this campus and is a primary factor in the construction exceeding the budget.

Based on the above information we therefore recommend a construction contract with accepted value engineering and alternates be awarded to Imperial Construction in the total amount of **\$2,062,985.00**.

Please contact our office if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Tom McCarty', is written over a horizontal line.

Tom McCarty, AIA  
Vice President

## Summary

**PROJECT NAME: Boles JHS Renovation Project**  
**PHASE - BID PACKAGE: PH4-BP01**  
**PROJECT #: CSP 18-72**

PROPOSAL SELECTION CRITERIA	
Price	35%
HUB Commitment	10%
Qualifications	40%
Interview	15%
<b>Total</b>	<b>100%</b>

PRE INTERVIEW PROPOSAL EVALUATION								
Proposer	Price	Price Score	HUB Commitment %	HUB Score	Qualifications	Qualifications Score	Total Score	Ranking
Imperial Construction, Inc.	\$2,225,000	21.65	25	10.00	78.86	31.54	63.19	1
Mart, Inc.	\$2,098,959	22.95	20	10.00	65.52	26.21	59.16	2

POST INTERVIEW PROPOSAL EVALUATION									
Proposer	Price	Price Score	HUB Commitment %	HUB Score	Qualifications	Qualifications Score	Interview Score	Total Score	Ranking
Imperial Construction, Inc.	\$2,225,000	21.65	25	10.00	78.86	31.54	12.36	75.55	1
Mart, Inc.	\$2,098,959	22.95	20	10.00	65.52	26.21	10.07	69.23	2



**Arlington**  
INDEPENDENT SCHOOL DISTRICT  
*More Than a Remarkable Education*

**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **CSP 18-73 Bailey Junior High School & Kookan Education Center Renovations Project**

Competitive Sealed Proposal **18-73** is for the construction services of Bailey Junior High School and Kookan Education Center Renovations Project funded from the 2014 Bond Program. Three proposals were received in response to the CSP. Attached is a recommendation letter from William Kelly Horn, Executive Director of Plant Services, a letter from the Architect and an evaluation summary.

It is recommended that the contract be awarded per the recommendation.

cc: Tony Drollinger  
Executive Director of Finance



**MEMORANDUM**

**TO:** Cindy Powell, Chief Financial Officer  
**FROM:** Wm. Kelly Horn, Executive Director of Plant Service  
**DATE:** August 16, 2018  
**SUBJECT:** Competitive Sealed Proposal for Renovation, Condition Deficiency, and Life Cycle Improvements for Bailey Junior High School and Kookan Education Center

The District approved renovations, condition deficiency, and life cycle improvements for Bailey Junior High School and Kookan Education Center as a part of the 2014 Bond program. Additionally, the Board of Trustees approved LBL Architects (LBL) as the design professional and approved Competitive Sealed Proposal (CSP) as the method of construction procurement.

The project architect, LBL, completed the construction documents and the District requested proposals. Notification of the request for CSP was sent to local contractors, area chambers of commerce and contractors on a list supplied by the DFW Minority Business Council. Notice of the request for CSP was also advertised in accordance with state law.

Proposals were received from three general contractors:

- Big Sky Construction
- Imperial Construction
- MDI General Contractors

Competitive Sealed Proposals received from the proposers were evaluated based criteria published in the CSP document:

Price	35%
Qualifications	40%
HUB Participation	10%

An evaluation committee consisting of the Chief Financial Officer, Executive Director of Plant Services, Director of Facility Planning and Construction, Senior Project Manager, Project Manager and the Design Architect completed evaluations. Imperial Construction (Imperial) ranked highest amongst all proposers at 71.89 points. District staff worked with Imperial to ensure that the intended project scope is being addressed, identify opportunities to reduce the proposed cost and verify the project budget.

The architect's letter of recommendation for construction contract award for renovation, condition deficiency, and life cycle improvements for Bailey JHS and Kooken EC is attached.

Pending approval of the CSP, work on this project will begin in the fall of 2018 with substantial completion expected in the summer of 2019.

Based on the evaluation process, the committee recommends the Competitive Sealed Proposal as submitted by Imperial Construction in the amount of \$4,857,100. This CSP is over the original construction budget by \$534,100.



July 20, 2018

Kelly Horn, Executive Director of Plant Services  
1203 W. Pioneer Pkwy  
Arlington, Texas 76013

RE: CSP 18-73 AISD 2014 Bond Package – Phase 4 Bid Package 3 – Bailey Junior High School and Kookken Educational Center.  
Comm No. 965 and 967

Dear Kelly Horn,

Please accept our recommendation for award of a construction contract for the AISD 2014 Bond Package – Phase 4 Bid Package 3 – Bailey Junior High School and Kookken Educational Center. We have reviewed the proposals received June 5, 2018 and Imperial Construction received a total score of 71.89 out of 100 points. The evaluation criteria focused on the total proposed amount, qualifications and required proper forms, proposed time of completion, and HUB compliance. The budget for this project was \$4,111,532.09 and the base bid proposal is \$5,098,000.00.

This CSP is over the original construction budget by \$986,468.91. Additional Structural, Roofing and Mechanical scope of work required at Kooknen primary school due to age is a major factor that the cost exceeds the budget.

Based on the above information we therefore recommend a construction contract with accepted value engineering and alternates be awarded to Imperial Construction in the total amount of **\$4,857,100.00**.

Please contact our office if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Tom McCarty', is written over a horizontal line.

Tom McCarty, AIA  
Vice President

## Summary

**PROJECT NAME: Bailey JHS / Kooken EC Renovations Project**  
**PHASE - BID PACKAGE: PH4-BP03**  
**PROJECT #: CSP 18-73**

PROPOSAL SELECTION CRITERIA	
Price	35%
HUB Commitment	10%
Qualifications	40%
<b>Total</b>	<b>85%</b>

PROPOSAL EVALUATION								
Proposer	Price	Price Score	HUB Commitment %	HUB Score	Qualifications	Qualifications Score	Total Score	Ranking
Big Sky Construction	\$6,125,000	24.70	20	10.00	74.07	29.63	64.33	3
Imperial Construction	\$5,098,000	29.68	25	10.00	80.52	32.21	71.89	1
MDI General Contractors	\$5,699,000	26.55	20	10.00	73.50	29.40	65.95	2



**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **CSP 18-74 Lamar High & Larson Elementary School Renovations Project**

Competitive Sealed Proposal **18-74** is for the construction services of Lamar High School and Larson Elementary School Renovations Project funded from the 2014 Bond Program. Seven proposals were received in response to the CSP. Attached is a recommendation letter from William Kelly Horn, Executive Director of Plant Services, a letter from the Architect and an evaluation summary.

It is recommended that the contract be awarded per the recommendation.

cc: Tony Drollinger  
Executive Director of Finance



**MEMORANDUM**

**TO:** Cindy Powell, Chief Financial Officer  
**FROM:** Wm. Kelly Horn, Executive Director of Plant Service  
**DATE:** August 16, 2018  
**SUBJECT:** Competitive Sealed Proposal for Renovation, Condition Deficiency, and Life Cycle Improvements for Lamar High School and Larson Elementary School

The District approved renovations, condition deficiency, and life cycle improvements for Lamar HS and Larson ES as a part of the 2014 Bond program. Additionally, the Board of Trustees approved BRW Architects (BRW) as the design professional and approved Competitive Sealed Proposal (CSP) as the method of construction procurement for the project.

The project architect, BRW, completed the construction documents and the District requested proposals. Notification of the request for CSP was sent to local contractors, area chambers of commerce and contractors on a list supplied by the DFW Minority Business Council. Notice of the request for CSP was also advertised in accordance with state law.

Proposals were received from seven general contractors:

- Big Sky Construction Co., Inc.
- Core Construction
- Imperial Construction
- MAC's Construction Co., Inc.
- MDI, Inc.
- Pete Durant & Associates, Inc.
- Phillips May Corporation

Competitive Sealed Proposals received from the proposers were evaluated based criteria published in the CSP document:

Price	35%
Qualifications	40%
HUB Participation	10%
Interviews	15%

An evaluation committee consisting of the Chief Financial Officer, Executive Director of Plant Services, Director of Facility Planning and Construction, the Senior Project Manager, Project Manager, and the Design Architect completed evaluations and interviews. Imperial

Construction (Imperial) ranked highest amongst all proposers at 88.28 points. District staff worked with Imperial to ensure that the intended project scope is being addressed, identify opportunities to reduce the proposed cost and verify the project budget.

The architect's letter of recommendation for construction contract award for renovation, condition deficiency, and life cycle improvements for Lamar HS and Larson ES is attached.

Pending approval of the CSP, work on this project will begin in the fall of 2018 with substantial completion expected in the summer of 2019.

Based on the evaluation process, the committee recommends the Competitive Sealed Proposal as submitted by Imperial in the amount of \$10,988,535. This CSP is under the original construction budget by \$1,475,133.



August 6, 2018

Mr. Wm. Kelly Horn  
Executive Director of Plant Services  
Arlington Independent School District  
1201 Colorado Lane  
Arlington, TX 76015

**RE: CSP 18-74 FOR PH4-BP5 LAMAR HIGH SCHOOL AND LARSON ELEMENTARY SCHOOL  
RENOVATIONS**

Brown Reynolds Watford Architects has reviewed the Schedule of Values (SOV), provided by Imperial Construction for the PH4-BP5 Lamar High School and Larson Elementary School renovations and the cost reduction options reviewed with Imperial Construction and Arlington ISD. We believe the CSP amount of \$10,988,535.00, accurately reflects the scope of work documented in the Contract Documents dated June 1, 2018 and the subsequent value engineering review log dated July 27, 2018.

It is our recommendation that the Arlington ISD approve the proposed CSP.

**BROWN REYNOLDS WATFORD ARCHITECTS**

**LISA LAMKIN, FAIA, LEED AP BD+C  
PRINCIPAL**

## Summary

**PROJECT NAME: Lamar HS / Larson ES Renovations Project**  
**PHASE - BID PACKAGE: PH4-BP05**  
**PROJECT #: CSP 18-74**

PROPOSAL SELECTION CRITERIA	
Price	35%
HUB Commitment	10%
Qualifications	40%
Interview	15%
<b>Total</b>	<b>100%</b>

PRE INTERVIEW PROPOSAL EVALUATION								
Proposer	Price	Price Score	HUB Commitment %	HUB Score	Qualifications	Qualifications Score	Total Score	Ranking
Big Sky Construction	\$10,961,102	34.13	20	10.00	69.60	27.84	71.97	5
Core Construction	\$10,975,000	34.08	20	10.00	77.44	30.98	75.06	1
Imperial Construction	\$11,049,716	33.85	31	10.00	76.96	30.79	74.64	2
MDI General Contractors	\$11,649,716	32.11	20	10.00	75.06	30.02	72.13	4
MAC's Construction Company, Inc.	\$10,899,700	34.32	20	10.00	70.83	28.33	72.65	3
Pete Durant & Associates, Inc.	\$10,688,000	35.00	0	0.00	74.99	30.00	65.00	7
Phillips May Corporation	\$12,484,333	29.96	20	10.00	74.65	29.86	69.83	6

POST INTERVIEW PROPOSAL EVALUATION									
Proposer	Price	Price Score	HUB Commitment %	HUB Score	Qualifications	Qualifications Score	Interview Score	Total Score	Ranking
Big Sky Construction	\$10,961,102	34.13	20	10.00	69.60	27.84	13.21	85.18	3
Core Construction	\$10,975,000	34.08	20	10.00	77.44	30.98	12.93	87.99	2
Imperial Construction	\$11,049,716	33.85	31	10.00	76.96	30.79	13.64	88.28	1
MDI General Contractors	\$11,649,716	32.11	20	10.00	75.06	30.02	10.00	82.13	5
MAC's Construction Company, Inc.	\$10,899,700	34.32	20	10.00	70.83	28.33	10.43	83.08	4
Pete Durant & Associates, Inc.	\$10,688,000	35.00	0	0.00	74.99	30.00	0.00	65.00	
Phillips May Corporation	\$12,484,333	29.96	20	10.00	74.65	29.86	0.00	69.83	



**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **RFP 19-06b Academic Educational Consultants and Professional Development Services**

Request for Proposal **19-06b** is a supplement to the annual contract for academic educational consultants and professional development services for all AISD departments. This is a qualifying bid that is open for the entire school year. As vendors are needed, responses will be accepted to the RFP online and the Purchasing Department will bring the new vendor(s) to the Board of Trustees for approval on a monthly basis. Prior to contracting for services, quotes will be obtained from the approved bidders as needed. Services provided under this RFP include educational consulting services, trainers, and professional development speakers.

It is recommended that all vendors meeting specifications be approved.

cc: Tony Drollinger  
Executive Director of Finance

**Arlington Independent School District**  
**RFP 19-06b Academic Educational Consultants and Professional Development Services**  
**Effective: August 3, 2018- June 30, 2019**

VENDOR#	VENDOR	PHONE #	EMAIL ADDRESS	RESIDENT VENDOR (Texas, District)	HUB VENDOR	FREIGHT	TERMS	DISCOUNT FROM CATALOG, PRICE LIST, OR SHELF PRICE
10282028	Casey Snead	(214) 558-1860	<a href="mailto:caseysnead@hotmail.com">caseysnead@hotmail.com</a>	District	NO	INCLUDED	NET 30	VARIES
10281331	Equal Opportunity Schools	(206) 547-1167	<a href="mailto:officemgr@eoschools.com">officemgr@eoschools.com</a>		NO	INCLUDED	NET 30	VARIES
NOT SET UP	Laura Crump	(817) 846-6504	Lauratcrump@gmail.com	District	NO	INCLUDED	NET 30	VARIES
NOT SET UP	Luis A. Rosado, Consultant (Luis A. Rosado)	(682) 365-1752	rosado@uta.edu	Texas	NO	INCLUDED	NET 30	VARIES
NOT SET UP	Medixsoft Inc	(214) 504-4896	rhernandez@medixsoft.com	Texas	YES	INCLUDED	20% NET 30	20%
NOT SET UP	Parvin & Associates	(214) 534-2471	JLParvin12@gmail.com	Texas	NO	INCLUDED	NET 30	VARIES
10278471	Perot Museum of Nature and Science	(214) 428-5555 x8	allison.burney@perotmuseum.org	Texas	NO	INCLUDED	NET 30	VARIES
10278338	ReadyRosie (Pascal Learning)	(940) 243-5300	jessica@readyrosie.com	Texas	NO	INCLUDED	NET 30	VARIES
NOT SET UP	Renzulli Learning, LLC	(203) 680-8301	bdavis@lpilearning.org		YES	INCLUDED	NET 30	VARIES
10374000	Stetson & Associates, Inc.	(281) 440-4220	pwilliams@stetsonassociates.com	Texas	NO	INCLUDED	NET 30	VARIES
10281665	Valley Speech Language and Learning Center	(956) 504-2200	valleyspeechllc@att.net	Texas	NO	SHIPPING	NET 30	VARIES

**Estimated Award: 250,000.00**



**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **RFQ 19-11 Geotechnical & Materials Testing Services**

Request for Qualifications 19-11 is for geotechnical & materials testing services. We received twelve responses to the RFQ. Services will be used as needed. A recommendation letter from William K. Horn, Executive Director of Plant Services is attached.

It is recommended that the vendors meeting specifications and best value to the District, as per the recommendation letter be awarded.

cc: Tony Drollinger  
Executive Director of Finance



**MEMORANDUM**

**TO:** Tammy Craig, Director of Purchasing  
**FROM:** Wm. Kelly Horn, Executive Director of Plant Service  
**DATE:** August 3, 2018  
**SUBJECT:** Request for Qualifications #19-11 for Geotechnical and Materials Testing Services

It is the recommendation of the AISD Plant Services Department that the Board of Trustees accept the proposals submitted by

GME Consulting Services, Inc.  
Alliance Geotechnical Group  
Terracon Consultants, Inc.  
Alpha Testing, Inc.  
Rone Engineering Services, Ltd.  
Fugro

for procurement of geotechnical and materials testing services as defined in the District's request for proposals #19-11. Geotechnical and materials testing services are necessary to ensure proper subgrade preparation, cast-in-place concrete placement, structural steel installation, and masonry construction are performed according to design and specification and to meet municipal building code requirements.

The District's request for proposal was completed in accordance with all applicable laws and regulations and serves to identify the most qualified and competent service providers which offer best value to the District. This service is utilized routinely by the Facilities Planning and Construction and Plant Services Department as necessary to independently test and monitor subgrade/subsurface conditions and construction to provide the District with engineering data required to verify that "As Constructed" systems meet contract requirements.

All geotechnical and materials testing services are monitored and overseen by the District's Facilities Planning and Construction Department to ensure complete governmental and code compliance for our District.

Funding for these services is provided by the District's annual Maintenance & Operations Budget and the District's 2014 Bond Program depending on the identified project.



**TO:** Cindy Powell  
Chief Financial Officer

**FROM:** Tammy Craig  
Director of Purchasing

**DATE:** August 16, 2018

**RE:** **Bid 19-13** Annual Contract for Toner/Ink Supplies for Inventory & Catalog

Bid Number **19-13** is an annual contract for toner/ink cartridges. The bid is awarded as all-or-none by brand, Hewlett Packard and Lexmark. In addition to the line items, the bid asked for a discount from the vendor's catalog, price list or shelf price. This will allow the District to purchase items which are not identified at this time.

It is recommended that the vendors meeting specifications and representing the best value for the district be awarded the contract.

cc: Tony Drollinger  
Executive Director of Finance

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
Effective: August 16, 2018 - June 30, 2018**

