

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
REGULAR MEETING OF THE BOARD OF TRUSTEES  
Thursday, September 15, 2022  
5:00 p.m.**

**NOTICE of Regular Meeting of the Board of Trustees at the Administration Building,  
Board Room, 690 East Lamar Boulevard, Arlington, Texas**

Meetings may be viewed online at [www.aisd.net](http://www.aisd.net). One or more members of the Board of Trustees may participate in this meeting via videoconference call. A quorum of the Board of Trustees will be physically present at the Administration Building.

*Members of the public who desire to address the board regarding an item on this agenda must comply with the following registration procedures: Members of the public seeking to provide comments concerning an agenda item or non-agenda item shall be required to register at <https://www.aisd.net/boardmeetingspeakerrequest> **NO LATER THAN 3:00 p.m. the day of the board meeting** indicating (1) person's name; (2) subject the member of the public wishes to discuss, and; (3) telephone number at which the member of the public may be reached.*

**CALL TO ORDER: 5:00 p.m., Board Chamber**

**CLOSED MEETING: Board Conference Room**

Adjournment to closed meeting pursuant to Sections 551.071 (consultation with attorney to seek and receive legal advice); 551.072 (discuss the purchase, exchange, lease or value of real property); Section 551.073 – (negotiating contracts for prospective gifts or donations); Section 551.074 - (consider the appointment, employment, evaluation, reassignment, duties, discipline, non-renewal or dismissal of a public officer or employee, or to hear complaints or charges against a public officer or employee); Section 551.076 (consider the deployment, or specific occasions for implementation, of security personnel and devices); Section 551.082 – (discussing or deliberating the discipline of a public school child or children, or a complaint or charge is brought against an employee of the school district by another employee); Section 551.0821 – (deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation); Section 551.083 (considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representatives of employee groups in connection with consultation agreements).

1. Administrative Appointments/Personnel Ratification
2. Resolution, a Permanent Drainage Easement and a Temporary Construction Easement Necessary to Construct a Storm Water Drainage Inlet on the Little Elementary School Property at 3710 Morris Lane

**RECONVENE INTO OPEN SESSION: 6:30 p.m., Board Room**

**OPENING CEREMONY:**

**PUBLIC HEARING:** None

**OPEN FORUM FOR AGENDA ITEMS:**

Must Pre-Register. Registration as stated above must be completed in its entirety and submitted no later than **3:00 p.m.** This first Open Forum is limited to agenda items other than personnel. Any personnel concern should be brought directly to the Superintendent or Board President prior to the meeting, who will guide you to the proper procedure pursuant to Board Policy. Speakers will be limited to two (2) minutes. When more than one individual wishes to address the same agenda item, the President may ask the group to appoint one spokesperson.

**APPOINTMENTS:**

- A. Consider Ratification of Administrative Appointments: (pg. 7)  
Assistant Principal for Percy STEM Academy

**ACTION:**

- A. Consider Ordinance # 142 – Adoption of 2022 Tax Rate (pg. 8)
- B. Consider TASB Policy Update 119 and Revisions to Policy EF (LOCAL) (pg. 24)

**DISCUSSION / ACTION:**

- A. Consider 2022-2023 HB3/District Improvement Plan Goals and Performance Objectives (pg. 25)

**DISCUSSION:**

- A. 2022-2023 Financial Update (pg. 27)

**CONSENT AGENDA:**

- A. Approval of Purchases Greater than \$50,000 Exempt from Bid (pg. 29)
  - 22-09-15-01 Assessment Software
  - 22-09-15-02 Building Maintenance, Repair and Operations Supplies
  - 22-09-15-03 Technology Ticketing Software
  - 22-09-15-04 USDA Foods for Further Processing
  - 22-09-15-05 Security Detection System
  - 22-09-15-06 Student Attendance Tracking Software
- B. Approval of Monthly Financial Report for Period Ending July 31, 2022 (pg. 31)
- C. Approval of Monthly Investment Report for Period Ending July 31, 2022 (pg. 41)
- D. Approval of Contract for Arlington Chamber of Commerce 2022-2023 (pg. 60)
- E. Approval of a Resolution, a Permanent Drainage Easement and a Temporary Construction Easement Necessary to Construct a Storm Water Drainage Inlet on the Little

Elementary School Property at 3710 Morris Lane (pg. 61)

- F. Approval of Agreement of Regional Day School Program for the Deaf (RDSPD) Shared Services Arrangement (SSA) for Educational Services 2022-2023 (pg. 70)
- G. Approval of Memorandum of Understanding between Mission Arlington/Mission Metroplex (MA/MM) and Arlington Independent School District (Arlington ISD) for Transportation of Authorized Families in Transition (FIT) and Pregnancy Education Parenting (PEP) students (pg. 82)
- H. Approval of Texas Teacher Evaluation and Support System (T-TESS) Appraisers (pg. 83)

**OPEN FORUM FOR NON-AGENDA ITEMS:**

Must Pre-Register. Registration as stated above must be completed in its entirety and submitted no later than **3:00 p.m.** Any personnel concern should be brought directly to the Superintendent or Board President prior to the meeting, who will guide you to the proper procedure pursuant to Board Policy. Speakers will be limited to two (2) minutes. When more than one individual wishes to address the same agenda item, the President may ask the group to appoint one spokesperson.

**SUPERINTENDENT'S REPORT:**

This time is for the Superintendent to acknowledge varying kinds of activities occurring within the district. This includes such items as recognition of outstanding performance by district staff and/or students, the initiating of new programs and special activities.

The Superintendent will report on the following subjects:

- A. Recognition of outstanding performance by district staff and students
- B. Initiation of new programs and special activities

**SCHOOL BOARD'S REPORTS:**

This time on the Agenda allows each member to inform other Board Members, the administrative staff and the public of activities which are of interest.

The Board Members will report on the following subjects:

- A. Board member attendance at various school and community events.
- B. Board member announcement of various upcoming school and community events.
- C. Board member visits to various campuses
- D. Board member recognition of outstanding performance by district staff and students
- E. Board member recognition of new programs and special activities

**CLOSED MEETING:**

At any time during the meeting the Board may adjourn into closed meeting for consultation with its attorney (Tex. Gov't Code § 551.071) or for a posted agenda item pursuant to Texas Government Code sections 551.072 – 551.084 (see below).

## ADJOURNMENT

---

---

*The agenda order may be adjusted by the Presiding Officer at any time during the meeting.*

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Texas Government Code, chapter 551, subchapters D and E or Texas Government Code section 418.183(f).

If, during the course of the meeting covered by this Notice, the Board should determine that a closed meeting of the Board should be held or is required in relation to any item included in this notice, then such closed meeting is authorized by Texas Government Code Section 551.001, et. seq., for any of the following reasons:

Section 551.071 - For the purpose of a private consultation with the Board's attorney on any or all subjects or matters authorized by law.

Section 551.072 - For the purpose of discussing the purchase, exchange, lease or value of real property.

Section 551.073 - For the purpose of negotiating contracts for prospective gifts or donations.

Section 551.074 - For the purpose of considering the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee or to hear complaints or charges against a public officer or employee.

Section 551.076 - To consider the deployment, or specific occasions for implementation, of security personnel and devices.

Section 551.082 - For the purpose of deliberating in a case involving discipline of a public school child or children, or in a case in which a complaint or charge is brought against an employee of the school district by another employee and the complaint or charge directly results in a need for a hearing.

Section 551.0821 - For the purpose of deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation.

Section 551.083 - For the purpose of considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representatives of employee groups in connection with consultation agreements provided for by Section 13.901 of the Texas Education Code.

Section 551.084 - For the purpose of excluding a witness or witnesses from a hearing during examination of another witness.

Should any final action, final decision or final vote be required in the opinion of the Board with regard to any matter considered in such closed meeting, then such final action, final decision or final vote shall be at either:

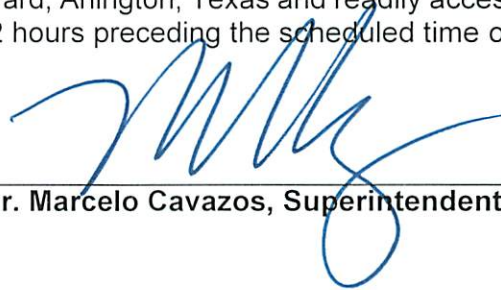
A. the open meeting covered by this notice upon the reconvening of this public meeting, or

- B. at a subsequent public meeting of the Board upon notice thereof, as the Board shall determine.

Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.

**CERTIFICATE AS TO POSTING OR GIVING OF NOTICE**

On this 12th day of September, 2022 at 5:00 p.m., this notice was posted on a bulletin board at a place convenient to the public at the central administrative office of the Arlington Independent School District, 690 East Lamar Boulevard, Arlington, Texas and readily accessible to the general public at all times beginning at least 72 hours preceding the scheduled time of the meeting.



---

**Dr. Marcelo Cavazos, Superintendent**

**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b> September 15, 2022	<b>Action Item</b>
<b>Subject:</b> Ratification of Administrative Personnel	

**Purpose:**

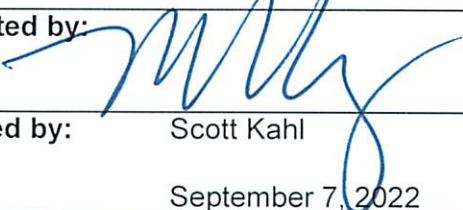
The purpose of this action item is to ratify the appointment of the Assistant Principal for Percy STEM Academy.

**Background:**

Screening and interview committee consisting of administrative staff has submitted the name to the Superintendent for consideration.

**Recommendation:**

The administration recommends the Board ratify the appointment of the applicant for the administrative position listed above as discussed in Executive Session.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Scott Kahl
	<b>Date:</b> September 7, 2022

**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b>	September 15, 2022	<b>Action Item</b>
<b>Subject:</b>	Ordinance # 142 – Adoption of 2022 Tax Rate	

**Purpose:**

To consider adoption of an ordinance setting the 2022 tax rate.

**Background:**

The 2022 ad valorem tax rate sets the levy that provides the revenue for the 2022-23 General Operating Fund and Debt Service Fund budgets adopted by the Board of Trustees on June 21, 2022.

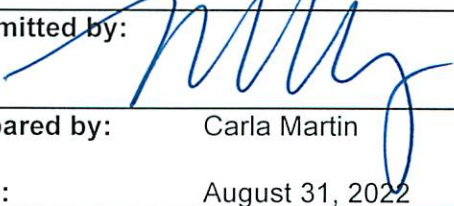
Based on the 2022 property values certified by Tarrant Appraisal District as of July 21, 2022 and the Maximum Compressed Rate (MCR) determined by the Texas Education Agency, administration proposes a tax rate of \$1.0080 for Maintenance and Operations (M&O) and \$0.3007 for Interest and Sinking (I&S), for an overall rate of \$1.3087 per \$100 valuation.

The total tax rate of \$1.3087 is \$0.0521 less than the 2021-22 tax rate and less than the tax rate advertised on the Notice of Public Hearing published on June 6, 2022.

	2021 Adopted Tax Rate	2022 Proposed Tax Rate	Difference
Maintenance & Operations	\$ 1.0601	\$ 1.0080	\$ (0.0521)
Interest & Sinking	\$ 0.3007	\$ 0.3007	\$ 0.0000
<b>Total Tax Rate</b>	<b>\$ 1.3608</b>	<b>\$ 1.3087</b>	<b>\$ (0.0521)</b>

**Recommendation:**

Administration recommends adoption of an ordinance setting the 2022 ad valorem tax rate.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Carla Martin <b>Date:</b> August 31, 2022
--	---



ORDINANCE NO. 142

AN ORDINANCE MAKING THE TAX LEVY FOR THE YEAR 2022  
ON ALL PROPERTY SUBJECT TO TAXATION SITUATED WITHIN  
THE ARLINGTON INDEPENDENT SCHOOL DISTRICT:

---

BE IT ORDAINED BY THE BOARD OF TRUSTEES OF THE ARLINGTON INDEPENDENT SCHOOL DISTRICT:

THAT for the year 2022 there is hereby levied on all property located within the corporate limits of the ARLINGTON INDEPENDENT SCHOOL DISTRICT on the first day of January 2022 and not exempt from taxation by the Constitution and Laws of the State of Texas, an ad valorem tax of \$1.3087 on each and every \$100 valuation of such property apportioned as follows:

- (A) \$1.008 on each and every \$100 valuation of such property is hereby levied and assessed to pay for the operation and maintenance of public free schools of the said ARLINGTON INDEPENDENT SCHOOL DISTRICT.
- (B) \$0.3007 on each and every \$100 valuation of such property is hereby levied and assessed to pay current interest and provide a fixed fund for payment of bonds issued by the said ARLINGTON INDEPENDENT SCHOOL DISTRICT.

THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX RATE.

THE TAX RATE WILL EFFECTIVELY BE RAISED BY 4.22 PERCENT AND WILL RAISE TAXES FOR MAINTENANCE AND OPERATIONS ON A \$100,000 HOME BY APPROXIMATELY \$(52.10).

PASSED, APPROVED AND ADOPTED by the Board of Trustees of the ARLINGTON INDEPENDENT SCHOOL DISTRICT this 15th day of September, 2022.

ARLINGTON INDEPENDENT SCHOOL DISTRICT

By \_\_\_\_\_  
President, Board of Trustees

ATTEST:

\_\_\_\_\_  
Secretary



Jeff Law, Chief Appraiser

**ARLINGTON ISD 901**

**Appraisal Roll Information Valuation Summary as of July 21, 2022  
2022 Certified Property Information**

I, Jeff Law, Chief Appraiser for the Tarrant Appraisal District, to the best of my ability do solemnly swear that the attached is that portion of the appraisal roll for the Tarrant Appraisal District which lists property taxable by the above-named entity and constitutes their Certified Appraisal Roll.

**APPRAISED VALUE (Considers Value Caps) -----> \$ 51,054,119,928**

**Number of Accounts: 311,813**

<b>Absolute Exemptions</b>	<b>\$ 5,826,046,550</b>
<b>Cases before ARB – Appraised Value</b>	<b>\$ 1,556,351,211</b>
<b>Incompletes</b>	<b>\$ 1,179,659,172</b>
<b>Partial Exemptions</b>	<b>\$ 6,112,205,500</b>
<b>In Process</b>	<b>\$ 1,494,967</b>

**NET TAXABLE VALUE -----> \$ 36,378,362,528**

Appraised Value minus Absolute Exemption amount, minus Cases before ARB amount, minus Incompletes, minus Partial Exemptions, minus the In Process accounts equals the Net Taxable Value.

**ESTIMATED NET TAXABLE VALUE -----> \$ 38,065,589,569**

Including suggested values to be used for pending ARB accounts (see page two), Incompletes (see page three) and In Process accounts (see page four).

Jeff Law, Chief Appraiser

Tarrant Appraisal District  
2500 Handley Ederville Road - Fort Worth, Texas 76118 - 817.284.0024



Jeff Law, Chief Appraiser

## **ARLINGTON ISD 901**

### **Appraisal Roll Information Valuation Summary as of July 21, 2022**

#### **2022 Appraisal Review Board Information**

Section 25.01 (c) of the State Property Tax code directs the Chief Appraiser to prepare a list of all properties under protest with the Appraisal Review Board and pending disposition at the time of value roll certification.

**The values below are from the ARB roll and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.**

**\$ 1,556,351,211**

**Total appraised value of properties under protest.**

**\$ 1,390,344,257**

**Net taxable value of properties under protest.**

**\$ 973,240,980**

**Estimated minimum taxable value for the same properties.**

**This value should be added to the net taxable value on page one.**



Tarrant Appraisal District

Jeff Law, Chief Appraiser

## **ARLINGTON ISD 901**

### **Appraisal Roll Information Valuation Summary as of July 21, 2022**

#### **2022 Incomplete Property Information**

Section 26.01(d) of the State Property Tax Code directs the Chief Appraiser to prepare a list of all properties that are not on the appraisal roll and not included on the ARB roll.

**The values below are from the incomplete property listing and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.**

**The value of incomplete properties are subject to change and are also subject to appeal before the Appraisal Review Board.**

**\$ 1,179,659,172**

**Total appraised value of incomplete properties**

**\$ 1,017,845,249**

**Net taxable value of properties under of incomplete properties.**

**\$ 712,491,674**

**Estimated minimum taxable value for the same properties.**

**This value should be added to the net taxable value on page one**



Jeff Law, Chief Appraiser

## **ARLINGTON ISD 901**

### **Appraisal Roll Information Valuation Summary as of July 21, 2022 2022 In Process Property Information**

The values below are from In Process properties and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

**\$ 1,494,967**

**Total appraised value of In Process properties**

**\$ 1,494,387**

**Estimated net taxable value of In Process properties.**

**This value should be added to the net taxable value on page one.**



Tarrant Appraisal District  
ARLINGTON ISD 901  
Totals for Roll Instance July Roll  
2022

<b>Value Detail</b>	<b>Market</b>	<b>Appraised</b>	<b>Counts</b>	<b>Taxable</b>
Real Estate Residential	21,874,258,401	20,300,426,310	88,370	17,639,804,822
Real Estate Commercial	21,013,431,926	21,004,631,381	7,540	15,058,323,743
Real Estate Industrial	524,930,123	524,930,123	142	521,422,126
Personal Property Commercial	7,001,668,606	7,001,668,606	11,098	3,836,172,214
Personal Property Industrial	2,038,189,774	2,038,189,774	214	1,561,480,680
Mineral Lease Properties	182,385,198	182,385,198	204,400	168,954,300
Agricultural Properties	22,571,041	1,888,536	49	1,888,536
<b>Total Value</b>	<b>52,657,435,069</b>	<b>51,054,119,928</b>	<b>311,813</b>	<b>38,788,046,421</b>
<hr/>				
<b>Pending Detail</b>	<b>Market</b>	<b>Appraised</b>	<b>Counts</b>	<b>Taxable</b>
Cases Before ARB	1,588,360,289	1,556,351,211	3,260	1,390,344,257
Incomplete Accounts	1,179,721,179	1,179,659,172	2,870	1,017,845,249
In Process Accounts	1,494,967	1,494,967	312	1,494,387
<b>Certified Value</b>	<b>49,887,858,634</b>	<b>48,316,614,578</b>	<b>305,371</b>	<b>36,378,362,528</b>

**ARLINGTON ISD**

<b>Exemption Detail</b>	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Absolute Public	4,875,633,901	4,874,838,853	2,305	4,875,586,118
Absolute Charitable	330,720,424	330,124,439	230	330,720,424
Absolute Miscellaneous	2,825,374	2,825,374	12	2,825,374
Absolute Religious & Private Schools	620,642,740	618,257,884	360	620,642,740
Indigent Housing	0	0	0	0
Nominal Value	7,254,676	7,254,676	86,227	7,254,676
Disabled Vet 10-29%	54,140,725	932,000	187	48,894,247
Disabled Vet 30-49%	37,416,591	967,500	129	34,002,696
Disabled Vet 50-69%	53,871,326	1,828,135	185	49,136,702
Disabled Vet 70-99%	382,055,558	15,825,580	1,323	349,028,692
Disabled Vet 100%	195,430,564	143,819,585	644	178,758,385
Surviving Spouse Disabled Vet 100%	23,815,865	16,211,454	87	21,455,346
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	486,412	363,763	2	463,763
Transfer Base Value for SS Disable Vet	2,190,055	1,510,765	8	2,126,569
Inventory	5,078,870,765	3,265,621,958	220	5,078,870,765
Homestead State Mandated-General	15,124,315,966	2,187,754,110	55,674	13,581,334,359
Homestead State Mandated-Over 65	5,699,996,802	204,707,723	20,840	5,117,336,990
Homestead State Mandated-Disabled Person	206,621,208	7,906,948	869	181,329,267
Homestead State Mandated-Disabled Person Over 65	126,782,159	5,068,333	515	109,514,093
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Homestead Local Option-Disabled Person Over 65	0	0	0	0
Solar & Wind Powered Devices	9,888,871	2,083,933	31	9,088,799
Pollution control	1,052,072,939	7,404,231	5	1,052,072,939
Community Housing Development	96,392,143	96,392,143	5	96,392,143
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	152,043,779	84,991,464	2	152,043,779
Misc Personal Property (Vehicles, etc.)	201,046,141	61,168,680	62	201,046,141
Surviving Spouse of First Responder KLD	290,430	191,119	1	231,119
Transfer Base Value SS KIA Armed Service Member	273,682	201,400	1	267,392
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
<b>Total Exemptions</b>		<b>11,938,252,050</b>	<b>169,924</b>	

**ARLINGTON ISD**

<b>Deferrals</b>	<b>Market</b>	<b>Deferred</b>	<b>Counts</b>	<b>Appraised</b>
Ag Deferrals	19,527,561	19,494,259	41	33,302
Scenic Deferrals	10,404,575	8,761,321	1	1,643,254
Public Access Airports	0	0	0	0
Other Deferrals	0	0	0	0
<b>Total Deferrals</b>	<b>29,932,136</b>	<b>28,255,580</b>	<b>42</b>	<b>1,676,556</b>



**ARLINGTON ISD**

<b>New Exemptions</b>	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Absolute Public	1,717,971	922,923	3	1,670,188
Absolute Charitable	3,145,465	2,890,177	2	3,145,465
Absolute Miscellaneous	0	0	0	0
Absolute Religious & Private Schools	279,059	279,059	1	279,059
Indigent Housing	0	0	0	0
Nominal Value	0	0	0	0
Disabled Vet 10-29%	2,487,782	35,000	7	2,469,530
Disabled Vet 30-49%	3,652,195	90,000	12	3,463,161
Disabled Vet 50-69%	5,185,520	160,000	16	5,013,046
Disabled Vet 70-99%	24,503,225	984,000	83	23,665,239
Disabled Vet 100%	8,284,338	5,991,426	28	7,809,377
Surviving Spouse Disabled Vet 100%	531,414	311,098	2	467,375
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	0	0	0	0
Transfer Base Value for SS Disable Vet	246,013	172,790	1	246,013
Inventory	119,141,078	46,410,443	29	119,141,078
Homestead State Mandated-General	15,124,315,966	869,114,657	55,674	13,581,334,359
Homestead State Mandated-Over 65	190,913,092	6,796,533	692	173,289,551
Homestead State Mandated-Disabled Person	4,509,399	125,000	19	4,200,220
Homestead State Mandated-Disabled Person Over 65	444,744	20,000	3	375,755
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Homestead Local Option-Disabled Person Over 65	0	0	0	0
Solar & Wind Powered Devices	1,689,201	63,769	7	1,400,461
Pollution control	0	0	0	0
Community Housing Development	0	0	0	0
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	0	0	0	0
Misc Personal Property (Vehicles, etc.)	3,800,363	1,048,253	15	3,800,363
Surviving Spouse of First Responder KLD	0	0	0	0
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
<b>Total New Exemptions</b>		<b>935,415,128</b>	<b>56,594</b>	

**ARLINGTON ISD**

<b>New Construction</b>	<b>New Value</b>	<b>Counts</b>	<b>Taxable</b>
All Real Estate	190,567,576	388	170,833,646
New business in new improvement	207,301	5	207,301

<b>Total New Construction</b>	<b>190,774,877</b>	<b>393</b>	<b>171,040,947</b>
New Construction in Residential	51,810,836	359	49,059,956
New Construction in Commercial	138,756,740	29	121,773,690

	<b>Market</b>	<b>Appraised</b>	<b>Counts</b>	<b>Taxable</b>
Annexation	0	0	0	0
Deannexation	0	0	0	0

<b>Tax Ceiling</b>	<b>Market</b>	<b>Taxable</b>	<b>Counts</b>	<b>Ceiling Amount</b>
Over 65	5,700,150,969	4,015,949,541	20,841	34,720,794.00
Disable Person	206,621,208	133,170,261	869	1,234,398.00
Disabled Person Over 65	126,782,159	80,647,019	515	622,063.00
<b>Total Ceilings</b>	<b>6,033,554,336</b>	<b>4,229,766,821</b>	<b>22,225</b>	<b>36,577,255.00</b>
New Over 65 Ceilings	228,244,463	0	824	0.00
New Disabled Person Ceilings	4,485,016	0	18	0.00
New Disabled Person Over 65 Ceilings	1,014,283	0	3	0

<b>Capped Accounts</b>	<b>Market</b>	<b>Cap Loss</b>	<b>Counts</b>	<b>Appraised</b>
Cap Total	12,362,334,742	1,542,988,476	45,692	10,819,346,266
New Cap this Year	5,844,199,034	580,494,338	19,352	5,263,704,696

<b>All Exemptions by Group</b>	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Residential	15,172,959,373	2,619,953,944	56,024	13,629,995,443
Commercial	9,638,870,416	8,851,324,415	3,339	9,630,091,418
Industrial	1,612,325,209	453,545,161	59	1,612,325,209
Mineral Lease	13,428,530	13,428,530	85,744	13,428,530
Agricultural	19,747,223	0	0	252,964
<b>Exemption Total</b>		<b>11,938,252,050</b>	<b>145,166</b>	

	<b>Market</b>	<b>Exempt</b>	<b>Counts</b>	<b>Appraised</b>
Prorated Absolute	8,675,780	4,899,890	11	8,627,997
Multi-Prorated Absolute	0	0	38	85,930,891

		<b>Current Taxable</b>	<b>Counts</b>	<b>Appraised</b>
Value Loss - 25.25(d)		0	0	0

	<b>Average Market</b>	<b>Average Appraised</b>	<b>Counts</b>	<b>Average Taxable</b>
Averages for Value Single Family	256,014	237,179	81,692	205,333

# 2022 Tax Rate Calculation Worksheet

## School Districts without Chapter 313 Agreements

Form 50-859

Arlington Independent School District

School District's Name

Phone (area code and number)

School District's Address, City, State, ZIP Code

School District's Website Address

**GENERAL INFORMATION:** Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall certify that the officer or employee has accurately calculated the tax rates and used values shown for the certified appraisal roll or certified estimate. The officer or employee submit the rates to the governing body by Aug. 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify the tax rate calculations.

