

Arlington Independent School District
Texas Comptroller's Annual Local Debt Report
As of June 30, 2023

Individual Debt Obligations (click column titles for more information)														
Outstanding debt obligation*	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating	Moody's	S&P	Fitch	Kroll
U/L Tax Sch Bldg Bds Ser 2009 Qualified Sch Constn Bds (Tax Credit Bds)	\$ 36,320,000	\$ 12,110,000	\$ 12,206,900	3/15/2026	Yes	\$ 36,140,000	\$ 36,140,000	\$ -	School Building	Yes	Not Rated	Not Rated	Not Rated	Not Rated
U/L Tax Qualified Sch Constn Bds Taxable Ser 2011B (Direct Subsidy)	\$ 13,655,000	\$ 4,550,000	\$ 4,970,287	2/15/2026	Yes	\$ 13,519,675	\$ 13,519,675	\$ -	School Building	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Ser 2014	\$ 16,180,000	\$ -	\$ -	2/15/2039	Yes	\$ 17,610,000	\$ 17,610,000	\$ -	School Building	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Ref Bds Ser 2014	\$ 72,020,000	\$ 11,570,000	\$ 11,994,966	2/15/2024	Yes	N/A	N/A	N/A	Refunding	Yes	Not Rated	Not Rated	Not Rated	Not Rated
U/L Tax Sch Bldg Ser 2014A	\$ 159,485,000	\$ -	\$ -	2/15/2023	Yes	\$ 177,704,411	\$ 177,704,411	\$ -	School Building	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2015	\$ 220,300,000	\$ 189,685,000	\$ 264,654,763	2/15/2040	Yes	\$ 234,918,645	\$ 234,918,645	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Ref Bds Ser 2016B	\$ 46,475,000	\$ 36,990,000	\$ 48,451,950	2/15/2036	Yes	N/A	N/A	N/A	Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2016A	\$ 109,420,000	\$ 89,205,000	\$ 127,867,650	2/15/2041	Yes	\$ 126,910,482	\$ 126,910,482	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2017	\$ 79,345,000	\$ 63,575,000	\$ 96,914,000	2/15/2042	Yes	\$ 92,270,696	\$ 92,270,696	\$ (0)	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2018	\$ 33,630,000	\$ 13,775,000	\$ 19,560,750	2/15/2043	Yes	\$ 36,242,891	\$ 36,242,891	\$ (0)	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg & Ref Bds Ser 2020	\$ 273,790,000	\$ 253,105,000	\$ 397,034,800	2/15/2045	Yes	\$ 313,104,203	\$ 249,122,015	\$ 63,982,188	Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Ref Bds Taxable Ser 2020	\$ 137,794,956	\$ 88,814,956	\$ 116,617,769	2/15/2039	Yes	N/A	N/A	N/A	Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2021	\$ 158,890,000	\$ 147,225,000	\$ 230,926,850	2/15/2046	Yes	\$ 195,649,783	\$ 49,146,840	\$ 146,502,943	Facilities, Safety, Security, Technology, Transportation, and Fine Arts	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg & Ref Bds Ser 2022	\$ 176,370,000	\$ 174,360,000	\$ 281,572,200	2/15/2047	Yes	\$ 196,943,128	\$ 21,132,175	\$ 175,810,953	Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg & Ref Bds Ser 2023	\$ 140,590,000	\$ 140,590,000	\$ 206,344,083	2/15/2048	Yes	\$ 100,742,652	\$ -	\$ 100,742,652	Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
		\$ 1,225,554,956	\$ 1,819,116,968											

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		\$ 1,225,554,956.00	\$ 527,807,928.50	\$ 1,819,116,967.50
Authorized But Unissued Debt		\$ 163,538,700.00		
All Authorized Debt		\$ 1,389,093,656.00		
Total Debt secured by ad valorem taxation		\$ 1,084,964,956.00	\$ 527,807,928.50	\$ 1,612,772,884.50
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		\$ 1,389,093,656.00		
2023 Population	399,560			
Total Debt secured by ad valorem taxation per Capita		\$ 3,067.26		
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		\$ 3,476.56		
Total Debt secured by ad valorem taxation Principal & Interest per Capita		\$ 4,036.37		