**BID# 19-13**

**\*\*All or None by Brand\*\***

VENDOR:			Academic Supplier <i>HP Award</i>		Advantage Office Products		Beyond Technology		Connection Public Sector Solutions		iPrint Technologies <i>Lexmark Award</i>		MJHayes Inc. DBA Your IT Solution		Novatech		SmartGroup Systems	
VENDOR #:			14930000		NOT SET UP		12481000		NOT SET UP		10282039		10283548		NOT SET UP		10273467	
CATALOG BID - % DISCOUNT:			30%		VARIES		VARIES		VARIES		30%		VARIES		VARIES		VARIES	
TERMS:			NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District	
HUB VENDOR:			NO		NO		NO		NO		NO		NO		NO		YES	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
<b>HEWLETT PACKARD</b>																		
51645A	HP 45 DeskJet Black Ink Cartridge	5	\$ 8.00	\$ 40.00	\$ 51.87	\$ 2,074.80	\$ 33.63	\$ 168.15	\$ 36.40	\$ 182.00	\$ 45.00	\$ 225.00	\$ 44.99	\$ 224.95	\$ 44.17	\$ 220.85	\$ 20.00	\$ 100.00
C6578AN	HP Deskjet Digital Printer Cartridge	3	\$ 54.00	\$ 162.00	\$ 86.31	\$ 13,982.22	\$ 59.86	\$ 179.58	\$ 64.81	\$ 194.43	\$ 75.00	\$ 225.00	\$ 19.99	\$ 59.97	\$ 78.65	\$ 235.95	\$ 40.00	\$ 120.00
C8765WN	HP 94 Deskjet 460C/H470 Print Cartridge	45	\$ 27.00	\$ 1,215.00	\$ 34.14	\$ 41,480.10	\$ 22.99	\$ 1,034.55	\$ 28.38	\$ 1,277.10	\$ 30.00	\$ 1,350.00	\$ 15.99	\$ 719.55	\$ 30.21	\$ 1,359.45	\$ 15.00	\$ 675.00
C9363WN	HP 97 Deskjet 460C/H470 Print Cartridge	30	\$ 43.00	\$ 1,290.00	\$ 54.15	\$ 69,853.50	\$ 33.01	\$ 990.30	\$ 38.53	\$ 1,155.90	\$ 49.00	\$ 1,470.00	\$ 12.99	\$ 389.70	\$ 47.84	\$ 1,435.20	\$ 23.00	\$ 690.00
CB436A	HP Laserjet P1505 Print	10	\$ 52.00	\$ 520.00	\$ 82.15	\$ 42,718.00	\$ 54.00	\$ 540.00	\$ 59.72	\$ 597.20	\$ 48.00	\$ 480.00	\$ 29.99	\$ 299.90	\$ 71.26	\$ 712.60	\$ 44.00	\$ 440.00
CE285A	HP 85A, Black Ink Cartridge	120	\$ 43.00	\$ 5,160.00	\$ 72.57	\$ 374,461.20	\$ 52.52	\$ 6,302.40	\$ 51.30	\$ 6,156.00	\$ 42.00	\$ 5,040.00	\$ 19.99	\$ 2,398.80	\$ 62.63	\$ 7,515.60	\$ 42.90	\$ 5,148.00
CE505A	HP Laserjet P2035HD Print Cartridge	4	\$ 46.00	\$ 184.00	\$ 92.93	\$ 17,099.12	\$ 61.51	\$ 246.04	\$ 63.88	\$ 255.52	\$ 65.00	\$ 260.00	\$ 24.99	\$ 99.96	\$ 81.02	\$ 324.08	\$ 45.00	\$ 180.00
CE505X	HP Laserjet P2055HD Print Cartridge	20	\$ 103.00	\$ 2,060.00	\$ 171.02	\$ 352,301.20	\$ 112.83	\$ 2,256.60	\$ 114.93	\$ 2,298.60	\$ 90.00	\$ 1,800.00	\$ 29.99	\$ 599.80	\$ 148.64	\$ 2,972.80	\$ 93.00	\$ 1,860.00
CF360A	HP 508A Black Toner Cartridge	5	\$ 130.00	\$ 650.00	\$ 164.08	\$ 106,652.00	\$ 106.77	\$ 533.85	\$ 115.20	\$ 576.00	\$ 125.00	\$ 625.00	\$ 86.99	\$ 434.95	\$ 140.65	\$ 703.25	\$ 112.00	\$ 560.00
CF361A	HP 508A Cyan Toner Cartridge	5	\$ 164.00	\$ 820.00	\$ 204.81	\$ 167,944.20	\$ 133.87	\$ 669.35	\$ 144.43	\$ 722.15	\$ 135.00	\$ 675.00	\$ 154.99	\$ 774.95	\$ 176.35	\$ 881.75	\$ 139.00	\$ 695.00
CF362A	HP 508A Yellow Toner Cartridge	5	\$ 164.00	\$ 820.00	\$ 204.81	\$ 167,944.20	\$ 133.87	\$ 669.35	\$ 144.43	\$ 722.15	\$ 135.00	\$ 675.00	\$ 84.99	\$ 424.95	\$ 176.35	\$ 881.75	\$ 139.00	\$ 695.00
CF363A	HP 508A Magenta Toner Cartridge	5	\$ 164.00	\$ 820.00	\$ 204.81	\$ 167,944.20	\$ 133.87	\$ 669.35	\$ 144.43	\$ 722.15	\$ 135.00	\$ 675.00	\$ 174.99	\$ 874.95	\$ 176.35	\$ 881.75	\$ 139.00	\$ 695.00
Q1338A	HP Laserjet 4200N 12K Print	4	\$ 110.00	\$ 440.00	\$ 201.10	\$ 88,484.00	\$ 122.56	\$ 490.24	\$ 144.18	\$ 576.72	\$ 135.00	\$ 540.00	\$ 27.99	\$ 111.96	\$ 172.05	\$ 688.20	\$ 124.00	\$ 496.00
Q2612A	HP Laserjet 1012 2K Print Cartridge	90	\$ 44.00	\$ 3,960.00	\$ 83.17	\$ 329,353.20	\$ 50.77	\$ 4,569.30	\$ 56.19	\$ 5,057.10	\$ 39.00	\$ 3,510.00	\$ 12.99	\$ 1,169.10	\$ 71.26	\$ 6,413.40	\$ 44.00	\$ 3,960.00
Q5949X	HP Laserjet 1320/3390AIO 6K Print Cartridge	92	\$ 100.00	\$ 9,200.00	\$ 193.37	\$ 1,779,004.00	\$ 127.96	\$ 11,772.32	\$ 130.35	\$ 11,992.20	\$ 90.00	\$ 8,280.00	\$ 169.99	\$ 15,639.08	\$ 168.57	\$ 15,508.44	\$ 110.00	\$ 10,120.00
Q6470A	HP Laserjet 3600/3800 6K Black Print Cartridge	50	\$ 78.00	\$ 3,900.00	\$ 173.94	\$ 678,366.00	\$ 112.40	\$ 5,620.00	\$ 124.10	\$ 6,205.00	\$ 75.00	\$ 3,750.00	\$ 39.99	\$ 1,999.50	\$ 148.07	\$ 7,403.50	\$ 88.00	\$ 4,400.00

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
Effective: August 16, 2018 - June 30, 2018**

**BID# 19-13**

**\*\*All or None by Brand\*\***

			Southern Computer Warehouse		Tera Consulting		The Office Pal		The Treehouse, Inc.		World Tech Supply		Zeno Imaging		Zones Inc	
VENDOR:																
VENDOR #:			14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547	
CATALOG BID - % DISCOUNT:			10%		35%		25%		VARIES		36%		VARIES		VARIES	
TERMS:			NET 30		2% NET 10		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District							
HUB VENDOR:			NO		YES		NO		NO		NO		NO		NO	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
<b>HEWLETT PACKARD</b>																
51645A	HP 45 DeskJet Black Ink Cartridge	5	\$ 35.23	\$ 176.15	\$ 48.51	\$ 242.55	\$ 10.00	\$ 50.00	\$ 33.30	\$ 166.50	\$ 9.00	\$ 45.00	\$ 47.10	\$ 235.50	\$ 44.77	\$ 223.85
C6578AN	HP Deskjet Digital Printer Cartridge	3			\$ 82.64	\$ 247.92	\$ 30.00	\$ 90.00	\$ 59.30	\$ 177.90	\$ 7.50	\$ 22.50	\$ 45.79	\$ 137.37	\$ 79.57	\$ 238.71
C8765WN	HP 94 Deskjet 460C/H470 Print Cartridge	45	\$ 23.85	\$ 1,073.25	\$ 31.82	\$ 1,431.90	\$ 20.00	\$ 900.00	\$ 22.76	\$ 1,024.20	\$ 14.00	\$ 630.00	\$ 29.87	\$ 1,344.15	\$ 30.56	\$ 1,375.20
C9363WN	HP 97 Deskjet 460C/H470 Print Cartridge	30	\$ 38.16	\$ 1,144.80	\$ 50.27	\$ 1,508.10	\$ 25.00	\$ 750.00	\$ 32.70	\$ 981.00	\$ 18.00	\$ 540.00	\$ 47.47	\$ 1,424.10	\$ 48.39	\$ 1,451.70
CB436A	HP Laserjet P1505 Print	10	\$ 57.81	\$ 578.10	\$ 76.52	\$ 765.20	\$ 60.00	\$ 600.00	\$ 49.50	\$ 495.00	\$ 41.45	\$ 414.50	\$ 71.42	\$ 714.20	\$ 73.33	\$ 733.30
CE285A	HP 85A, Black Ink Cartridge	120	\$ 50.81	\$ 6,097.20	\$ 66.61	\$ 7,993.20	\$ 62.00	\$ 7,440.00	\$ 43.40	\$ 5,208.00	\$ 43.45	\$ 5,214.00	\$ 63.00	\$ 7,560.00	\$ 64.44	\$ 7,732.80
CE505A	HP Laserjet P2035HD Print Cartridge	4	\$ 63.25	\$ 253.00	\$ 86.18	\$ 344.72	\$ 70.00	\$ 280.00	\$ 60.90	\$ 243.60	\$ 42.00	\$ 168.00	\$ 82.02	\$ 328.08	\$ 83.37	\$ 333.48
CE505X	HP Laserjet P2055HD Print Cartridge	20	\$ 113.75	\$ 2,275.00	\$ 160.82	\$ 3,216.40	\$ 115.00	\$ 2,300.00	\$ 111.90	\$ 2,238.00	\$ 91.90	\$ 1,838.00	\$ 150.48	\$ 3,009.60	\$ 152.94	\$ 3,058.80
CF360A	HP 508A Black Toner Cartridge	5	\$ 114.11	\$ 570.55	\$ 160.82	\$ 804.10	\$ 133.59	\$ 667.95	\$ 106.60	\$ 533.00	\$ 99.45	\$ 497.25	\$ 141.76	\$ 708.80	\$ 144.72	\$ 723.60
CF361A	HP 508A Cyan Toner Cartridge	5	\$ 143.07	\$ 715.35	\$ 209.29	\$ 1,046.45	\$ 166.39	\$ 831.95	\$ 133.55	\$ 667.75	\$ 119.45	\$ 597.25	\$ 177.73	\$ 888.65	\$ 181.45	\$ 907.25
CF362A	HP 508A Yellow Toner Cartridge	5	\$ 143.07	\$ 715.35	\$ 209.29	\$ 1,046.45	\$ 166.39	\$ 831.95	\$ 133.55	\$ 667.75	\$ 119.45	\$ 597.25	\$ 177.73	\$ 888.65	\$ 181.45	\$ 907.25
CF363A	HP 508A Magenta Toner Cartridge	5	\$ 143.07	\$ 715.35	\$ 209.29	\$ 1,046.45	\$ 166.39	\$ 831.95	\$ 133.55	\$ 667.75	\$ 119.45	\$ 597.25	\$ 177.73	\$ 888.65	\$ 181.45	\$ 907.25
Q1338A	HP Laserjet 4200N 12K Print	4	\$ 139.56	\$ 558.24	\$ 185.92	\$ 743.68	\$ 90.00	\$ 360.00	\$ 129.35	\$ 517.40	\$ 96.45	\$ 385.80	\$ 161.53	\$ 646.12	\$ 177.03	\$ 708.12
Q2612A	HP Laserjet 1012 2K Print Cartridge	90	\$ 55.63	\$ 5,006.70	\$ 75.83	\$ 6,824.70	\$ 55.00	\$ 4,950.00	\$ 48.45	\$ 4,360.50	\$ 43.95	\$ 3,955.50	\$ 72.14	\$ 6,492.60	\$ 73.33	\$ 6,599.70
Q5949X	HP Laserjet 1320/3390AIO 6K Print Cartridge	92	\$ 129.01	\$ 11,868.92	\$ 185.82	\$ 17,095.44	\$ 115.00	\$ 10,580.00	\$ 127.70	\$ 11,748.40	\$ 91.90	\$ 8,454.80	\$ 170.66	\$ 15,700.72	\$ 173.45	\$ 15,957.40
Q6470A	HP Laserjet 3600/3800 6K Black Print Cartridge	50	\$ 120.13	\$ 6,006.50	\$ 163.26	\$ 8,163.00	\$ 90.00	\$ 4,500.00	\$ 112.00	\$ 5,600.00	\$ 84.90	\$ 4,245.00	\$ 149.92	\$ 7,496.00	\$ 152.37	\$ 7,618.50

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
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**BID# 19-13**

**\*\*All or None by Brand\*\***

			Academic Supplier <i>HP Award</i>		Advantage Office Products		Beyond Technology		Connection Public Sector Solutions		iPrint Technologies <i>Lexmark Award</i>		MJHayes Inc. DBA Your IT Solution		Novatech		SmartGroup Systems	
VENDOR:			14930000		NOT SET UP		12481000		NOT SET UP		10282039		10283548		NOT SET UP		10273467	
CATALOG BID - % DISCOUNT:			30%		VARIES		VARIES		VARIES		30%		VARIES		VARIES		VARIES	
TERMS:			NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District	
HUB VENDOR:			NO		NO		NO		NO		NO		NO		NO		YES	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
Q6471A	HP Laserjet 3600/3800 4K Cyan Print Cartridge	40	\$ 80.00	\$ 3,200.00	\$ 77.81	\$ 248,992.00	\$ 112.03	\$ 4,481.20	\$ 123.69	\$ 4,947.60	\$ 84.00	\$ 3,360.00	\$ 139.99	\$ 5,599.60	\$ 147.58	\$ 5,903.20	\$ 90.00	\$ 3,600.00
Q6472A	HP Laserjet 3600/3800 4K Yellow Print Cartridge	40	\$ 80.00	\$ 3,200.00	\$ 175.12	\$ 560,384.00	\$ 112.03	\$ 4,481.20	\$ 123.69	\$ 4,947.60	\$ 84.00	\$ 3,360.00	\$ 139.99	\$ 5,599.60	\$ 147.58	\$ 5,903.20	\$ 90.00	\$ 3,600.00
Q6473A	HP Laserjet 3600/3800 4K Magenta Print Cartridge	40	\$ 80.00	\$ 3,200.00	\$ 170.14	\$ 544,448.00	\$ 112.03	\$ 4,481.20	\$ 123.69	\$ 4,947.60	\$ 84.00	\$ 3,360.00	\$ 139.99	\$ 5,599.60	\$ 147.58	\$ 5,903.20	\$ 90.00	\$ 3,600.00
Q6511X	HP Laserjet 2400 Series 12K Print Cartridge	10	\$ 120.00	\$ 1,200.00	\$ 268.64	\$ 322,368.00	\$ 172.97	\$ 1,729.70	\$ 217.85	\$ 2,178.50	\$ 159.00	\$ 1,590.00	\$ 199.99	\$ 1,999.90	\$ 232.94	\$ 2,329.40	\$ 173.00	\$ 1,730.00
<b>TOTALS:</b>				<b>\$ 42,041.00</b>		\$ 6,075,853.94		\$ 51,884.68		\$ 55,711.52		\$ 41,250.00		\$ 45,020.77		\$ 68,177.57		\$ 43,364.00
<b>LEXMARK</b>																		
12A7405	Lexmark E321/E323 6K High Yield Print Cartridge	21	\$ 45.00	\$ 945.00	\$ 187.16	\$ 176,866.20	\$ 146.47	\$ 3,075.87	\$ 145.69	\$ 3,059.49	\$ 25.00	\$ 525.00	\$ 156.99	\$ 3,296.79	\$ 148.60	\$ 3,120.60		
12A7462	Lexmark T630/T632 21K High Yield Print Cartridge	5	\$ 100.00	\$ 500.00	\$ 469.26	\$ 234,630.00	\$ 370.05	\$ 1,850.25	\$ 365.27	\$ 1,826.35	\$ 75.00	\$ 375.00	\$ 84.99	\$ 424.95	\$ 372.55	\$ 1,862.75		
34015HA	Lexmark E330/E332/E340/E342 6K High Yield Print Cartridge	18	\$ 55.00	\$ 990.00	\$ 168.49	\$ 166,805.10	\$ 132.97	\$ 2,393.46	\$ 131.17	\$ 2,361.06	\$ 25.00	\$ 450.00	\$ 54.99	\$ 989.82	\$ 133.77	\$ 2,407.86		
50F1X00	Lexmark 501X 10K Extra High Yield Toner Cartridge (For MS610, MS510, MS410 Models)	7	\$ 182.00	\$ 1,274.00	\$ 245.77	\$ 313,110.98	\$ 188.55	\$ 1,319.85	\$ 175.68	\$ 1,229.76	\$ 259.00	\$ 1,813.00	\$ 84.99	\$ 594.93	\$ 190.17	\$ 1,331.19		
52D1H00	Lexmark 521H 25K High Yield Toner Cartridge (For MS810 Model)	2	\$ 339.00	\$ 678.00	\$ 459.28	\$ 311,391.84	\$ 350.86	\$ 701.72	\$ 327.74	\$ 655.48	\$ 369.00	\$ 738.00	\$ 99.99	\$ 199.98	\$ 354.13	\$ 708.26		
52D1X00	Lexmark 521X 45K Extra High Yield Toner Cartridge (For MS812, MS811 Models)	2	\$ 419.00	\$ 838.00	\$ 551.56	\$ 462,207.28	\$ 434.34	\$ 868.68	\$ 405.65	\$ 811.30	\$ 439.00	\$ 878.00	\$ 146.99	\$ 293.98	\$ 438.47	\$ 876.94		
60F1X00	Lexmark 601X 20K Extra High Yield Toner Cartridge (For MX611, MX511, MX610, MX510 Models)	2	\$ 267.00	\$ 534.00	\$ 348.94	\$ 186,333.96	\$ 276.33	\$ 552.66	\$ 273.40	\$ 546.80	\$ 305.00	\$ 610.00	\$ 109.99	\$ 219.98	\$ 278.85	\$ 557.70		

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
Effective: August 16, 2018 - June 30, 2018**

**BID# 19-13**

**\*\*All or None by Brand\*\***

		Southern Computer Warehouse		Tera Consulting		The Office Pal		The Treehouse, Inc.		World Tech Supply		Zeno Imaging		Zones Inc		
VENDOR:																
VENDOR #:		14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547		
CATALOG BID - % DISCOUNT:		10%		35%		25%		VARIES		36%		VARIES		VARIES		
TERMS:		NET 30		2% NET 10		NET 30		NET 30		NET 30		NET 30		NET 30		
RESIDENT VENDOR:		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		
HUB VENDOR:		NO		YES		NO		NO		NO		NO		NO		
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
Q6471A	HP Laserjet 3600/3800 4K Cyan Print Cartridge	40	\$ 119.73	\$ 4,789.20	\$ 163.26	\$ 6,530.40	\$ 90.00	\$ 3,600.00	\$ 112.00	\$ 4,480.00	\$ 91.50	\$ 3,660.00	\$ 149.41	\$ 5,976.40	\$ 151.85	\$ 6,074.00
Q6472A	HP Laserjet 3600/3800 4K Yellow Print Cartridge	40	\$ 119.73	\$ 4,789.20	\$ 163.26	\$ 6,530.40	\$ 90.00	\$ 3,600.00	\$ 112.00	\$ 4,480.00	\$ 91.50	\$ 3,660.00	\$ 149.41	\$ 5,976.40	\$ 151.85	\$ 6,074.00
Q6473A	HP Laserjet 3600/3800 4K Magenta Print Cartridge	40	\$ 119.73	\$ 4,789.20	\$ 163.26	\$ 6,530.40	\$ 90.00	\$ 3,600.00	\$ 112.00	\$ 4,480.00	\$ 91.50	\$ 3,660.00	\$ 149.41	\$ 5,976.40		
Q6511X	HP Laserjet 2400 Series 12K Print Cartridge	10	\$ 188.98	\$ 1,889.80	\$ 252.50	\$ 2,525.00	\$ 125.00	\$ 1,250.00	\$ 175.10	\$ 1,751.00	\$ 82.45	\$ 824.50	\$ 232.91	\$ 2,329.10	\$ 239.69	\$ 2,396.90
	<b>TOTALS:</b>			\$ 54,011.86		\$ 74,636.46		\$ 48,013.80		\$ 50,487.75		\$ 40,006.60		\$ 68,721.49		\$ 64,021.81
<b>LEXMARK</b>																
12A7405	Lexmark E321/E323 6K High Yield Print Cartridge	21	\$ 146.53	\$ 3,077.13	\$ 167.64	\$ 3,520.44	\$ 40.00	\$ 840.00	\$ 143.65	\$ 3,016.65			\$ 144.08	\$ 3,025.68	\$ 158.94	\$ 3,337.74
12A7462	Lexmark T630/T632 21K High Yield Print Cartridge	5	\$ 367.53	\$ 1,837.65	\$ 395.21	\$ 1,976.05	\$ 140.00	\$ 700.00	\$ 360.15	\$ 1,800.75			\$ 361.23	\$ 1,806.15	\$ 386.99	\$ 1,934.95
34015HA	Lexmark E330/E332/E340/E342 6K High Yield Print Cartridge	18	\$ 131.97	\$ 2,375.46	\$ 141.91	\$ 2,554.38	\$ 85.00	\$ 1,530.00	\$ 129.35	\$ 2,328.30			\$ 134.18	\$ 2,415.24	\$ 142.74	\$ 2,569.32
50F1X00	Lexmark 501X 10K Extra High Yield Toner Cartridge (For MS610, MS510, MS410 Models)	7	\$ 186.94	\$ 1,308.58	\$ 202.00	\$ 1,414.00	\$ 155.00	\$ 1,085.00	\$ 183.85	\$ 1,286.95			\$ 175.07	\$ 1,225.49	\$ 197.54	\$ 1,382.78
52D1H00	Lexmark 521H 25K High Yield Toner Cartridge (For MS810 Model)	2	\$ 356.25	\$ 712.50	\$ 375.67	\$ 751.34	\$ 299.00	\$ 598.00	\$ 342.35	\$ 684.70			\$ 304.00	\$ 608.00	\$ 367.86	\$ 735.72
52D1X00	Lexmark 521X 45K Extra High Yield Toner Cartridge (For MS812, MS811 Models)	2	\$ 432.37	\$ 864.74	\$ 465.13	\$ 930.26	\$ 389.00	\$ 778.00	\$ 423.85	\$ 847.70			\$ 412.54	\$ 825.08	\$ 455.46	\$ 910.92
60F1X00	Lexmark 601X 20K Extra High Yield Toner Cartridge (For MX611, MX511, MX610, MX510 Models)	2	\$ 274.96	\$ 549.92	\$ 295.80	\$ 591.60	\$ 180.00	\$ 360.00	\$ 269.60	\$ 539.20			\$ 265.69	\$ 531.38	\$ 289.66	\$ 579.32

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
Effective: August 16, 2018 - June 30, 2018**