This worksheet is for **school districts without Chapter 313 agreements only**. School districts that have a Chapter 313 agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

### SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	<b>2021 total taxable value.</b> Enter the amount of 2021 taxable value on the 2021 tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). <sup>1</sup>	\$ 34,218,361,326
2.	<b>2021 tax ceilings.</b> Enter 2021 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>2</sup>	\$ 4,225,328,013
3.	<b>Preliminary 2021 adjusted taxable value.</b> Subtract Line 2 from Line 1.	\$ 29,993,033,313
4.	<b>2021 total adopted tax rate.</b>	\$ 1.360800 /\$100
5.	<b>2021 taxable value lost because court appeals of ARB decisions reduced 2021 appraised value.</b>	
	A. Original 2021 ARB values: .....	\$ 4,409,529,963
	B. 2021 values resulting from final court decisions: .....	- \$ 3,928,330,972
	C. 2021 value loss. Subtract B from A. <sup>3</sup>	\$ 481,198,991
6.	<b>2021 taxable value subject to an appeal under Chapter 42, as of July 25.</b>	
	A. 2021 ARB certified value: .....	\$ 656,296,906
	B. 2021 disputed value: .....	- \$ 78,755,629
	C. 2021 undisputed value. Subtract B from A. <sup>4</sup>	\$ 577,541,277
7.	<b>2021 Chapter 42-related adjusted values.</b> Add Line 5 and 6.	\$ 1,058,740,268
8.	<b>2021 taxable value, adjusted for actual and potential court-ordered adjustments.</b> Add Line 3 and Line 7.	\$ 31,051,773,581
9.	<b>2021 taxable value of property in territory the school deannexed after Jan. 1, 2021</b> Enter the 2021 value of property in deannexed territory. <sup>5</sup>	\$ 0

<sup>1</sup> Tex. Tax Code § 26.012(14)  
<sup>2</sup> Tex. Tax Code § 26.012(14)  
<sup>3</sup> Tex. Tax Code § 26.012(13)  
<sup>4</sup> Tex. Tax Code § 26.012(13)  
<sup>5</sup> Tex. Tax Code § 26.012(15)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
10.	<p><b>2021 taxable value lost because property first qualified for an exemption in 2022</b> If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in 2022 does not create a new exemption or reduce taxable value.</p> <p><b>A. Absolute exemptions.</b> Use 2021 market value: ..... \$ <u>3,459,563</u></p> <p><b>B. Partial exemptions.</b> 2022 exemption amount or 2022 percentage exemption times 2021 value: ..... + \$ <u>884,912,526</u></p> <p><b>C. Value loss.</b> Add A and B. <sup>6</sup></p>	\$ <u>888,372,089</u>
11.	<p><b>2021 taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in 2022.</b> Use only properties that qualified in 2022 for the first time; do not use properties that qualified in 2021.</p> <p><b>A. 2021 market value.</b> ..... \$ <u>0</u></p> <p><b>B. 2022 productivity or special appraised value:</b> ..... - \$ <u>0</u></p> <p><b>C. Value loss.</b> Subtract B from A. <sup>7</sup></p>	\$ <u>0</u>
12.	<b>Total adjustments for lost value.</b> Add Lines 9, 10C and 11C.	\$ <u>888,372,089</u>
13.	<b>Adjusted 2021 taxable value.</b> Subtract Line 12 from Line 8.	\$ <u>30,163,401,492</u>
14.	<b>Adjusted 2021 total levy.</b> Multiply Line 4 by Line 13 and divide by \$100.	\$ <u>410,463,567</u>
15.	<b>Taxes refunded for years preceding tax year 2021.</b> Enter the amount of taxes refunded by the district for tax years preceding tax year 2021. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2021. This line applies only to tax years preceding tax year 2021. <sup>8</sup>	\$ <u>7,154,618</u>
16.	<p><b>Adjusted 2021 levy with refunds.</b> Add Line 14 and Line 15. <sup>9</sup></p> <p>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in 2021 from the result.</p>	\$ <u>417,618,185</u>
17.	<p><b>Total 2022 taxable value on the 2022 certified appraisal roll today.</b> This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. <sup>10</sup></p> <p><b>A. Certified values.</b><sup>11</sup> ..... \$ <u>36,378,362,528</u></p> <p><b>B. Pollution control and energy storage system exemption:</b> Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: ..... - \$ <u>0</u></p> <p><b>C. Total 2022 value.</b> Subtract B from A.</p>	\$ <u>36,378,362,528</u>
18.	<p><b>Total value of properties under protest or not included on certified appraisal roll.</b> <sup>12</sup></p> <p><b>A. 2022 taxable value of properties under protest.</b> The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. <sup>13</sup> ..... \$ <u>973,240,980</u></p> <p><b>B. 2022 value of properties not under protest or included on certified appraisal roll.</b> The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. <sup>14</sup> ..... + \$ <u>712,491,674</u></p> <p><b>C. Total value under protest or not certified.</b> Add A and B.</p>	\$ <u>1,685,732,654</u>
19.	<b>2022 tax ceilings.</b> Enter 2022 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>15</sup>	\$ <u>4,229,766,821</u>

<sup>6</sup> Tex. Tax Code § 26.012(15)  
<sup>7</sup> Tex. Tax Code § 26.012(15)  
<sup>8</sup> Tex. Tax Code § 26.012(13)  
<sup>9</sup> Tex. Tax Code § 26.012(13)  
<sup>10</sup> Tex. Tax Code §§ 26.012, 26.04(c-2)  
<sup>11</sup> Tex. Tax Code § 26.012(6)  
<sup>12</sup> Tex. Tax Code § 26.01(c) and (d)  
<sup>13</sup> Tex. Tax Code § 26.01(c)  
<sup>14</sup> Tex. Tax Code § 26.01(d)  
<sup>15</sup> Tex. Tax Code § 26.012(6)(B)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
20.	<b>2022 total taxable value.</b> Add Lines 17C and 18C. Subtract Line 19.	\$ 33,834,328,361
21.	<b>Total 2022 taxable value of properties in territory annexed after Jan. 1, 2021.</b> Include both real and personal property. Enter the 2022 value of property in territory annexed by the school district.	\$ 0
22.	<b>Total 2022 taxable value of new improvements and new personal property located in new improvements.</b> New means the item was not on the appraisal roll in 2021. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, 2021, and be located in a new improvement.	\$ 199,556,488
23.	<b>Total adjustments to the 2022 taxable value.</b> Add lines 21 and 22.	\$ 199,556,488
24.	<b>Adjusted 2022 taxable value.</b> Subtract line 23 from line 20.	\$ 33,634,771,873
25.	<b>2022 NNR tax rate.</b> Divide line 16 by line 24 and multiply by \$100.	\$ 1.241626 /\$100

**SECTION 2: Voter-Approval Tax Rate**

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.<sup>18</sup>

- Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.<sup>19</sup>
- Enrichment Tax Rate :**<sup>20</sup> A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.<sup>21</sup>
- Debt Rate:** The debt rate includes the debt service necessary to pay the school district's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service.<sup>22</sup>

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election.<sup>23</sup> Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.<sup>24</sup>

Districts should review information from TEA when calculating their voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
26.	<b>2022 maximum compressed tax rate (MCR).</b> TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA. <sup>25</sup>	\$ 0.838000 /\$100
27.	<b>2022 enrichment tax rate.</b> Enter the greater of A and B. <sup>26</sup> A. Enter the district's 2021 enrichment tax rate, minus any required reduction under Education Code Section 48.202(f) ..... \$ 0.170000 /\$100 B. \$0.05 per \$100 of taxable value ..... \$ 0.0500 /\$100	\$ 0.170000 /\$100
28.	<b>2022 maintenance and operations (M&amp;O) tax rate.</b> Add Lines 26 and 27.  Note: M&O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate. <sup>27</sup>	\$ 1.008000 /\$100

<sup>16</sup> [Reserved for expansion]  
<sup>17</sup> [Reserved for expansion]  
<sup>18</sup> Tex. Tax Code §26.08(n)  
<sup>19</sup> Tex. Edu. Code §48.2551(a)(3)  
<sup>20</sup> Tex. Tax Code §26.08(j) and Tex. Edu. Code §45.0032  
<sup>21</sup> Tex. Edu. Code §548.202(a-1)(2) and 48.202(f)  
<sup>22</sup> Tex. Edu. Code §45.0021(a)  
<sup>23</sup> Tex. Edu. Code §11.184(b)  
<sup>24</sup> Tex. Edu. Code §11.184(b-1)  
<sup>25</sup> Tex. Edu. Code §548.255, 48.2551(b)(1) and (b)(2)  
<sup>26</sup> Tex. Tax Code §26.08(n)(2)  
<sup>27</sup> Tex. Edu. Code §45.003(e)

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
29.	<p><b>Total 2022 debt to be paid with property tax revenue.</b> Debt means the interest and principal that will be paid on debts that:</p> <ul style="list-style-type: none"> <li>(1) Are paid by property taxes;</li> <li>(2) Are secured by property taxes;</li> <li>(3) Are scheduled for payment over a period longer than one year; and</li> <li>(4) Are not classified in the school district's budget as M&amp;O expenses.</li> </ul> <p>A. <b>Debt</b> includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. Enter debt amount: ..... \$ <u>102,794,674</u></p> <p>B. Subtract <b>unencumbered fund amount</b> used to reduce total debt. .... - \$ <u>0</u></p> <p>C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program. .... - \$ <u>712,598</u></p> <p>D. <b>Adjust debt:</b> Subtract B and C from A.</p>	\$ <u>102,082,076</u>
30.	<b>Certified 2021 excess debt collections.</b> Enter the amount certified by the collector. <sup>29</sup>	\$ <u>0</u>
31.	<b>Adjusted 2022 debt.</b> Subtract line 30 from line 29D.	\$ <u>102,082,076</u>
32.	<p><b>2022 anticipated collection rate.</b> If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%.<sup>30</sup></p> <p>A. Enter the 2022 anticipated collection rate certified by the collector.<sup>31</sup> <u>100.00</u> %</p> <p>B. Enter the 2021 actual collection rate <u>99.67</u> %</p> <p>C. Enter the 2020 actual collection rate <u>99.84</u> %</p> <p>D. Enter the 2019 actual collection rate <u>99.37</u> %</p>	<u>100.00</u> %
33.	<p><b>2022 debt adjusted for collections.</b> Divide Line 31 by Line 32.</p> <p>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in 2022 to the result.</p>	\$ <u>102,082,076</u>
34.	<b>2022 total taxable value.</b> Enter the amount on Line 20 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ <u>33,834,328,361</u>
35.	<b>2022 debt rate.</b> Divide Line 33 by Line 34 and multiply by \$100.	\$ <u>0.301711</u> /\$100
36.	<p><b>2022 voter-approval tax rate.</b> Add Lines 28 and 35.</p> <p>If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 28 and 35.<sup>32</sup></p>	\$ <u>1.309711</u> /\$100

**SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control**

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
37.	<p><b>Certified expenses from the Texas Commission on Environmental Quality (TCEQ).</b> Enter the amount certified in the determination letter from TCEQ.<sup>33</sup> The school district shall provide its tax assessor with a copy of the letter.<sup>34</sup></p>	\$ <u>0</u>

<sup>29</sup> Tex. Tax Code § 26.012(7)  
<sup>30</sup> Tex. Tax Code §§26.012(10) and 26.04(b)  
<sup>31</sup> Tex. Tax Code §§26.04(h), (h-1) and (h-2)  
<sup>32</sup> Tex. Tax Code §26.04(b)  
<sup>33</sup> Tex. Tax Code §26.08(g)  
<sup>34</sup> Tex. Tax Code § 26.045(d)  
<sup>35</sup> Tex. Tax Code § 26.045(i)

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
38.	<b>2022 total taxable value.</b> Enter the amount on Line 20 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 33,834,328,361
39.	<b>Additional rate for pollution control.</b> Divide line 37 by line 38 and multiply by \$100.	\$ 0 /\$100
40.	<b>2022 voter-approval tax rate, adjusted for pollution control.</b> Add line 36 and line 39.	\$ 1.309711 /\$100

**SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster**

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year.<sup>35</sup> As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
41.	<b>2021 adopted tax rate.</b> Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1.360800 /\$100
42.	<b>2021 voter-approval tax rate.</b> If the school district adopted a tax rate above the 2021 voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$ 0 /\$100
43.	<b>Increase in 2021 tax rate due to disaster (disaster pennies).</b> Subtract Line 42 from Line 41.	\$ 0 /\$100
44.	<b>2022 voter-approval tax rate, adjusted for prior year disaster.</b> Subtract Line 43 from one of the following lines (as applicable): Line 36 or Line 40 (school districts with pollution control).	\$ 1.309711 /\$100

**SECTION 5: Total Tax Rate**

Indicate the applicable total tax rates as calculated above.


No-New-Revenue Tax Rate ..... \$ 1.241626 /\$100  
 Enter the 2022 NNR tax rate from Line 25.

Voter-Approval Tax Rate ..... \$ 1.309711 /\$100  
 As applicable, enter the 2022 voter-approval tax rate from Line 36, Line 40 or Line 44. Indicate the line number used: 36

**SECTION 6: School District Representative Name and Signature**

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code.<sup>36</sup>

**print here** ▶ Carla Martin  
 Printed Name of School District Representative

**sign here** ▶   
 School District Representative

8/9/22  
 Date

<sup>35</sup> Tex. Tax Code §26.042(f) and Tex. Edu. Code § 45.0032(d)  
<sup>36</sup> Tex. Tax Code §26.04(c)

## Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b> September 15, 2022	<b>Action Item</b>
<b>Subject:</b> Consider TASB Policy Update 119 and Revisions to Policy EF (LOCAL)	

**Purpose:**

The purpose is to provide an overview of the TASB – initiated localized updates in Policy Update 119 affecting the following legal and local policies for consideration as well as revisions to Board Policy EF (LOCAL).

**UPDATE 119 POLICIES**


AIB	(LEGAL)	CDC	(LEGAL)	DFE	(LEGAL)	EHBAA	(LOCAL)	FFBA	(LOCAL)
BBB	(LEGAL)	CH	(LEGAL)	DG	(LEGAL)	EHBAB	(LEGAL)	FFG	(LEGAL)
BBBA	(LEGAL)	CI	(LEGAL)	DHC	(LEGAL)	EHBAC	(LEGAL)	FFH	(LEGAL)
BBE	(LEGAL)	CPC	(LEGAL)	DMA	(LEGAL)	EHBB	(LOCAL)	FFH	(LOCAL)
BBG	(LEGAL)	CPC	(LOCAL)	DMA	(LOCAL)	EHBC	(LEGAL)	FM	(LEGAL)
BBI	(LEGAL)	CQA	(LEGAL)	DP	(LEGAL)	EHDE	(LEGAL)	FNA	(LEGAL)
BDAA	(LEGAL)	CRD	(LEGAL)	E	(LEGAL)	EHDF	(LEGAL)	FOC	(LEGAL)
BDB	(LEGAL)	CS	(LEGAL)	EF	(LEGAL)	EIF	(LEGAL)	FOCA	(LEGAL)
BE	(LEGAL)	CV	(LEGAL)	EHAA	(LEGAL)	EIF	(LOCAL)	FOF	(LEGAL)
BQ	(LEGAL)	DC	(LEGAL)	EHAA	(LOCAL)	EKB	(LEGAL)	GKA	(LEGAL)
CCGA	(LEGAL)	DEAA	(LEGAL)	EHB	(LOCAL)	EMB	(LEGAL)	GKD	(LEGAL)
CDB	(LEGAL)	DECB	(LEGAL)	EHBAA	(LEGAL)	FEC	(LEGAL)	GKG	(LEGAL)

**Background:**

The Texas Association of School Boards submitted Update 119, which contains recommended revisions to LOCAL policies and changes in the LEGAL policies. Appropriate staff, including general counsel and the Board Governance Committee, has reviewed the policies with administration as well as the revisions to Policy EF (LOCAL). An overview presentation was made to the Board on September 1, 2022.

**Recommendation:**

Administration recommends the Board approve Policy Update 119 as it is presented and the revision of Policy EF(LOCAL).

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Dr. Michael Hill <b>Date:</b> September 9, 2022
--	---



## Arlington Independent School District Board of Trustees Communication

**Meeting Date:** September 15, 2021

**Discussion-Action Item**

**Subject:** 2022-2023 HB3/District Improvement Plan Goals and Performance Objectives

**Purpose:**


The purpose is to consider the 2022-2023 HB3/District Improvement Plan goals and performance objectives for Board approval.

**Background:**

Board policy BQ-Legal requires that the district have a district improvement plan that is developed, evaluated, and revised annually. The purpose of the district improvement plan is to guide district and campus staff in the improvement of student performance for all student groups in order to attain state standards in respect to the achievement indicators.

**Recommendation:**

The administration recommends the Board approve the proposed 2022-2023 HB3/District Improvement Plan goals and performance objectives.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Steven Wurtz, Ed.D.
	<b>Date:</b> September 2, 2021

This page intentionally left blank.

**Arlington Independent School District  
Board of Trustees Communication**

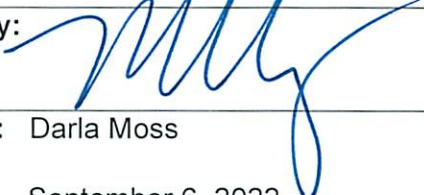
<b>Meeting Date:</b> September 15, 2022	<b>Discussion Item</b>
<b>Subject:</b> Financial Update	

**Purpose:**

To provide the Board of Trustees with a financial update on the general operating fund, the capital outlay fund, the debt service fund, and the food service fund.

**Background:**

A periodic financial update provides to the Board of Trustees information to assist board members in making informed decisions about goals, assist in planning purposes, and allow for transparency.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Darla Moss
	<b>Date:</b> September 6, 2022

This page intentionally left blank.

## Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b> September 15, 2022	<b>Consent Item</b>
<b>Subject:</b> Purchases Greater Than \$50,000 Exempt from Bid	

**Purpose:**

To provide the Board of Trustees the opportunity to approve the purchase of goods and services greater than \$50,000 exempt from bidding.


**Background:**

Board policy CH Local "delegates to the Superintendent the authority to make budgeted purchases for goods or services. However, any single, budgeted purchase of goods or services that costs \$50,000 or more, regardless of whether the goods or services are competitively purchased, shall require Board approval before a transaction may take place." Listed below are the purchases over \$50,000 exempt from bidding requiring Board approval:

- 22-09-15-01    Assessment Software
- 22-09-15-02    Building Maintenance, Repair and Operations Supplies
- 22-09-15-03    Technology Ticketing Software
- 22-09-15-04    USDA Foods for Further Processing
- 22-09-15-05    Security Detection System
- 22-09-15-06    Student Attendance Tracking Software

**Recommendation:**

The Administration recommends approval of the purchases greater than \$50,000 exempt from bid.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Lisa Phillips <b>Date:</b> August 31, 2022
--	--

Arlington Independent School District  
Purchases Greater than \$50,000 Exempt from Bid  
Date: September 15, 2022

Control No.	AISD Department	Budget Owner	Vendor Name	Goods or Services	Estimated Amount	Purchase Method
22-09-15-01	All Schools and Departments	Lisa Phillips	All in Learning	Assessment Software	\$150,000.00	TIPS
22-09-15-02	Facility Services	Corey Robinson	Multiple Vendors	Building Maintenance, Repair and Operations Supplies	\$300,000.00	TASB Buyboard
22-09-15-03	Technology	Mcdeny Alcántara	Carahsoft	Technology District Ticketing Software	\$250,000.00	Texas DIR
22-09-15-04	Food Service	David Lewis	Cargill Kitchen	Egg and Dairy Products	\$200,000.00	Region X MPC
22-09-15-05	Administration	Dr. Michael Hill	CEIA-USA/GXC	Security Detection System	\$1,950,000.00	TASB Buyboard
22-09-15-06	Administration	Dr. Michael Hill	RaaWee	Student Attendance Tracking Software	\$90,000.00	EPCNT

**Arlington Independent School District  
Board of Trustees Communication**


<b>Meeting Date:</b> September 15, 2022	<b>Consent Item</b>
<b>Subject:</b> Monthly Financial Report	

**Purpose:**

The attached financial report provides information about the results of operations through the month of July 2022.

