Arlington Independent School District

Texas Comptroller's Annual Local Debt Report

As of June 30, 2020

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Interest To Maturity	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final Maturity Date	Is the debt secured in any way by ad valorem taxes?	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official stated purpose for which the debt obligation was authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating
U/L Tax Ref Bds Ser 2009	12,465,000.00	280,000.00	30,387.50	310,387.50	02/15/2024	Yes	12,946,723.07	12,946,723.07	0.00	Refunding	Yes	NR	Aa1	NR	NR
U/L Tax Sch Bldg Bds Ser 2009 Qualified Sch Constn Bds (Tax Credit Bds)	36,320,000.00	24,215,000.00	339,060.00	24,554,060.00	03/15/2026	Yes	36,320,000.00	36,320,000.00	0.00	School Building	Yes	NR	Aa1	NR	NR
U/L Tax Sch Bldg Bds Ser 2011A	50,717,485.00	1,481,970.00	618,030.00	2,100,000.00	02/15/2021	Yes	53,361,991.70	53,361,991.70	0.00	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Qualified Sch Constn Bds Taxable Ser 2011B (Direct Subsidy)	13,655,000.00	9,095,000.00	1,469,965.20	10,564,965.20	02/15/2026	Yes	13,655,000.00	13,655,000.00	0.00	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2012	24,885,000.00	12,680,000.00	4,660,212.50	17,340,212.50	02/15/2037	Yes	27,964,030.00	27,964,030.00	0.00	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2013	16,390,000.00	6,705,000.00	2,894,400.00	9,599,400.00	02/15/2038	Yes	18,873,797.40	18,873,797.40	0.00	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Ref Bds Taxable Ser 2013	76,482,234.00	4,855,000.00	294,204.15	5,149,204.15	02/15/2025	Yes	83,415,319.61	83,415,319.61	0.00	Refunding	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2014	16,180,000.00	6,050,000.00	2,323,625.00	8,373,625.00	02/15/2039	Yes	17,834,930.21	17,834,930.21	0.00	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Ref Bds Ser 2014	72,020,000.00	48,475,000.00	4,362,920.70	52,837,920.70	02/15/2024	Yes	77,017,465.55	77,017,465.55	0.00	Refunding	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2014A	159,485,000.00	140,850,000.00	79,890,250.00	220,740,250.00	02/15/2023	Yes	177,704,411.00	177,614,786.23	89,624.77	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2015	220,300,000.00	206,540,000.00	100,420,737.50	306,960,737.50	02/15/2040	Yes	234,918,654.42	234,918,654.42	0.00	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Ref Bds Ser 2016B	46,475,000.00	44,785,000.00	17,427,600.00	62,212,600.00	02/15/2036	Yes	55,285,892.91	55,285,892.91	0.00	Refunding	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2016A	109,420,000.00	98,980,000.00	51,377,050.00	150,357,050.00	02/15/2041	Yes	126,910,481.53	122,043,746.50	4,866,735.03	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Ref Bds Taxable Ser 2016C	21,086,368.00	5,440,000.00	87,203.20	5,527,203.20	02/15/2021	Yes	21,690,594.55	21,690,594.55	0.00	Refunding	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2017	79,345,000.00	71,775,000.00	43,308,950.00	115,083,950.00	02/15/2042	Yes	92,270,695.91	78,030,319.71	14,240,376.20	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg Bds Ser 2018	33,630,000.00	22,890,000.00	8,606,400.00	31,496,400.00	02/15/2043	Yes	36,242,890.54	24,563,924.49	11,678,966.05	School Building	Yes	NR	Aa1	AA	NR
U/L Tax Sch Bldg & Ref Bds Ser 2020	273,790,000.00	273,790,000.00	177,632,586.11	451,422,586.11	02/15/2045	Yes	313,104,203.07	8,573,570.51	304,530,632.56	School Building/Refunding	Yes	NR	Aa1	AA	NR
		978,886,970.00	495,743,581.86	1,474,630,551.86											

	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		978,886,970.00	495,743,581.86	1,474,630,551.86
Authorized But Unissued Debt		654,895,989.00		
All Authorized Debt		1,633,782,959.00		
Total GO Debt		978,886,970.00	495,743,581.86	1,474,630,551.86
Total GO Debt + Authorized But Unissued Debt		1,633,782,959.00		
2019 Population	326,891			
Total GO Debt per Capita		2,994.54		
Total GO Debt + Authorized Debt per Capita		4,997.94		
Total GO Principal & Interest per Capita		4,511.08		