**BID# 19-13**

**\*\*All or None by Brand\*\***

			Academic Supplier <i>HP Award</i>		Advantage Office Products		Beyond Technology		Connection Public Sector Solutions		<i>iPrint Technologies Lexmark Award</i>		MJHayes Inc. DBA Your IT Solution		Novatech		SmartGroup Systems	
VENDOR:																		
VENDOR #:			14930000		NOT SET UP		12481000		NOT SET UP		10282039		10283548		NOT SET UP		10273467	
CATALOG BID - % DISCOUNT:			30%		VARIES		VARIES		VARIES		30%		VARIES		VARIES		VARIES	
TERMS:			NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District	
HUB VENDOR:			NO		NO		NO		NO		NO		NO		NO		YES	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
62D1X00	Lexmark 621X 45K Extra High Yield Toner Cartridge (For MX812, MX811, MX810, MX711 Models)	2	\$ 419.00	\$ 838.00	\$ 544.98	\$ 456,693.24	\$ 434.30	\$ 868.60	\$ 429.89	\$ 859.78	\$ 495.00	\$ 990.00	\$ 559.99	\$ 1,119.98	\$ 438.47	\$ 876.94		
64015HA	Lexmark T640/T642/T644 21K High Yield Print	20	\$ 150.00	\$ 3,000.00	\$ 462.82	\$ 1,388,460.00	\$ 364.62	\$ 7,292.40	\$ 342.71	\$ 6,854.20	\$ 69.00	\$ 1,380.00	\$ 134.99	\$ 2,699.80	\$ 371.16	\$ 7,423.20		
70C1XC0	Lexmark 701XC Cyan Extra High Yield Toner Cartridge	5	\$ 119.00	\$ 595.00	\$ 161.73	\$ 96,229.35	\$ 122.98	\$ 614.90	\$ 121.98	\$ 609.90	\$ 139.00	\$ 695.00	\$ 104.99	\$ 524.95	\$ 124.43	\$ 622.15		
70C1XK0	Lexmark 701XK Black Extra High Yield Toner Cartridge	5	\$ 116.00	\$ 580.00	\$ 154.17	\$ 89,418.60	\$ 119.42	\$ 597.10	\$ 118.34	\$ 591.70	\$ 115.00	\$ 575.00	\$ 104.99	\$ 524.95	\$ 120.69	\$ 603.45		
70C1XM0	Lexmark 701XM Magenta Extra High Yield Toner Cartridge	5	\$ 119.00	\$ 595.00	\$ 161.09	\$ 95,848.55	\$ 122.98	\$ 614.90	\$ 121.98	\$ 609.90	\$ 139.00	\$ 695.00	\$ 96.99	\$ 484.95	\$ 124.43	\$ 622.15		
70C1XY0	Lexmark 701XY Yellow Extra High Yield Toner	1	\$ 119.00	\$ 119.00	\$ 160.35	\$ 160.35	\$ 122.98	\$ 122.98	\$ 121.98	\$ 121.98	\$ 139.00	\$ 139.00	\$ 96.99	\$ 96.99	\$ 124.43	\$ 124.43		
72K0XK0	Lexmark CX825DTE Black Toner	5	\$ 278.00	\$ 1,390.00		\$ -	\$ 342.05	\$ 1,710.25	\$ 158.80	\$ 794.00	\$ 260.00	\$ 1,300.00	\$ 175.99	\$ 879.95				
82K1HC0	Lexmark CX825DTE Cyan	5	\$ 256.00	\$ 1,280.00	\$ 331.97	\$ 424,921.60	\$ 264.93	\$ 1,324.65	\$ 262.78	\$ 1,313.90	\$ 240.00	\$ 1,200.00	\$ 192.99	\$ 964.95	\$ 281.43	\$ 1,407.15		
82K1HM0	Lexmark CX825DTE Magenta	5	\$ 256.00	\$ 1,280.00	\$ 331.97	\$ 424,921.60	\$ 264.93	\$ 1,324.65	\$ 262.78	\$ 1,313.90	\$ 240.00	\$ 1,200.00	\$ 192.99	\$ 964.95	\$ 281.43	\$ 1,407.15		
82K1HY0	Lexmark CX825DTE Yellow	5	\$ 256.00	\$ 1,280.00	\$ 331.97	\$ 424,921.60	\$ 264.93	\$ 1,324.65	\$ 262.78	\$ 1,313.90	\$ 240.00	\$ 1,200.00	\$ 196.99	\$ 984.95	\$ 281.43	\$ 1,407.15		
84C1HK0	Lexmark CX725DHE Black Toner	5	\$ 280.00	\$ 1,400.00	\$ 331.97	\$ 464,758.00	\$ 289.40	\$ 1,447.00	\$ 286.94	\$ 1,434.70	\$ 260.00	\$ 1,300.00	\$ 326.99	\$ 1,634.95	\$ 307.29	\$ 1,536.45		
84C1HM0	Lexmark CX725DHE Magenta Toner	5	\$ 304.00	\$ 1,520.00	\$ 393.09	\$ 597,496.80	\$ 313.56	\$ 1,567.80	\$ 311.17	\$ 1,555.85	\$ 275.00	\$ 1,375.00	\$ 328.99	\$ 1,644.95	\$ 333.24	\$ 1,666.20		
84C1HC0	Lexmark CX725DHE Cyan Toner	5	\$ 304.00	\$ 1,520.00	\$ 393.09	\$ 597,496.80	\$ 313.56	\$ 1,567.80	\$ 311.17	\$ 1,555.85	\$ 275.00	\$ 1,375.00	\$ 328.99	\$ 1,644.95	\$ 333.24	\$ 1,666.20		
84C1HY0	Lexmark CX725DHE Yellow Toner	5	\$ 304.00	\$ 1,520.00	\$ 393.09	1965.45	\$ 313.56	\$ 1,567.80	\$ 311.17	\$ 1,555.85	\$ 275.00	\$ 1,375.00	\$ 328.99	\$ 1,644.95	\$ 333.24	\$ 1,666.20		
80C1HC0	Lexmark 801HC 3K Cyan High Yield Toner Cartridge (For CX510, CX410 Models)	2	\$ 86.00	\$ 172.00	\$ 114.39	\$ 19,675.08	\$ 88.55	\$ 177.10	\$ 84.51	\$ 169.02	\$ 98.00	\$ 196.00	\$ 72.99	\$ 145.98	\$ 89.53	\$ 179.06		
80C1HK0	Lexmark 801HK 4K Black High Yield Toner Cartridge (For CX510, CX410 Models)	5	\$ 78.00	\$ 390.00	\$ 103.62	\$ 40,411.80	\$ 79.84	\$ 399.20	\$ 76.00	\$ 380.00	\$ 88.00	\$ 440.00	\$ 72.99	\$ 364.95	\$ 89.53	\$ 447.65		

**Arlington Independent School District  
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**BID# 19-13**

**\*\*All or None by Brand\*\***

			Southern Computer Warehouse		Tera Consulting		The Office Pal		The Treehouse, Inc.		World Tech Supply		Zeno Imaging		Zones Inc	
VENDOR:																
VENDOR #:			14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547	
CATALOG BID - % DISCOUNT:			10%		35%		25%		VARIES		36%		VARIES		VARIES	
TERMS:			NET 30		2% NET 10		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District	
HUB VENDOR:			NO		YES		NO		NO		NO		NO		NO	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
62D1X00	Lexmark 621X 45K Extra High Yield Toner Cartridge (For MX812, MX811, MX810, MX711 Models)	2	\$ 431.13	\$ 862.26	\$ 465.13	\$ 930.26	\$ 370.00	\$ 740.00	\$ 423.85	\$ 847.70			\$ 435.22	\$ 870.44	\$ 455.46	\$ 910.92
64015HA	Lexmark T640/T642/T644 21K High Yield Print	20	\$ 364.95	\$ 7,299.00	\$ 393.74	\$ 7,874.80	\$ 185.00	\$ 3,700.00	\$ 358.80	\$ 7,176.00			\$ 329.19	\$ 6,583.80	\$ 385.54	\$ 7,710.80
70C1XC0	Lexmark 701XC Cyan Extra High Yield Toner Cartridge	5	\$ 122.31	\$ 611.55	\$ 131.99	\$ 659.95	\$ 90.00	\$ 450.00	\$ 120.30	\$ 601.50			\$ 102.41	\$ 512.05	\$ 129.23	\$ 646.15
70C1XK0	Lexmark 701XK Black Extra High Yield Toner Cartridge	5	\$ 118.65	\$ 593.25	\$ 128.03	\$ 640.15	\$ 90.00	\$ 450.00	\$ 116.70	\$ 583.50			\$ 117.03	\$ 585.15	\$ 125.37	\$ 626.85
70C1XM0	Lexmark 701XM Magenta Extra High Yield Toner Cartridge	5	\$ 122.31	\$ 611.55	\$ 129.06	\$ 645.30	\$ 90.00	\$ 450.00	\$ 120.30	\$ 601.50			\$ 102.41	\$ 512.05	\$ 129.23	\$ 646.15
70C1XY0	Lexmark 701XY Yellow Extra High Yield Toner Cartridge	1	\$ 122.31	\$ 122.31	\$ 129.06	\$ 129.06	\$ 90.00	\$ 90.00	\$ 120.30	\$ 120.30			\$ 102.41	\$ 102.41	\$ 129.23	\$ 646.15
72K0XK0	Lexmark CX825DTE Black Toner	5	\$ 286.96	\$ 1,434.80	\$ 193.00	\$ 965.00	\$ 285.69	\$ 1,428.45	\$ 288.60	\$ 1,443.00						
82K1HC0	Lexmark CX825DTE Cyan	5	\$ 264.42	\$ 1,322.10	\$ 352.00	\$ 1,760.00	\$ 262.89	\$ 1,314.45	\$ 259.10	\$ 1,295.50			\$ 279.35	\$ 1,396.75	\$ 286.01	\$ 1,430.05
82K1HM0	Lexmark CX825DTE Magenta	5	\$ 264.42	\$ 1,322.10	\$ 352.00	\$ 1,760.00	\$ 262.89	\$ 1,314.45	\$ 259.10	\$ 1,295.50			\$ 282.99	\$ 1,414.95	\$ 286.01	\$ 1,430.05
82K1HY0	Lexmark CX825DTE Yellow	5	\$ 264.30	\$ 1,321.50	\$ 352.00	\$ 1,760.00	\$ 262.89	\$ 1,314.45	\$ 259.10	\$ 1,295.50			\$ 282.99	\$ 1,414.95	\$ 278.41	\$ 1,392.05
84C1HK0	Lexmark CX725DHE Black Toner	5	\$ 288.60	\$ 1,443.00	\$ 364.00	\$ 1,820.00	\$ 286.67	\$ 1,433.35	\$ 282.95	\$ 1,414.75			\$ 308.25	\$ 1,541.25	\$ 304.01	\$ 1,520.05
84C1HM0	Lexmark CX725DHE Magenta Toner	5	\$ 312.94	\$ 1,564.70	\$ 395.00	\$ 1,975.00	\$ 310.37	\$ 1,551.85	\$ 306.80	\$ 1,534.00			\$ 308.25	\$ 1,541.25	\$ 329.67	\$ 1,648.35
84C1HC0	Lexmark CX725DHE Cyan Toner	5	\$ 312.96	\$ 1,564.80	\$ 395.00	\$ 1,975.00	\$ 310.37	\$ 1,551.85	\$ 306.80	\$ 1,534.00			\$ 335.10	\$ 1,675.50	\$ 329.67	\$ 1,648.35
84C1HY0	Lexmark CX725DHE Yellow Toner	5	\$ 312.96	\$ 1,564.80	\$ 395.00	\$ 1,975.00	\$ 310.37	\$ 1,551.85	\$ 306.80	\$ 1,534.00			\$ 335.10	\$ 1,675.50	\$ 329.67	\$ 1,648.35
80C1HC0	Lexmark 801HC 3K Cyan High Yield Toner Cartridge (For CX510, CX410 Models)	2	\$ 88.30	\$ 176.60	\$ 99.18	\$ 198.36	\$ 85.00	\$ 170.00	\$ 86.55	\$ 173.10			\$ 76.50	\$ 153.00	\$ 93.00	\$ 186.00
80C1HK0	Lexmark 801HK 4K Black High Yield Toner Cartridge (For CX510, CX410 Models)	5	\$ 83.14	\$ 415.70	\$ 89.34	\$ 446.70	\$ 75.00	\$ 375.00	\$ 77.80	\$ 389.00			\$ 74.96	\$ 374.80	\$ 83.78	\$ 418.90

**Arlington Independent School District  
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**BID# 19-13**

**\*\*All or None by Brand\*\***

		Academic Supplier <i>HP Award</i>		Advantage Office Products		Beyond Technology		Connection Public Sector Solutions		iPrint Technologies <i>Lexmark Award</i>		MJHayes Inc. DBA Your IT Solution		Novatech		SmartGroup Systems		
VENDOR:		14930000		NOT SET UP		12481000		NOT SET UP		10282039		10283548		NOT SET UP		10273467		
CATALOG BID - % DISCOUNT:		30%		VARIES		VARIES		VARIES		30%		VARIES		VARIES		VARIES		
TERMS:		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		
RESIDENT VENDOR:		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		
HUB VENDOR:		NO		NO		NO		NO		NO		NO		NO		YES		
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
80C1HM0	Lexmark 801HM 3K Magenta High Yield Toner Cartridge (For CX510, CX410 Models)	2	\$ 86.00	\$ 172.00	\$ 117.16	\$ 20,151.52	\$ 88.55	\$ 177.10	\$ 84.08	\$ 168.16	\$ 98.00	\$ 196.00	\$ 72.99	\$ 145.98	\$ 80.64	\$ 161.28		
80C1HY0	Lexmark 801HY 3K Yellow High Yield Toner Cartridge (For CX510, CX410 Models)	2	\$ 86.00	\$ 172.00	\$ 114.39	\$ 19,675.08	\$ 88.55	\$ 177.10	\$ 85.96	\$ 171.92	\$ 98.00	\$ 196.00	\$ 72.99	\$ 145.98	\$ 89.53	\$ 179.06		
C5220KS	Lexmark C522/C524/C53X 4K High Yield Black Print Cartridge	10	\$ 25.00	\$ 250.00	\$ 114.39	\$ 28,597.50	\$ 118.42	\$ 1,184.20	\$ 117.12	\$ 1,171.20	\$ 17.50	\$ 175.00	\$ 139.99	\$ 1,399.90	\$ 119.45	\$ 1,194.50		
C5240CH	Lexmark C524/C532/C534 5K High Yield Cyan Print	2	\$ 25.00	\$ 50.00	\$ 226.91	\$ 11,345.50	\$ 179.23	\$ 358.46	\$ 177.21	\$ 354.42	\$ 19.00	\$ 38.00	\$ 64.99	\$ 129.98	\$ 180.74	\$ 361.48		
C5240MH	Lexmark C524/C532/C534 5K High Yield Magenta Print	2	\$ 25.00	\$ 50.00	\$ 289.14	\$ 14,457.00	\$ 179.23	\$ 358.46	\$ 177.21	\$ 354.42	\$ 19.00	\$ 38.00	\$ 64.99	\$ 129.98	\$ 180.74	\$ 361.48		
C5240YH	Lexmark C524/C532/C534 5K High Yield Yellow Print	2	\$ 25.00	\$ 50.00	\$ 289.14	\$ 14,457.00	\$ 179.23	\$ 358.46	\$ 177.21	\$ 354.42	\$ 19.00	\$ 38.00	\$ 64.99	\$ 129.98	\$ 180.74	\$ 361.48		
C540H1CG	Lexmark C540/C543/C544/X543/X544 2K Cyan High Yield Print Cartridge	55	\$ 45.00	\$ 2,475.00	\$ 88.65	\$ 219,408.75	\$ 68.78	\$ 3,782.90	\$ 68.85	\$ 3,786.75	\$ 53.00	\$ 2,915.00	\$ 58.99	\$ 3,244.45	\$ 70.22	\$ 3,862.10		
C540H1KG	Lexmark C540/C543/C544/X543/X544 2.5K Black High Yield Print Cartridge	75	\$ 40.00	\$ 3,000.00	\$ 74.80	\$ 224,400.00	\$ 58.12	\$ 4,359.00	\$ 54.70	\$ 4,102.50	\$ 43.00	\$ 3,225.00	\$ 58.99	\$ 4,424.25	\$ 59.25	\$ 4,443.75		
C540H1MG	Lexmark C540/C543/C544/X543/X544 2K Magenta High Yield Print Cartridge	55	\$ 45.00	\$ 2,475.00	\$ 91.20	\$ 225,720.00	\$ 68.78	\$ 3,782.90	\$ 68.85	\$ 3,786.75	\$ 53.00	\$ 2,915.00	\$ 54.99	\$ 3,024.45	\$ 70.22	\$ 3,862.10		
C540H1YG	Lexmark C540/C543/C544/X543/X544 2K Yellow High Yield Print Cartridge	55	\$ 45.00	\$ 2,475.00	\$ 88.65	\$ 219,408.75	\$ 68.78	\$ 3,782.90	\$ 68.85	\$ 3,786.75	\$ 53.00	\$ 2,915.00	\$ 54.99	\$ 3,024.45	\$ 70.22	\$ 3,862.10		
C540X75G	Lexmark C543 waste toner bottle	5	\$ 8.20	\$ 41.00	\$ 11.47	\$ 470.27	\$ 8.49	\$ 42.45	\$ 7.91	\$ 39.55	\$ 8.00	\$ 40.00	\$ 19.99	\$ 99.95	\$ 8.56	\$ 42.80		
C544X1CG	Lexmark C544/X544 4K Cyan High Yield Print Cartridge	65	\$ 108.00	\$ 7,020.00	\$ 147.81	\$ 1,037,626.20	\$ 115.84	\$ 7,529.60	\$ 116.09	\$ 7,545.85	\$ 89.00	\$ 5,785.00	\$ 84.99	\$ 5,524.35	\$ 118.39	\$ 7,695.35		
C544X1KG	Lexmark C544/X544 6K Black Extra High Yield Print Cartridge	110	\$ 110.00	\$ 12,100.00	\$ 150.68	\$ 1,823,228.00	\$ 118.17	\$ 12,998.70	\$ 118.34	\$ 13,017.40	\$ 89.00	\$ 9,790.00	\$ 66.99	\$ 7,368.90	\$ 120.69	\$ 13,275.90		

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		Southern Computer Warehouse		Tera Consulting		The Office Pal		The Treehouse, Inc.		World Tech Supply		Zeno Imaging		Zones Inc		
VENDOR:		14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547		
CATALOG BID - % DISCOUNT:		10%		35%		25%		VARIES		36%		VARIES		VARIES		
TERMS:		NET 30		2% NET 10		NET 30		NET 30		NET 30		NET 30		NET 30		
RESIDENT VENDOR:		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		
HUB VENDOR:		NO		YES		NO		NO		NO		NO		NO		
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
80C1HM0	Lexmark 801HM 3K Magenta High Yield Toner Cartridge (For CX510, CX410 Models)	2	\$ 88.33	\$ 176.66	\$ 89.34	\$ 178.68	\$ 85.00	\$ 170.00	\$ 86.55	\$ 173.10			\$ 76.50	\$ 153.00	\$ 93.11	\$ 186.22
80C1HY0	Lexmark 801HY 3K Yellow High Yield Toner Cartridge (For CX510, CX410 Models)	2	\$ 88.28	\$ 176.56	\$ 89.05	\$ 178.10	\$ 85.00	\$ 170.00	\$ 86.55	\$ 173.10			\$ 76.50	\$ 153.00	\$ 93.00	\$ 186.00
C5220KS	Lexmark C522/C524/C53X 4K High Yield Black Print Cartridge	10	\$ 117.78	\$ 1,177.80	\$ 132.33	\$ 1,323.30	\$ 20.00	\$ 200.00	\$ 115.50	\$ 1,155.00			\$ 107.26	\$ 1,072.60	\$ 124.07	\$ 1,240.70
C5240CH	Lexmark C524/C532/C534 5K High Yield Cyan Print	2	\$ 178.30	\$ 356.60	\$ 200.21	\$ 400.42	\$ 20.00	\$ 40.00	\$ 174.75	\$ 349.50			\$ 175.25	\$ 350.50	\$ 192.86	\$ 385.72
C5240MH	Lexmark C524/C532/C534 5K High Yield Magenta Print	2	\$ 178.30	\$ 356.60	\$ 200.21	\$ 400.42	\$ 20.00	\$ 40.00	\$ 174.75	\$ 349.50			\$ 175.25	\$ 350.50	\$ 192.86	\$ 385.72
C5240YH	Lexmark C524/C532/C534 5K High Yield Yellow Print	2	\$ 178.30	\$ 356.60	\$ 200.21	\$ 400.42	\$ 20.00	\$ 40.00	\$ 174.75	\$ 349.50			\$ 175.25	\$ 350.50	\$ 192.86	\$ 385.72
C540H1CG	Lexmark C540/C543/C544/ X543/X544 2K Cyan High Yield Print Cartridge	55	\$ 69.25	\$ 3,808.75	\$ 77.80	\$ 4,279.00	\$ 60.00	\$ 3,300.00	\$ 67.90	\$ 3,734.50			\$ 70.40	\$ 3,872.00	\$ 72.95	\$ 4,012.25
C540H1KG	Lexmark C540/C543/C544/ X543/X544 2.5K Black High Yield Print Cartridge	75	\$ 58.43	\$ 4,382.25	\$ 65.64	\$ 4,923.00	\$ 50.00	\$ 3,750.00	\$ 57.30	\$ 4,297.50			\$ 54.81	\$ 4,110.75	\$ 61.54	\$ 4,615.50
C540H1MG	Lexmark C540/C543/C544/ X543/X544 2K Magenta High Yield Print Cartridge	55	\$ 69.25	\$ 3,808.75	\$ 77.80	\$ 4,279.00	\$ 60.00	\$ 3,300.00	\$ 67.90	\$ 3,734.50			\$ 65.58	\$ 3,606.90	\$ 72.95	\$ 4,012.25
C540H1YG	Lexmark C540/C543/C544/ X543/X544 2K Yellow High Yield Print Cartridge	55	\$ 69.25	\$ 3,808.75	\$ 77.80	\$ 4,279.00	\$ 60.00	\$ 3,300.00	\$ 67.90	\$ 3,734.50			\$ 65.58	\$ 3,606.90	\$ 72.95	\$ 4,012.25
C540X75G	Lexmark C543 waste toner bottle	5	\$ 8.47	\$ 42.35	\$ 9.50	\$ 47.50			\$ 8.30	\$ 41.50			\$ 8.68	\$ 43.40	\$ 9.11	\$ 45.55
C544X1CG	Lexmark C544/X544 4K Cyan High Yield Print Cartridge	65	\$ 116.79	\$ 7,591.35	\$ 132.16	\$ 8,590.40	\$ 75.00	\$ 4,875.00	\$ 114.45	\$ 7,439.25			\$ 118.76	\$ 7,719.40	\$ 126.33	\$ 8,211.45
C544X1KG	Lexmark C544/X544 6K Black Extra High Yield Print Cartridge	110	\$ 119.02	\$ 13,092.20	\$ 130.84	\$ 14,392.40	\$ 75.00	\$ 8,250.00	\$ 116.70	\$ 12,837.00			\$ 119.37	\$ 13,130.70	\$ 125.37	\$ 13,790.70