**Recommendation:**

Administration recommends approval of the Monthly Financial Report.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Bridget Lewis
	<b>Date:</b> August 31, 2022



**Arlington**  
INDEPENDENT SCHOOL DISTRICT  
*More Than a Remarkable Education*

## **MONTHLY FINANCIAL REPORT**

*For the period ending July 31, 2022*



**ARLINGTON INDEPENDENT SCHOOL DISTRICT**  
**STATEMENT OF REVENUES AND EXPENDITURES**  
**GENERAL FUND 161-199**  
**FOR THE ONE MONTH ENDING JULY 31, 2022**

	CURRENT YEAR 2022-2023				PRIOR YEAR 2021-2022			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
<b>REVENUES:</b>								
57XX - Local and Intermediate Sources	\$ 361,716,666	\$ 361,716,666	\$ 511,199	0%	\$ 353,888,434	\$ 353,888,434	\$ 114,075	0%
58XX - State Program Revenues	200,077,584	200,077,584	-	0%	204,823,462	204,823,462	21,907,071	11%
59XX - Federal Program Revenues	11,590,435	11,590,435	63,804	1%	12,482,985	12,482,985	128,475	1%
7XXX - Other Financing Sources	4,015,050	4,015,050	113,211	3%	-	-	24,000	0%
<b>Total Revenues</b>	<b>\$ 577,399,735</b>	<b>\$ 577,399,735</b>	<b>\$ 688,214</b>	<b>0%</b>	<b>\$ 571,194,881</b>	<b>\$ 571,194,881</b>	<b>\$ 22,173,620</b>	<b>4%</b>
<b>EXPENDITURE SUMMARY BY FUNCTION:</b>								
11 - Instructional	\$ 367,758,738	\$ 367,758,738	\$ 3,609,094	1%	\$ 351,843,517	\$ 351,701,832	\$ 3,887,704	1%
12 - Instructional Resources and Media Services	7,345,382	7,345,382	59,406	1%	6,963,206	6,962,966	76,042	1%
13 - Curriculum and Instructional Staff Development	8,062,137	8,062,137	421,826	5%	7,542,644	7,604,427	322,966	4%
21 - Instructional Leadership	14,351,412	14,351,412	1,003,880	7%	12,411,211	12,582,556	1,324,283	11%
23 - School Leadership	34,882,270	34,882,270	1,800,939	5%	34,041,805	33,926,916	1,789,790	5%
31 - Guidance, Counseling and Evaluation	32,406,475	32,406,475	1,549,248	5%	32,358,201	32,563,009	1,370,829	4%
32 - Social Work Services	3,360,311	3,360,311	147,219	4%	2,284,378	2,284,378	131,097	6%
33 - Health Services	7,933,480	7,933,480	57,708	1%	7,854,573	7,855,073	67,557	1%
34 - Student (Pupil) Transportation	18,657,388	18,657,388	97,248	1%	17,825,195	17,825,995	596,049	3%
35 - Food Services	-	-	-	0%	-	-	-	0%
36 - Cocurricular/Extra Curricular Activities	13,714,529	13,714,529	373,772	3%	12,800,799	12,806,278	337,260	3%
41 - General Administration	15,946,523	15,946,523	1,105,545	7%	13,837,073	13,837,073	1,096,048	8%
51 - Plant Maintenance and Facility Services	57,904,511	57,904,511	1,157,821	2%	56,627,083	56,627,133	2,986,185	5%
52 - Security and Monitoring Services	10,720,550	10,720,550	160,200	1%	10,398,307	10,359,602	521,066	5%
53 - Data Processing Services	12,889,968	12,889,968	683,118	5%	13,680,484	13,531,479	851,073	6%
61 - Community Services	578,417	578,417	28,475	5%	519,079	518,837	24,978	5%
71 - Debt Administration - Principal	732,604	732,604	-	0%	589,164	589,164	-	0%
72 - Interest on Long Term Debt	-	-	-	0%	-	-	-	0%
81 - Facilities and Acquisition & Construction	5,000	5,000	-	0%	-	-	-	0%
93 - Shared Service Arrangement	-	-	-	0%	-	-	-	0%
95 - Payments to Juvenile Justice Alternative Program	75,000	75,000	-	0%	30,000	30,000	10,449	0%
99 - Other intergovernmental Charges	2,197,310	2,197,310	-	0%	2,458,600	2,458,600	-	0%
00 - Other Financing Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures</b>	<b>\$ 609,522,005</b>	<b>\$ 609,522,005</b>	<b>\$ 12,255,501</b>	<b>2%</b>	<b>\$ 584,065,320</b>	<b>\$ 584,065,320</b>	<b>\$ 15,393,376</b>	<b>3%</b>
<b>EXPENDITURE SUMMARY BY OBJECT:</b>								
61XX - Payroll Costs	\$ 537,361,310	\$ 537,361,310	\$ 9,734,471	2%	\$ 516,164,130	\$ 516,131,635	\$ 12,106,061	2%
62XX - Professional and Contracted Services	34,381,802	34,381,802	698,817	2%	37,344,067	37,276,886	2,030,904	5%
63XX - Supplies and Materials	18,298,502	18,298,502	425,026	2%	20,350,242	20,348,260	996,184	5%
64XX - Other Operating Expenses	10,757,798	10,757,798	308,574	3%	9,617,716	9,642,272	182,232	2%
65XX - Debt Administration	589,164	589,164	-	0%	589,164	589,164	-	0%
66XX - Capital Outlay Expenses	8,133,428	8,133,428	1,088,613	13%	-	77,104	77,994	101%
89XX - Other Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures</b>	<b>\$ 609,522,005</b>	<b>\$ 609,522,005</b>	<b>\$ 12,255,501</b>	<b>2%</b>	<b>\$ 584,065,320</b>	<b>\$ 584,065,320</b>	<b>\$ 15,393,377</b>	<b>3%</b>
<b>Excess (Deficiency) of Revenues Over Expenditures</b>	<b>\$ (32,122,270)</b>	<b>\$ (32,122,270)</b>	<b>\$ (11,567,287)</b>		<b>\$ (12,870,439)</b>	<b>\$ (12,870,439)</b>	<b>\$ 6,780,244</b>	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
STATEMENT OF REVENUES AND EXPENDITURES  
STUDENT NUTRITION - FUND 240  
FOR THE ONE MONTH ENDING JULY 31, 2022**

	CURRENT YEAR 2022-2023				PRIOR YEAR 2021-2022			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
<b>REVENUES:</b>								
57XX - Local and Intermediate Sources	\$ 1,616,850	\$ 1,616,850	\$ 16,278	1%	\$ 4,451,155	\$ 4,451,155	\$ 79,062	2%
58XX - State Program Revenues	175,000	175,000	-	0%	175,000	175,000	-	0%
59XX - Federal Program Revenues	30,837,799	30,837,799	-	0%	25,372,867	25,372,867	13,312	0%
Less Indirect Costs Transferred to General Fund	-	-	-	0%	-	-	-	0%
7XXX - Other Financing Sources	-	-	-	0%	-	-	-	0%
<b>Total Revenues</b>	<b>\$ 32,629,649</b>	<b>\$ 32,629,649</b>	<b>\$ 16,278</b>	<b>0%</b>	<b>\$ 29,999,022</b>	<b>\$ 29,999,022</b>	<b>\$ 92,374</b>	<b>0%</b>
<b>EXPENDITURE SUMMARY BY FUNCTION:</b>								
35 - Food Services	\$ 32,605,023	\$ 32,605,023	\$ 224,169	1%	\$ 30,037,810	\$ 30,037,810	\$ 479,778	2%
51 - Plant Maintenance and Facility Services	24,626	24,626	251	1%	139,597	139,597	4,407	3%
00 - Other Financing Uses	-	-	-	0%	-	-	-	0%
<b>Total expenditures</b>	<b>\$ 32,629,649</b>	<b>\$ 32,629,649</b>	<b>\$ 224,420</b>	<b>1%</b>	<b>\$ 30,177,406</b>	<b>\$ 30,177,406</b>	<b>\$ 484,185</b>	<b>2%</b>
<b>EXPENDITURE SUMMARY BY OBJECT:</b>								
61XX - Payroll Costs	\$ 16,361,551	\$ 16,361,551	\$ 160,172	1%	\$ 14,496,153	\$ 14,496,153	\$ 212,783	1%
62XX - Professional and Contracted Services	724,527	724,527	4,196	1%	1,491,597	1,491,597	73,823	5%
63XX - Supplies and Materials	14,895,990	14,895,990	50,869	0%	13,829,016	13,748,966	92,396	1%
64XX - Other Operating	197,582	197,582	9,183	5%	207,641	207,641	(518)	0%
65XX - Debt Administration	-	-	-	0%	-	-	-	0%
66XX - Capital Outlay	450,000	450,000	-	0%	153,000	233,050	105,700	45%
<b>Total Expenditures</b>	<b>\$ 32,629,649</b>	<b>\$ 32,629,649</b>	<b>\$ 224,420</b>	<b>1%</b>	<b>\$ 30,177,406</b>	<b>\$ 30,177,406</b>	<b>\$ 484,185</b>	<b>2%</b>
<b>Excess (Deficiency) of Revenues Over Expenditures</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (208,142)</b>		<b>\$ (178,384)</b>	<b>\$ (178,384)</b>	<b>\$ (391,811)</b>	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
STATEMENT OF REVENUES AND EXPENDITURES  
NATURAL GAS - FUND 480  
FOR THE ONE MONTH ENDING JULY 31, 2022**

	CURRENT YEAR 2022-2023				PRIOR YEAR 2021-2022			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
<b>REVENUES:</b>								
57XX - Local and Intermediate Sources	\$ 605,959	\$ 605,959	\$ 20,249	3%	\$ 600,000	\$ 732,982	\$ 52,826	7%
58XX - State Program Revenues	-	-	-	0%	-	-	-	0%
59XX - Federal Program Revenues	-	-	-	0%	-	-	-	0%
7XXX - Other Financing Sources	-	-	-	0%	-	-	-	0%
<b>Total Revenues</b>	<b>Total \$ 605,959</b>	<b>\$ 605,959</b>	<b>\$ 20,249</b>	<b>3%</b>	<b>\$ 600,000</b>	<b>\$ 732,982</b>	<b>\$ 52,826</b>	<b>7%</b>
<b>EXPENDITURE SUMMARY BY FUNCTION:</b>								
41 - General Administration	\$ 27,600	\$ 27,600	\$ -	0%	\$ 75,000	\$ 75,000	\$ -	0%
00 - Other Financing Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures</b>	<b>Total \$ 27,600</b>	<b>\$ 27,600</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ 75,000</b>	<b>\$ 75,000</b>	<b>\$ -</b>	<b>0%</b>
<b>EXPENDITURE SUMMARY BY OBJECT:</b>								
62XX - Professional and Contracted Services	\$ 27,600	\$ 27,600	\$ -	0%	\$ 75,000	\$ 75,000	\$ -	0%
7XXX - Other Financing Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures</b>	<b>Total \$ 27,600</b>	<b>\$ 27,600</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ 75,000</b>	<b>\$ 75,000</b>	<b>\$ -</b>	<b>0%</b>
<b>Excess (Deficiency) of Revenues Over Expenditures</b>	<b>\$ 578,359</b>	<b>\$ 578,359</b>	<b>\$ 20,249</b>		<b>\$ 525,000</b>	<b>\$ 657,982</b>	<b>\$ 52,826</b>	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
STATEMENT OF REVENUES AND EXPENDITURES  
DEBT SERVICE - FUND 599  
FOR THE ONE MONTH ENDING JULY 31, 2022**

	CURRENT YEAR 2022-2023				PRIOR YEAR 2021-2022			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
<b>REVENUES:</b>								
57XX - Local and Intermediate Sources	\$ 102,302,212	\$ 102,302,212	\$ 72,306	0%	\$ 100,126,971	\$ 100,126,971	\$ 33,858	0%
58XX - State Program Revenues	712,598	712,598	-	0%	871,890	871,890	-	0%
59XX - Federal Program Revenues	264,003	264,003	-	0%	329,949	329,949	-	0%
7XXX - Other Financing Sources	-	-	-	0%	-	-	-	0%
<b>Total Revenues</b>	<b>Total \$ 103,278,813</b>	<b>\$ 103,278,813</b>	<b>\$ 72,306</b>	<b>0%</b>	<b>\$ 101,328,810</b>	<b>\$ 101,328,810</b>	<b>\$ 33,858</b>	<b>0%</b>
<b>EXPENDITURE SUMMARY BY FUNCTION:</b>								
71 - Debt Services	\$ 98,164,674	\$ 98,164,674	\$ 2,950	0%	\$ 100,833,161	\$ 100,833,161	\$ -	0%
72 - Capital Lease	-	-	-	0%	-	-	-	0%
73 - Bond Issuance Costs & Fees	-	-	-	0%	-	-	-	0%
00 - Other Financing Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures</b>	<b>Total \$ 98,164,674</b>	<b>\$ 98,164,674</b>	<b>\$ 2,950</b>	<b>0%</b>	<b>\$ 100,833,161</b>	<b>\$ 100,833,161</b>	<b>\$ 4,080</b>	<b>0%</b>
<b>EXPENDITURE SUMMARY BY OBJECT:</b>								
65XX - Debt Services	\$ 98,164,674	\$ 98,164,674	\$ 2,950	0%	\$ 100,833,161	\$ 100,833,161	\$ 4,080	0%
7XXX - Other Financing Uses	-	-	-	0%	-	-	-	0%
89XX - Other Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures</b>	<b>Total \$ 98,164,674</b>	<b>\$ 98,164,674</b>	<b>\$ 2,950</b>	<b>0%</b>	<b>\$ 100,833,161</b>	<b>\$ 100,833,161</b>	<b>\$ 4,080</b>	<b>0%</b>
<b>Excess (Deficiency) of Revenues Over Expenditures</b>	<b>\$ 5,114,139</b>	<b>\$ 5,114,139</b>	<b>\$ 69,356</b>		<b>\$ 495,649</b>	<b>\$ 495,649</b>	<b>\$ 29,778</b>	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
STATEMENT OF REVENUES AND EXPENDITURES  
CAPITAL PROJECTS - FUND 640-699  
FOR THE ONE MONTH ENDING JULY 31, 2022**

	CURRENT YEAR 2022-2023				PRIOR YEAR 2021-2022			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
<b>REVENUES:</b>								
57XX - Local and Intermediate Sources	\$ 177,444	\$ 177,444	\$ 653,578	368%	\$ 433,102	\$ 433,102	\$ 17,721	4%
58XX - State Program Revenues	-	-	-	0%	-	-	-	0%
59XX - Federal Program Revenues	-	-	-	0%	-	-	-	0%
7XXX - Other Financing Sources	143,282,355	143,282,355	1,989,596	1%	-	-	-	0%
<b>Total Revenues Total</b>	<b>\$ 143,459,799</b>	<b>\$ 143,459,799</b>	<b>\$ 2,643,174</b>	<b>2%</b>	<b>\$ 433,102</b>	<b>\$ 433,102</b>	<b>\$ 17,721</b>	<b>4%</b>
<b>EXPENDITURE SUMMARY BY FUNCTION:</b>								
11 - Instructional	\$ 16,258,781	\$ 16,258,781	\$ 297,641	2%	\$ 12,381,731	\$ 16,669,378	\$ 762,726	5%
13 - Curriculum and Instructional Staff Development	-	-	-	0%	-	-	-	0%
34 - Student (Pupil) Transportation	3,941,858	3,941,858	14,700	0%	2,082,738	2,082,738	-	0%
36 - Cocurricular/Extra Curricular Activities	370,000	370,000	-	0%	406,267	406,267	-	0%
41 - Audit Services	-	-	-	0%	-	-	-	0%
51 - Plant Maintenance and Facility Services	3,906,004	3,906,004	-	0%	7,859,962	7,960,857	859,649	11%
52 - Security and Monitoring Services	1,200,000	1,200,000	-	0%	-	-	-	0%
53 - Data Processing Services	22,197,334	22,197,334	35,828	0%	23,431,498	19,143,851	625,752	3%
71 - Debt Service	-	-	-	0%	-	-	-	0%
81 - Facilities and Acquisition & Construction	486,315,232	486,315,232	2,814,620	1%	333,555,009	333,454,114	123,952	0%
00 - Other Financing Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures Total</b>	<b>\$ 534,189,209</b>	<b>\$ 534,189,209</b>	<b>\$ 3,162,790</b>	<b>1%</b>	<b>\$ 379,717,204</b>	<b>\$ 379,717,204</b>	<b>\$ 2,372,079</b>	<b>1%</b>
<b>EXPENDITURE SUMMARY BY OBJECT:</b>								
61XX - Payroll Costs	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%
62XX - Professional and Contracted Services	7,812,696	7,822,696	-	0%	10,688,911	11,556,028	1,377,328	12%
63XX - Supplies	25,613,862	22,368,411	22,337	0%	33,390,546	32,624,325	828,096	3%
64XX - Other Operating Expenses	-	-	-	0%	-	-	-	0%
65XX - Debt Services	-	-	-	0%	-	-	-	0%
66XX - Capital Outlay Expenses	500,762,651	503,998,102	3,140,453	1%	335,637,747	335,536,852	166,655	0%
7XXX - Other Financing Uses	-	-	-	0%	-	-	-	0%
89XX - Other Uses	-	-	-	0%	-	-	-	0%
<b>Total Expenditures Total</b>	<b>\$ 534,189,209</b>	<b>\$ 534,189,209</b>	<b>\$ 3,162,790</b>	<b>1%</b>	<b>\$ 379,717,204</b>	<b>\$ 379,717,204</b>	<b>\$ 2,372,079</b>	<b>1%</b>
<b>Excess (Deficiency) of Revenues Over Expenditures</b>	<b>\$ (390,729,410)</b>	<b>\$ (390,729,410)</b>	<b>\$ (519,615)</b>		<b>\$ (379,284,102)</b>	<b>\$ (379,284,102)</b>	<b>\$ (2,354,358)</b>	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
SPECIAL REVENUE FUNDS  
FOR THE PERIOD ENDING JULY 31, 2022**

Fund	Grant Year	Grant Period	Title	Grant Award	Activity-to-Date	Amount Remaining	% Remaining
206	2022	9/1/21 - 8/31/22	Texas Ed for Homeless Children & Youth	250,030	182,993	67,037	27%
211	2022	7/1/21 - 9/30/22	Title I, Part A	20,739,695	14,227,928	6,511,767	31%
211	2023	7/1/22 - 9/30/23	Title I, Part A	19,150,585	249,838	18,900,747	99%
216	2022	10/20/21 - 9/30/22	School Improvement Grant	39,125	6,313	32,812	84%
216	2022	7/8/21 - 9/30/23	Focused Support School Improvement	679,148	325,972	353,176	52%
220	2022	7/1/21 - 8/31/22	Adult Education	830,724	806,352	24,372	3%
224	2022	7/1/21 - 9/30/22	IDEA-Part B, Formula	13,879,611	10,827,518	3,052,093	22%
224	2023	7/1/22 - 9/30/23	IDEA-Part B, Formula	10,573,172	83,532	10,489,640	99%
225	2022	7/1/21 - 9/30/22	IDEA-Part B, Preschool	269,192	225,277	43,915	16%
225	2023	7/1/22 - 9/30/23	IDEA-Part B, Preschool	208,864	-	208,864	100%
242	2022	5/1/22 - 8/31/22	Summer Feeding Program	612,114	353,399	258,714	42%
244	2022	7/1/21 - 8/15/22	Carl D. Perkins	692,853	692,853	-	0%
244	2023	7/1/22 - 8/15/23	Carl D. Perkins	705,147	11,195	693,952	98%
255	2022	7/1/21 - 9/30/22	Title II, Part A Teacher Training	2,100,385	2,041,981	58,404	3%
255	2023	7/1/22 - 9/30/23	Title II, Part A Teacher Training	2,413,595	89,798	2,323,797	96%
255	2022	3/9/21 - 9/30/22	Principal Residency Grant Cycle 4	700,000	687,258	12,742	2%
255	2023	1/26/22 - 9/30/23	Principal Residency Grant Cycle 5	700,000	62,880	637,120	91%
263	2022	7/1/21 - 9/30/22	Title III, Part A	2,206,919	1,717,631	489,288	22%
263	2023	7/1/22 - 9/30/23	Title III, Part A	1,617,817	66,518	1,551,299	96%
278	2022	1/28/22 - 8/31/24	ARP Homeless I - TEHCY Supplemental	500,060	-	500,060	100%
279	2022	11/5/21 - 8/31/24	TCLAS - ESSER III	103,000	-	103,000	100%
280	2023	8/25/22 - 9/30/24	ARP Homeless II	837,481	-	837,481	100%
284	2022	2/23/22 - 9/30/22	IDEA-Part B, Formula ARP	2,656,113	293,132	2,362,981	89%
285	2022	2/23/22 - 9/30/22	IDEA-Part B, Preschool ARP	150,493	-	150,493	100%
288	2022	7/1/21 - 9/30/22	Title IV, Part A, Subpart 1	2,322,832	942,812	1,380,020	59%
288	2023	7/1/22 - 9/30/23	Title IV, Part A, Subpart 1	1,091,753	416	1,091,337	100%
289	2022	9/1/21 - 8/31/22	Federally Funded Special Revenue	641,319	547,131	94,188	15%
			<b>Federal Grants Total</b>	<b>86,672,026</b>	<b>34,442,725</b>	<b>52,229,301</b>	<b>60%</b>
315	2022	7/1/21 - 9/30/22	SSA-IDEA-B Discretionary Deaf	123,862	91,472	32,390	26%
315	2023	7/1/22 - 9/30/23	SSA-IDEA-B Discretionary Deaf	118,932	-	118,932	100%
397	2022	7/1/21 - 9/30/22	AP/IB Exam Fee Subsidy & Teacher Training	33,943	-	33,943	100%
410	2022	7/1/22 - 6/30/23	Instructional Materials Allotment	8,595,202	256,731	8,338,471	97%
429	2022	11/5/21 - 5/31/24	TCLAS - GR	6,752,206	507,876	6,244,330	92%
429	2022	7/1/22 - 6/30/23	State Funded Special Revenue	532,409	53,543	478,866	90%
429	2023	7/1/22 - 8/31/23	State Funded Special Revenue	382,000	-	382,000	100%
435	2022	9/1/21 - 8/31/22	SSA - State Deaf	800,010	728,064	71,946	9%
			<b>State Grants Total</b>	<b>17,338,564</b>	<b>1,637,687</b>	<b>15,700,877</b>	<b>91%</b>
492	2022	1/1/22 - 5/31/23	Project Lead the Way - Engineering	15,000	5,999	9,001	60%
497	2020	7/1/19 - 6/31/20	Arlington ISD Education Foundation	271,941	215,372	56,569	21%
497	2021	7/1/20 - 6/30/21	Arlington ISD Education Foundation	191,486	157,370	34,116	18%
497	2022	7/1/21 - 6/30/22	Arlington ISD Education Foundation	31,700	24,681	7,019	22%
497	2023	7/1/22 - 6/30/23	Arlington ISD Education Foundation	172,012	54,597	117,414	68%
			<b>Local Grants Total</b>	<b>682,139</b>	<b>458,020</b>	<b>224,119</b>	<b>33%</b>
			<b>Grants Grand Total</b>	<b>104,692,729</b>	<b>36,538,432</b>	<b>68,154,297</b>	<b>65%</b>

Note: Most grants are funded on a reimbursement basis. The district must pay expenditures on the grant prior to requesting the revenue to reimburse the expenditures.