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
Effective: August 16, 2018 - June 30, 2018**

**BID# 19-13**

**\*\*All or None by Brand\*\***

			Academic Supplier <i>HP Award</i>		Advantage Office Products		Beyond Technology		Connection Public Sector Solutions		iPrint Technologies <i>Lexmark Award</i>		MJHayes Inc. DBA Your IT Solution		Novatech		SmartGroup Systems	
VENDOR:																		
VENDOR #:			14930000		NOT SET UP		12481000		NOT SET UP		10282039		10283548		NOT SET UP		10273467	
CATALOG BID - % DISCOUNT:			30%		VARIES		VARIES		VARIES		30%		VARIES		VARIES		VARIES	
TERMS:			NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District	
HUB VENDOR:			NO		NO		NO		NO		NO		NO		NO		YES	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
C544X1MG	Lexmark C544/X544 4K Magenta High Yield Print Cartridge	65	\$ 108.00	\$ 7,020.00	\$ 147.81	\$ 1,037,626.20	\$ 115.84	\$ 7,529.60	\$ 116.09	\$ 7,545.85	\$ 89.00	\$ 5,785.00	\$ 64.99	\$ 4,224.35	\$ 118.39	\$ 7,695.35		
C544X1YG	Lexmark C544/X544 4K Yellow High Yield Print Cartridge	65	\$ 108.00	\$ 7,020.00	\$ 147.81	\$ 1,037,626.20	\$ 115.84	\$ 7,529.60	\$ 116.09	\$ 7,545.85	\$ 89.00	\$ 5,785.00	\$ 81.99	\$ 5,329.35	\$ 118.39	\$ 7,695.35		
C782X1CG	Lexmark C782 15K Cyan High Yield Print Cartridge	3	\$ 425.00	\$ 1,275.00	\$ 554.56	\$ 707,064.00	\$ 440.94	\$ 1,322.82	\$ 435.82	\$ 1,307.46	\$ 35.00	\$ 105.00	\$ 609.00	\$ 1,827.00	\$ 444.51	\$ 1,333.53		
C782X1KG	Lexmark C782 15K Black High Yield Print Cartridge	5	\$ 189.00	\$ 945.00	\$ 245.06	\$ 231,581.70	\$ 196.02	\$ 980.10	\$ 193.47	\$ 967.35	\$ 35.00	\$ 175.00	\$ 609.00	\$ 3,045.00	\$ 197.33	\$ 986.65		
C782X1MG	Lexmark C782 15K Magenta High Yield Print Cartridge	3	\$ 425.00	\$ 1,275.00	\$ 554.56	\$ 707,064.00	\$ 440.94	\$ 1,322.82	\$ 435.82	\$ 1,307.46	\$ 35.00	\$ 105.00	\$ 609.00	\$ 1,827.00	\$ 444.51	\$ 1,333.53		
C782X1YG	Lexmark C782 15K Yellow High Yield Print Cartridge	3	\$ 425.00	\$ 1,275.00	\$ 554.56	\$ 707,064.00	\$ 440.94	\$ 1,322.82	\$ 435.82	\$ 1,307.46	\$ 35.00	\$ 105.00	\$ 609.00	\$ 1,827.00	\$ 444.51	\$ 1,333.53		
C792X1CG	Lexmark C792 20K Cyan High Yield Print Cartridge	30	\$ 200.00	\$ 6,000.00	\$ 555.86	\$ 3,335,160.00	\$ 435.33	\$ 13,059.90	\$ 434.91	\$ 13,047.30	\$ 360.00	\$ 10,800.00	\$ 499.99	\$ 14,999.70	\$ 443.59	\$ 13,307.70		
C792X1KG	Lexmark C792 20K Black High Yield Print Cartridge	40	\$ 200.00	\$ 8,000.00	\$ 321.79	\$ 2,574,320.00	\$ 251.31	\$ 10,052.40	\$ 251.08	\$ 10,043.20	\$ 219.00	\$ 8,760.00	\$ 319.99	\$ 12,799.60	\$ 256.08	\$ 10,243.20		
C792X1MG	Lexmark C792 20K Magenta High Yield Print Cartridge	30	\$ 200.00	\$ 6,000.00	\$ 555.86	\$ 3,335,160.00	\$ 435.33	\$ 13,059.90	\$ 434.91	\$ 13,047.30	\$ 360.00	\$ 10,800.00	\$ 549.99	\$ 16,499.70	\$ 443.59	\$ 13,307.70		
C792X1YG	Lexmark C792 20K Yellow High Yield Print Cartridge	30	\$ 200.00	\$ 6,000.00	\$ 555.86	\$ 3,335,160.00	\$ 435.33	\$ 13,059.90	\$ 434.91	\$ 13,047.30	\$ 360.00	\$ 10,800.00	\$ 549.99	\$ 16,499.70	\$ 443.59	\$ 13,307.70		
E250A11A	Lexmark E250/E350/E352 3.5K Print Cartridge	24	\$ 69.00	\$ 1,656.00	\$ 131.29	\$ 217,416.24	\$ 104.30	\$ 2,503.20	\$ 97.65	\$ 2,343.60	\$ 40.00	\$ 960.00	\$ 59.99	\$ 1,439.76	\$ 105.76	\$ 2,538.24		
E260A11A	Lexmark E260/E360/E460 3.5K Print Cartridge	175	\$ 60.00	\$ 10,500.00	\$ 125.42	\$ 1,316,910.00	\$ 100.84	\$ 17,647.00	\$ 94.96	\$ 16,618.00	\$ 72.00	\$ 12,600.00	\$ 92.99	\$ 16,273.25	\$ 102.75	\$ 17,981.25		
E352H11A	Lexmark E350/E352 9K High Yield Print Cartridge	90	\$ 188.00	\$ 16,920.00	\$ 260.09	\$ 4,400,722.80	\$ 202.46	\$ 18,221.40	\$ 202.46	\$ 18,221.40	\$ 62.00	\$ 5,580.00	\$ 64.99	\$ 5,849.10	\$ 206.49	\$ 18,584.10		
E360H11A	Lexmark E360/E460 9K High Yield Print Cartridge	300	\$ 108.00	\$ 32,400.00	\$ 247.50	\$ 8,019,000.00	\$ 194.97	\$ 58,491.00	\$ 183.36	\$ 55,008.00	\$ 128.00	\$ 38,400.00	\$ 74.99	\$ 22,497.00	\$ 198.32	\$ 59,496.00		
MS911	Lexmark MS911 32.5K High Yield Print Cartridge	50	\$ 190.00	\$ 9,500.00			\$ 193.90	\$ 9,695.00	\$ 193.88	\$ 9,694.00	\$ 45.00	\$ 2,250.00	\$ 219.99	\$ 10,999.50	\$ 207.64	\$ 10,382.00		
T650H11A	Lexmark T650 25K High Yield, Print Cartridge	100	\$ 175.00	\$ 17,500.00	\$ 532.27	\$ 9,314,725.00	\$ 412.22	\$ 41,222.00	\$ 411.44	\$ 41,144.00	\$ 255.00	\$ 25,500.00	\$ 82.99	\$ 8,299.00	\$ 419.65	\$ 41,965.00		

**Arlington Independent School District  
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**BID# 19-13**

**\*\*All or None by Brand\*\***

		Southern Computer Warehouse		Tera Consulting		The Office Pal		The Treehouse, Inc.		World Tech Supply		Zeno Imaging		Zones Inc		
VENDOR:		14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547		
VENDOR #:		14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547		
CATALOG BID - % DISCOUNT:		10%		35%		25%		VARIES		36%		VARIES		VARIES		
TERMS:		NET 30		2% NET 10		NET 30		NET 30		NET 30		NET 30		NET 30		
RESIDENT VENDOR:		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		
HUB VENDOR:		NO		YES		NO		NO		NO		NO		NO		
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
C544X1MG	Lexmark C544/X544 4K Magenta High Yield Print Cartridge	65	\$ 116.74	\$ 7,588.10	\$ 130.84	\$ 8,504.60	\$ 75.00	\$ 4,875.00	\$ 114.45	\$ 7,439.25			\$ 118.76	\$ 7,719.40	\$ 122.98	\$ 7,993.70
C544X1YG	Lexmark C544/X544 4K Yellow High Yield Print Cartridge	65	\$ 116.74	\$ 7,588.10	\$ 130.84	\$ 8,504.60	\$ 75.00	\$ 4,875.00	\$ 114.45	\$ 7,439.25			\$ 118.76	\$ 7,719.40	\$ 121.91	\$ 7,924.15
C782X1CG	Lexmark C782 15K Cyan High Yield Print Cartridge	3	\$ 438.52	\$ 1,315.56	\$ 492.00	\$ 1,476.00	\$ 25.00	\$ 75.00	\$ 429.70	\$ 1,289.10			\$ 445.89	\$ 1,337.67	\$ 474.33	\$ 1,422.99
C782X1KG	Lexmark C782 15K Black High Yield Print Cartridge	5	\$ 199.87	\$ 999.35	\$ 218.95	\$ 1,094.75	\$ 25.00	\$ 125.00	\$ 190.75	\$ 953.75			\$ 207.64	\$ 1,038.20	\$ 211.07	\$ 1,055.35
C782X1MG	Lexmark C782 15K Magenta High Yield Print Cartridge	3	\$ 450.23	\$ 1,350.69	\$ 492.40	\$ 1,477.20	\$ 25.00	\$ 75.00	\$ 429.70	\$ 1,289.10			\$ 445.89	\$ 1,337.67	\$ 475.47	\$ 1,426.41
C782X1YG	Lexmark C782 15K Yellow High Yield Print Cartridge	3	\$ 450.23	\$ 1,350.69	\$ 492.40	\$ 1,477.20	\$ 25.00	\$ 75.00	\$ 429.70	\$ 1,289.10			\$ 445.89	\$ 1,337.67	\$ 475.47	\$ 1,426.41
C792X1CG	Lexmark C792 20K Cyan High Yield Print Cartridge	30	\$ 437.40	\$ 13,122.00	\$ 487.00	\$ 14,610.00	\$ 325.00	\$ 9,750.00	\$ 428.85	\$ 12,865.50			\$ 426.09	\$ 12,782.70	\$ 460.79	\$ 13,823.70
C792X1KG	Lexmark C792 20K Black High Yield Print Cartridge	40	\$ 251.80	\$ 10,072.00	\$ 281.13	\$ 11,245.20	\$ 220.00	\$ 8,800.00	\$ 247.55	\$ 9,902.00			\$ 244.79	\$ 9,791.60	\$ 266.01	\$ 10,640.40
C792X1MG	Lexmark C792 20K Magenta High Yield Print Cartridge	30	\$ 437.40	\$ 13,122.00	\$ 487.34	\$ 14,620.20	\$ 325.00	\$ 9,750.00	\$ 428.85	\$ 12,865.50			\$ 426.09	\$ 12,782.70	\$ 460.79	\$ 13,823.70
C792X1YG	Lexmark C792 20K Yellow High Yield Print Cartridge	30	\$ 436.18	\$ 13,085.40	\$ 487.00	\$ 14,610.00	\$ 325.00	\$ 9,750.00	\$ 428.85	\$ 12,865.50			\$ 426.09	\$ 12,782.70	\$ 460.79	\$ 13,823.70
E250A11A	Lexmark E250/E350/E352 3.5K Print Cartridge	24	\$ 104.34	\$ 2,504.16	\$ 118.00	\$ 2,832.00	\$ 70.00	\$ 1,680.00	\$ 102.25	\$ 2,454.00			\$ 96.84	\$ 2,324.16	\$ 109.85	\$ 2,636.40
E260A11A	Lexmark E260/E360/E460 3.5K Print Cartridge	175	\$ 101.04	\$ 17,682.00	\$ 110.00	\$ 19,250.00	\$ 90.00	\$ 15,750.00	\$ 99.35	\$ 17,386.25			\$ 93.72	\$ 16,401.00	\$ 106.72	\$ 18,676.00
E352H11A	Lexmark E350/E352 9K High Yield Print Cartridge	90	\$ 203.60	\$ 18,324.00	\$ 230.00	\$ 20,700.00	\$ 125.00	\$ 11,250.00	\$ 199.65	\$ 17,968.50			\$ 200.22	\$ 18,019.80	\$ 214.50	\$ 19,305.00
E360H11A	Lexmark E360/E460 9K High Yield Print Cartridge	300	\$ 194.97	\$ 58,491.00	\$ 220.00	\$ 66,000.00	\$ 160.00	\$ 48,000.00	\$ 191.75	\$ 57,525.00			\$ 181.24	\$ 54,372.00	\$ 206.02	\$ 61,806.00
MS911	Lexmark MS911 32.5K High Yield Print Cartridge	50	\$ 195.00	\$ 9,750.00	\$ 230.00	\$ 11,500.00	\$ 190.00	\$ 9,500.00	\$ 191.20	\$ 9,560.00			\$ 201.33	\$ 10,066.50		
T650H11A	Lexmark T650 25K High Yield, Print Cartridge	100	\$ 412.62	\$ 41,262.00	\$ 463.00	\$ 46,300.00	\$ 259.00	\$ 25,900.00	\$ 405.70	\$ 40,570.00			\$ 338.21	\$ 33,821.00	\$ 431.87	\$ 43,187.00

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
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**BID# 19-13**

**\*\*All or None by Brand\*\***

		<b>Academic Supplier HP Award</b>		Advantage Office Products		Beyond Technology		Connection Public Sector Solutions		<b>iPrint Technologies Lexmark Award</b>		MJHayes Inc. DBA Your IT Solution		Novatech		SmartGroup Systems		
VENDOR:		14930000		NOT SET UP		12481000		NOT SET UP		10282039		10283548		NOT SET UP		10273467		
CATALOG BID - % DISCOUNT:		30%		VARIES		VARIES		VARIES		30%		VARIES		VARIES		VARIES		
TERMS:		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		NET 30		
RESIDENT VENDOR:		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District								
HUB VENDOR:		NO		NO		NO		NO		NO		NO		NO		YES		
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
T654X11A	Lexmark T654 36K High Yield Print Cartridge	15	\$ 410.00	\$ 6,150.00	\$ 563.55	\$ 3,465,832.50	\$ 444.06	\$ 6,660.90	\$ 438.66	\$ 6,579.90	\$ 190.00	\$ 2,850.00	\$ 107.99	\$ 1,619.85	\$ 447.41	\$ 6,711.15		
X463X11G	Lexmark X463/X464 15K Extra High Yield Print	5	\$ 235.00	\$ 1,175.00	\$ 324.49	\$ 381,275.75	\$ 255.59	\$ 1,277.95	\$ 252.58	\$ 1,262.90	\$ 25.00	\$ 125.00	\$ 71.99	\$ 359.95	\$ 257.62	\$ 1,288.10		
X654X11A	Lexmark X654/X656/X658 36K Extra High Yield Print	30	\$ 428.00	\$ 12,840.00	\$ 563.55	\$ 7,235,982.00	\$ 439.51	\$ 13,185.30	\$ 438.66	\$ 13,159.80	\$ 289.00	\$ 8,670.00	\$ 108.99	\$ 3,269.70	\$ 447.41	\$ 13,422.30		
<b>TOTALS:</b>				\$ 207,019.00		\$ 62,193,360.14		\$ 310,320.11		\$ 303,362.89		\$ 199,245.00		\$ 200,625.69		\$ 315,096.59		

**Estimated Value: \$ 400,000.00**

**AWARDED SUPPLIER**

**Arlington Independent School District  
Toner/Ink for Inventory & Catalog  
Effective: August 16, 2018 - June 30, 2018**

**BID# 19-13**

**\*\*All or None by Brand\*\***

			Southern Computer Warehouse		Tera Consulting		The Office Pal		The Treehouse, Inc.		World Tech Supply		Zeno Imaging		Zones Inc	
VENDOR:																
VENDOR #:			14851000		NOT SET UP		10277856		101265		NOT SET UP		10280407		10283547	
CATALOG BID - % DISCOUNT:			10%		35%		25%		VARIES		36%		VARIES		VARIES	
TERMS:			NET 30		2% NET 10		NET 30		NET 30		NET 30		NET 30		NET 30	
RESIDENT VENDOR:			<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input checked="" type="checkbox"/> Texas <input type="checkbox"/> District		<input type="checkbox"/> Texas <input type="checkbox"/> District	
HUB VENDOR:			NO		YES		NO		NO		NO		NO		NO	
STOCK #	DESCRIPTION	QTY ESTIMATE	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL	PRICE	TOTAL
T654X11A	Lexmark T654 36K High Yield Print Cartridge	15	\$ 439.93	\$ 6,598.95	\$ 478.60	\$ 7,179.00	\$ 240.00	\$ 3,600.00	\$ 432.50	\$ 6,487.50			\$ 431.51	\$ 6,472.65	\$ 464.74	\$ 6,971.10
X463X11G	Lexmark X463/X464 15K Extra High Yield Print	5	\$ 254.03	\$ 1,270.15	\$ 285.40	\$ 1,427.00	\$ 125.00	\$ 625.00	\$ 249.05	\$ 1,245.25			\$ 285.42	\$ 1,427.10	\$ 267.61	\$ 1,338.05
X654X11A	Lexmark X654/X656/X658 36K Extra High Yield Print	30	\$ 439.93	\$ 13,197.90	\$ 495.60	\$ 14,868.00	\$ 270.00	\$ 8,100.00	\$ 432.50	\$ 12,975.00			\$ 423.00	\$ 12,690.00	\$ 464.74	\$ 13,942.20
<b>TOTALS:</b>				\$ 310,765.27		\$ 348,600.04		\$ 223,766.70		\$ 305,081.10				\$ 293,534.94		\$ 316,652.21

## Arlington Independent School District Board of Trustees Communication

**Meeting Date:** August 16, 2018

**Consent Item**

**Subject:** Purchases Greater Than \$50,000 Exempt from Bid

**Purpose:**

To provide the Board of Trustees the opportunity to review the purchase of goods and services greater than \$50,000 exempt from bidding prior to final Board approval.