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
SPECIAL REVENUE FUNDS - ESSER  
FOR THE PERIOD ENDING JULY 31, 2022**

Fund	Grant Year	Grant Period	Title	Grant Award	Budget - Indirect Cost	Budget - FY 2020	Budget - FY 2021	Budget - FY 2022	Budget - FY 2023	Budget - FY 2024	Activity-to-Date	Amount Remaining	% Remaining
266	2021	8/4/20 - 9/30/22	ESSER I (CARES Act)	15,005,203	1,462,495	13,062,488	472,187	8,034	-	-	13,542,708	-	0%
281	2022	10/15/21 - 9/30/23	ESSER II (CRRSA Act)	59,962,913	5,702,744	-	-	46,290,058	7,970,111	-	35,974,363	18,285,806	30%
282	2022	7/15/21 - 9/30/24	ESSER III (ARP Act)	134,711,689	5,043,606	-	-	43,208,735	43,208,735	43,250,613	28,627,278	101,040,805	75%
			<b>Grants Grand Total</b>	209,679,805	12,208,845	13,062,488	472,187	89,506,827	51,178,846	43,250,613	78,144,349	119,326,611	57%

Note: Elementary and Secondary School Emergency Relief Fund (ESSER)

Grants are funded on a reimbursement basis. The district must pay expenditures on the grant prior to requesting the revenue to reimburse the expenditures.

**ARLINGTON INDEPENDENT SCHOOL DISTRICT  
TAX COLLECTIONS REPORT  
FOR THE PERIOD ENDING July 31, 2022**

	<b>Current Tax</b>	<b>Delinquent Tax</b>	<b>Totals</b>
Original Tax Levy	443,071,221	21,998,840	465,070,061
Adjustments-to-Date	10,613,780	(7,974,497)	2,639,283
Adjusted Tax Levy	453,685,001	14,024,343	467,709,344
Collections-to-Date	449,873,435	1,524,015	451,397,450
Outstanding Tax 7/31/22	3,811,566	12,500,328	16,311,894

	<b>Current Month</b>	<b>Year-To-Date</b>		<b>Prior Year</b>	
	<b>July 2022</b>	<b>Amount</b>	<b>Percent</b>	<b>Amount</b>	<b>Percent</b>
Current	1,761,624	449,873,435	99.16%	440,113,025	99.04%
Delinquent	72,805	1,524,015	10.87%	2,441,796	13.03%
P & I	141,811	2,993,808		2,776,965	
<b>Total Tax Collections</b>	<b>1,976,240</b>	<b>454,391,258</b>	<b>99.50%</b>	<b>445,331,786</b>	<b>99.59%</b>



**Arlington Independent School District  
Board of Trustees Communication**

<b>Meeting Date:</b>	September 15, 2022	<b>Consent Item</b>
<b>Subject:</b>	Monthly Investment Report	

**Purpose:**

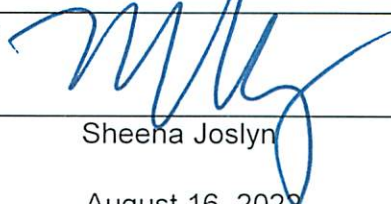
To provide the Board of Trustees with a report of investment activity through the month ending July 31, 2022.

**Background:**

This internal management report is provided in accordance with the Public Funds Investment Act, Chapter 2256.023 Government Code. The report provides information about the investment portfolio and is required to be presented not less than quarterly. This information is provided each month for review.

**Recommendation:**

Administration recommends approval of the Monthly Investment Report.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Sheena Joslyn <b>Date:</b> August 16, 2022
--	--



# INVESTMENT PORTFOLIO SUMMARY

*For the Month Ended  
July 31, 2022*



**ARLINGTON**  
 INDEPENDENT SCHOOL DISTRICT  
 Monthly Report | July 31, 2022

**COMPLIANCE** | This report was prepared by Arlington ISD in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the District's investment officers and includes the disclosures required in the PFIA. To the extent possible, market prices have been obtained from independent pricing sources.

The investment portfolio complies with the PFIA and the District's approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Asset Class	Face Amount/Shares	Market Value	Book Value	% of Portfolio	YTM @ Cost	Days To Maturity
Construction 2014	7,911,079.07	7,911,079.07	7,911,079.07	0.93	1.62	1
Construction 2019	493,105,279.35	492,820,029.35	493,156,080.93	57.84	1.52	11
Construction Local	4,759,784.22	4,759,784.22	4,759,784.22	0.56	1.66	1
Debt Service	51,903,743.46	51,903,743.46	51,903,743.46	6.09	1.65	1
Food Service	9,224,353.02	9,224,353.02	9,224,353.02	1.08	1.65	1
Local Maintenance	260,603,949.74	260,487,769.74	260,602,068.43	30.57	1.59	10
Natural Gas	14,577,128.39	14,577,128.39	14,577,128.39	1.71	1.63	1
Operations   Other	10,417,235.61	10,417,235.61	10,417,235.61	1.22	1.65	1
<b>Total / Average</b>	<b>852,502,552.86</b>	<b>852,101,122.86</b>	<b>852,551,473.13</b>	<b>100.00</b>	<b>1.56</b>	<b>10</b>

Treasurer

Executive Director of Financial Services

Budget Analyst

Assistant Superintendent of Financial Services

Director of Budget and Finance

Chief Financial Officer



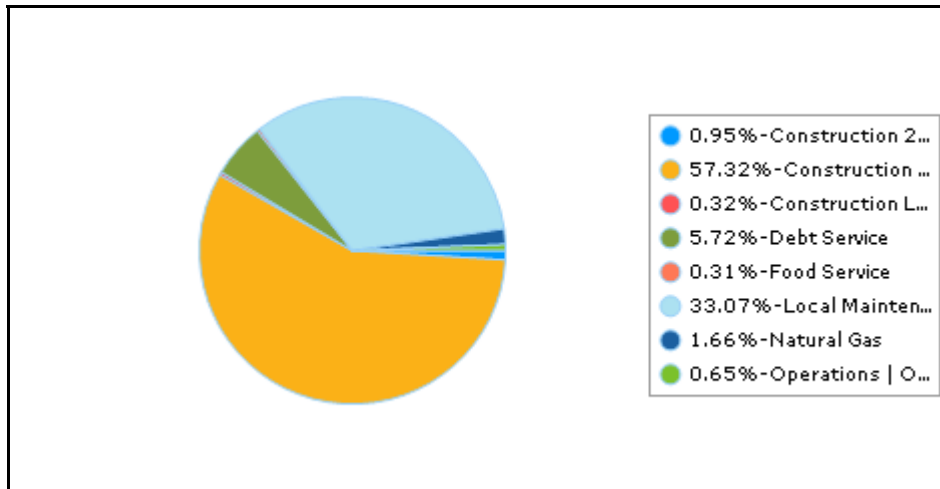
## Arlington Independent School District TX Distribution by Asset Class - Market Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

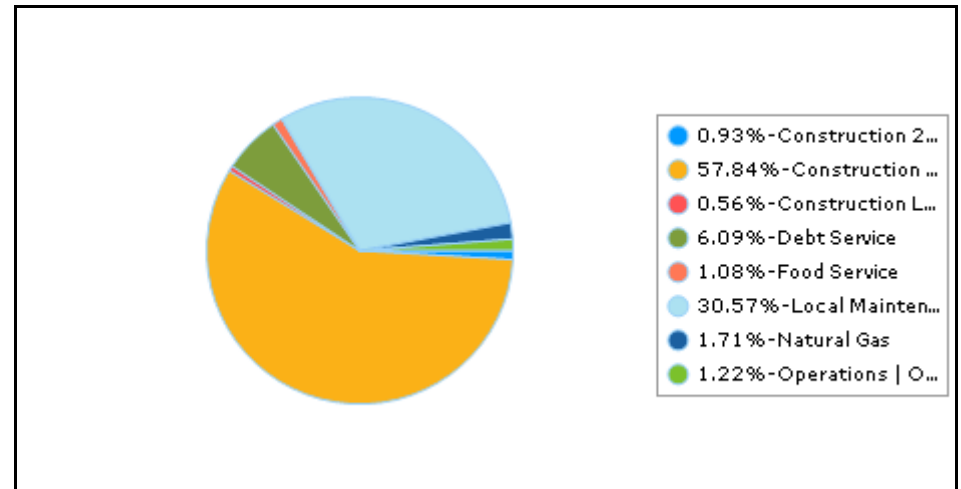
### Asset Class Allocation

Asset Class	Market Value 6/30/2022	% of Portfolio 6/30/2022	Market Value 7/31/2022	% of Portfolio 7/31/2022
Construction 2014	8,376,447.35	0.95	7,911,079.07	0.93
Construction 2019	503,905,832.30	57.32	492,820,029.35	57.84
Construction Local	2,809,104.97	0.32	4,759,784.22	0.56
Debt Service	50,282,737.99	5.72	51,903,743.46	6.09
Food Service	2,692,033.89	0.31	9,224,353.02	1.08
Local Maintenance	290,755,496.54	33.07	260,487,769.74	30.57
Natural Gas	14,556,944.90	1.66	14,577,128.39	1.71
Operations   Other	5,730,981.99	0.65	10,417,235.61	1.22
<b>Total / Average</b>	<b>879,109,579.93</b>	<b>100.00</b>	<b>852,101,122.86</b>	<b>100.00</b>

### Portfolio Holdings as of 6/30/2022



### Portfolio Holdings as of 7/31/2022





**Arlington Independent School District TX**  
**Total Rate of Return - Book Value by Month**  
**All Portfolios**

Begin Date: 7/31/2022, End Date: 7/31/2022

Month	Beginning BV + Accrued Interest	Interest Earned During Period-BV	Realized Gain/Loss-BV	Investment Income-BV	Average Capital Base-BV	TRR-BV	Annualized TRR-BV	Treasury 1 Month
7/31/2022	879,658,389.05	1,156,720.43	0.00	1,156,720.43	878,690,679.29	0.13	1.59	1.85



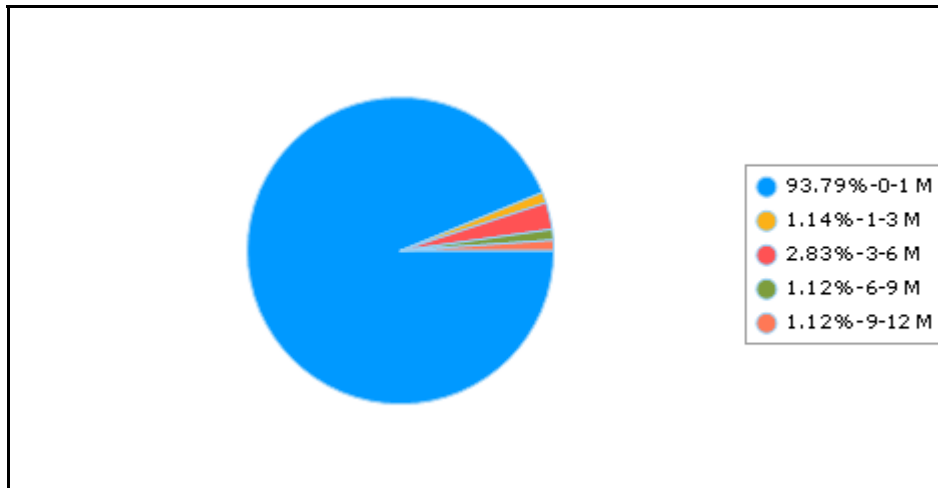
## Arlington Independent School District TX Distribution by Maturity Range - Market Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

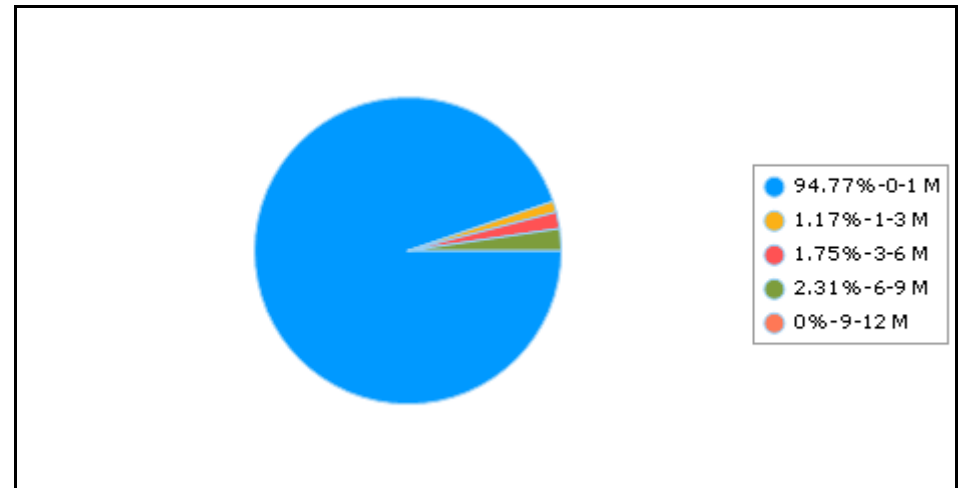
### Maturity Range Allocation

Maturity Range	Market Value 6/30/2022	% of Portfolio 6/30/2022	Market Value 7/31/2022	% of Portfolio 7/31/2022
0-1 Month	824,542,573.93	93.79	807,496,542.86	94.77
1-3 Months	9,984,538.00	1.14	9,964,200.00	1.17
3-6 Months	24,896,194.00	2.83	14,935,500.00	1.75
6-9 Months	9,880,349.00	1.12	19,704,880.00	2.31
9-12 Months	9,805,925.00	1.12	0.00	0.00
<b>Total / Average</b>	<b>879,109,579.93</b>	<b>100.00</b>	<b>852,101,122.86</b>	<b>100.00</b>

### Portfolio Holdings as of 6/30/2022



### Portfolio Holdings as of 7/31/2022





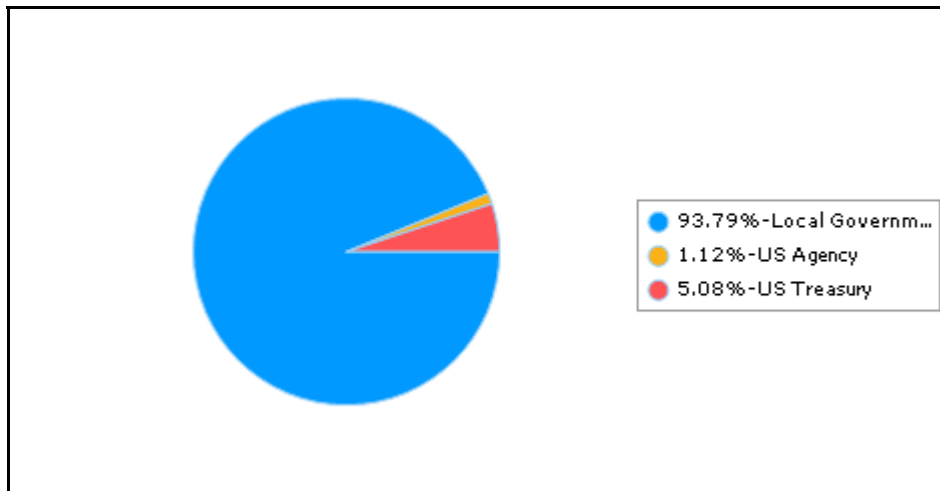
## Arlington Independent School District TX Distribution by Security Sector - Market Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

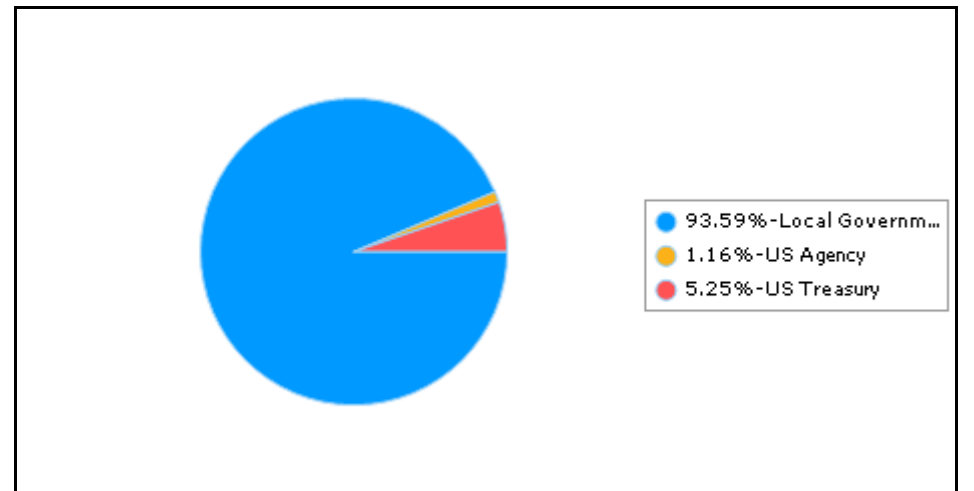
### Security Sector Allocation

Security Sector	Market Value 6/30/2022	% of Portfolio 6/30/2022	Market Value 7/31/2022	% of Portfolio 7/31/2022
Local Government Investment Pool	824,542,573.93	93.79	797,502,552.86	93.59
US Agency	9,880,349.00	1.12	9,889,830.00	1.16
US Treasury	44,686,657.00	5.08	44,708,740.00	5.25
<b>Total / Average</b>	<b>879,109,579.93</b>	<b>100.00</b>	<b>852,101,122.86</b>	<b>100.00</b>

**Portfolio Holdings as of 6/30/2022**



**Portfolio Holdings as of 7/31/2022**





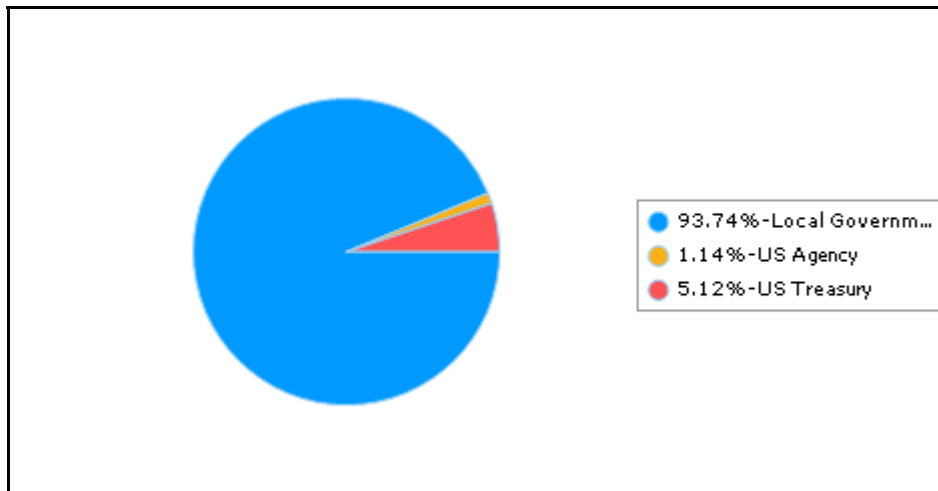
## Arlington Independent School District TX Distribution by Security Sector - Book Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

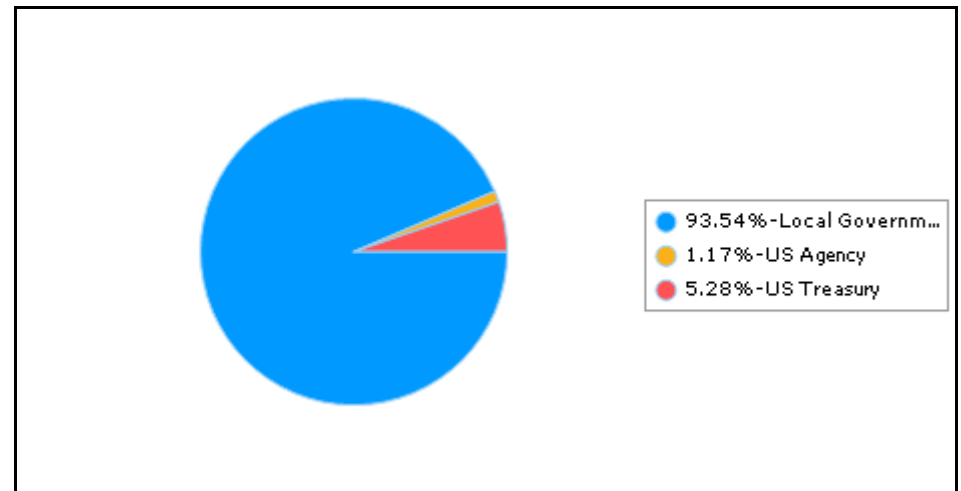
### Security Sector Allocation

Security Sector	Book Value 6/30/2022	% of Portfolio 6/30/2022	Book Value 7/31/2022	% of Portfolio 7/31/2022
Local Government Investment Pool	824,542,573.93	93.74	797,502,552.86	93.54
US Agency	10,000,000.00	1.14	10,000,000.00	1.17
US Treasury	45,056,943.54	5.12	45,048,920.27	5.28
<b>Total / Average</b>	<b>879,599,517.47</b>	<b>100.00</b>	<b>852,551,473.13</b>	<b>100.00</b>

**Portfolio Holdings as of 6/30/2022**



**Portfolio Holdings as of 7/31/2022**







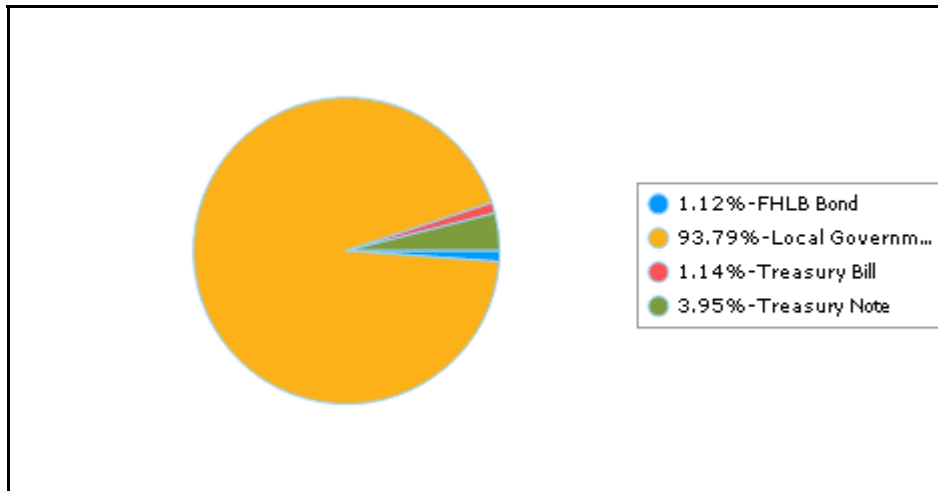
## Arlington Independent School District TX Distribution by Security Type - Market Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

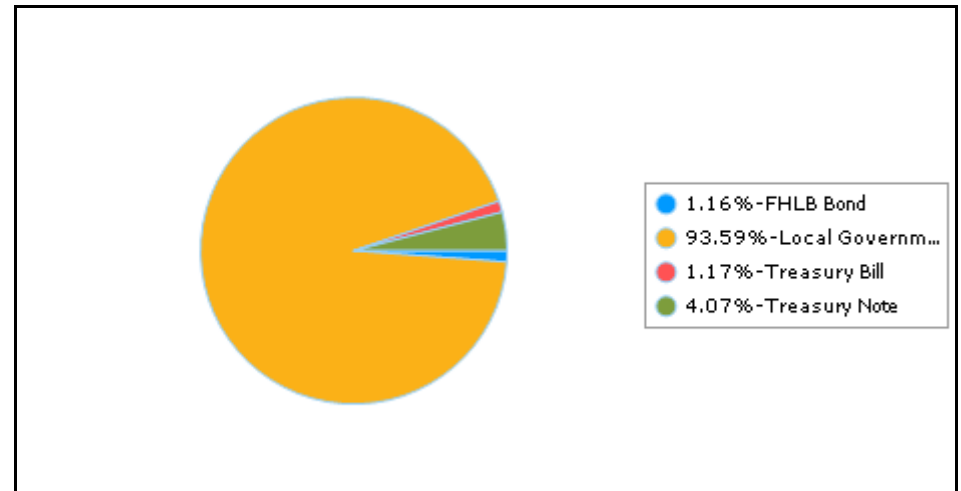
### Security Type Allocation

Security Type	Market Value 6/30/2022	% of Portfolio 6/30/2022	Market Value 7/31/2022	% of Portfolio 7/31/2022
FHLB Bond	9,880,349.00	1.12	9,889,830.00	1.16
Local Government Investment Pool	824,542,573.93	93.79	797,502,552.86	93.59
Treasury Bill	9,984,538.00	1.14	9,993,990.00	1.17
Treasury Note	34,702,119.00	3.95	34,714,750.00	4.07
Total / Average	879,109,579.93	100.00	852,101,122.86	100.00

### Portfolio Holdings as of 6/30/2022



### Portfolio Holdings as of 7/31/2022





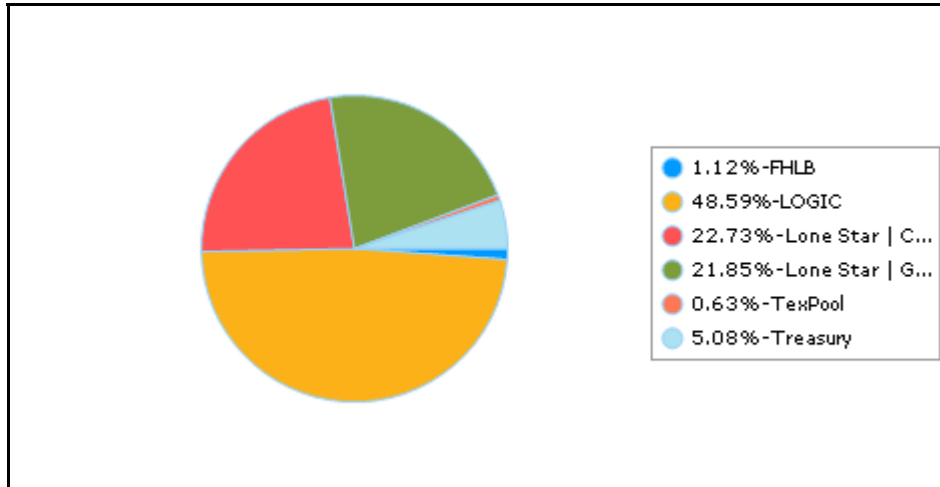
## Arlington Independent School District TX Distribution by Issuer - Market Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

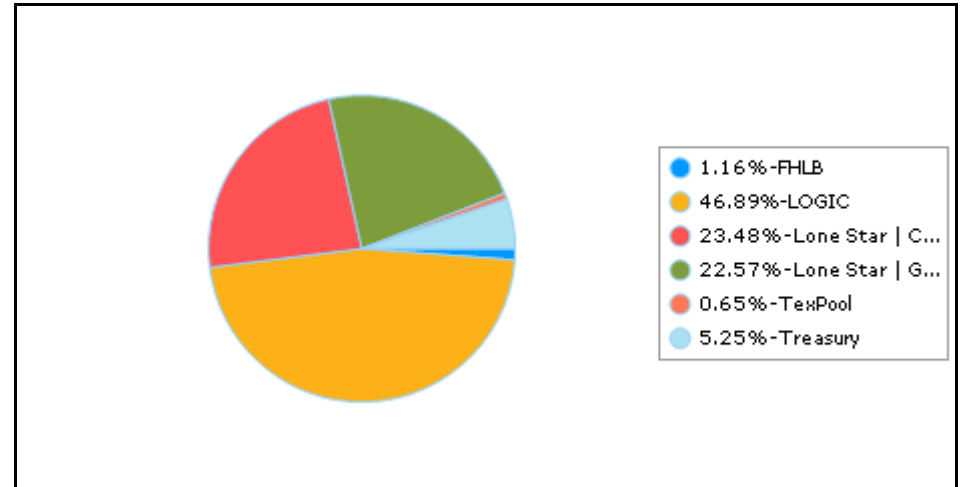
### Issuer Allocation

Issuer	Market Value 6/30/2022	% of Portfolio 6/30/2022	Market Value 7/31/2022	% of Portfolio 7/31/2022
FHLB	9,880,349.00	1.12	9,889,830.00	1.16
LOGIC	427,127,822.73	48.59	399,546,819.97	46.89
Lone Star   Corporate	199,785,368.47	22.73	200,073,230.68	23.48
Lone Star   Government	192,100,422.96	21.85	192,346,402.16	22.57
TexPool	5,528,959.77	0.63	5,536,100.05	0.65
Treasury	44,686,657.00	5.08	44,708,740.00	5.25
<b>Total / Average</b>	<b>879,109,579.93</b>	<b>100.00</b>	<b>852,101,122.86</b>	<b>100.00</b>

**Portfolio Holdings as of 6/30/2022**



**Portfolio Holdings as of 7/31/2022**





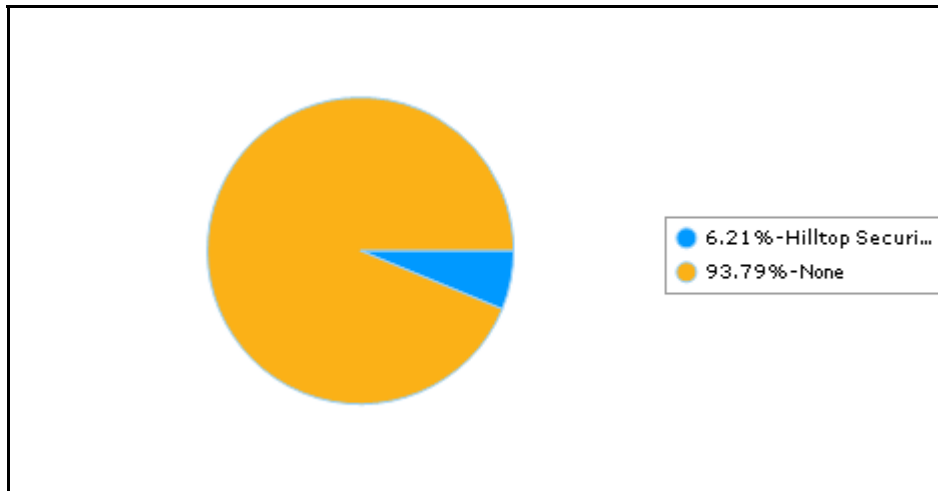
## Arlington Independent School District TX Distribution by Broker/Dealer - Market Value All Portfolios

Begin Date: 6/30/2022, End Date: 7/31/2022

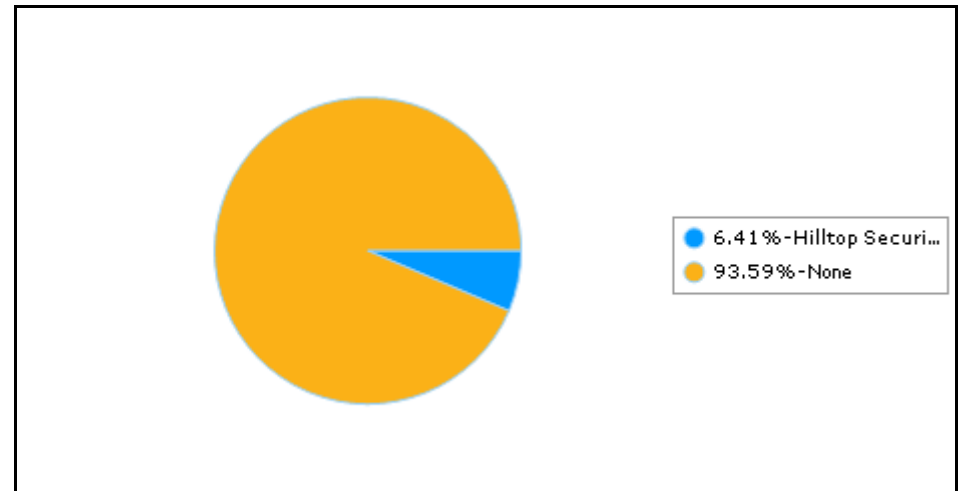
### Broker/Dealer Allocation

Dealer	Market Value 6/30/2022	% of Portfolio 6/30/2022	Market Value 7/31/2022	% of Portfolio 7/31/2022
Hilltop Securities	54,567,006.00	6.21	54,598,570.00	6.41
None	824,542,573.93	93.79	797,502,552.86	93.59
<b>Total / Average</b>	<b>879,109,579.93</b>	<b>100.00</b>	<b>852,101,122.86</b>	<b>100.00</b>

### Portfolio Holdings as of 6/30/2022



### Portfolio Holdings as of 7/31/2022





## Arlington Independent School District TX Portfolio Holdings by Asset Class All Portfolios

Date: 7/31/2022

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
<b>Construction 2014</b>								
LOGIC LGIP		6/30/2021	632,966.41	100.00	632,966.41	0.07%	NR	1
LGIP9641	632,966.41	1.65	632,966.41	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	1,010,846.98	100.00	1,010,846.98	0.12%	NR	1
LGIP9644	1,010,846.98	1.65	1,010,846.98	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	914,623.64	100.00	914,623.64	0.11%	NR	1
LGIP9643	914,623.64	1.65	914,623.64	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	269,659.15	100.00	269,659.15	0.03%	NR	1
LGIP9642	269,659.15	1.65	269,659.15	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	407,143.85	100.00	407,143.85	0.05%	NR	1
LGIP0644-C	407,143.85	1.70	407,143.85	1.70		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	51,380.92	100.00	51,380.92	0.01%	NR	1
LGIP0641-C	51,380.92	1.70	51,380.92	1.70		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	10,253.20	100.00	10,253.20	0%	NR	1
LGIP0642-C	10,253.20	1.70	10,253.20	1.70		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	1,993,070.06	100.00	1,993,070.06	0.23%	NR	1
LGIP0643-C	1,993,070.06	1.70	1,993,070.06	1.70		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	832,008.31	100.00	832,008.31	0.1%	NR	1
LGIP0644-G	832,008.31	1.51	832,008.31	1.51		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	1,619,496.31	100.00	1,619,496.31	0.19%	NR	1
LGIP0643-G	1,619,496.31	1.51	1,619,496.31	1.51		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	10,123.14	100.00	10,123.14	0%	NR	1
LGIP0642-G	10,123.14	1.51	10,123.14	1.51		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	159,507.10	100.00	159,507.10	0.02%	NR	1
LGIP0641-G	159,507.10	1.51	159,507.10	1.51		0.00	NR	0



## Arlington Independent School District TX Portfolio Holdings by Asset Class All Portfolios

Date: 7/31/2022

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
			7,911,079.07		7,911,079.07	0.93%		1
<b>Sub Total Construction 2014</b>	<b>7,911,079.07</b>	<b>1.62</b>	<b>7,911,079.07</b>	<b>1.62</b>		<b>0.00</b>		<b>0</b>
<b>Construction 2019</b>								
LOGIC LGIP		6/30/2021	65,120,832.91	100.00	65,120,832.91	7.64%	NR	1
LGIP9651	65,120,832.91	1.65	65,120,832.91	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	855,591.12	100.00	855,591.12	0.1%	NR	1
LGIP9650	855,591.12	1.65	855,591.12	1.65		0.00	NR	0
LOGIC LGIP		3/30/2022	96,800,285.13	100.00	96,800,285.13	11.35%	NR	1
LGIP9652	96,800,285.13	1.65	96,800,285.13	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	48,065,767.85	100.00	48,065,767.85	5.64%	NR	1
LGIP0651-C	48,065,767.85	1.70	48,065,767.85	1.70		0.00	NR	0
Lone Star   Corporate LGIP		3/10/2022	49,916,430.65	100.00	49,916,430.65	5.85%	NR	1
LGIP0652-C	49,916,430.65	1.70	49,916,430.65	1.70		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	49,765,377.60	100.00	49,765,377.60	5.84%	NR	1
LGIP0650-C	49,765,377.60	1.70	49,765,377.60	1.70		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	47,994,409.24	100.00	47,994,409.24	5.63%	NR	1
LGIP0651-G	47,994,409.24	1.51	47,994,409.24	1.51		0.00	NR	0
Lone Star   Government LGIP		3/1/2022	49,878,111.40	100.00	49,878,111.40	5.85%	NR	1
LGIP0652-G	49,878,111.40	1.51	49,878,111.40	1.51		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	49,708,473.45	100.00	49,708,473.45	5.83%	NR	1
LGIP0650-G	49,708,473.45	1.51	49,708,473.45	1.51		0.00	NR	0
T-Note 0.125 11/30/2022		9/8/2021	5,000,781.25	99.17	4,958,550.00	0.59%	Moody's-Aaa	122
91282CAX9	5,000,000.00	0.11	5,000,212.75	2.63	1,041.67	-41,662.75	S&P-AA+	0.33
T-Note 0.125 3/31/2023		9/8/2021	9,995,312.50	98.15	9,815,050.00	1.17%	Moody's-Aaa	243
91282CBU4	10,000,000.00	0.16	9,997,998.13	2.95	4,166.67	-182,948.13	S&P-AA+	0.67



## Arlington Independent School District TX Portfolio Holdings by Asset Class All Portfolios

Date: 7/31/2022

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
T-Note 0.125 9/30/2022		8/18/2021	10,004,296.88	99.64	9,964,200.00	1.17%	Moodys-Aaa	61
91282CAN1	10,000,000.00	0.09	10,000,642.43	2.28	4,166.67	-36,442.43	S&P-AA+	0.17
T-Note 2 11/30/2022		1/12/2022	10,137,109.38	99.77	9,976,950.00	1.18%	Moodys-Aaa	122
912828M80	10,000,000.00	0.44	10,051,948.27	2.69	33,333.33	-74,998.27	S&P-AA+	0.33
<b>Sub Total Construction 2019</b>	<b>493,105,279.35</b>	<b>1.52</b>	<b>493,156,080.93</b>	<b>1.69</b>	<b>492,820,029.35</b>	<b>57.84%</b>		<b>11</b>
<b>Construction Local</b>								
LOGIC LGIP		6/30/2021	3,691,759.96	100.00	3,691,759.96	0.43%	NR	1
LGIP9069	3,691,759.96	1.65	3,691,759.96	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	1,067,922.43	100.00	1,067,922.43	0.13%	NR	1
LGIP0699-C	1,067,922.43	1.70	1,067,922.43	1.70		0.00	NR	0
TexPool LGIP		6/30/2021	101.83	100.00	101.83	0%	NR	1
LGIP0014	101.83	1.82	101.83	1.82		0.00	NR	0
<b>Sub Total Construction Local</b>	<b>4,759,784.22</b>	<b>1.66</b>	<b>4,759,784.22</b>	<b>1.66</b>	<b>4,759,784.22</b>	<b>0.56%</b>	<b>0.00</b>	<b>0</b>
<b>Debt Service</b>								
LOGIC LGIP		6/30/2021	49,726,886.47	100.00	49,726,886.47	5.83%	NR	1
LGIP9050	49,726,886.47	1.65	49,726,886.47	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	963,649.02	100.00	963,649.02	0.11%	NR	1
LGIP0599-C	963,649.02	1.70	963,649.02	1.70		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	1,055,960.65	100.00	1,055,960.65	0.12%	NR	1
LGIP0599-G	1,055,960.65	1.51	1,055,960.65	1.51		0.00	NR	0
TexPool LGIP		6/30/2021	157,247.32	100.00	157,247.32	0.02%	NR	1
LGIP0002	157,247.32	1.82	157,247.32	1.82		0.00	NR	0
<b>Sub Total Debt Service</b>	<b>51,903,743.46</b>	<b>1.65</b>	<b>51,903,743.46</b>	<b>1.65</b>	<b>51,903,743.46</b>	<b>6.08%</b>	<b>0.00</b>	<b>0</b>
<b>Food Service</b>								



## Arlington Independent School District TX Portfolio Holdings by Asset Class All Portfolios

Date: 7/31/2022

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
LOGIC LGIP		6/30/2021	9,189,878.30	100.00	9,189,878.30	1.08%	NR	1
LGIP9070	9,189,878.30	1.65	9,189,878.30	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	5,402.58	100.00	5,402.58	0%	NR	1
LGIP0240-C	5,402.58	1.70	5,402.58	1.70		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	5,014.65	100.00	5,014.65	0%	NR	1
LGIP0240-G	5,014.65	1.51	5,014.65	1.51		0.00	NR	0
TexPool LGIP		6/30/2021	24,057.49	100.00	24,057.49	0%	NR	1
LGIP0012	24,057.49	1.82	24,057.49	1.82		0.00	NR	0
<b>Sub Total Food Service</b>	<b>9,224,353.02</b>	<b>1.65</b>	<b>9,224,353.02</b>	<b>1.65</b>	<b>9,224,353.02</b>	<b>1.08%</b>	<b>0.00</b>	<b>0</b>
<b>Local Maintenance</b>								
FHLB 1.3 3/21/2023-22		3/21/2022	10,000,000.00	98.90	9,889,830.00	1.17%	Moody's-Aaa	21
3130ARBNO	10,000,000.00	1.30	10,000,000.00	3.05	46,944.44	-110,170.00	S&P-AAA	0.64
LOGIC LGIP		6/30/2021	152,440,238.36	100.00	152,440,238.36	17.88%	NR	1
LGIP9010	152,440,238.36	1.65	152,440,238.36	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	44,773,623.22	100.00	44,773,623.22	5.25%	NR	1
LGIP0199-C	44,773,623.22	1.70	44,773,623.22	1.70		0.00	None	0
Lone Star   Government LGIP		6/30/2021	38,070,093.24	100.00	38,070,093.24	4.47%	NR	1
LGIP0199-G	38,070,093.24	1.51	38,070,093.24	1.51		0.00	NR	0
T-Bill 0 8/11/2022		3/9/2022	9,973,490.69	99.94	9,993,990.00	1.17%	Moody's-Aaa	11
912796L64	10,000,000.00	0.63	9,998,118.69	2.00	0.00	-4,128.69	S&P-AAA	0.03
TexPool LGIP		6/30/2021	5,319,994.92	100.00	5,319,994.92	0.62%	NR	1
LGIP0003	5,319,994.92	1.82	5,319,994.92	1.82		0.00	NR	0
<b>Sub Total Local Maintenance</b>	<b>260,603,949.74</b>	<b>1.59</b>	<b>260,602,068.43</b>	<b>1.71</b>	<b>260,487,769.74</b>	<b>30.56%</b>	<b>-114,298.69</b>	<b>0.03</b>
<b>Natural Gas</b>								



## Arlington Independent School District TX Portfolio Holdings by Asset Class All Portfolios

Date: 7/31/2022

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
LOGIC LGIP		6/30/2021	8,510,714.42	100.00	8,510,714.42	1%	NR	1
LGIP9480	8,510,714.42	1.65	8,510,714.42	1.65		0.00	NR	0
Lone Star   Corporate LGIP		6/30/2021	3,053,209.30	100.00	3,053,209.30	0.36%	NR	1
LGIP0480-C	3,053,209.30	1.70	3,053,209.30	1.70		0.00	NR	0
Lone Star   Government LGIP		6/30/2021	3,013,204.67	100.00	3,013,204.67	0.35%	NR	1
LGIP0480-G	3,013,204.67	1.51	3,013,204.67	1.51		0.00	NR	0
			<b>14,577,128.39</b>		<b>14,577,128.39</b>	<b>1.71%</b>		<b>1</b>
<b>Sub Total Natural Gas</b>	<b>14,577,128.39</b>	<b>1.63</b>	<b>14,577,128.39</b>	<b>1.63</b>		<b>0.00</b>		<b>0</b>
<b>Operations   Other</b>								
LOGIC LGIP		6/30/2021	5,141,685.21	100.00	5,141,685.21	0.6%	NR	1
LGIP9011	5,141,685.21	1.65	5,141,685.21	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	4,566.09	100.00	4,566.09	0%	NR	1
LGIP9864	4,566.09	1.65	4,566.09	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	4,858.63	100.00	4,858.63	0%	NR	1
LGIP9088	4,858.63	1.65	4,858.63	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	45,271.38	100.00	45,271.38	0.01%	NR	1
LGIP9012	45,271.38	1.65	45,271.38	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	4,998,886.96	100.00	4,998,886.96	0.59%	NR	1
LGIP9077	4,998,886.96	1.65	4,998,886.96	1.65		0.00	NR	0
LOGIC LGIP		6/30/2021	187,268.85	100.00	187,268.85	0.02%	NR	1
LGIP9752	187,268.85	1.65	187,268.85	1.65		0.00	NR	0
TexPool LGIP		6/30/2021	34,698.49	100.00	34,698.49	0%	NR	1
LGIP0001	34,698.49	1.82	34,698.49	1.82		0.00	NR	0
			<b>10,417,235.61</b>		<b>10,417,235.61</b>	<b>1.22%</b>		<b>1</b>
<b>Sub Total Operations   Other</b>	<b>10,417,235.61</b>	<b>1.65</b>	<b>10,417,235.61</b>	<b>1.65</b>		<b>0.00</b>		<b>0</b>