**Background:**

Board policy CH Local reads "any such purchases that cost \$50,000 or more in the aggregate over a one-year period of time shall require Board approval before a transaction may take place." Listed below are the purchases over \$50,000 exempt from bidding that now require Board approval:

19-08-16-001 Fleet Fuel Cards

19-08-16-002 Maintenance Work-Order & Utility Management System

19-08-16-003 Excess Worker's Compensation & Employee Liability Insurance

19-08-16-004 Outside Contracted Services

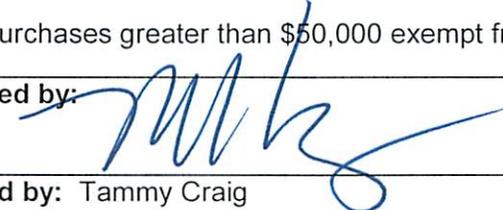
19-08-16-005 Instructional Materials, Supplies, Service Providers & Consumable Items

19-08-16-006 Elementary Gifted & Talented Instructional Resources

19-08-16-007 Speech-Language Therapy Services

**Recommendation:**

The Administration recommends approval of the purchases greater than \$50,000 exempt from bid.

<p><b>Submitted to:</b></p> <p>Board of Trustees Arlington Independent School District</p>	<p><b>Submitted by:</b> </p>
	<p><b>Prepared by:</b> Tammy Craig</p>
	<p><b>Date:</b> 08-07-2018</p>

**Arlington Independent School District**  
**Purchases Greater than \$50,000 Exempt from Bid**  
**Date: August 16, 2018**

Control No.	AISD Department	Vendor Name	Goods or Services	Estimated Amount	Purchase Method
19-08-16-001	Transportation	WEX Bank	Fleet Fuel Cards	\$ 400,000.00	Sourcewell/NJPA
19-08-16-002	Plant Services	School Dude (V#10274493)	Software subscriptions for preventative maintenance, facility rentals, work-order system, & utility management	\$ 76,000.00	Buyboard
19-08-16-003	Finance	Wells Fargo (V#10275288)	Excess Worker's Compensation & Employees Liability Insurance (5th and final year of contract)	\$ 160,000.00	RFP 15-19 Extension
19-08-16-004	All Departments & Schools	Multiple Vendors	Outside Contracted Services (1st of 3 options to renew)	\$ 4,000,000.00	BID 19-02 Extension
19-08-16-005	All Departments & Schools	Multiple Vendors	Instructional Materials, Supplies, Service Providers & Consumable Items (1st of 3 options to renew)	\$ 20,000,000.00	BID 19-01 Extension
19-08-16-006	Transformational Learning/Advanced Academics Department	Renzulli Learning	Elementary Gifted and Talented Instructional Resources	\$ 57,000.00	Single Source
19-08-16-007	Special Education	Multiple Vendors	Speech-Language Therapy Services (2nd year of 3 year contract)	\$ 250,000.00	RFP 17-92 Extension

**Arlington Independent School District  
Board of Trustees Communication**

Meeting Date: 08-16-2018

**Consent Item**

**Subject:** Investment Reports: Quarterly - April 1, 2018 through June 30, 2018 and Annual - July 1, 2017 – June 30, 2018

**Purpose:** To provide the Board of Trustees with a detailed report of investment transactions:

1. For the quarterly period ending March 31, 2018
2. A summary of transactions for the fiscal year ending June 30, 2018
3. Other investment-related activities requiring Board approval

**Background:** The investment report contains the following items:

- Exhibit A - Authorization to Invest District Funds
- Exhibit B - Authorization of Securities Dealers
- Exhibit C - Authorization of Investment Training
- Exhibit D - Strategy for Investment of District Funds
- Exhibit E - Objective for Investment of District Funds
- Exhibit F - Quarterly Investment Transaction Summary April 1, 2018 through June 30, 2018
- Exhibit G - Annual Investment Transaction Summary July 1, 2017 – June 30, 2018
- Exhibit H - Interest Rate Change
- Exhibit I - Investment Rates
- Exhibit J - Historic Interest Rates
- Exhibit K - AISD Earnings Rate Comparison

**Recommendation:** Administration recommends approval.

Submitted to:  Board of Trustees Arlington Independent School District	Submitted by: 
	Prepared by: Mandy Mew
	Date: 08-03-2018

# **Arlington I.S.D. Investment Report**

For the period ending June 30, 2018

# Table of Contents

- Exhibit A - Authorization to Invest District Funds
- Exhibit B - Authorization of Securities Dealers
- Exhibit C - Authorization of Investment Training
- Exhibit D - Strategy for Investment of District Funds
- Exhibit E - Objective for Investment of District Funds
- Exhibit F - Quarterly Investment Transaction Summary April 1, 2018 – June 30, 2018
- Exhibit G - Annual Investment Transaction Summary July 1, 2017 – June 30, 2018
- Exhibit H - Interest Rate Change
- Exhibit I - Investment Rates
- Exhibit J - Historic Investment Rates
- Exhibit H - AISD Earnings Rates Comparison

# **Authorization to Invest District Funds**

Pursuant to Government Code, Sec. 2256.005, Investment Officer, the Board of Trustees hereby authorizes and designates the following officers to deposit, withdraw, invest, transfer, or manage the District's investable funds in accordance with District Policy.

Stephanie Dhalla – Budget Specialist

Philip Roberson - Treasurer

Mandy Mew - Director of Budget and Cash Management

Anthony Drollinger - Executive Director of Finance

Cindy Powell - Chief Financial Officer

# Authorization of Securities Dealers

Pursuant to Government Code, Sec. 2256.025, Selection of Broker, the Board of Trustees authorizes the following securities dealers to engage in investment transactions with the District.

BNY Mellon	Cantor Fitzgerald	Carty & Company
Citigroup	Coastal Securities	Federated Investors
Fidelity Investments	First Financial Equity	First Public
First Southwest	First Tennessee	Goldman Sachs & Co.
Great Pacific Securities	Hilltop Securities	J. P. Morgan/Chase
Morgan Stanley	Multi-Bank Securities	PFM Asset Mgmt.
Prudential	Southwest Securities	UBS AG
Zions First National		

# Authorization of Investment Training

Pursuant to Government Code, Sec. 2256.008, Investment Training, the Board of Trustees authorizes the following independent entities to provide investment training for the District.

TASB

TASA

TASBO

LOGIC

First Southwest Securities

Texas Tech University

University of North Texas

Regional Service Center XI

Government Treasurers Organization of Texas

Pursuant to Government Code, Sec. 2256.005, Investment Strategy, the Board of Trustees has reviewed and authorizes the following Investment Strategy to manage the District's investable funds in accordance with District Policy.

## **Investment Strategy**

**The investment strategy for each District fund shall have the following priorities in order of importance:**

### **1. Safety**

- Preservation and safety of principal - Skill and judgment shall be exercised in order that no individual or group of transactions undertaken would jeopardize the total capital sum of the overall portfolio.

### **2. Suitability**

- Understanding the suitability of the investment to the financial requirements of the entity - The investment officer shall exhibit prudence and discretion in the selection and management of securities.

### **3. Liquidity**

- Maintain sufficient liquidity to provide adequate and timely working funds.

### **4. Marketability**

- Marketability of the investment if the need arises to liquidate the investment prior to maturity - Investments of the District shall be of a readily marketable type of security instrument.

### **5. Diversification**

- Diversification of the investment portfolio - Diversify investments as to maturity, instruments, and financial institutions where permitted by law.

### **6. Yield**

- Attain a competitive rate of return while providing necessary protection of principal consistent with District operating requirements as determined by the Board.

Pursuant to Government Code, Sec. 2256.005, Investment Objective, the Board of Trustees has reviewed and authorizes the following Investment Objective to manage the District's investable funds in accordance with District Policy.

## **Investment Objective**

**In addition to the investment strategy used for all funds each fund has an individual objective as follows:**

### **Local Maintenance Objective**

- Local Maintenance Funds shall be invested in such a manner that they meet daily liquidity needs of the District.

### **Local Special Revenue Objective**

- Local Special Revenue Funds shall be invested in such a manner that they provide the necessary liquidity to meet the cash flow requirements of the District's special projects as approved by the Board of Trustees.

### **Debt Service Objective**

- Debt Service Funds shall be invested in such a manner that they provide the necessary liquidity to meet the semiannual bond payments on the District debt.

### **Construction Funds Objective**

- Construction Funds shall be invested in such a manner that they provide the liquidity needed to meet the cash flow requirements of the District's construction and renovation projects.

### **Internal Service Funds Objective**

- Internal Service Funds shall be invested in such a manner that they meet daily liquidity needs of the District.

### **Food Service Objective**

- Food Service Funds shall be invested in such a manner that they provide the necessary liquidity to meet the cash flow requirements of the District's food service operations.

### **Agency Funds Objective**

- Agency Funds shall be invested in such a manner that they provide the necessary liquidity to meet the cash flow requirements of the District.

**Quarterly**  
**Investment Transaction Summary**  
**April 1, 2018 – June 30, 2018**

# Arlington I.S.D.

## Investment Transaction Report

### April 1, 2018 - June 30, 2018

#### 199 LOCAL MAINTENANCE

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	166,587,513.82	70,217,932.31	124,025,538.69	112,779,907.44	112,779,907.44	112,786,448.67	166,587,513.82	166,538,370.50	2.18
Lone Star - Corporate	AAAm	06/29/2018	07/02/2018	61,005,911.92	306,363.26	0.00	61,312,275.18	61,312,275.18	61,313,991.92	61,005,911.92	60,999,323.28	2.14
Lone Star - Government	AAAm	06/29/2018	07/02/2018	10,189,871.66	43,879.91	0.00	10,233,751.57	10,233,751.57	10,234,232.56	10,189,871.66	10,189,117.61	1.94
Texpool	AAAm	06/29/2018	07/02/2018	5,083,824.26	21,987.50	0.00	5,105,811.76	5,105,811.76	5,105,811.76	5,083,824.26	5,082,858.33	1.92
Total Portfolio				<u>242,867,121.66</u>	<u>70,590,162.98</u>	<u>124,025,538.69</u>	<u>189,431,745.95</u>	<u>189,431,745.95</u>	<u>189,440,484.91</u>	<u>242,867,121.66</u>	<u>242,809,669.73</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

### 240 FOOD SERVICE

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	7,285,689.85	9,691,395.58	5,960,598.09	11,016,487.34	11,016,487.34	11,017,126.30	7,285,689.85	7,283,540.57	2.18
Texpool	AAAm	06/29/2018	07/02/2018	22,996.96	99.44	0.00	23,096.40	23,096.40	23,096.40	22,996.96	22,992.59	1.92
Total Portfolio				<u>7,308,686.81</u>	<u>9,691,495.02</u>	<u>5,960,598.09</u>	<u>11,039,583.74</u>	<u>11,039,583.74</u>	<u>11,040,222.70</u>	<u>7,308,686.81</u>	<u>7,306,533.16</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

### 480 NATURAL GAS FUNDS

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	21,115,618.61	282,317.52	21,080,946.00	316,990.13	316,990.13	317,008.52	21,115,618.61	21,109,389.50	2.18
Lone Star - Corporate	AAAm	06/29/2018	07/02/2018	10,168,881.38	51,066.71	0.00	10,219,948.09	10,219,948.09	10,220,234.25	10,168,881.38	10,167,783.14	2.14
Total Portfolio				<u>31,284,499.99</u>	<u>333,384.23</u>	<u>21,080,946.00</u>	<u>10,536,938.22</u>	<u>10,536,938.22</u>	<u>10,537,242.76</u>	<u>31,284,499.99</u>	<u>31,277,172.64</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

### 599 DEBT SERVICE

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	25,963,571.71	3,003,960.19	121,433.35	28,846,098.55	28,846,098.55	28,847,771.62	25,963,571.71	25,955,912.46	2.18
Texpool	AAAm	06/29/2018	07/02/2018	150,317.91	650.04	0.00	150,967.95	150,967.95	150,967.95	150,317.91	150,289.35	1.92
Total Portfolio				<u>26,113,889.62</u>	<u>3,004,610.23</u>	<u>121,433.35</u>	<u>28,997,066.50</u>	<u>28,997,066.50</u>	<u>28,998,739.57</u>	<u>26,113,889.62</u>	<u>26,106,201.81</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

**640 CONSTRUCTION 2014 #1**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	24,490,730.31	5,105,348.48	4,790,821.58	24,805,257.21	24,805,257.21	24,806,695.91	24,490,730.31	24,483,505.54	2.18
Total Portfolio				<u>24,490,730.31</u>	<u>5,105,348.48</u>	<u>4,790,821.58</u>	<u>24,805,257.21</u>	<u>24,805,257.21</u>	<u>24,806,695.91</u>	<u>24,490,730.31</u>	<u>24,483,505.54</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

**641 CONSTRUCTION 2014 #2**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	41,536,137.61	6,998,884.97	11,617,306.03	36,917,716.55	36,917,716.55	36,919,857.78	41,536,137.61	41,523,884.45	2.18
Total Portfolio				<u>41,536,137.61</u>	<u>6,998,884.97</u>	<u>11,617,306.03</u>	<u>36,917,716.55</u>	<u>36,917,716.55</u>	<u>36,919,857.78</u>	<u>41,536,137.61</u>	<u>41,523,884.45</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

**642 CONSTRUCTION 2014 #3**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	99,004,010.61	456,837.92	15,195,200.81	84,265,647.72	84,265,647.72	84,270,535.13	99,004,010.61	98,974,804.43	2.18
Total Portfolio				<u>99,004,010.61</u>	<u>456,837.92</u>	<u>15,195,200.81</u>	<u>84,265,647.72</u>	<u>84,265,647.72</u>	<u>84,270,535.13</u>	<u>99,004,010.61</u>	<u>98,974,804.43</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

**643 CONSTRUCTION 2014 #4**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	79,919,727.62	3,348,421.35	5,578,171.84	77,689,977.13	77,689,977.13	77,694,483.15	79,919,727.62	79,896,151.30	2.18
Total Portfolio				<u>79,919,727.62</u>	<u>3,348,421.35</u>	<u>5,578,171.84</u>	<u>77,689,977.13</u>	<u>77,689,977.13</u>	<u>77,694,483.15</u>	<u>79,919,727.62</u>	<u>79,896,151.30</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

**699 CONSTRUCTION LOCAL**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	12,491,382.29	23,659,726.23	145,225.63	36,005,882.89	36,005,882.89	36,007,971.23	12,491,382.29	12,487,697.33	2.18
Texpool	AAAm	06/29/2018	07/02/2018	2,033,419.03	8,794.51	0.00	2,042,213.54	2,042,213.54	2,042,213.54	2,033,419.03	2,033,032.68	1.92
Total Portfolio				<u>14,524,801.32</u>	<u>23,668,520.74</u>	<u>145,225.63</u>	<u>38,048,096.43</u>	<u>38,048,096.43</u>	<u>38,050,184.77</u>	<u>14,524,801.32</u>	<u>14,520,730.01</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

**752 PRINT SHOP**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	130,615.60	53,324.61	137,002.45	46,937.76	46,937.76	46,940.48	130,615.60	130,577.07	2.18
Total Portfolio				<u>130,615.60</u>	<u>53,324.61</u>	<u>137,002.45</u>	<u>46,937.76</u>	<u>46,937.76</u>	<u>46,940.48</u>	<u>130,615.60</u>	<u>130,577.07</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

### 770 WORKERS COMPENSATION

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	4,995,237.78	413,882.69	548,529.58	4,860,590.89	4,860,590.89	4,860,872.80	4,995,237.78	4,993,764.18	2.18
Total Portfolio				<u>4,995,237.78</u>	<u>413,882.69</u>	<u>548,529.58</u>	<u>4,860,590.89</u>	<u>4,860,590.89</u>	<u>4,860,872.80</u>	<u>4,995,237.78</u>	<u>4,993,764.18</u>	

# Arlington I.S.D.

## Investment Transaction Report

April 1, 2018 - June 30, 2018

### 863 PAYROLL CLEARING

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	10,099,404.40	29,712.62	10,000,000.00	129,117.02	129,117.02	129,124.51	10,099,404.40	10,096,425.08	2.18
Texpool	AAAm	06/29/2018	07/02/2018	34,886.68	150.81	0.00	35,037.49	35,037.49	35,037.49	34,886.68	34,880.05	1.92
Total Portfolio				<u>10,134,291.08</u>	<u>29,863.43</u>	<u>10,000,000.00</u>	<u>164,154.51</u>	<u>164,154.51</u>	<u>164,162.00</u>	<u>10,134,291.08</u>	<u>10,131,305.13</u>	

# Arlington I.S.D.

## Investment Transaction Report

### April 1, 2018 - June 30, 2018

**864 FINANCE CLEARING**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 03/31/2018	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 3/31/2018	Market Value 3/31/2018	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	10,049,753.98	29,462.05	10,000,000.00	79,216.03	79,216.03	79,220.62	10,049,753.98	10,046,789.30	2.18
Total Portfolio				<u>10,049,753.98</u>	<u>29,462.05</u>	<u>10,000,000.00</u>	<u>79,216.03</u>	<u>79,216.03</u>	<u>79,220.62</u>	<u>10,049,753.98</u>	<u>10,046,789.30</u>	

This report is in compliance with the strategies of the Arlington Independent School District as approved and the Public Funds Investment Act.

\_\_\_\_\_  
Stephanie Dhalla, Budget Specialist

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Philip Roberson, Treasurer

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Mandy Mew, Director of Budget and Cash Management

\_\_\_\_\_  
Anthony Drollinger, Executive Director of Finance

\_\_\_\_\_  
Cindy Powell, Chief Financial Officer

**Annual  
Investment Transaction Summary  
July 1, 2017 – June 30, 2018**

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

#### 199 LOCAL MAINTENANCE

<u>Description</u>	<u>Rating</u>	<u>Purchase Date</u>	<u>Maturity Date</u>	<u>Beginning Balance 07/01/2017</u>	<u>Investments Purchased</u>	<u>Investments Matured/Sold</u>	<u>Ending Balance 06/30/2018</u>	<u>Book Value 6/30/2018</u>	<u>Market Value 6/30/2018</u>	<u>Book Value 6/30/2017</u>	<u>Market Value 6/30/2017</u>	<u>Yield to Maturity</u>
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	122,179,382.55	728,128,242.94	737,527,718.05	112,779,907.44	112,779,907.44	112,786,448.67	122,179,382.55	122,194,288.43	2.18
Lone Star - Corporate	AAAm	06/29/2018	07/02/2018	60,385,043.03	927,232.15	0.00	61,312,275.18	61,312,275.18	61,313,991.92	60,385,043.03	60,384,439.18	2.14
Lone Star - Government	AAAm	06/29/2018	07/02/2018	10,102,763.51	130,988.06	0.00	10,233,751.57	10,233,751.57	10,234,232.56	10,102,763.51	10,102,258.37	1.94
Texpool	AAAm	06/29/2018	07/02/2018	5,039,784.22	66,027.54	0.00	5,105,811.76	5,105,811.76	5,105,811.76	5,039,784.22	5,039,733.82	1.92
Total Portfolio				<u>197,706,973.31</u>	<u>729,252,490.69</u>	<u>737,527,718.05</u>	<u>189,431,745.95</u>	<u>189,431,745.95</u>	<u>189,440,484.91</u>	<u>197,706,973.31</u>	<u>197,720,719.81</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

#### 240 FOOD SERVICE

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	9,448,133.63	22,942,867.97	21,374,514.26	11,016,487.34	11,016,487.34	11,017,126.30	9,448,133.63	9,449,286.30	2.18
Texpool	AAAm	06/29/2018	07/02/2018	22,798.59	297.81	0.00	23,096.40	23,096.40	23,096.40	22,798.59	22,798.36	1.92
Total Portfolio				<u>9,470,932.22</u>	<u>22,943,165.78</u>	<u>21,374,514.26</u>	<u>11,039,583.74</u>	<u>11,039,583.74</u>	<u>11,040,222.70</u>	<u>9,470,932.22</u>	<u>9,472,084.66</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

#### 480 NATURAL GAS FUNDS

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	20,197,740.48	1,200,195.65	21,080,946.00	316,990.13	316,990.13	317,008.52	20,197,740.48	20,200,204.60	2.18
Lone Star - Corporate	AAAm	06/29/2018	07/02/2018	10,065,390.71	154,557.38	0.00	10,219,948.09	10,219,948.09	10,220,234.25	10,065,390.71	10,065,290.06	2.14
Total Portfolio				<u>30,263,131.19</u>	<u>1,354,753.03</u>	<u>21,080,946.00</u>	<u>10,536,938.22</u>	<u>10,536,938.22</u>	<u>10,537,242.76</u>	<u>30,263,131.19</u>	<u>30,265,494.66</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

#### 599 DEBT SERVICE

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	21,736,359.48	81,216,120.66	74,106,381.59	28,846,098.55	28,846,098.55	28,847,771.62	21,736,359.48	21,739,011.32	2.18
Texpool	AAAm	06/29/2018	07/02/2018	149,021.10	1,946.85	0.00	150,967.95	150,967.95	150,967.95	149,021.10	149,019.61	1.92
Total Portfolio				<u>21,885,380.58</u>	<u>81,218,067.51</u>	<u>74,106,381.59</u>	<u>28,997,066.50</u>	<u>28,997,066.50</u>	<u>28,998,739.57</u>	<u>21,885,380.58</u>	<u>21,888,030.93</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