**Arlington Independent School District TX**  
**Portfolio Holdings by Asset Class**  
**All Portfolios**

Date: 7/31/2022

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
			852,613,543.56		852,101,122.86	100.00%		7
<b>TOTAL PORTFOLIO</b>	<b>852,502,552.86</b>	<b>1.56</b>	<b>852,551,473.13</b>	<b>1.69</b>	<b>89,652.78</b>	<b>-450,350.27</b>		<b>0.02</b>



# Arlington Independent School District TX

## Public Funds Investment Act

### Group By: Security Sector

Begin Date: 6/30/2022, End Date: 7/31/2022

Description	CUSIP/Ticker	Settlement Date	Maturity Date	Beginning BV	Ending BV	Beginning MV	Ending MV	Ending Market Accrued Interest	Portfolio Name
<b>Local Government Investment Pool</b>									
TexPool LGIP	LGIP0001	6/30/2021	N/A	34,653.71	34,698.49	34,653.71	34,698.49	N/A	800   Payroll Clearing
TexPool LGIP	LGIP0002	6/30/2021	N/A	157,044.53	157,247.32	157,044.53	157,247.32	N/A	599   Debt Service
TexPool LGIP	LGIP0003	6/30/2021	N/A	5,313,133.26	5,319,994.92	5,313,133.26	5,319,994.92	N/A	199   Local Maintenance
TexPool LGIP	LGIP0012	6/30/2021	N/A	24,026.47	24,057.49	24,026.47	24,057.49	N/A	240   Food Service
TexPool LGIP	LGIP0014	6/30/2021	N/A	101.80	101.83	101.80	101.83	N/A	699   ConstructionLocal
Lone Star   Corporate LGIP	LGIP0199-C	6/30/2021	N/A	44,709,203.64	44,773,623.22	44,709,203.64	44,773,623.22	N/A	199   Local Maintenance
Lone Star   Government LGIP	LGIP0199-G	6/30/2021	N/A	38,021,407.89	38,070,093.24	38,021,407.89	38,070,093.24	N/A	199   Local Maintenance
Lone Star   Corporate LGIP	LGIP0240-C	6/30/2021	N/A	5,394.81	5,402.58	5,394.81	5,402.58	N/A	240   Food Service
Lone Star   Government LGIP	LGIP0240-G	6/30/2021	N/A	5,008.24	5,014.65	5,008.24	5,014.65	N/A	240   Food Service
Lone Star   Corporate LGIP	LGIP0480-C	6/30/2021	N/A	3,048,816.39	3,053,209.30	3,048,816.39	3,053,209.30	N/A	480   Natural Gas
Lone Star   Government LGIP	LGIP0480-G	6/30/2021	N/A	3,009,351.28	3,013,204.67	3,009,351.28	3,013,204.67	N/A	480   Natural Gas
Lone Star   Corporate LGIP	LGIP0599-C	6/30/2021	N/A	962,262.54	963,649.02	962,262.54	963,649.02	N/A	599   Debt Service
Lone Star   Government LGIP	LGIP0599-G	6/30/2021	N/A	1,054,610.25	1,055,960.65	1,054,610.25	1,055,960.65	N/A	599   Debt Service
Lone Star   Corporate LGIP	LGIP0641-C	6/30/2021	N/A	51,306.99	51,380.92	51,306.99	51,380.92	N/A	641   Construction 2014 - 2015
Lone Star   Government LGIP	LGIP0641-G	6/30/2021	N/A	159,303.12	159,507.10	159,303.12	159,507.10	N/A	641   Construction 2014 - 2015
Lone Star   Corporate LGIP	LGIP0642-C	6/30/2021	N/A	10,238.45	10,253.20	10,238.45	10,253.20	N/A	642   Construction 2014 - 2016
Lone Star   Government LGIP	LGIP0642-G	6/30/2021	N/A	10,110.20	10,123.14	10,110.20	10,123.14	N/A	642   Construction 2014 - 2016
Lone Star   Corporate LGIP	LGIP0643-C	6/30/2021	N/A	1,990,202.46	1,993,070.06	1,990,202.46	1,993,070.06	N/A	643   Construction 2014 - 2017
Lone Star   Government LGIP	LGIP0643-G	6/30/2021	N/A	1,617,425.24	1,619,496.31	1,617,425.24	1,619,496.31	N/A	643   Construction 2014 - 2017
Lone Star   Corporate LGIP	LGIP0644-C	6/30/2021	N/A	406,558.05	407,143.85	406,558.05	407,143.85	N/A	644   Construction 2014 #5
Lone Star   Government LGIP	LGIP0644-G	6/30/2021	N/A	830,944.31	832,008.31	830,944.31	832,008.31	N/A	644   Construction 2014 #5
Lone Star   Corporate LGIP	LGIP0650-C	6/30/2021	N/A	49,693,775.96	49,765,377.60	49,693,775.96	49,765,377.60	N/A	650   Construction 2019
Lone Star   Government LGIP	LGIP0650-G	6/30/2021	N/A	49,644,904.54	49,708,473.45	49,644,904.54	49,708,473.45	N/A	650   Construction 2019
Lone Star   Corporate LGIP	LGIP0651-C	6/30/2021	N/A	47,996,611.58	48,065,767.85	47,996,611.58	48,065,767.85	N/A	651   Construction 2019
Lone Star   Government LGIP	LGIP0651-G	6/30/2021	N/A	47,933,032.34	47,994,409.24	47,933,032.34	47,994,409.24	N/A	651   Construction 2019
Lone Star   Corporate LGIP	LGIP0652-C	3/10/2022	N/A	49,844,611.68	49,916,430.65	49,844,611.68	49,916,430.65	N/A	652   Construction 2019
Lone Star   Government LGIP	LGIP0652-G	3/11/2022	N/A	49,814,325.55	49,878,111.40	49,814,325.55	49,878,111.40	N/A	652   Construction 2019
Lone Star   Corporate LGIP	LGIP0699-C	6/30/2021	N/A	1,066,385.92	1,067,922.43	1,066,385.92	1,067,922.43	N/A	699   ConstructionLocal
LOGIC LGIP	LGIP9010	6/30/2021	N/A	182,846,864.75	152,440,238.36	182,846,864.75	152,440,238.36	N/A	199   Local Maintenance
LOGIC LGIP	LGIP9011	6/30/2021	N/A	448,648.87	5,141,685.21	448,648.87	5,141,685.21	N/A	800   Tax Clearing
LOGIC LGIP	LGIP9012	6/30/2021	N/A	45,207.90	45,271.38	45,207.90	45,271.38	N/A	800   Counts Scholarship Fund
LOGIC LGIP	LGIP9050	6/30/2021	N/A	48,108,820.67	49,726,886.47	48,108,820.67	49,726,886.47	N/A	500   Debt Service
LOGIC LGIP	LGIP9069	6/30/2021	N/A	1,742,617.25	3,691,759.96	1,742,617.25	3,691,759.96	N/A	699   ConstructionLocal
LOGIC LGIP	LGIP9070	6/30/2021	N/A	2,657,604.37	9,189,878.30	2,657,604.37	9,189,878.30	N/A	701   Cafeteria
LOGIC LGIP	LGIP9077	6/30/2021	N/A	4,991,875.48	4,998,886.96	4,991,875.48	4,998,886.96	N/A	770   Workers Compensation
LOGIC LGIP	LGIP9088	6/30/2021	N/A	4,851.81	4,858.63	4,851.81	4,858.63	N/A	800   Payroll Clearing
LOGIC LGIP	LGIP9480	6/30/2021	N/A	8,498,777.23	8,510,714.42	8,498,777.23	8,510,714.42	N/A	480   Natural Gas
LOGIC LGIP	LGIP9641	6/30/2021	N/A	650,126.65	632,966.41	650,126.65	632,966.41	N/A	641   Construction 2014 - 2015
LOGIC LGIP	LGIP9642	6/30/2021	N/A	269,415.89	269,659.15	269,415.89	269,659.15	N/A	642   Construction 2014 - 2016
LOGIC LGIP	LGIP9643	6/30/2021	N/A	1,346,005.53	914,623.64	1,346,005.53	914,623.64	N/A	643   Construction 2014 - 2017
LOGIC LGIP	LGIP9644	6/30/2021	N/A	1,034,810.46	1,010,846.98	1,034,810.46	1,010,846.98	N/A	644   Construction 2014 #5

Description	CUSIP/Ticker	Settlement Date	Maturity Date	Beginning BV	Ending BV	Beginning MV	Ending MV	Ending Market Accrued Interest	Portfolio Name
LOGIC LGIP	LGIP9650	6/30/2021	N/A	10,288,591.65	855,591.12	10,288,591.65	855,591.12	N/A	650   Construction 2019
LOGIC LGIP	LGIP9651	6/30/2021	N/A	67,070,559.51	65,120,832.91	67,070,559.51	65,120,832.91	N/A	651   Construction 2019
LOGIC LGIP	LGIP9652	3/30/2022	N/A	96,917,300.49	96,800,285.13	96,917,300.49	96,800,285.13	N/A	652   Construction 2019
LOGIC LGIP	LGIP9752	6/30/2021	N/A	201,178.13	187,268.85	201,178.13	187,268.85	N/A	800   Print Shop
LOGIC LGIP	LGIP9864	6/30/2021	N/A	4,566.09	4,566.09	4,566.09	4,566.09	N/A	864   Finance Clearing
<b>Sub Total/Average Local Government Investment Pool</b>				<b>824,542,573.93</b>	<b>797,502,552.86</b>	<b>824,542,573.93</b>	<b>797,502,552.86</b>	<b>0.00</b>	
<b>US Agency</b>									
FHLB 1.3 3/21/2023-22	3130ARBNO	3/21/2022	3/21/2023	10,000,000.00	10,000,000.00	9,880,349.00	9,889,830.00	46,944.44	199   Local Maintenance
<b>Sub Total/Average US Agency</b>				<b>10,000,000.00</b>	<b>10,000,000.00</b>	<b>9,880,349.00</b>	<b>9,889,830.00</b>	<b>46,944.44</b>	
<b>US Treasury</b>									
T-Bill 0 8/11/2022	912796L64	3/9/2022	8/11/2022	9,992,816.83	9,998,118.69	9,984,538.00	9,993,990.00	0.00	199   Local Maintenance
T-Note 0.125 9/30/2022	91282CAN1	8/18/2021	9/30/2022	10,000,968.90	10,000,642.43	9,957,441.00	9,964,200.00	4,166.67	650   Construction 2019
T-Note 2 11/30/2022	912828M80	1/12/2022	11/30/2022	10,065,148.25	10,051,948.27	9,983,984.00	9,976,950.00	33,333.33	650   Construction 2019
T-Note 0.125 11/30/2022	91282CAX9	9/8/2021	11/30/2022	5,000,266.81	5,000,212.75	4,954,769.00	4,958,550.00	1,041.67	650   Construction 2019
T-Note 0.125 3/31/2023	91282CBU4	9/8/2021	3/31/2023	9,997,742.75	9,997,998.13	9,805,925.00	9,815,050.00	4,166.67	650   Construction 2019
<b>Sub Total/Average US Treasury</b>				<b>45,056,943.54</b>	<b>45,048,920.27</b>	<b>44,686,657.00</b>	<b>44,708,740.00</b>	<b>42,708.34</b>	
<b>Total / Average</b>				<b>879,599,517.47</b>	<b>852,551,473.13</b>	<b>879,109,579.93</b>	<b>852,101,122.86</b>	<b>89,652.78</b>	

## Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b>	September 15, 2022	<b>Consent Item</b>
<b>Subject:</b>	Consider Contract for Arlington Chamber of Commerce 2022-2023	

**Purpose:**

To renew the service contract with the Arlington Chamber of Commerce

**Background:**

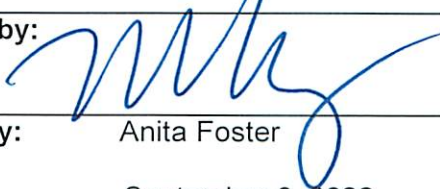
Annually, the district has negotiated a service contract with the Arlington Chamber of Commerce that defines continued participation between the district and the Arlington Chamber. The 2022-2023 contract aligns with the district’s strategic plan. The contract cost remains \$95,000 annually.

Components of this year’s contract with the Chamber include:

- Matching speakers and mentors for the Career and Technical Education and Guidance and Counseling departments
- Partnership with the AISD Parent and Community Engagement Department to promote opportunities for business support, including a business engagement strategy that includes a PowerPoint presentation and an informational webpage on the Chamber’s website
- Opportunity for the district to share upcoming events, news and AISD achievements at each bi-monthly meeting
- Entrepreneurship Contest for students in grades 3 – 8 with exclusive Big Idea Lab Summer Camp.
- Eight \$2,500 scholarships benefiting one senior from each traditional AISD high school, Arlington Collegiate High School at TCC-Southeast and Arlington College and Career High School
- Two \$5,000 scholarships for AISD graduating seniors currently enrolled in a STEM pathway
- Student practicum program where the Chamber will secure practicums for AISD students in specific courses
- Marketing support

**Recommendation:**

The administration recommends approval of the contract.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Anita Foster
	<b>Date:</b> September 6, 2022

**Arlington Independent School District  
Board of Trustees Communication**

**Meeting Date:** September 15, 2022

**Consent Item**


**Subject:** Consider a Resolution, a Permanent Drainage Easement and a Temporary Construction Easement necessary to construct a storm water drainage inlet on the Little Elementary School property at 3710 Morris Lane

**Purpose:** To provide the Board of Trustees the opportunity to consider approving a resolution and granting a permanent drainage easement and a temporary construction easement to the City of Arlington to construct a storm water drainage inlet on the Little Elementary School property at 3710 Morris Lane. The permanent drainage easement being a 0.0057 acre (249 square feet) tract of land located in the S.D. Kelly Survey, Abstract Number 916, City of Arlington, Tarrant County, Texas, according to the plat filed for record in Instrument Number D202200940, Official Public Records, Tarrant County, Texas. The temporary construction easement being a 0.0263 acre (1,147 square feet) tract of land located in the S.D. Kelly Survey, Abstract Number 916, City of Arlington, Tarrant County, Texas, according to the plat filed for record in Instrument Number D202200940, Official Public Records, Tarrant County, Texas. Both portions also being a portion of a called 4.747 acre tract of land conveyed to the Arlington Independent School District, by deed thereof filed for record in Instrument Number D190156608, Official Public Records, Tarrant County, Texas.

**Background:** The City of Arlington requires a permanent drainage easement for the construction, operation, and maintenance of a larger, permanent storm water drainage inlet on the southeast corner of the Little Elementary School property boundary at 3710 Morris Lane. The installation of the new storm water drainage inlet includes all necessary appurtenances reasonably necessary for the operation of the system. These easements are fully described in Exhibit "A" of the Permanent Drainage Easement and Exhibit "B" of the Temporary Construction Easement attached hereto and incorporated herein for all pertinent purposes.

The Arlington Independent School District and adjacent properties will benefit from improved storm water drainage associated with the larger, newer storm water drainage inlet. Additionally, the City of Arlington will pay for the improvements and maintenance associated with this improvement.

**Recommendation:** The administration recommends approving the resolution and granting a permanent drainage easement and a temporary construction easement to the City of Arlington to construct a storm water drainage inlet on the Little Elementary School property at 3710 Morris Lane. The permanent drainage easement being a 0.0057 acre (249 square feet) tract of land located in the S.D. Kelly Survey, Abstract Number 916, City of Arlington, Tarrant County, Texas, according to the plat filed for record in Instrument Number D202200940, Official Public Records, Tarrant County, Texas. The temporary construction easement being a 0.0263 acre (1,147 square feet) tract of land located in the S.D. Kelly Survey, Abstract Number 916, City of Arlington, Tarrant County, Texas, according to the plat filed for record in Instrument Number D202200940, Official Public Records, Tarrant County, Texas. Both portions also being a portion of a called 4.747 acre tract of land conveyed to the Arlington Independent School District, by deed thereof filed for record in Instrument Number D190156608, Official Public Records, Tarrant County, Texas.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Wm. Kelly Horn
	<b>Date:</b> August 18, 2022

After recording, return to:  
City of Arlington  
Attn: Stuart Young, Real Estate Manager  
P.O. Box 90231, MS#01-0260  
Arlington, Texas 76004-3231

**NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.**

**CITY OF ARLINGTON  
DRAINAGE EASEMENT**

**THE STATE OF TEXAS**                   §  
  §                   **KNOW ALL MEN BY THESE PRESENTS**  
**COUNTY OF TARRANT**               §

**T**HAT in this instrument the following definitions shall apply:

**GRANTOR:** **ARLINGTON INDEPENDENT SCHOOL DISTRICT**, a local unit of government, duly organized and operating under the laws of the State of Texas, acting by and through Kecia Mays, its Board of Trustees President, of the County of Tarrant, State of Texas;

**GRANTEE OR CITY:** City of Arlington, a municipal corporation of Tarrant County, Texas;

**CONSIDERATION:** TEN DOLLARS (\$10) cash and other good and valuable consideration paid by Grantee, the receipt of which is hereby acknowledged by Grantor;

**PROPERTY:** A portion of Lot 5R, S.D. Kelly South Addition, an addition to the City of Arlington, an addition to the City of Arlington, Tarrant County, Texas according to the plat thereof filed for record in Instrument Number D202200940, Official Public Records of Tarrant County, Texas, and more specifically described in Exhibit "A" attached hereto and made a part hereof for all purposes as if copied here verbatim;

**EASEMENT:** A permanent drainage easement in, under, over, through, across, and along the Property together with a temporary construction easement;

**TEMPORARY CONSTRUCTION EASEMENT:** An easement for a term of 24 months in, under, over, through, across, and along the land described in Exhibit "B", attached hereto and made a part hereof for all purposes as if copied here verbatim, beginning upon commencement of construction on the Property, and terminating upon completion of construction on the Property or expiration of the time period, whichever occurs first, at which time the easement shall terminate and all rights therein shall revert to the owner of the land;

**PUBLIC USE:** To lay, construct, reconstruct, inspect, repair, maintain, protect, replace, make connections to, and use storm drains together with all necessary appurtenances thereto, including manholes, signs, inlets, headwalls, outfall structures, catchment basins, and other facilities as are reasonably necessary for operation of the storm drains (collectively, the "Facilities"), including the right to build the Facilities on such grade and according to such plans and specifications as will, in the City's opinion, best serve the public purpose; and

“That Grantor, at a duly called meeting of its Board of Trustees, passed a resolution authorizing the execution of this Easement; a copy of which resolution is attached hereto as Exhibit “C” and made a part hereof for all purposes as if copied here verbatim;” and

**T**HAT, Grantor for the consideration described herein, does hereby grant, bargain and convey to Grantee the Easement for the Public Use upon the following terms and conditions:

1. Grantee shall have the right to forbid, prevent, remove, and keep removed from the Easement any and all structures, fences, trees, shrubs, excavations, impoundments of water, grade or elevation changes, and any other obstructions or encroachments which may, in the sole judgment of the Grantee, endanger or interfere with the Grantee’s use and enjoyment of the Easement; together with the right and privilege at any and all times to enter said Easement tract or parcel of land, or any part thereof, for the purpose of exercising the said rights and with the right and privilege to perform all acts necessary to the use and enjoyment of said Easement;
2. The use, occupancy, and enjoyment of the fee simple title not necessary for or interfering with the Easement shall remain in Grantor, and the heirs, successors, and assigns thereof. Such use, occupancy, and enjoyment may include, but is not limited to, ingress and egress across the Easement, and, subject to the restrictions contained herein, landscaping (not to include trees), parking areas, sidewalks, and driveways. All such improvements for the foregoing uses shall be constructed according to appropriate plans submitted for review and approval to the City prior to the start of construction;
3. The construction and maintenance of the Facilities shall be the responsibility of the City and all expenses attendant thereto shall be borne by the City. Upon completion of construction, reconstruction, or maintenance of the Facilities all surplus excavation, debris, trash or litter resulting from said activities shall be cleaned up and hauled off the premises, and the surface of the Easement property, including driveways, and sidewalks, but not including trees, shrubs and vertical structures, shall be restored substantially to its original contour and condition, other than the Facilities, at the expense of the City;
4. Nothing in this easement shall be construed as a waiver by the City of any connection charge or charges imposed by ordinance or Charter of the City of Arlington;
5. The Easement and the terms hereof shall be a covenant running with the land and be binding upon Grantor and the heirs, successors, and assigns thereof;
6. This easement shall be governed by the laws of the State of Texas; and

**IT IS UNDERSTOOD AND AGREED** that the consideration herein represents full and adequate compensation for the Easement granted and shall constitute payment in full for all damages sustained by Grantor by reason of the utilization by the Grantee of any rights granted herein, and includes full and adequate compensation for any and all damages, costs and/or inconvenience that may be incident to the construction;

**THERE ARE NO LIENS, ATTACHMENTS, OR OTHER ENCUMBRANCES** which affect the title or right of the Grantor to convey this Easement to the Grantee for the purposes described herein other than as described in a signed and acknowledged statement subordinating such lien, attachment, or encumbrance to the easement granted herein and provided to the City to be filed in the Tarrant County Official Public Records;





**EXHIBIT "A"**  
**PERMANENT DRAINAGE EASEMENT**  
**S.D. KELLY SURVEY, ABSTRACT NUMBER 916**  
**LOT 5R, S.D. KELLY SOUTH ADDITION,**  
**CITY OF ARLINGTON, TARRANT COUNTY, TEXAS**

**BEING** a 0.0057 acre tract of land located in the S.D. Kelly Survey, Abstract Number 916, City of Arlington, Tarrant County, Texas, said 0.0057 acre tract being a portion of **LOT 5R, S.D. KELLY SOUTH ADDITION**, being an Addition to the City of Arlington, Tarrant County, Texas, according to the plat thereof filed for record in Instrument Number D202200940, Official Public Records, Tarrant County, Texas, said 0.0057 acre tract also being a portion of a called 4.747 acre tract of land conveyed to **ARLINGTON INDEPENDENT SCHOOL DISTRICT**, by deed thereof filed for record in Instrument Number D190156608, Official Public Records, Tarrant County, Texas, said 0.0057 acre tract being more particularly described by the metes and bounds as follows:

**COMMENCING** at the most easterly southeast lot corner of said Lot 5R, same being the northeast lot corner of Lot 13, S.D. Kelly Addition, being an Addition to the City of Arlington, Tarrant County, Texas, according to the plat thereof filed for record in Volume 388-154, Page 55, Plat Records, Tarrant County, Texas, said commencing point being on the west right-of-way line of Morris Lane (being a variable width public right-of-way);

**THENCE** North 02°16'23" West, along an east lot line of said Lot 5R and along the said right-of-way line, 15.00 feet to the **POINT OF BEGINNING** of the herein described tract of land, said beginning point being at the intersection of the said lot line with the north line of an existing 15 feet wide Utility Easement conveyed to the City of Arlington, by deed thereof filed for record in Instrument Number D177512210, Official Public Records, Tarrant County, Texas, said beginning point also having a NAD83 Texas North Central Zone (4202) grid coordinate of N: 6,934,852.97 and E: 2,372,414.68;

**THENCE** South 88°06'33" West, departing the said lot line and the said right-of-way line, along the said easement line, 18.18 feet;

**THENCE** departing the said easement line and over and across said Lot 5R the following courses and distances:

North 02°16'23" West, 13.72 feet;

North 88°06'33" East, 18.18 feet to a point on the said east lot line, same being the said west right-of-way line, from said point, a 1/2 inch iron rod with a cap stamped "PACHECO KOCH" found at the most easterly northeast lot corner of said Lot 5R bears North 02°16'23" West, 215.69 feet;

**THENCE** South 02°16'23" East, along the said lot line and along the said right-of-way line, 13.72 feet to the **POINT OF BEGINNING**.