**640 CONSTRUCTION 2014 #1**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	34,708,030.12	11,976,269.97	21,879,042.88	24,805,257.21	24,805,257.21	24,806,695.91	34,708,030.12	34,712,264.50	2.18
Total Portfolio				<u>34,708,030.12</u>	<u>11,976,269.97</u>	<u>21,879,042.88</u>	<u>24,805,257.21</u>	<u>24,805,257.21</u>	<u>24,806,695.91</u>	<u>34,708,030.12</u>	<u>34,712,264.50</u>	

# Arlington I.S.D.

## Investment Transaction Report

July 1, 2017 - June 30, 2018

**641 CONSTRUCTION 2014 #2**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	111,602,382.01	13,582,478.96	88,267,144.42	36,917,716.55	36,917,716.55	36,919,857.78	111,602,382.01	111,615,997.50	2.18
Total Portfolio				<u>111,602,382.01</u>	<u>13,582,478.96</u>	<u>88,267,144.42</u>	<u>36,917,716.55</u>	<u>36,917,716.55</u>	<u>36,919,857.78</u>	<u>111,602,382.01</u>	<u>111,615,997.50</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

**642 CONSTRUCTION 2014 #3**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	116,412,700.41	9,745,709.90	41,892,762.59	84,265,647.72	84,265,647.72	84,270,535.13	116,412,700.41	116,426,902.76	2.18
Total Portfolio				<u>116,412,700.41</u>	<u>9,745,709.90</u>	<u>41,892,762.59</u>	<u>84,265,647.72</u>	<u>84,265,647.72</u>	<u>84,270,535.13</u>	<u>116,412,700.41</u>	<u>116,426,902.76</u>	

# Arlington I.S.D.

## Investment Transaction Report

July 1, 2017 - June 30, 2018

**643 CONSTRUCTION 2014 #4**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	0.00	98,842,864.16	21,152,887.03	77,689,977.13	77,689,977.13	77,694,483.15	0.00	0.00	2.18
Total Portfolio				<u>0.00</u>	<u>98,842,864.16</u>	<u>21,152,887.03</u>	<u>77,689,977.13</u>	<u>77,689,977.13</u>	<u>77,694,483.15</u>	<u>0.00</u>	<u>0.00</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

#### 699 CONSTRUCTION LOCAL

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	5,717,313.87	31,089,494.51	800,925.49	36,005,882.89	36,005,882.89	36,007,971.23	5,717,313.87	5,718,011.38	2.18
Texpool	AAAm	06/29/2018	07/02/2018	2,015,878.25	26,335.29	0.00	2,042,213.54	2,042,213.54	2,042,213.54	2,015,878.25	2,015,858.09	1.92
Total Portfolio				<u>7,733,192.12</u>	<u>31,115,829.80</u>	<u>800,925.49</u>	<u>38,048,096.43</u>	<u>38,048,096.43</u>	<u>38,050,184.77</u>	<u>7,733,192.12</u>	<u>7,733,869.47</u>	

# Arlington I.S.D.

## Investment Transaction Report

July 1, 2017 - June 30, 2018

**752 PRINT SHOP**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	39,873.70	341,468.81	334,404.75	46,937.76	46,937.76	46,940.48	39,873.70	39,878.56	2.18
Total Portfolio				<u>39,873.70</u>	<u>341,468.81</u>	<u>334,404.75</u>	<u>46,937.76</u>	<u>46,937.76</u>	<u>46,940.48</u>	<u>39,873.70</u>	<u>39,878.56</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

#### 770 WORKERS COMPENSATION

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	5,122,882.91	1,055,668.22	1,317,960.24	4,860,590.89	4,860,590.89	4,860,872.80	5,122,882.91	5,123,507.90	2.18
Total Portfolio				<u>5,122,882.91</u>	<u>1,055,668.22</u>	<u>1,317,960.24</u>	<u>4,860,590.89</u>	<u>4,860,590.89</u>	<u>4,860,872.80</u>	<u>5,122,882.91</u>	<u>5,123,507.90</u>	

# Arlington I.S.D.

## Investment Transaction Report

July 1, 2017 - June 30, 2018

**863 PAYROLL CLEARING**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	29,868.06	86,751,410.36	86,652,161.40	129,117.02	129,117.02	129,124.51	29,868.06	29,871.70	2.18
Texpool	AAAm	06/29/2018	07/02/2018	34,771.37	451.90	185.78	35,037.49	35,037.49	35,037.49	34,771.37	34,771.02	1.92
Total Portfolio				<u>64,639.43</u>	<u>86,751,862.26</u>	<u>86,652,347.18</u>	<u>164,154.51</u>	<u>164,154.51</u>	<u>164,162.00</u>	<u>64,639.43</u>	<u>64,642.73</u>	

# Arlington I.S.D.

## Investment Transaction Report

### July 1, 2017 - June 30, 2018

**864 FINANCE CLEARING**

Description	Rating	Purchase Date	Maturity Date	Beginning Balance 07/01/2017	Investments Purchased	Investments Matured/Sold	Ending Balance 06/30/2018	Book Value 6/30/2018	Market Value 6/30/2018	Book Value 6/30/2017	Market Value 6/30/2017	Yield to Maturity
<b>LOCAL GOVERNMENT POOLS</b>												
Logic	AAAm	06/29/2018	07/02/2018	14,718.72	36,443,580.36	36,379,083.05	79,216.03	79,216.03	79,220.62	14,718.72	14,720.52	2.18
Total Portfolio				<u>14,718.72</u>	<u>36,443,580.36</u>	<u>36,379,083.05</u>	<u>79,216.03</u>	<u>79,216.03</u>	<u>79,220.62</u>	<u>14,718.72</u>	<u>14,720.52</u>	

This report is in compliance with the strategies of the Arlington Independent School District as approved and the Public Funds Investment Act.

\_\_\_\_\_  
Stephanie Dhalla, Budget Specialist

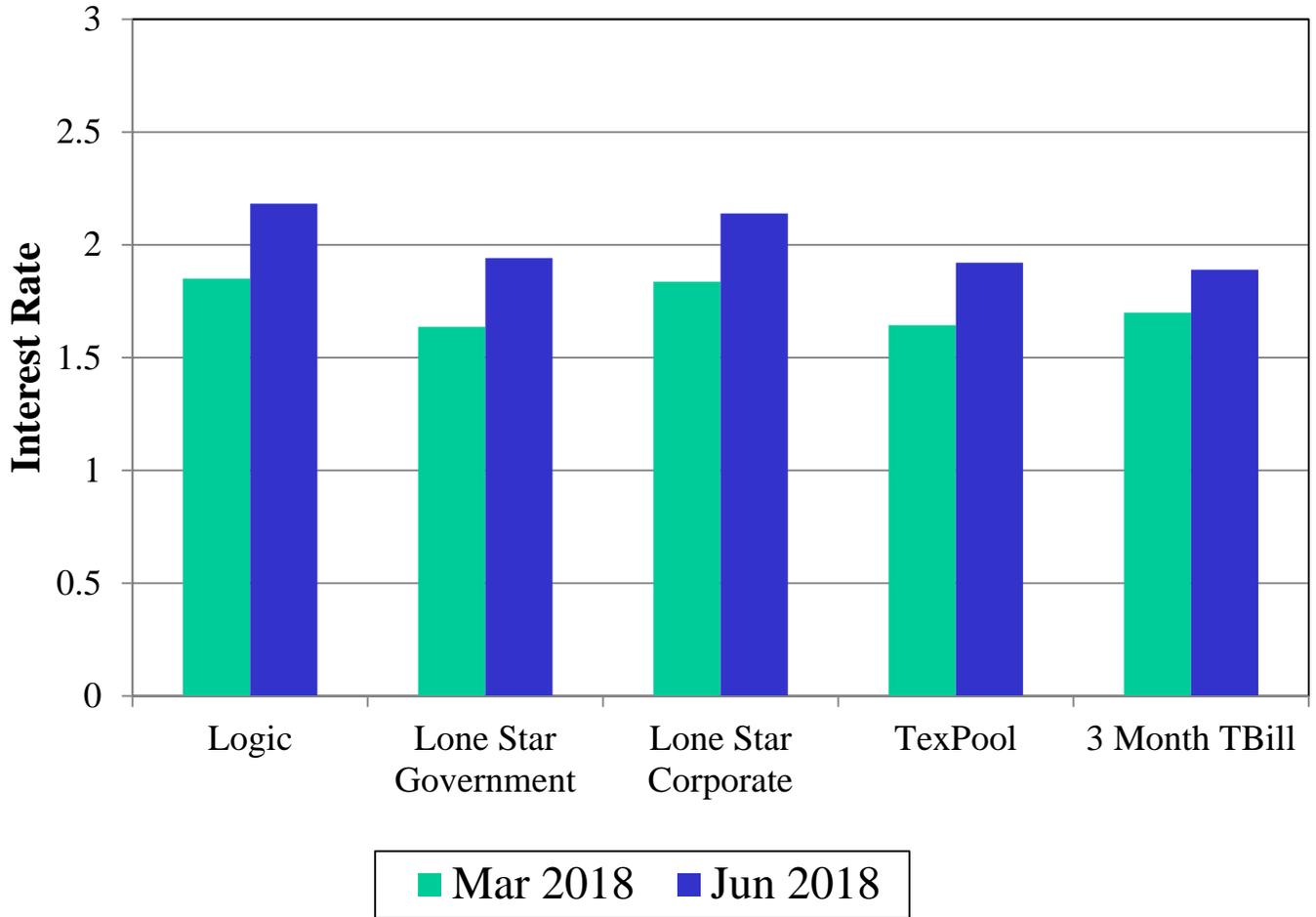
\_\_\_\_\_  
Philip Roberson, Treasurer

\_\_\_\_\_  
Mandy Mew, Director of Budget and Cash Management

\_\_\_\_\_  
Anthony Drollinger, Executive Director of Finance

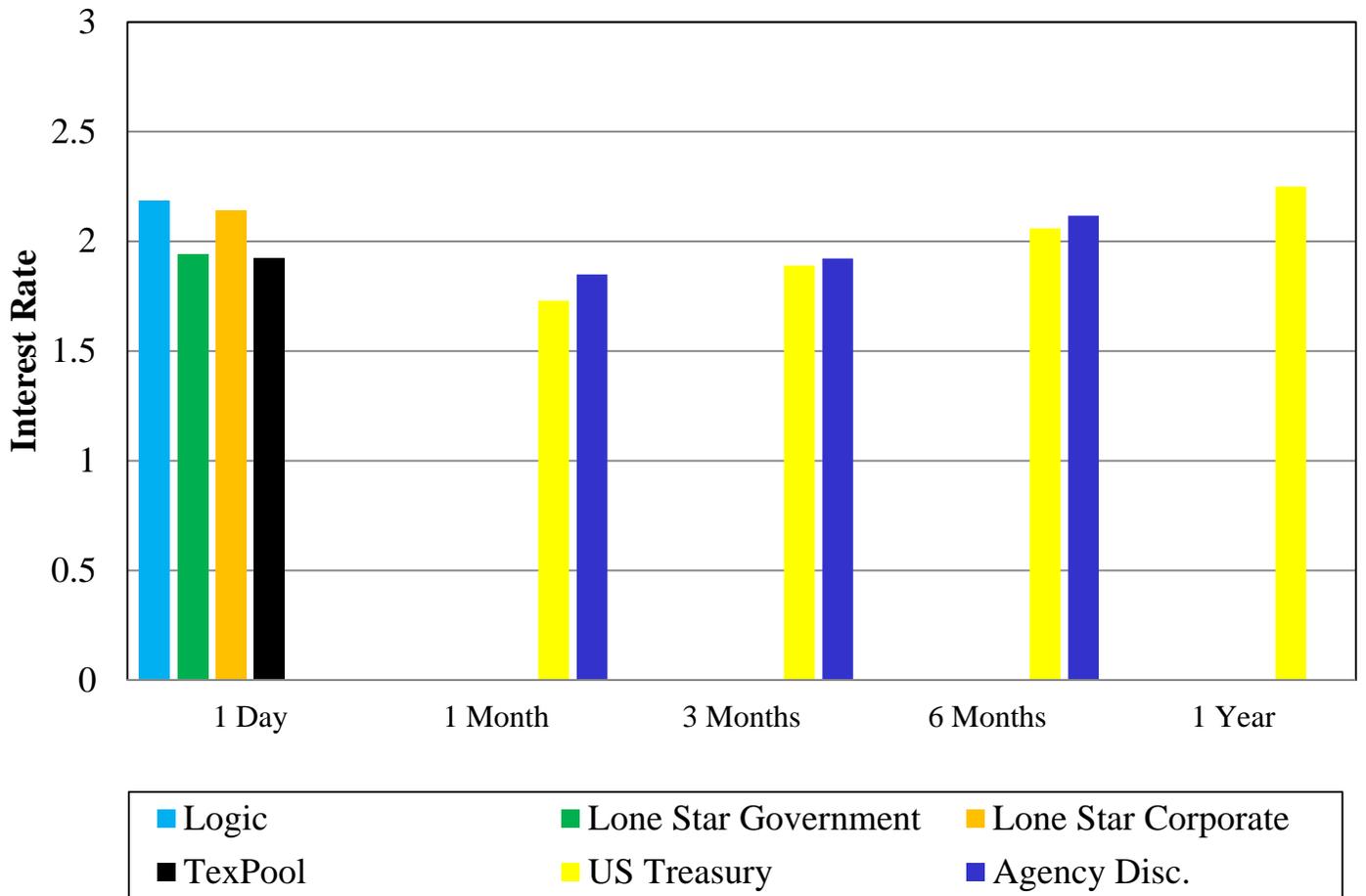
\_\_\_\_\_  
Cindy Powell, Chief Financial Officer

# Interest Rate Change

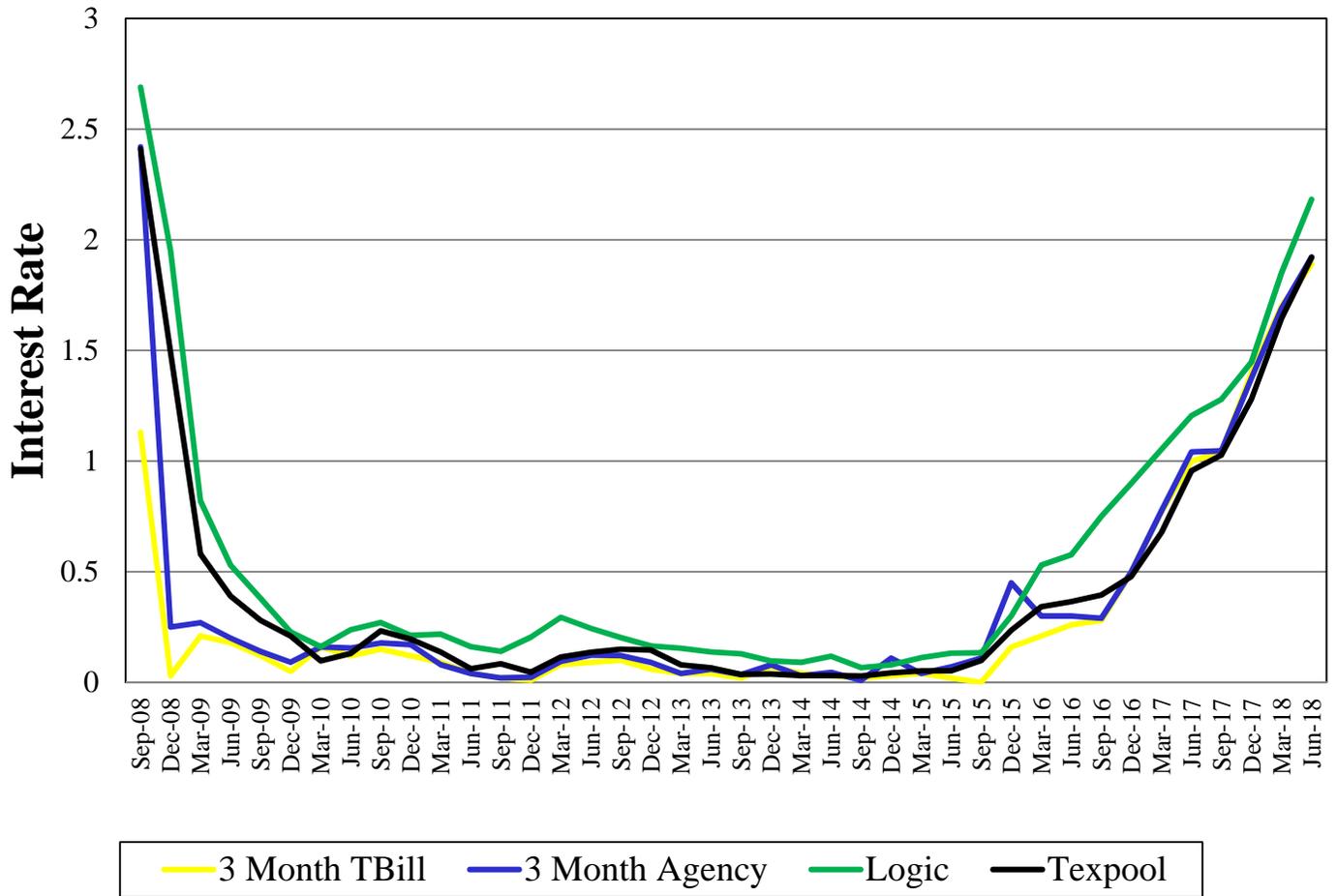


# Investment Rates

June 30, 2018



# Historic Investment Rates



# AISD General Fund Earnings Rate Comparison

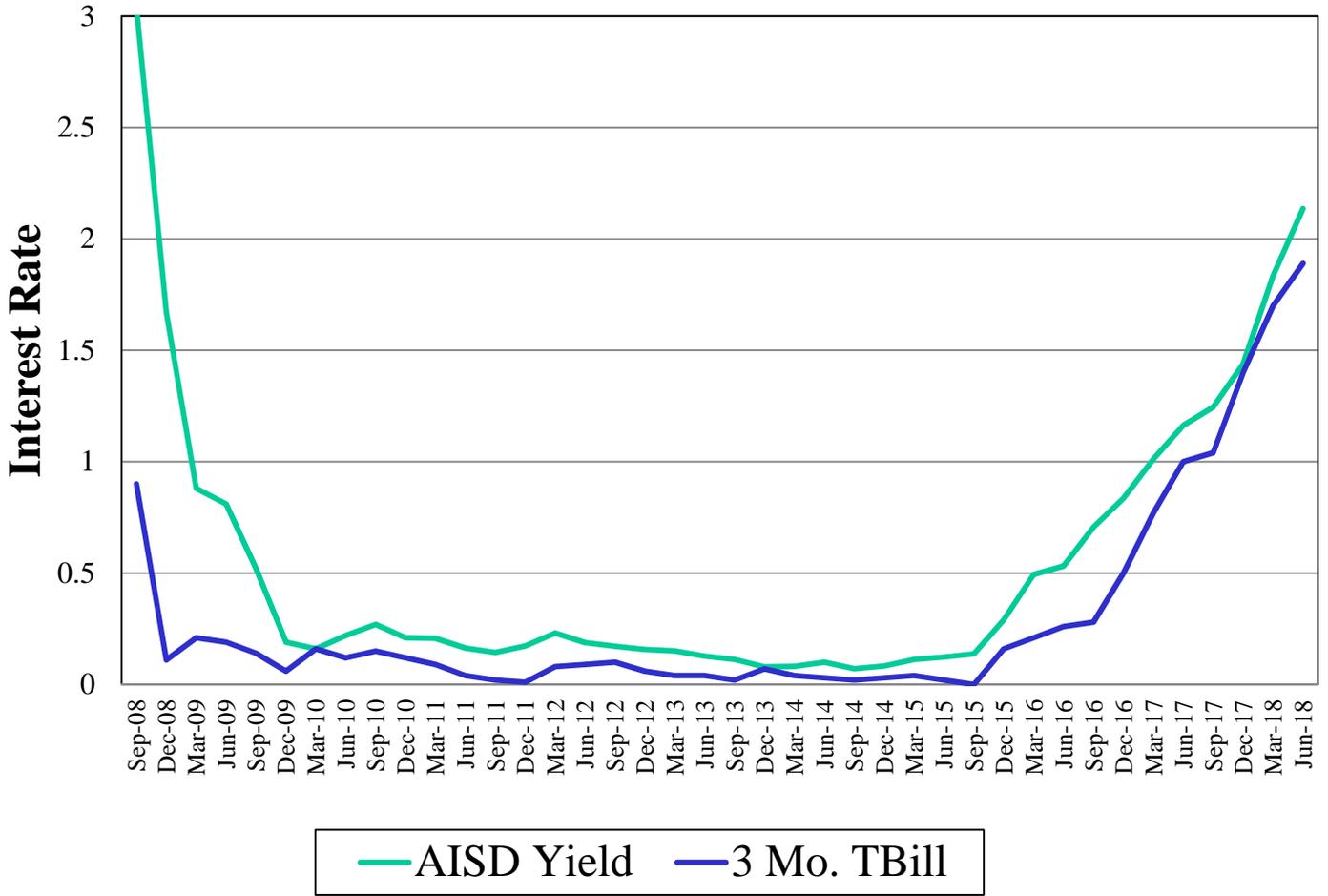


Exhibit K

**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b>	August 16, 2018	<b>Consent Item</b>
<b>Subject:</b>	Texas Teacher Evaluation and Support System (T-TESS) Appraisers	

**Purpose:**

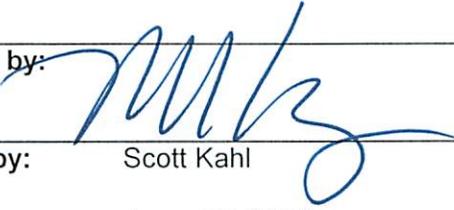
The purpose of this consent item is to approve the Texas Teacher Evaluation and Support System (T-TESS) list of district administrators who evaluate teachers through T-TESS. The proposed list of appraisers for the 2018-19 school year is attached for consideration.