The herein above described tract of land contains a computed area of **0.0057 acres (249 square feet)** of land, more or less.

The bearings recited herein above are based on a local coordinate system based on NAD83 Texas North Central Zone 4202, derived from GPS RTK observations using the North Texas VRS Network (maintained by Allterra Central, Inc.)

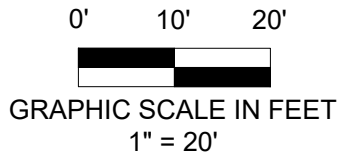
I Eric S. Spooner, a Registered Professional Land Surveyor in the State of Texas, do hereby state that the foregoing description accurately sets out the metes and bounds description of the easement tract described herein.

Eric S. Spooner, RPLS  
Spooner & Associates, Inc.  
Texas Registration No. 5922  
TBPLS Firm No. 10054900



# PARCEL 2 ~ P.D.E. MAP OF EXHIBIT "A"

SEE ATTACHED METES & BOUNDS  
DESCRIPTION ON PAGE 1 HEREIN



S.D. KELLY SURVEY  
ABSTRACT NO. 916

LOT 5R  
S.D. KELLY SOUTH ADDITION  
INS. NO. D202200940;  
O.P.R.T.C.T.

CALLED: 4.747 ACRES  
ARLINGTON ISD  
INS. NO. D190156608;  
O.P.R.T.C.T.

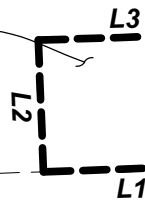
EXHIBIT "A" ~ PERMANENT  
DRAINAGE EASEMENT  
0.0057 ACRES (249 S.F.)

EASEMENT  
LINE

15' UTILITY EASEMENT  
INS. NO. D177512210;  
O.P.R.T.C.T.

LOT LINE

EXHIBIT  
"B"



N02°16'23"W  
15.00'

R.O.W.

1/2" CIRC "PACHECO KOCH"  
@ N.E.C. BEARS  
N02°16'23"W ~ 215.69'

**POINT OF  
BEGINNING**

N: 6,934,852.97  
E: 2,372,414.68  
(NAD83 ~ GRID)

**POINT OF  
COMMENCING**

MORRIS LANE  
(VARIABLE WIDTH PUBLIC RIGHT-OF-WAY)

LINE TABLE		
NO.	DIRECTION	DIST.
L1	S88°06'33"W	18.18'
L2	N02°16'23"W	13.72'
L3	N88°06'33"E	18.18'
L4	S02°16'23"E	13.72'

LOT 13  
S.D. KELLY ADDITION  
VOLUME 388-154, PAGE 55  
P.R.T.C.T.

THE BEARINGS SHOWN HEREON ARE BASED ON A LOCAL  
COORDINATE SYSTEM BASED ON NAD83, TEXAS NORTH CENTRAL  
ZONE 4202, DERIVED FROM GPS RTK OBSERVATIONS USING THE  
NORTH TEXAS VRS NETWORK (ALLTERRA CENTRAL, INC.)

EXHIBIT "A"  
PERMANENT DRAINAGE EASEMENT  
S.D. KELLY SURVEY, ABSTRACT NUMBER 916  
LOT 5R, S.D. KELLY SOUTH ADDITION,  
CITY OF ARLINGTON, TARRANT COUNTY, TEXAS



**SPOONER &  
ASSOCIATES**  
REGISTERED PROFESSIONAL LAND SURVEYORS  
**OVER 25 YEARS OF SERVICE**

309 BYERS STREET, SUITE 100, EULESS, TEXAS 76039  
(817) 685-8448 WWW.SPOONERSURVEYORS.COM  
TBPLS FIRM NO. 10054900



PROPERTY: LOT 5R, S.D. KELLY SOUTH ADDITION,  
INS. NO. D202200940, O.P.R.T.C.T.

19025 - PAR 2 EXH A - AISD.DWG

S&A JOB NO.: 19025  
DATE: 09/20/2021

DRAWN BY: R.F.O.  
CHECKED BY: E.S.S.

PARCEL 2 ~ EXHIBIT "A" ~ A.I.S.D. ~ PAGE 2 OF 4

**EXHIBIT "B"**  
**TEMPORARY CONSTRUCTION EASEMENT**  
**S.D. KELLY SURVEY, ABSTRACT NUMBER 916**  
**LOT 5R, S.D. KELLY SOUTH ADDITION,**  
**CITY OF ARLINGTON, TARRANT COUNTY, TEXAS**

**BEING** a 0.0263 acre tract of land located in the S.D. Kelly Survey, Abstract Number 916, City of Arlington, Tarrant County, Texas, said 0.0263 acre tract being a portion of **LOT 5R, S.D. KELLY SOUTH ADDITION**, being an Addition to the City of Arlington, Tarrant County, Texas, according to the plat thereof filed for record in Instrument Number D202200940, Official Public Records, Tarrant County, Texas, said 0.0263 acre tract also being a portion of a called 4.747 acre tract of land conveyed to **ARLINGTON INDEPENDENT SCHOOL DISTRICT**, by deed thereof filed for record in Instrument Number D190156608, Official Public Records, Tarrant County, Texas, said 0.0263 acre tract being more particularly described by the metes and bounds as follows:

**COMMENCING** at the most easterly southeast lot corner of said Lot 5R, same being the northeast lot corner of Lot 13, S.D. Kelly Addition, being an Addition to the City of Arlington, Tarrant County, Texas, according to the plat thereof filed for record in Volume 388-154, Page 55, Plat Records, Tarrant County, Texas, said commencing point being on the west right-of-way line of Morris Lane (being a variable width public right-of-way);

**THENCE** North 02°16'23" West, along an east lot line of said Lot 5R and the said right-of-way line, 28.72 feet to the **POINT OF BEGINNING** of the herein described tract of land, said beginning point having a NAD83 Texas North Central Zone (4202) grid coordinate of N: 6,934,866.67 and E: 2,372,414.13;

**THENCE** departing the said lot line and the said right-of-way line, over and across said Lot 5R the following courses and distances:

South 88°06'33" West, 18.18 feet;

South 02°16'23" East, 13.72 feet to the north line of an existing 15 feet wide Utility Easement conveyed to the City of Arlington, by deed thereof filed for record in Instrument Number D177512210, Official Public Records, Tarrant County, Texas;

**THENCE** South 88°06'33" West, along the said north easement line, 15.00 feet;

**THENCE** departing the said easement line and over and across said Lot 5R the following courses and distances:

North 02°16'23" West, 6.91 feet;

North 12°45'50" East, 43.89 feet;

North 88°06'33" East, 21.79 feet to a point on the said east lot line, same being the said west right-of-way line, from said point, a 1/2 inch iron rod with a cap stamped "PACHECO KOCH" found at the most easterly northeast lot corner of said Lot 5R bears North 02°16'23" West, 180.04 feet;

**THENCE** South 02°16'23" East, along the said lot line and along the said right-of-way line, 35.65 feet to the **POINT OF BEGINNING**.

The herein above described tract of land contains a computed area of **0.0263 acres (1,147 square feet)** of land, more or less.

The bearings recited herein above are based on a local coordinate system based on NAD83 Texas North Central Zone 4202, derived from GPS RTK observations using the North Texas VRS Network (maintained by Allterra Central, Inc.)

I Eric S. Spooner, a Registered Professional Land Surveyor in the State of Texas, do hereby state that the foregoing description accurately sets out the metes and bounds description of the easement tract described herein.

Eric S. Spooner, RPLS  
Spooner & Associates, Inc.  
Texas Registration No. 5922  
TBPLS Firm No. 10054900



# PARCEL 2 ~ T.C.E. MAP OF EXHIBIT "B"

SEE ATTACHED METES & BOUNDS  
DESCRIPTION ON PAGE 3 HEREIN

S.D. KELLY SURVEY  
ABSTRACT NO. 916

LOT 5R  
S.D. KELLY SOUTH ADDITION  
INS. NO. D202200940;  
O.P.R.T.C.T.

CALLED: 4.747 ACRES  
ARLINGTON ISD  
INS. NO. D190156608;  
O.P.R.T.C.T.

EXHIBIT "B" ~ TEMPORARY  
CONSTRUCTION EASEMENT  
0.0263 ACRES (1,147 S.F.)

EASEMENT  
LINE

15' UTILITY EASEMENT  
INS. NO. D177512210;  
O.P.R.T.C.T.

LOT LINE

POINT OF  
COMMENCING

POINT OF  
BEGINNING

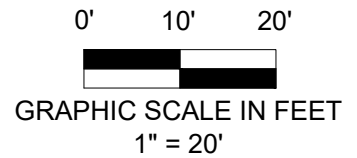
N: 6,934,866.67  
E: 2,372,414.13  
(NAD83 ~ GRID)

MORRIS LANE

(VARIABLE WIDTH PUBLIC RIGHT-OF-WAY)

LINE TABLE		
NO.	DIRECTION	DIST.
L1	S88°06'33"W	18.18'
L2	S02°16'23"E	13.72'
L3	S88°06'33"W	15.00'
L4	N02°16'23"W	6.91'
L5	N12°45'50"E	43.89'
L6	N88°06'33"E	21.79'
L7	S02°16'23"E	35.65'

LOT 13  
S.D. KELLY ADDITION  
VOLUME 388-154, PAGE 55  
P.R.T.C.T.



THE BEARINGS SHOWN HEREON ARE BASED ON A LOCAL  
COORDINATE SYSTEM BASED ON NAD83, TEXAS NORTH CENTRAL  
ZONE 4202, DERIVED FROM GPS RTK OBSERVATIONS USING THE  
NORTH TEXAS VRS NETWORK (ALLTERRA CENTRAL, INC.)

EXHIBIT "B"  
TEMPORARY CONSTRUCTION EASEMENT  
S.D. KELLY SURVEY, ABSTRACT NUMBER 916  
LOT 5R, S.D. KELLY SOUTH ADDITION,  
CITY OF ARLINGTON, TARRANT COUNTY, TEXAS



**SPOONER &  
ASSOCIATES**  
REGISTERED PROFESSIONAL LAND SURVEYORS  
**OVER 25 YEARS OF SERVICE**



309 BYERS STREET, SUITE 100, EULESS, TEXAS 76039  
(817) 685-8448 WWW.SPOONERSURVEYORS.COM  
TBPLS FIRM NO. 10054900

PROPERTY: LOT 5R, S.D. KELLY SOUTH ADDITION,  
INS. NO. D202200940, O.P.R.T.C.T.

19025 - PAR 2 EXH B - AISD.DWG

S&A JOB NO.: 19025  
DATE: 09/20/2021

DRAWN BY: R.F.O.  
CHECKED BY: E.S.S.

EXHIBIT "C"

Arlington Independent School District Board of Trustees

Whereas the District owns certain Property situated at 3710 Morris Lane; and

Whereas the District wishes to equip the Property with sufficient drainage capacity to enable the District to properly direct storm water away from facilities on the Property; and

Whereas the City of Arlington is the agency responsible for providing storm water drainage conveyance at 3710 Morris Lane; and

Whereas a permanent drainage easement and a temporary construction easement is necessary for the purpose of establishing and maintaining storm water conveyance near the Property; and

Whereas the Board intends to grant a permanent drainage easement and a temporary construction easement to the City of Arlington for the conveyance of storm water at 3710 Morris Lane; now therefore

BE IT RESOLVED by the Board of Trustees of the Arlington Independent School District that:

1. The Superintendent is authorized to negotiate and execute all necessary legal documents to grant a permanent drainage easement and a temporary construction easement to the City of Arlington in accordance with the provisions set out herein; and be it further resolved that
2. The duration of the permanent drainage easement may be perpetual; and be it further resolved that
3. The easement is limited to the operation and maintenance of storm water drainage conveyance and regular use thereof.

APPROVED BY THE ARLINGTON ISD BOARD OF TRUSTEES ON SEPTEMBER 15, 2022 BY A VOTE OF \_\_\_\_\_ TO \_\_\_\_\_

\_\_\_\_\_  
President

ATTEST:

\_\_\_\_\_  
Secretary

# Arlington Independent School District Board of Trustees Communication

**Meeting Date:** September 15, 2022

**Consent Item**

**Subject:** Agreement of Regional Day School Program for the Deaf (RDSPD) Shared Services Arrangement (SSA) for Educational Services 2022-2023

**Purpose:**


The purpose of this consent item is to ask the board to approve the Regional Day School Program for the Deaf (RDSPD) Agreement between Arlington ISD and Shared Services Agreement (SSA) members, Kennedale ISD, Mansfield ISD and Venus ISD for the 2022-2023 school year concerning services and reporting procedures for students who are deaf and hard of hearing attending the Arlington ISD RDSPD. There are no changes to the agreement.

**Background:**

Beginning 2010-2011, school districts across the state have been required to belong to a Regional Day School Program for the Deaf to serve qualifying auditory impaired students. The Arlington ISD multi-member arrangement includes Kennedale ISD, Mansfield ISD and Venus ISD.

**Recommendation:**

Administration recommends the Board of Trustees approve the Member agreement of the Shared Services Arrangement with Kennedale ISD, Mansfield ISD and Venus ISD in order to continue providing services to students who are deaf and hard of hearing at the Regional Day School Program for the Deaf in Arlington ISD.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Dr. Steven Wurtz
	<b>Date:</b> September 6, 2022

# ARLINGTON INDEPENDENT SCHOOL DISTRICT

## Shared Services Arrangement for Educational Services

This document represents the Agreement between the Arlington Independent School District ("AISD") and Shared Services Agreement ("Agreement") members Kennedale Independent School District ("KISD"), Mansfield Independent School District ("MISD"), and Venus Independent School District ("VISD") (collectively, SSA "Members" or "Member Districts" and individually, a "SSA Member" or "Member District") for the 2022-2023 school year concerning services and reporting procedures for students who are deaf and hard of hearing attending the Arlington Regional Day School Program for the Deaf ("Arlington RDSPD" or "RDSPD").

SSA Members agree that:

### 1. General Covenants and Principles

1.1 The purpose of this Agreement is to create a cooperative arrangement whereby the SSA Members may provide for the efficient delivery of legally required special education and related services to eligible students with hearing impairments. It is agreed and understood that any student who has a hearing impairment which severely impairs processing linguistic information through hearing, even with recommended amplification, and which adversely affects educational performance shall be eligible for consideration for the Arlington RDSPD, subject to the Admission, Review and Dismissal Committee (ARDC) recommendations for auditory impairment classroom placements.

1.2 The SSA Members do not intend by entering this Agreement, or otherwise, to create a separate or additional legal entity.

1.3 The Arlington RDSPD's administrative offices will be located in Arlington, Texas.

1.4 The Arlington RDSPD will operate under the AISD school calendar and under the policies and procedures of the AISD, including the student code of conduct and student handbook.

1.5 The Arlington RDSPD will be operated in compliance with federal and state law, including the Individuals with Disabilities Education Improvement Act, 20 U.S.C. § 1401 *et seq.*; Section 504 of the Rehabilitation Act of 1973, 29 U.S. C. § 794; the Americans with Disabilities Act, 42 U.S.C. § 12101 *et seq.*; Chapter 29 of the Texas Education Code; Subchapter D, Chapter 30 of the Texas Education Code; implementing regulations for all applicable statutes; section 1.3 of the Financial Accounting and Reporting Module of the Financial Accountability System Resource Guide (FASRG) and the Arlington ISD RDSPD operating guidelines. All special education terms and acronyms used in this Agreement shall have the meanings and definitions provided to such terms and acronyms as set out in Chapter 33 of the Individuals with Disabilities Education Act (IDEA), 20 United States Code Annotated Section 1400 *et seq.*, 34 CFR Part 300, the Texas Education Code, Chapters 20 and 30 and the Texas Administrative Code, 19 TAC § 89.1001 *et seq.* Such terms and acronyms shall include, but not be limited to, FAPE or Free Appropriate Public Education, Child Find, IEP or Individualized Education Program, LEA or Local

Education Agency, LRE or Least Restrictive Environment, Special Education, Evaluations, Eligibility Determinations, Educational Placements, Procedural Safeguards, SEA or State Education Agency, MOE or Maintenance of Effort, ESEA or Elementary and Secondary Education Act, and ARD or Admission, Review and Dismissal Committee.

1.6 Should a Local Education Agency (LEA) seek to become a Member District of the Arlington ISD RDSPD SSA, a written request must be provided to the Arlington ISD RDSPD SSA designee for Management Board consideration Any reconfiguration or additional LEA Member Districts are subject to approval by each Member District's Board of Trustees.

1.7 Students from districts other than those SSA Members who are parties to this Agreement may be considered for services upon written request to the AISD special education director. A contract for services will be negotiated between the Arlington RDSPD and non-Member Districts or other non-member entities (e.g., charter schools). Non-members will be responsible for all costs under a separate agreement with the RDSPD if the RDSPD agrees to provide such services. In no event will AISD agree to provide services to non-members in a manner that results in a delay in and/or failure to provide the services outlined in this Agreement.

1.8 The SSA Member Districts agree to cooperatively operate their special education programs under the authority of the Texas Government Code, Section 791.001 *et seq.* and the terms of this Agreement for the purpose of providing efficient delivery of legally required special education and related services to eligible students having hearing impairments.

1.9 For students whose ARDC determines that placement at a centralized RDSPD campus is needed in order to receive a free appropriate public education (FAPE), the Arlington RDSPD will provide a continuum of placement options from mainstream to homebound, and communication access during the instructional day as described in the students' IEP, which may include teachers who use the child's preferred mode of communication or communication facilitators or interpreters in classes in which the teacher does not use the child's preferred mode of communication. The Arlington RDSPD will also provide assistive listening devices, speech therapy, audiology, and interpreting as related services as required by the students' IEP, and individual re-evaluations as determined by the ARDC.

1.10 The Arlington RDSPD, through the AISD Board, may purchase goods and services necessary to administer and operate the RDSPD.

## 2. Government

2.1 The Arlington RDSPD is governed by this Agreement with approval by the SSA Members' superintendents and each of the SSA Members' Board of Trustees. The Arlington RDSPD is further governed by a Management Board, as defined below. Direct program administration is the responsibility of the fiscal agent, as defined herein.

### 2.2 Management Board

- (a) Membership of the Management Board includes the SSA Members' superintendents or their designees. Non-voting members may be included on the Management Board. Management Board decisions are made on the basis of a majority vote of a quorum of members or designees present for a regular or called



Management Board meeting with each member or designee having one (1) vote. Each voting member may cast his or her vote through his or her designee. A quorum shall consist of three fourths (3/4) of the SSA Member Districts whose students are served by the RDSPD.

- (b) Meetings of the Board shall be conducted no later than the end of February of each school academic year to review the administration and operation of the Arlington RDSPD. Additional Management Board meetings may be held at the request of a Management Board member. Such request should be made in writing to the Management Board chairperson. Notice of a called meeting shall be sent to all members of the Management Board and the Special Education Directors of the SSA Members at least five (5) District business days (according to the Arlington ISD administration calendar) prior to the meeting. The notice will include the date, time, and place of the meeting and an agenda of items to be discussed. Issues requiring Management Board approval may be handled by email, facsimile, telephone, or mail with the decision based on a majority vote of all Management Board members.

The Management Board may approve, establish, and implement written rules for the operation of the Arlington RDSPD provided that such rules are consistent with the terms and conditions of this Agreement or as it may be amended from time to time.

- (c) The Chairperson of the Management Board will be the special education director of the fiscal agent district. Members of the Management Board will elect the Secretary from the SSA Members.
- (d) The Management Board Chairperson calls and presides over meetings of the Management Board. The Management Board Chairperson establishes the meeting place, date, time, and agenda items to be discussed. Additional items may be discussed and voted upon with the approval of the Management Board Chairperson. Committees may be established by the Management Board, as needed.
- (e) The Secretary will record the minutes of the Management Board meeting and will provide a copy of the minutes to the Management Board within seven (7) working days. Minutes of the Management Board will be maintained by Arlington ISD RDSPD, the fiscal agent.

### 3. Fiscal Agent

3.1 AISD, an accredited Texas public school district, shall serve as the Fiscal Agent for the Arlington RDSPD.

3.2 The Fiscal Agent is responsible for applying for, receiving, collecting, expending, and distributing all funds, regardless of source, in accordance with budget adopted by the Arlington RDSPD. The Fiscal Agent shall provide accounting services, reports, and shall perform any other responsibilities required by Arlington RDSPD policies.

3.3 The Fiscal Agent will account for salaries and expenses of Arlington RDSPD personnel, Arlington RDSPD operating expenses, IDEA Part B funds, IDEA Part C funds, State Deaf Funds, and any other funding received for the purposes of furthering this program. The Fiscal Agent will maintain personnel records and payroll systems for all Arlington RDSPD personnel who are its employees. The Fiscal Agent assumes any and all responsibility for benefits, salary and/or other costs/liability associated with its employees including, but not limited to, worker's compensation claims.

3.4 The Fiscal Agent will prepare and submit any reports or applications required by federal or state law or Arlington RDSPD policy including PEIMS and other student data reports. RDSPD will assume responsibility for reporting eligible students enrolled in the AISD RDSPD and will be accountable for results related to federal and state accountability measures including FAPE and AYP.

3.5 The Fiscal Agent may negotiate contracts with outside services providers for special education and related services for students with disabilities in accordance with law and Fiscal Agent policies. The Fiscal Agent shall require each service provider to comply with federal and state laws as referenced in Paragraph 1.5 of this Agreement.