**Background:**

Per Board Policy DNA (Legal) a campus administrator who is a certified T-TESS appraiser and approved by the Board, shall conduct a teacher’s appraisal. Under Section 21.351(c) of the Texas Education Code, appraisers under the Texas Teacher Evaluation and Support System (T-TESS) must be the teacher’s supervisor or a person approved by the Board of Trustees.

**Recommendation:**

The administration recommends the Board approve the Texas Teacher Evaluation and Support System list of appraisers for the school year 2018-19.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Scott Kahl <b>Date:</b> August 7, 2018
--	--

**Arlington ISD  
T-TESS Appraiser List  
2018-2019**

<b>Campus</b>	<b>Name</b>	<b>T-TESS Cert for 18-19</b>
Adams Elementary	Lesley Rhodes	Yes
Adams Elementary	Nathan Tave	Yes
Adams Elementary	Leesa Monroe	Yes
Amos Elementary	Susan Laird	Yes
Amos Elementary	Adrienne Malone	Yes
Anderson Elementary	Donna Trevino-Jones	Yes
Anderson Elementary	Pamela Carroll	Yes
Arlington Collegiate High School	Ben Bholan	Yes
Arlington Collegiate High School	Jeff Krieger	Yes
Arlington High School	Shahveer Dhalla	Yes
Arlington High School	Jason Davis	Yes
Arlington High School	Lacy Carter	Yes
Arlington High School	Victoria Youngblood-Baldwin	Yes
Arlington High School	Ravonne Allmon-Smith	Yes
Arlington High School	Juan Negrete	Yes
Arlington High School	Derek Cain	Yes
Arlington High School	Brent Pfaff	Yes
Arlington High School	Vana Shaw-Stines	Yes
Ashworth Elementary	Patrick Guy	Yes
Ashworth Elementary	Angela Eaton	Yes
Atherton Elementary	Nidia Zaravar	Yes
Atherton Elementary	Bianca Gholston	Yes
Bailey Junior High	Tiffany Benavides	Yes
Bailey Junior High	Eboni Nix	Yes
Bailey Junior High	Luke DeFillipis	Yes
Barnett Junior High	Stephanie Hawthorne	Yes
Barnett Junior High	Eli Badillo	Yes
Barnett Junior High	Amber Gomes	Yes
Bebensee Elementary	Charlotte Carter	Yes
Bebensee Elementary	Demorris Vance	Yes
Beckham Elementary	Susi Mitchell	Yes
Beckham Elementary	Alicia Whitaker	Yes
Berry Elementary	Tammy Rogers	Yes
Berry Elementary	Leticia Camarillo	Yes
Blanton Elementary	Josh Leonard	Yes
Blanton Elementary	Chelsea Broughton	Yes
Boles Junior High	Angela Smith (i)	Yes
Boles Junior High	Tracy Collins	Yes
Boles Junior High	Scott Gutkowski	Yes
Bryant Elementary	Randi Smith	Yes
Bryant Elementary	Taffi Loving	Yes
Burgin Elementary	Christi Wilks	Yes

**Arlington ISD  
T-TESS Appraiser List  
2018-2019**

<b>Campus</b>	<b>Name</b>	<b>T-TESS Cert for 18-19</b>
Burgin Elementary	Karen Hicks	Yes
Butler Elementary	Stacie Humbles	Yes
Butler Elementary	Jennifer Bohannon	Yes
Career & Technical Center/Agricultural Science Center	Ginger Polster	Yes
Career & Technical Center/Agricultural Science Center	Tommy Moore	Yes
Career & Technical Center/Agricultural Science Center	Jimmy Callender	Yes
Carter Junior High	Claudia Morales Herrera	Yes
Carter Junior High	Deborah Falls	Yes
Corey Academy	Matt Varnell	Yes
Corey Academy	Manuel Trevino	Yes
Crouch Elementary	Delisse Hardy	Yes
Crouch Elementary	Manuel Triana	Yes
Crouch Elementary	Jaime Stephens	Yes
Crow Elementary	Jamie MacDougall	Yes
Crow Elementary	Liznel Gonzalez	Yes
Ditto Elementary	Karie Kuster	Yes
Ditto Elementary	Noemi Milligan	Yes
Duff Elementary	Cindy Harbison	Yes
Duff Elementary	Tina Hatchett	Yes
Dunn Elementary	Mary Helen Burnett	Yes
Dunn Elementary	Crystal Green	Yes
Ellis Elementary	Keith Boyd	Yes
Ellis Elementary	Antonio Hunter	Yes
Farrell Elementary	Glen Brunk	Yes
Farrell Elementary	Dana Ware	Yes
Ferguson Ed. Center (Venture & Newcomer)	Gregory Meeks	Yes
Ferguson Ed. Center (Venture & Newcomer)	Jacqueline Parsons	Yes
Ferguson Ed. Center (Venture & Newcomer)	Esmeralda Polanco	Yes
Fitzgerald Elementary	Cindy Brown	Yes
Fitzgerald Elementary	Jo Ann Wallace	Yes
Foster Elementary	Jacquelyn Burden	Yes
Foster Elementary	Tonna Brooks	Yes
Goodman Elementary	Christina Hernandez	Yes
Gunn Junior High	Juan Villarreal	Yes
Gunn Junior High	Nathan Prange	Yes
Gunn Junior High	Geovany Garcia	Yes
Hale Elementary	Natasha Harris	Yes
Hill Elementary	Kasie Longoria	Yes
Hill Elementary	Kim Stelwagen	Yes
Johns Elementary	Vanessa Colon	Yes
Johns Elementary	Grecia Lopez	Yes
Jones Academy	Katiuska Herrador	Yes

**Arlington ISD  
T-TESS Appraiser List  
2018-2019**

<b>Campus</b>	<b>Name</b>	<b>T-TESS Cert for 18-19</b>
Jones Academy	Lizbeth Moore	Yes
Key Elementary	Hallema Jackson	Yes
Key Elementary	Traci Turner	Yes
Knox Elementary	Rose Ravin	Yes
Knox Elementary	Shaylea Tave	Yes
Kooken-CBPK	Connie Spence	Yes
Kooken-CBPK	Laura Prendergast	Yes
Kooken-CBPK	Jessica Hoover	Yes
Lamar High School	Andy Hagman	Yes
Lamar High School	Kristy Miller	Yes
Lamar High School	Bradley Davis	Yes
Lamar High School	Litisha Haynes	Yes
Lamar High School	Sarah ElSharif	Yes
Lamar High School	Brandon Howard	Yes
Lamar High School	Erin Fogleman	Yes
Lamar High School	Suzanne Watson	Yes
Lamar High School	Crishetta Willis	Yes
Larson Elementary	Teri Conley	Yes
Larson Elementary	Jed Eisel	Yes
Little Elementary	Beth Anne Woodard	Yes
Little Elementary	Devin Bowlin	Yes
Martin High School	Marlene Roddy	Yes
Martin High School	Jennifer Etle	Yes
Martin High School	Luann Kennedy	Yes
Martin High School	Tunya Redvine	Yes
Martin High School	Greg McQuitty	Yes
Martin High School	Mychl Buckley	Yes
Martin High School	Amanda Cobb	Yes
Martin High School	Robin Griffith-Yates	Yes
Mary Moore Elementary	Tyson Jones	Yes
Mary Moore Elementary	Michael Zook	Yes
McNutt Elementary	Ginger Leffel	Yes
McNutt Elementary	Nancy Zayas	Yes
Miller Elementary	Shelly Osten	Yes
Miller Elementary	Carin Tufts	Yes
Morton Elementary	Tashalon McDonald	Yes
Morton Elementary	Jana Martin	Yes
Nichols Junior High	Marcus Brannon	Yes
Nichols Junior High	Alisha Cunningham	Yes
Nichols Junior High	Tiffany Rollins	Yes
Nichols Junior High	Carlin Thomas	Yes
Ousley Junior High	Grayson Toperzer	Yes

**Arlington ISD  
T-TESS Appraiser List  
2018-2019**

<b>Campus</b>	<b>Name</b>	<b>T-TESS Cert for 18-19</b>
Ousley Junior High	Reginald Rhines	Yes
Ousley Junior High	Amanda Thomas	Yes
Patrick Elementary	Ena Meyers	Yes
Patrick Elementary	Kathy Link	Yes
Peach Elementary	Stephanie Lee	Yes
Peach Elementary	Chris Gibson	Yes
Peach Elementary	Evelyn Gaspar	Yes
Pearcy Elementary	Codi Van Duzee	Yes
Pearcy Elementary	Yolanda James	Yes
Pope Elementary	Celina Kilgore	Yes
Pope Elementary	Lilly Hamner	Yes
Rankin Elementary	Raul Espinosa	Yes
Rankin Elementary	Ericha Prox	Yes
Remyse Elementary	Selena Ozuna	Yes
Remyse Elementary	Leigh Adams	Yes
Roark Elementary	Anna Anderson	Yes
Roark Elementary	Kayleen Crain	Yes
Sam Houston High School	Chauncey Reese	Yes
Sam Houston High School	Pedro Cavazos	Yes
Sam Houston High School	Lizett Gonzalez	Yes
Sam Houston High School	Kimberly Anderson	Yes
Sam Houston High School	Erin Montgomery	Yes
Sam Houston High School	Maci Holloway	Yes
Sam Houston High School	Christy Sullivan	Yes
Sam Houston High School	Rosa Orosco	Yes
Sam Houston High School	Jason Collado	Yes
Seguin High School	Ray Borden	Yes
Seguin High School	Kirsten Lundin	Yes
Seguin High School	Rick Humes	Yes
Seguin High School	Rosa Darkw	Yes
Seguin High School	Billy Linson	Yes
Seguin High School	Dawn Zdrojewski	Yes
Shackelford Junior High	Jerod Zahn	Yes
Shackelford Junior High	Kelli Smith	Yes
Shackelford Junior High	Chris Scroggins	Yes
Sherrod Elementary	Michelle Cummings	Yes
Short Elementary	Katina Martinez	Yes
Short Elementary	Roneisha Euins	Yes
South Davis Elementary	David Gutierrez	Yes
South Davis Elementary	Heather Garcia	Yes
Speer Elementary	Selina Elizondo	Yes
Speer Elementary	Donita James	Yes

**Arlington ISD  
T-TESS Appraiser List  
2018-2019**

<b>Campus</b>	<b>Name</b>	<b>T-TESS Cert for 18-19</b>
Starrett Elementary	Allison Gilmore	Yes
Swift Elementary	Bailey Morris	Yes
Swift Elementary	Brian Gomez	Yes
Thornton Elementary	Alicia Rodriguez	Yes
Thornton Elementary	Angela Peragine	Yes
Turning Point Secondary	Jeanne Muldrew	Yes
Turning Point Secondary	Michelle Hill	Yes
Webb Elementary	Elena Lopez	Yes
Webb Elementary	Cedric Boyd	Yes
West Elementary	Wendy Britton	Yes
West Elementary	Stacey Lambott	Yes
Williams Elementary	Mark Kammlah	Yes
Williams Elementary	William Meador	Yes
Wimbish Elementary	Debra Wall	Yes
Wimbish Elementary	Kesha Harry	Yes
Wood Elementary	David Dillard	Yes
Wood Elementary	Meghan Cryer	Yes
Workman Junior High	Jacquelyn L McClendon	Yes
Workman Junior High	Jordan Williams	Yes
Workman Junior High	Ebony Key	Yes
Workman Junior High	James Jones	Yes
Young Junior High	Kelly Hastings	Yes
Young Junior High	April Street	Yes
Young Junior High	Travis Nemec	Yes
State and Federal Programs	Krista McCown	Yes
State and Federal Programs	Isolina Howard	Yes

**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b> August 9, 2018	<b>Consent Item</b>
<b>Subject:</b> No Pass/No Play Course List for the 2018-2019 School Year	

**Purpose:**

Approval of these advanced level courses grants students the ability to participate in extra-curricular activities when receiving a grade of 60-69 on identified courses.

**Background:**

Students must be eligible under No Pass/No Play Texas legislation to participate in extracurricular activities. Extracurricular activities include public performances, contests, demonstrations, displays and club activities. An activity would be considered extracurricular if:

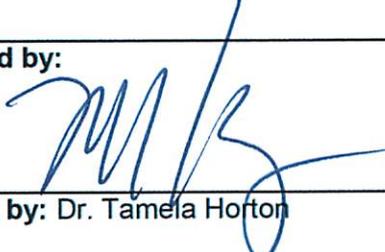
- 1) the activity is competitive; 2) the activity is held in conjunction with another activity that is considered extracurricular; 3) the activity is held off campus, except in a case in which adequate facilities do not exist on campus; 4) the general public is invited: and/or; 5) an admission price is charged.

The Identification of Honors Courses under TAC §74.30

The Texas Education Code, §33.081(d)(1), provides guidance on identified honors classes, concerning extracurricular activities.

**Recommendation:**

Based on student interests and in accordance with the aforementioned TEC rule, the administration recommends approval of the request to continue with the revised list of eligible advanced courses for exemption.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <b>Prepared by:</b> Dr. Tamefa Horton <b>Date:</b> August 9, 2018
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**COURSES FOR NO PASS NO PLAY EXEMPTION  
2018-2019**

**ENGLISH LANGUAGE ARTS**

Pre AP English I	LA1310
Pre AP English II	LA1320
AP English Language	LA1330
AP English Literature	LA1340
Dual Credit English IV	LA1840

**LANGUAGE OTHER THAN ENGLISH**

Pre AP Latin III	FL1313
Pre AP French III	FL1323
Pre AP French IV	FL1325
Pre AP German	FL1333
Pre AP German Language	FL1335
Pre AP Spanish III	FL1343
Pre AP Spanish Language	FL1347
Pre AP Spanish Literature	FL1345
AP Latin	FL1314
AP French Language	FL1324
AP German Language	FL1334
AP German Language & Culture	FL1335
AP Spanish Language & Culture	FL1344
AP Spanish Literature & Culture	FL1346

**MATHEMATICS**

Pre AP Algebra I	MA1320
Pre AP Algebra II	MA1330
Pre AP Geometry	MA1345
Pre AP Precalculus	MA1360
AP Statistics	MA1365
AP Calculus AB	MA1380
AP Calculus BC	MA1385
Dual Credit Precalculus	MA1863

**SCIENCE**

Pre AP Biology	SC1320
Pre AP Chemistry	SC1350
Pre AP Physics	SC1380
AP Biology	SC1340
AP Chemistry	SC1360
AP Physics 1	SC1385
AP Physics 2	SC1386
AP Physics C: Mechanics	SC1383
AP Physics C: Electricity & Magnetism	SC1384
AP Environmental Science	SC1390
Dual Credit Anatomy & Physiology	SC1860



## SOCIAL STUDIES

Pre AP World Geography	SS1313
AP Human Geography	SS1312
AP World History	SS1311
AP US History	SS1310
AP European History	SS1315
AP US Government & Politics	SS1320
AP Comparative Government & Politics	SS1321
AP Macroeconomics	SS1330
AP Psychology	SS1340
AP Seminar	SS1358
Dual Credit US History	SS1810
Dual Credit Government	SS1820
Dual Credit Economics	SS1830
Dual Credit Psychology	SS1840
Dual Credit Sociology	SS1841

## COMPUTER SCIENCE

Pre AP Computer Science	CS1360
AP Computer Science Principles	CS1350
AP Computer Science A	CS1370

## FINE ARTS

AP Studio Art: Drawing	FA1323
AP Studio Art: 2D Design Portfolio	FA1324
AP Studio Art: 3D Design Portfolio	FA1325
AP History Art	FA1326
AP Music Theory	FA1363

## HIGH SCHOOL INTERNATIONAL BACCALAUREATE

IB English III HL Year One	LAB131
IB English IV HL Year Two	LAB141
IB Theory of Knowledge	LAB231
IB Math Studies SL Year One	MAB131
IB Math Studies SL Year Two	MAB141
IB Math SL Year One	MAB231
IB Math SL Year Two	MAB241
IB Math HL Year One	MAB233
IB Math HL Year Two	MAB243
IB Biology SL	SCB131
IB Biology HL Year One	SCB133
IB Biology II HL Year Two	SCB141
IB Chemistry SL Year One	SCB231
IB Chemistry SL Year Two	SCB241
IB Environmental Systems & Societies SL Year Two	SCB441
IB Physics SL Year One	SCB331
IB Physics SL Year Two	SCB341

## HIGH SCHOOL INTERNATIONAL BACCALAUREATE

IB History of Americas HL – Regional Studies Year One	SSB131
IB History of Americas 20 <sup>th</sup> Century Year Two	SSB141
IB Info Technology in a Global Society SL/HL Year One	SSB331
IB Info Technology in a Global Society HL Year Two	SSB341
IB Geography SL Year One	SSB431
IB Economics SL	SSB231
IB Psychology	SSB321
IB French III SL	FLB131
IB French IV SL	FLB141
IB German III SL	FLB231
IB German IV SL	FLB241
IB Latin III SL	FLB331
IB Latin IV SL	FLB341
IB AB INITIO Spanish I SL Year One	FLB435
IB AB INITIO Spanish II SL Year Two	FLB445
IB Spanish III SL	FLB431
IB Spanish IV SL	FLB441
IB Spanish IV HL	FLB451
IB Spanish V HL	FLB461
IB Spanish V SL	FLB471
IB Computer Science SL	CSB131
IB Computer Science HL Year One	CBS133
IB Computer Science HL Year Two	CBS141
IB Visual Arts SL Year One	FABA31
IB Visual Arts SL Year One (Option B)	FABB31
IB Visual Arts SL Year Two	FABA41
IB Visual Arts SL Year Two (Option B)	FABB41
IB Visual Arts HL Year Two	FABC41
IB Dance SL Year One	FABD31
IB Dance HL Year Two	FABD41
IB Film SL Year One of HL	FABF31
IB Film HL Year Two	FABF41
IB Music SL Year One of HL	FABP31
IB Music HL Year Two	FABP41
IB Theatre Arts SL	FABT31
IB Theatre Arts HL Year One	FABT33
IB Theatre Arts HL Year Two	FABT41

**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b> August 16, 2018	<b>Consent Item</b>
<b>Subject:</b> Change Order #1 Amending the Contract Amount for 2014 Bond Construction Project for Webb Elementary School, Phase III - Bid Package 8	

**Purpose:** To give the Board of Trustees the opportunity to consider and act on Change Order #1 amending the contract amount for 2014 Bond Construction Project for Webb Elementary School, Phase III – Bid Package 8.

**Background:** As a part of the deficiency and life cycle improvements at Webb ES, the General Contractor, Core Construction (CORE), has incurred certain unforeseen costs which cannot be funded through the original, Board approved, construction contract. During the process of removing the rooftop HVAC units over the K-Pod, CORE identified a complete failure of the roof system, including the roof deck, on that portion of the building. In order to recover use of this space, the roof system and roof decking must be completely replaced. CORE has submitted Change Order #1 for the Webb Elementary School construction project in the amount of \$294,848.00. Additionally, the project architect recommends adding an additional \$35,000 for an Owner Controlled Contingency Allowance. This change order is comprised of two main areas summarized in the table below.

BRW Architects (BRW), the project architect, has reviewed the change order and validated the costs with Core and AISD staff.