3.6 The fiscal agent must notify the Member Districts of any intention to withdraw as a fiscal agent of the SSA on or before October 1 preceding the end of the last fiscal year it intends to serve as fiscal agent. After a satisfactory independent audit of the SSA's accounts, the transfer of fiscal agent status will become effective July 1.

3.7 RDSPD SSA Member Districts shall follow PEIMS enrollment guidance, and accounting practices as outlined in the Texas Accounting Handbook regarding Shared Services Arrangements. The Fiscal Agent and SSA Members must provide a PEIMS 011 record. SSA Members may report participation in more than one RDSPD SSA. SSA Members must indicate the fiscal agent on the PEIMS 011 record. For Member District students attending the RDSPD program in Arlington ISD on a full-time basis, AISD will report and receive applicable average-daily-attendance (ADA) in PEIMS.

#### 4. Management

4.1 The special education director or designee of the Fiscal Agent shall report the annual status of the Arlington RDSPD to the special education director of each respective SSA Member.

4.2 All assets purchased with Arlington RDSPD funds are for the express use of the students attending such Day School Program and will be managed by AISD as Fiscal Agent for the Arlington RDSPD; however, title to such property shall be vested in AISD. Repairs to any property or equipment shall be paid from Arlington RDSPD funds. If any property becomes unusable or surplus, then AISD may dispose of such property under AISD policy and the proceeds thereof, if any, shall be returned to Arlington RDSPD.

4.3 A Member District may withdraw from the SSA by providing the other Member Districts with written notice, signed by its superintendent and president of its board of trustees, of its proposed action at least 30 calendar days on or before the February 1 preceding the end of the school year in which the Member District intends to be its final year in the SSA. Upon delivery of such notice, the member's withdrawal from the SSA shall be effective on the following June 30, at the end of the SSA's fiscal year. The withdrawing Member District shall return to the SSA any supplies, equipment, or fixtures in its possession that were purchased with SSA funds, prior to or by the effective June 30 final day of the Arlington RDSPD Shared Services Agreement 2022-2023

withdrawing member's participation in the SSA. The Member School Districts further agree that any fund balance, including roll forward monies, remaining in the SSA's operating fund as of the June 30 date set forth above, shall remain with the SSA. It is agreed and understood that the withdrawing Member District shall pay costs and fees, up to an amount not to exceed \$5,000.00, related to, resulting from, or associated with the withdrawal including, but not limited to, non-renewal proceedings, legal costs, legal fees, or expenses pertaining to the drafting of an agreement reflecting the reconfiguration. Notwithstanding anything contained herein to the contrary, any SSA Member withdrawing from the Agreement shall forfeit any right to any and all SSA funds, equipment, basic texts, and supplies.

Dissolution of this Agreement shall require the affirmative vote of a quorum of the SSA Member Districts. Upon dissolution, Arlington RDSPD SSA's funds and any other remaining assets, after any charges and liabilities will be divided among the Member Districts, prorated based on the same formula, set forth herein outlining how contributions are determined by the Member District.

## 5. Personnel

5.1 The chief administrator of the Arlington RDSPD will be the AISD special education director or designee. The AISD special education director or designee shall serve under a contract with the Fiscal Agent and be subject to the personnel policies of the Fiscal Agent. Administrative decisions regarding the operation of the RDSPD instructional program, including but not limited to, RDSPD SSA centralized locations, RDSPD SSA personnel assignments, related services and professional development, and approved budgeted expenditures consistent with the Fiscal Agent's policy, are within the authority of the AISD special education director or designee.

5.2 The Fiscal Agent shall maintain public records for purposes of the Texas Public Information Act and the Local Government Records Act.

5.3 Any hearing on RDSPD SSA personnel, including employee grievances, terminations, or non-renewals is the responsibility of and will be held in accordance with the policies of AISD with whom the employee has a contractual relationship.

5.4 Arlington RDSPD SSA personnel are employed by the Fiscal Agent and are subject to the personnel policies of the Fiscal Agent and any Arlington RDSPD SSA operating guidelines and procedures and salary schedule.

5.5 The Arlington RDSPD ensures all individuals providing services contemplated under this Agreement and the RDSPD SSA program must be appropriately certified or licensed to perform the applicable service.

## 6. AISD General Obligations to SSA Members

6.1 AISD agrees to notify SSA Members of any ARDC meetings regarding a student of the SSA Member within a reasonable time, no later than five (5) District business days (according to the Arlington ISD administration calendar), prior to the ARDC meeting, unless waived in writing by both AISD and the SSA Member.

6.2 AISD agrees to notify SSA Members of any excess costs associated with ARDC decisions regarding a student of the SSA Member within a reasonable time, no later than five (5)

District business days (according to the Arlington ISD administration calendar) after date of the ARDC meeting, in accordance with paragraph 8.1(c) of this agreement.

## 7. SSA Members General Obligations

7.1 SSA Members agree that any funds assessed under Arlington RDSPD policies or other legal requirements will be remitted within sixty (60) calendar days of receiving a written statement from the Fiscal Agent.

7.2 Each SSA Member will be liable for any costs associated with its residentially-placed students.

7.3 Each SSA Member agrees to cooperate with the Fiscal Agent in maintaining the proper fiscal and student records for the Arlington RDSPD operations.

7.4 SSA Members are ultimately responsible for the education of all students with auditory impairments within their district boundaries, whether the child is served in the local program, Arlington RDSPD, or other placements. Any services provided, under any of these arrangements, are subject to an ARDC decision.

7.5 Each individual SSA Member is responsible for the employment and payment of personnel serving students who have auditory impairments in their respective districts who do not reside in the Arlington ISD boundaries or attend the RDSPD. Upon written request, the Arlington ISD RDSPD SSA will provide audiological, parent advisory and/or Itinerant services according to the fee schedule approved by the Management Board.

7.6 If an ARDC determines that an RDSPD student receiving services at an AISD district site requires extraordinary services including but not limited to a one-on-one paraprofessional (or additional staff), one-on-one nursing services, or additional specialized equipment or related services, as determined by the student's ARDC, the referring SSA Member District shall be liable for all costs associated with such staff, equipment, or services and shall reimburse the Fiscal Agent in full for all such costs. Pursuant to the same timelines set forth in paragraph 6.1 above, the Member District is to receive advance notice and the opportunity to participate in the ARDC meeting where such extraordinary costs and services will be discussed prior to the member district being responsible for such costs. All individual excess direct student costs incurred based upon an ARDC's decision will be billed at the end of each semester to the individual member district and include, but are not limited to, costs for extraordinary services, as well as costs for interpreter services for extracurricular activities and school-sponsored activities and events that occur before and after the school day. This time is defined by the services performed outside of the normally scheduled working hours of the interpreter as reflected on the fiscal agent's school calendar as well as any time during weekends or holidays. Costs associated with DAEP and/or JJAEP student placements will also be billed individually to the Member District as an individual excess direct student cost, interpreter services and any other RDSPD services provided to an SSA Member District's student who is assigned to one of AISD's Turning Point (DAEP) schools or who is expelled and attends JJAEP under AISD's Memorandum of Understanding with Tarrant County JJAEP. Any services that must be provided at a location other than an Arlington ISD RDSPD regular campus will also be billed individually to the Member District as an individual excess direct student cost, e.g., a homebound student. SSA Members shall reimburse AISD within sixty (60) District business days (according to the Arlington ISD administration calendar) of receipt of billing.

## 8. Fiscal Practices

### 8.1 Payment will be determined in the following manner:

- (a) The Fiscal Agent will estimate the shortage of funds between actual costs for Arlington RDSPD and those expenses paid by federal or state funds on an annual basis.

In addition to federal and state funds generated by regulation, the Fiscal Agent will receive a prorated contribution from SSA Members to offset shortfalls in program funds for operating the Arlington RDSPD in accordance with student IEPs. The rate is determined by dividing the difference between the amount of the program costs and the amount received in federal and state deaf funds by the number of students in the Arlington RDSPD.

Arlington RDSPD will invoice Member Districts once in the fall and once in the spring of each year. The fall invoice will be based on the RDSPD student count on the PEIMS snapshot date in October of the current school year. The student count for the spring billing will be based on the number of students served on the first Friday of March of the current school year. Itinerant and infant services are available from AISD upon request. Students who are under age three or who are served itinerantly one or more times per week in the Member District will be counted as one-half full-time equivalent students.

Arlington RDSPD will invoice Member Districts for audiological services after services are rendered. Audiological service fees will be provided to each SSA Member no later than June 1 of each year. For Member District students attending the Arlington RDSPD on a full-time basis, AISD will provide other related services required by a student's IEP without further reimbursement or fees from the Member District, except for transportation and costs related to a student's participation in extracurricular activities which are addressed *infra* and other extraordinary services such as those listed in paragraph 6.6 above which may be addressed through separate agreement between AISD and a Member District as needed.

- (b) The determination of excess costs for each school year in which this Agreement remains in effect shall be furnished by the Fiscal Agent to each SSA Member no later than June 1 of each year.
- (c) If an Arlington RDSPD student receiving services at an AISD district site requires extraordinary services as part of his or her IEP as described in Paragraph 6.6, or related to participation in extracurricular activities as described in Paragraphs 7.1(b) and 9.1, and the RDSPD anticipates that the costs of the additional staffing, equipment, or services will exceed \$500.00, then the RDSPD shall notify the referring SSA Member District in writing within five (5) business days of the ARDC's and/or administration's decision regarding the student's need for services. The RDSPD has no obligation under this section 7.1(c) if, at the time of the committee's or administration's decision, the RDSPD is unable, in its sole discretion, to make the determination regarding the need for services or anticipated costs therefore. The notice shall include a copy of any

relevant documentation, including ARDC meeting documents and an estimate of the anticipated cost(s).

- (d) Member Districts will be billed for the cost of direct costs (e.g., costs of interpreters or other individuals to supervise or assist students with communicating) for RDSPD students to participate in extracurricular activities.

8.2 The annual Arlington RDSPD budget shall be prepared by the Fiscal Agent's director of special education for approval by the Fiscal Agent's board of trustees. The Fiscal Agent shall be responsible for all required federal and state reporting related to Arlington RDSPD activities.

8.3 There will be an audit of Arlington RDSPD financial matters each year by the firm who annually audits the accounts of the Fiscal Agent. The responsibility (scheduling and financial obligations) for this audit will reside with the Fiscal Agent.

8.4 All audit results shall be reported to SSA Members within thirty (30) District business days (according to Arlington ISD's administration calendar) of completion of the audit report.

## 9. Risk of Loss

9.1 Except as otherwise provided in this Agreement, each SSA Member bears its own risk of loss. "Loss" includes, but is not limited to, damage to or loss of personal and/or real property, costs of administrative hearings, litigation expenses, awards of damages, court costs, attorneys' fees and settlement costs.

9.2 Legal fees, expenses and other costs incurred due to complaints, grievances or litigation by parents and/or students enrolled in in the Arlington RDSPD will be assumed by the SSA Member District in which the student resides. SSA Members have the right to select their own legal counsel for handling of such complaints, grievances and/or litigation, and the SSA Members, Fiscal Agent and Arlington RDSPD agree to cooperate in good faith in such matters. Further, if the Fiscal Agent incurs legal fees, expenses and other costs regarding a student, the SSA Member District in which the student resides, will reimburse the Fiscal Agent for the fees it has incurred, including without limitation, costs of litigation, attorneys' fees, costs of court (including mediation or arbitration), damages, costs of settlement paid by the Fiscal Agent or any other liability of any kind assessed against the Fiscal Agent. Further, it is agreed that any reimbursement contemplated herein will not exceed \$20,000 (twenty thousand dollars).

9.3 Uncontrollable costs that impact the Fiscal Agent will be shared on a pro-rata basis by the SSA Member Districts according to the percentage of contribution established in operation of the SSA funds.

9.4 Each SSA Member District will insure its owned or leased vehicles used in the transportation of students with disabilities within the statutory maximum limits of school district liability for motor vehicle accidents.

## 10. Transportation

10.1 Transportation for eligible students to the Arlington RDSPD will be provided by the SSA Member District in which the student is a resident, private transportation provided by parents or their

agents, or by contracted transportation in accordance with the law. Member Districts will be responsible for transportation costs related to their students' participation in extracurricular activities and school-sponsored activities and events that occur before or after the school day. Contracted transportation will be arranged and paid for by the SSA Member District in which the student is a resident.

## 11. Legal Responsibilities

11.1 SSA Member Districts are solely responsible for the provision of a FAPE to the students who reside in their respective districts, except as otherwise provided herein. For students enrolled in the Arlington RDSPD, AISD will be the LEA for purposes of the provision of a FAPE and state accountability measures.

11.2 SSA Member Districts are responsible for legal costs, court costs and attorneys' fees, resulting from complaints, grievances, administrative proceedings, administrative hearings and litigation directly involving students who reside in their respective districts. SSA Members have the right to select their own legal counsel for handling of such complaints, grievances and/or litigation, and the SSA Members, Fiscal Agent and Arlington RDSPD agree to cooperate in good faith in such matters.

11.3 Each SSA Member shall be responsible for legal fees, costs and expenses incurred due to complaints, grievances, or litigation arising from the respective SSA Member's employees, independent contractors, or agents. SSA Members have the right to select their own legal counsel for handling such complaints, grievances and/or litigation, and the SSA Members, Fiscal Agent and Arlington RDSPD agree to cooperate in good faith in such matters.

11.4 The legal responsibilities stated herein shall survive the expiration of this Agreement.

11.5 The RDSPD's ability to serve the SSA Members' students will require the sharing of records. For this reason, the SSA Member Districts designate the RDSPD as a "school official" with a legitimate educational interest in the educational records of students assigned to the RDSPD. Similarly, RDSPD designates the SSA Member Districts as "school officials" with a legitimate educational interest in the educational records of their respective students. Confidentiality of the records maintained by the SSA Member Districts and the RDSPD will be maintained in accordance with the Family Education Rights and Privacy Act ("FERPA") and will not be disclosed to any unauthorized third party, unless specifically allowable under FERPA.

## 12. Dissolution

12.1 Dissolution of this Agreement shall require the affirmative vote of a quorum of the SSA Member Districts. Upon dissolution, RDSPD funds remaining after any charges and liabilities will be divided among the SSA Member Districts, prorated in the same manner as Paragraph 4.3. The dissolution will take effect on July 1, after the first January following the dissolution vote by the Management Board.

## 13. The Agreement

13.1 The term of this Agreement is for the 2022-2023 school year. The Agreement may be renewed annually by the participating independent school district's board of trustees for subsequent school years.

13.2 This Agreement will supersede all previous agreements among the parties in relation to the operation of the Arlington RDSPD and responsibilities under any prior shared services agreement.

13.3 This Agreement will apply to and bind the representatives and successors in interest of the parties to this Agreement. In the event of a breach of this Agreement, the Parties shall have all remedies available at law or in equity.

13.4 This Agreement is governed by the laws of the State of Texas. Venue, in the event of a suit, shall be in the court of appropriate jurisdiction in Tarrant County.

13.5 The provisions of this Agreement are severable. If any provision of this Agreement violates any law or is unenforceable or invalid, according to a court of competent jurisdiction, then the unenforceability or invalidity of that provision will not render the remaining provisions unenforceable or invalid, and the SSA Members agree that all remaining provisions of this Agreement will remain in full force and effect.

13.6 Citations of and references to any specific federal or state statute or administrative regulation in this Agreement include any amendment to or successor to that statute or regulation.

13.7 This Agreement cannot be altered, amended or modified in any respect, except by a writing duly executed by the party against whom the alteration, amendment or modification is charged. All prior agreements, understandings, oral agreements and writings are expressly superseded hereby and are of no further force or effect. The Parties agree that each Party has relied on its own judgment in executing this Agreement and that it has not relied on the statements and representations of the other Party. Notwithstanding the foregoing, any administrative guidance from the Texas Education Agency (TEA) on federal reporting and compliance for shared services arrangements which conflicts with the terms found herein shall be provided to all Member Districts, and will go into effect thirty (30) days after notice is delivered.

13.8 This Agreement shall be deemed drafted equally by all Parties hereto. The language of all parts of this Agreement shall be construed as a whole according to its fair meaning, and any presumption or principle that the language herein is to be construed against any Party shall not apply. Headings in this Agreement are for the convenience of the Parties and are not intended to be used in construing this Agreement.

13.09 Notwithstanding any provision of this Agreement, there are no third-party beneficiaries to this Agreement. The parties to this Agreement do not intend to confer any rights to this Agreement, including, without limitation, the right to sue to enforce this Agreement, to any non-party. Nothing in this Agreement may be interpreted to allow any third-party beneficiary to this Agreement.

The parties agree that this Agreement may be signed in multiple counterparts each of which shall be deemed an original for all purposes and is made a part of the original Agreement.

[SIGNATURE PAGE TO FOLLOW]



**ARLINGTON INDEPENDENT SCHOOL DISTRICT**

\_\_\_\_\_  
President, Board of Trustees  
Program Contact: Lora Thurston, Director of Special Education  
Address: Enterprise Centre, 690 E. Lamar Blvd., Suite 200, Arlington, TX 76011  
Phone/Email: 682.867.0800 [lthursto@aisd.net](mailto:lthursto@aisd.net)

\_\_\_\_\_  
Date

**KENNEDALE INDEPENDENT SCHOOL DISTRICT**

\_\_\_\_\_  
President, Board of Trustees  
Program Contact: Monica Rawls, Director of Special Education  
Address: P.O. Box 467, Kennedale, TX 76060  
Phone/Email: 817.563.8080 [rawlsm@kisdtx.net](mailto:rawlsm@kisdtx.net)

\_\_\_\_\_  
Date

**MANSFIELD INDEPENDENT SCHOOL DISTRICT**

\_\_\_\_\_  
President, Board of Trustees  
Program Contact: Dr. Michelle Edwards-Scott,  
Executive Director of Special Populations  
Address: 1016 Magnolia, Mansfield, TX 76063  
Phone/Email: 817.299.4300 [MichelleEdwards@misdmail.org](mailto:MichelleEdwards@misdmail.org)

\_\_\_\_\_  
Date

**VENUS INDEPENDENT SCHOOL DISTRICT**

\_\_\_\_\_  
President, Board of Trustees  
Program Contact: Jennifer Lonsford, Director of Special Education  
Address: P.O. Box 364, Venus, TX 76084  
Phone/Email: 972.366.3249 [jennifer.lonsford@venusisd.net](mailto:jennifer.lonsford@venusisd.net)

\_\_\_\_\_  
Date

# Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b> September 15, 2022	<b>Consent Item</b>
<b>Subject:</b> Memorandum of Understanding between Mission Arlington/Mission Metroplex (MA/MM) and Arlington Independent School District (Arlington ISD) for Transportation of Authorized Families in Transition (FIT) and Pregnancy Education Parenting (PEP) students	

**Purpose:**

To consider the memorandum of understanding (MOU) between Mission Arlington/Mission Metroplex (MM/MM) and Arlington Independent School District (AISD) for transportation of authorized Families in Transitions (FIT) and Pregnancy Education Parenting (PEP) students.


**Background:**

Mission Arlington/Mission Metroplex provides transportation to authorized students of the Families in Transitions (FIT) and Pregnancy Education Parenting (PEP) programs to and from the following:

- School
- Tutoring
- Summer camps
- Designated community shelters
- Medical appointments
- Designated child care centers
- Social services appointments

**Recommendation:**

Administration recommends approval of the Memorandum of Understanding between Mission Arlington/Mission Metroplex (MA/MM) and Arlington Independent School District (AISD) for Transportation.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b> 
	<b>Prepared by:</b> Dr. Steven Wurtz
	<b>Date:</b> September 7, 2022

## Arlington Independent School District Board of Trustees Communication

<b>Meeting Date:</b>	September 15, 2022	<b>Consent Item</b>
<b>Subject:</b>	Texas Teacher Evaluation and Support System (T-TESS) Appraisers	

**Purpose:**

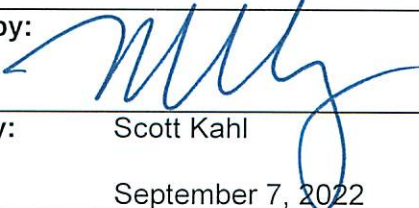
The purpose of this consent item is to approve the Texas Teacher Evaluation and Support System (T-TESS) list of district administrators who evaluate teachers through T-TESS. The proposed list of additional appraiser(s) for the 2022-2023 school year is attached for consideration.

**Background:**

Per Board Policy DNA (Legal) a campus administrator who is a certified T-TESS appraiser and approved by the Board, shall conduct a teacher’s appraisal. Under Section 21.351(c) of the Texas Education Code, appraisers under the Texas Teacher Evaluation and Support System (T-TESS) must be the teacher’s supervisor or a person approved by the Board of Trustees.

**Recommendation:**

The administration recommends the Board approve the Texas Teacher Evaluation and Support System list of additional appraisers for the school year 2022-2023.

<b>Submitted to:</b>  Board of Trustees Arlington Independent School District	<b>Submitted by:</b>  <hr/> <b>Prepared by:</b> Scott Kahl <b>Date:</b> September 7, 2022
--	---

**Arlington ISD  
T-TESS Additional Appraisers  
2022-23 SY  
September 15, 2022**

<b>Last</b>	<b>First</b>	<b>Job Title</b>	<b>Location</b>
Hawthorne	Stephanie	Principal	Barnett JH
Rodriguez	Vanessa	Assistant Principal	Bebensee ES
Curry	Toyia	Assistant Principal	Blanton ES
Smith	Robert	Assistant Principal	Boles JH
Fowler	Natasha	Dean	Bowie HS
Nickell	Dallas	Assistant Principal	Carter JH
Robinson	Angela	Assistant Principal	Crow Leadership Academy
Murry	Amanda	Assistant Principal	Gunn JH
Baylor	George	Assistant Principal	Hale ES
Flores	Flor	Assistant Principal	Johns ES
Williams	Stacey	Assistant Principal	Lamar HS
Kawasmi	Miral	Assistant Principal	Lamar HS
Cain	Lori	Assistant Principal	Little ES
Cartwright	Greg	Assistant Principal	Martin HS
McNairn	Jennifer	Assistant Principal	Marin HS
Jackson	Ravin	Assistant Principal	Moore ES
Mares	AnaMaria	Assistant Principal	Ousley JH
Nemec	Travis	Associate Principal	Sam Houston HS
Roberts	Michael	Assistant Principal	Sam Houston HS
Arceneaux	Chris	Assistant Principal	Seguin HS
Kelly	Kalisse	Principal	South Davis ES
Cabrera	Samantha	Assistant Principal	South Davis ES
Nelson	Jannie	Assistant Principal	Shackleford JH
Luna	Maria	Assistant Principal	Workman JH
Thompson	Nicholas	Assistant Principal	Workman JH