**Change Order Summary:**

Item	Description	Cost
001	Roof System and Roof Deck Replacement to Address Unforeseen Roof System Failure Over K-Pod	\$ 294,848.00
002	Owner Controlled Contingency for Added Change Order #1 Scope of Work	\$ 35,000.00
<b>Sum of Change Order #1</b>		<b>\$ 329,848.00</b>

Attached are letters from BRW and CORE explaining the need for Change Order #1. The original contract amount for the project was \$16,139,281.00. Administration is seeking Board approval for Change Order #1 in the amount of \$329,848.00. Pending approval of Change Order #1 the amended contract amount would be \$16,469,129.00.

**Recommendation:** Administration Recommends Approval

<p><b>Submitted to:</b></p> <p>Board of Trustees Arlington Independent School District</p>	<p><b>Submitted by:</b> </p> <p><b>Prepared by:</b> Wm. Kelly Horn</p> <p><b>Date:</b> July 26, 2018</p>
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**MEMO**

**DATE:** August 1, 2018  
**TO:** Tyler Boswell  
 AISD Project Manager  
**ADDRESS:** 1201 Colorado Ln.  
 Arlington, TX 76015  
**FROM:** Abby A. Hiles, AIA  
 Senior Associate  
**RE:** AISD PH3-BP8 Webb ES – Change Order No. 1  
**BRW PROJECT NO:** 216037.00  
**CC:** BRW File  
 e-builder

**MESSAGE:**

We have reviewed the attached Change Order No. 1 submitted by Core Construction dated August 1, 2018. The proposal appears to align with the scope of work for removal of existing roofing and roof deck and installation of new roof deck, insulation, and roofing system at Area E of Webb Elementary School as indicated per ASI No. 14 dated July 20, 2018 and ASI No. 15 dated July 24, 2018. The proposed amount is \$294,848.00.

We recommend an additional Owner Controlled Contingency Allowance of \$35,000 be added to the contractor’s proposal for a Change Order total of \$329,848.00. It is our recommendation that this Change be accepted.

<b>CO</b>	<b>DESCRIPTION OF CHANGE ORDER</b>	<b>AMOUNT</b>
<b>01.1</b>	CO No. 1 – Webb ES Area E Roofing per ASI No. 14 and ASI No. 15	\$294,848.00
<b>01.2</b>	Owner Controlled Contingency Allowance	\$35,000.00
	<b>Total Change Order No. 1</b>	<b>\$329,848.00</b>

The original Contract Sum was .....\$16,139,281.00  
 Net change by previously authorized Change Order ..... \$0.00  
 The Contract Sum prior to this Change Order was.....\$16,139,281.00  
 The Contract Sum will be increased by this Change Order.....\$329,848.00  
 The new Contract Sum, including this Change Order will be ..... **\$16,469,129.00**  
 The Contract Time will be changed by..... Zero (0) Days

**Attachments:**

- CO No. 1, Core Construction, 08/01/2018
- ASI No. 14, BRW Architects, dated July 20, 2018
- ASI No. 15, BRW Architects, dated July 24, 2018



10625 N County Rd  
 Frisco, TX 75033  
 Ph: 972-668-9340

**Webb ES-CO #1 - New Roof at Area E**

**To:** Abby Hiles  
 BRW + Architects Inc.  
 3535 Travis Street  
 Dallas, TX 75204  
**Ph:** 214-528-8704 **Fax:**

**From:** David Goss  
**Date:** 8/1/2018  
**Project:** Webb Elementary School

Below is the detail for our proposal to complete the following changes in contract work:

**Remove and Replace the Existing Tectum Panel High Roof located over Area E at Webb Elementary.**

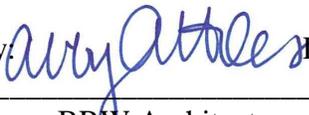
Proposed Scope of Work: **Remove existing roof system and install 4 ply BUR as described in ASI #14 and ASI #15.**

Vendor Name	Description	Amount
Talent Construction	4-Ply BUR System	\$112,606.00
Precision Demo	Demo Existing Roof	\$70,000.00
Basden Steel	Supply & Install Steel Decking	\$45,733.00
A&B Moving	Box & Store Classroom Materials	\$8,000.00
General	Weather Protection & Partitions	\$12,500.00
General	Fire Alarm Work & Safety	\$3,000.00
Modular Fencing	Fence Screening and Gates	\$2,705.00
Amramp	ADA Ramp Rental	\$1,000.00
Welch Mechancial	Crane Mobilization	\$8,000.00
General	Construction Clean	\$1,500.00
General	Make Safe Electrical	\$3,000.00

Sub Total	\$268,044.00
Fee	\$26,804.00
<b>Total</b>	<b>\$294,848.00</b>

Due to the nature of this change and its impact on the current schedule, we would request that an additional 0 day(s) be added to the project's final completion date. Contractor reserves the right to request additional time and extended job cost beyond requested amounts when actual schedule impact has been determined.

Approved By:  Date: 8/1/2018  
 \_\_\_\_\_  
 CORE Construction

Approved By:  Date: 08/02/2018  
 \_\_\_\_\_  
 BRW Architects

Approved By: \_\_\_\_\_ Date: \_\_\_\_\_  
 AISD

Approved By: \_\_\_\_\_ Date: \_\_\_\_\_  
 AISD

## Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b> August 16, 2018	<b>Consent Item</b>
<b>Subject:</b> Change Order #1 Amending the Contract Amount for 2014 Bond Construction Project for Arlington High School, Phase II - Bid Package 7	

**Purpose:** To give the Board of Trustees the opportunity to consider and act on Change Order #1 amending the contract amount for 2014 Bond Construction Project for Arlington High School, Phase II – Bid Package 7.

**Background:** As a part of the deficiency and life cycle improvements at Arlington HS, the General Contractor, Adolfson & Peterson (A&P) has incurred certain unforeseen costs which cannot be funded through the original, Board approved, construction contract. During the process of removing the window system on the front façade, A&P identified a structural deficiency in the support system of second floor windows. This system must be reconstructed with new materials to properly support and anchor the new window system. Additionally, the contractor will replace the structural support system and continue the storefront aluminum cladding over the main entry and over the canopy of the secondary entry on the north façade. A&P has submitted Change Order #1 for the Arlington High School construction project in the amount of \$276,884.42. This change order is comprised of three main areas summarized in the table below.

Corgan Architects (Corgan), the project architect, has reviewed the change order and validated the costs with A&P and AISD staff.

**Change Order Summary:**

Item	Description	Cost
001	Reconstruction of structural support system for windows on front facade	\$ 181,328.62
002	Installation of new structural support system and storefront aluminum cladding on canopy of secondary entry	\$ 77,487.00
003	Installation of new structural support system and storefront aluminum cladding on canopy of main entry	\$ 18,068.80
<b>Sum of Change Order #1</b>		<b>\$ 276,884.42</b>

Attached are letters from Corgan and A&P explaining the need for Change Order #1. The original contract amount for the project was \$17,296,167.00. Administration is seeking Board approval for Change Order #1 in the amount of \$276,884.42. Pending approval of Change Order #1 the amended contract amount would be \$17,573,051.42.

**Recommendation:** Administration Recommends Approval

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Wm. Kelly Horn
	<b>Date:</b> August 4, 2018



ARCHITECTURE  
INTERIOR DESIGN

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WWW.CORGAN.COM

7 August 2018

Mr. Wm. Kelly Horn  
Exec. Dir. of Plant Services  
Arlington ISD  
1201 Colorado Lane  
Arlington, Texas 76015

Re: CSP 18-19 Bond Project 7 – Arlington High School Change Order #1

Dear Mr. Horn:

Corgan and our Consultants have received the attached Proposal 003R2 from Adolfson & Peterson Construction to revise the exterior window assembly at Arlington High School in the amount of \$276,884.42. After review, we have found the submitted costs to be within industry standards and recommend acceptance and proceeding with the work described within.

Please let us know if there are any questions or comments.

Sincerely,

David Safir, AIA LEED-AP  
Vice-President  
CORGAN



Potential Change Order

**Potential Change Order: 003** **Date: 4/26/2018**

To: ARLINGTON INDEPENDENT SCHOOL D  
 1203 W Pioneer Pkwy  
 Arlington, Tx 76013

From: AP GULF STATES, INC.  
 1600 N Collins Blvd, Suite 2000  
 Richardson, TX 75080

Potential Change Order Description	Proposed Amount	Days Req
AHS Ext. Storefront & ACM System	\$276,884.42	0
PCO Reference	Required By	Status
		BIC - Owner

**PCO Notes**

SCOPE OF WORK: Change from curtain wall system at north face of building to storefront system with ACM panels . Includes required structural framing for ACM panels, waterproofing of blocking, cost of ACM panel system and storefront, new cost of raw materials due to tariffs. Temporary plywood at openings. ACM panels to the Vestibules X352 and X130.

**Potential Change Order Details**

Description	Company	Proposed Amount
AHS Ext. Storefront & ACM System - Two Story Storefront with ACM Panels		\$181,328.62
AHS Ext. Storefront & ACM System - ACM Panels at Entry X352		\$77,487.00
AHS Ext. Storefront & ACM System - ACM Panels at Entry X130		\$18,068.80
<b>Total for PCO 003</b>		<b>\$276,884.42</b>

Approved By: Arlington Independent School D

Signature \_\_\_\_\_

Name \_\_\_\_\_ Date \_\_\_\_\_

Approved By: **ARLINGTON INDEPENDENT SCHOOL D**

Signature \_\_\_\_\_  
 Name \_\_\_\_\_ Date \_\_\_\_\_

Approved By: **CORGAN**

Signature \_\_\_\_\_  
 Name \_\_\_\_\_ Date \_\_\_\_\_

**Arlington Independent School District  
Board of Trustees Communication**

**Meeting Date:** August 16, 2018

**Consent Item**

**Subject:** Consider Contract for Collection of Delinquent Property Taxes

**Purpose:** To consider approval of a contract for collection of delinquent property taxes for a two-year period beginning January 1, 2019, with an option to extend for one additional two-year period.

**Background:** On September 1, 2016, the AISD Board of Trustees awarded a contract to Perdue, Brandon, Fielder, Collins & Mott, L.L.P. ("Perdue"), for collection of delinquent property taxes. The contract was for the period of January 1, 2017 through December 31, 2018, with an option to extend for one additional two-year period.

Collection rates since January 1, 2017, have been consistent and strong. Perdue has complied with all of the contract terms including reimbursing AISD for fees it pays to the Tarrant County Tax Assessor/Collector for collection services and providing AISD with monthly performance reports.

Perdue agrees to perform delinquent tax collection services for a two-year period commencing January 1, 2019. The proposed contract contains an option to extend the contract for one additional two-year period with Board approval. Either party can terminate the agreement at any time with 30-days written notice.

AISD will incur no expenditures for services provided under this contract. All fees related to delinquent tax collection services are paid by delinquent taxpayers. A collection fee equal to 15% of the delinquent tax is charged to the delinquent taxpayer upon collection and is remitted to Perdue. The firm will reimburse AISD for fees it pays to Tarrant County Tax Assessor/Collector up to \$175,000 annually.

**Recommendation:** The administration recommends approval of a contract for collection of delinquent property taxes for a two-year period beginning January 1, 2019, with an option to extend for one additional two-year period.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Cindy Powell
	<b>Date:</b> August 8, 2018

**CONTRACT FOR THE COLLECTION OF  
DELINQUENT TAXES**

**THE STATE OF TEXAS**                   §  
  §  
**COUNTY OF TARRANT**               §

THIS CONTRACT is made and entered into by and between the **ARLINGTON INDEPENDENT SCHOOL DISTRICT**, a political subdivision of the State of Texas, acting by and through its Board of Trustees, hereinafter called Taxing Authority, and **PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P.**, Attorneys at Law, Arlington, Texas, or their duly authorized representatives, hereinafter called the Firm.

**I.**

The parties hereto acknowledge that this contract creates an attorney-client relationship. Taxing Authority agrees to employ, and does hereby employ, the Firm to enforce by suit or otherwise, the collection of all delinquent taxes, penalty and interest, owing to the Taxing Authority which the Taxing Authority's Tax Collector refers to the Firm, provided current years taxes becoming delinquent within the period of this contract shall become subject to its terms upon the following conditions:

- A. Taxes that become delinquent during the term of this contract that are not delinquent for any prior year become subject to the terms of this contract on the 1st day of July, of the year in which they become delinquent; and
- B. Taxes that become delinquent during the term of this contract on property that is delinquent for prior years and upon which the firm initiates or has initiated legal activity shall become subject to its term on the first day of delinquency.
- C. Taxing Authority reserves the right to make the final decision as to whether or not to enforce by suit any delinquent tax account turned over to the Firm for collection.
- D. Other taxes, including current taxes, which are turned over to the Firm by the Taxing Authority's Tax Assessor-Collector because of the necessity of filing claims in Bankruptcy, with other federal authorities, or for other reasons, shall become subject to the terms of this contract at the time they are turned over to the Firm.
- E. All delinquent personal property taxes shall become subject to this contract and are to be turned over to the Firm for collection 60 days

after the delinquency date for said taxes. A 15% penalty shall be assessed to defray the cost of collecting those taxes as provided by Section 33.11 of the Texas Property Tax Code. All collection penalties or attorney fees collected on those taxes are the property of the Firm and shall be paid in the same manner as all other collection penalties or attorney fees under this contract.

## **II.**

The Firm is to call to the attention of the collector or other officials any errors, double assessments or other discrepancies coming under their observation during the progress of the work and is to intervene on behalf of the Taxing Authority in all suits for taxes hereafter filed by any taxing unit on property located within its taxing jurisdiction.

The Firm will make demands for payment of delinquent taxes, penalty and interest on all properties referred to the firm by the Taxing Authority's tax collection entity, Tarrant County. Tarrant County will furnish the necessary data and information as to the name, identity, and location of the necessary parties, and legal description of the property to be collected upon. The Firm will seek to obtain such data and information through its own efforts where unknown to Tarrant County. The Firm will sue for recovery of the costs and expenses as provided by Texas Property Tax Code Section 33.48.

## **III.**

The Firm will provide monthly performance reports to the Taxing Authority and advise the Taxing Authority of all cases where investigation reveals taxpayers to be financially unable to pay their delinquent taxes. Monthly performance reports will include at least the following measures or equivalent, as negotiated with the Taxing Authority:

- Dollar value of accounts collected, stratified by tax year
- Percent of delinquent taxes collected, stratified by tax year
- Timeliness of actions taken (number/percent of actions taken by regulatory/Taxing Authority deadlines)
- Status of Pending court actions/bankruptcy proceedings
- Other items, as negotiated with the Taxing Authority

The Firm will:

- Provide prompt taxpayer notification, by letter or telephone, of current and prior year delinquencies
- Promptly file tax suits following taxpayer notification, and timely reduction of all tax suits to judgment. Where taxpayers own multiple delinquent tax accounts, the Firm will consolidate these accounts into a single law suit against the taxpayer.
- Execute tax warrants where appropriate against delinquent businesses to prevent the property and the owner from escaping taxation
- Promote taxpayer payout agreements
- Actively pursue all tax claims in federal bankruptcy court

- Notify Tarrant County of errors and discrepancies identified in ownership, legal description and assessment
- Assist Taxing Authority and its contracted realtor Re/Max Pinnacle Group in closing the sale of properties “struck off” to the Taxing Authority, thereby putting the property back into private ownership and back on the tax rolls.

#### **IV.**

Taxing Authority agrees to pay the firm as compensation for services required hereunder fifteen (15%) percent of the total amount of all taxes, penalty and interest which are subject to this contract, as defined in Section I, and which are actually collected and paid to the Taxing Authority's Collector of Taxes.

#### **V.**

Section 33.48(a)(4) of the Texas Property Tax Code provides: “In addition to other costs authorized by law, a taxing unit is entitled to recover...reasonable expenses that are incurred by the taxing unit in determining the name, identity and location of necessary parties and in procuring necessary legal descriptions of the property on which a delinquent tax is due;...” The Firm agrees to advance on behalf of Taxing Authority such costs and expenses. In consideration of the advancement of such costs and expenses by the Firm, Taxing Authority assigns its right to recover the same to the extent approved by the Court and/or customarily and usually approved by the Court. The Firm expressly waives any claim against Taxing Authority for uncollected costs or expenses.

#### **VI.**

The Firm agrees to reimburse the Taxing Authority the regular annual charge it pays its tax collector for collection services in an amount not to exceed \$175,000 per year during the term of this contract.

#### **VII.**

Upon request of the Taxing Authority, the Firm agrees to represent the Taxing Authority in state aid appeals without additional charge. Representation of the Taxing Authority in state aid appeals shall consist of the Firm working with the Tarrant County Appraisal District in the preparation of the Taxing Authority’s appeal and representation of the Taxing Authority in the administrative appeals process before the State Comptroller of Public Accounts or her successor.

The Firm will evaluate the Taxing Authority’s need for an audit of school district taxable value pursuant to Texas Government Code section 403.302(h) and, with its prior written consent, prepare and file an audit request if the filing of such a request will benefit the Taxing Authority.

The Firm agrees to incur and absorb the costs of preparing an audit and representing the Taxing Authority in administrative and/or judicial hearings.

The Firm's standard compensation for audit and appeal services is a contingent fee of seven and one-half percent (7.5%) of the additional state aid that the District obtains as a result of the self-report appeal or audit. The Firm agrees to waive any fees that result in additional school funding of \$1,000,000 or less (equal to \$75,000 in fees). The Taxing Authority agrees to pay the Firm seven and one-half percent (7.5%) of the additional state financial aid the Taxing Authority obtains for any amounts over the aforementioned \$1,000,000 as the result of the successful audit for the school year in question. Payment to the Firm shall be made after the Final Summary of Finance for the year being audited is released by the Texas Education Agency.

### **VIII.**

The Firm will make a position available for a high school student enrolled in a high school of Taxing Authority to work in a clerical position with the Firm during each school year this contract is in effect. The Firm will provide Taxing Authority with written confirmation when a student fills this position and the student's dates of employment with the Firm.

### **IX.**

This Contract shall commence on January 1, 2019 and continue in force and effect until December 31, 2020 with an option to extend for one (1) additional two-year term. Any time during the initial term of this Contract or any extension hereof, either party to this Contract shall have the right to terminate this Contract by giving the other party thirty (30) days written notice of their desire and intention to terminate this Contract; and further provided that the Firm shall have an additional six (6) months to reduce to payment or judgment all tax litigation and bankruptcy claims filed prior to the date this Contract becomes terminated or expires. Taxing Authority agrees to compensate the Firm for any such accounts collected during the six (6) month period under the terms set forth in Section IV.

### **X.**

Every provision of this Contract is intended to be severable. If any term or provision hereof is hereafter deemed by a court to be illegal, invalid, void or unenforceable, for any reason or to any extent whatsoever, such illegality, invalidity, or unenforceability shall not affect the validity of the remainder of this Contract, it being intended that such remaining provisions shall be construed in a manner most closely approximating the intention of the Taxing Authority and Firm with respect to the illegal, invalid, void or unenforceable provision or part thereof.

In consideration of the terms and compensation herein stated, the Firm hereby accepts said employment and undertakes the performance of this Contract as written above.

This Contract is executed on behalf of the Taxing Authority by the presiding officer of the governing body who is authorized to execute this instrument by Order heretofore passed and duly recorded in its minutes.

The Firm verifies that it is in compliance with and will comply with all provisions of Texas Government Code Section 2270.002 during the term of this contract.

WITNESS the signatures of all parties hereto in duplicate originals this the \_\_\_\_\_ day of \_\_\_\_\_, A.D., 2018, Tarrant County, Texas.

**PERDUE, BRANDON, FIELDER  
COLLINS & MOTT, L.L.P.**

BY: \_\_\_\_\_  
ELIZABETH BANDA CALVO

**ARLINGTON INDEPENDENT  
SCHOOL DISTRICT**

BY: \_\_\_\_\_  
DR. MARCELO CAVAZOS,  
SUPERINTENDENT

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**Arlington Independent School District  
Board of Trustees Communication**

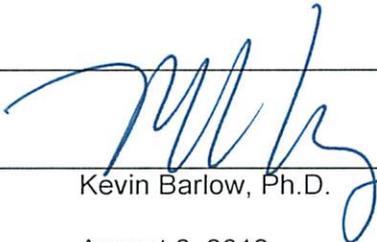
<b>Meeting Date:</b> August 16, 2018	<b>Discussion Item</b>
<b>Subject:</b> Accountability Update	

**Purpose:**

To inform the Board of the 2018 results of the new "A-F Accountability System."

**Background:**

Texas schools are transitioning to a new accountability system referred to by many as the "A-F Accountability System". The TEA has now completed the details of this new system and has released the 2018 results produced by it. This presentation will provide the current results and how they affect AISD and its campuses.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Kevin Barlow, Ph.D.
	<b>Date:</b> August 8, 2018