

Arlington Independent School District  
Texas Comptroller's Annual Local Debt Report  
As of June 30, 2024

Individual Debt Obligations (click column titles for more information)														
Outstanding debt obligation*	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll
U/L Tax School Building Series 2009 Qualified School Construction Bonds (Tax Credit Bds)	\$ 36,320,000	\$ 8,075,000	\$ 8,123,460	3/15/2026	Yes	\$ 36,140,000	\$ 36,140,000	\$ -	School Building	Yes	Not Rated	Not Rated	Not Rated	Not Rated
U/L Tax Qualified School Construction Bonds Taxable Series 2011B (Direct Subsidy)	\$ 13,655,000	\$ 3,035,000	\$ 3,245,259	2/15/2026	Yes	\$ 13,519,675	\$ 13,519,675	\$ -	School Building	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building Bonds Series 2015	\$ 220,300,000	\$ 181,230,000	\$ 248,384,638	2/15/2040	Yes	\$ 234,918,645	\$ 234,918,645	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building Bonds Series 2016A	\$ 109,420,000	\$ 71,775,000	\$ 97,563,800	2/15/2039	Yes	\$ 126,910,482	\$ 126,910,482	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Refunding Bonds Series 2016B	\$ 46,475,000	\$ 34,060,000	\$ 43,823,400	2/15/2036	Yes	N/A	N/A	N/A	Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building Bonds Series 2017	\$ 79,345,000	\$ 60,920,000	\$ 91,205,100	2/15/2042	Yes	\$ 92,270,696	\$ 92,270,696	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building Bonds Series 2018	\$ 33,630,000	\$ 13,775,000	\$ 18,967,700	2/15/2043	Yes	\$ 36,242,891	\$ 36,242,891	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building and Refunding Bonds Series 2020	\$ 273,790,000	\$ 249,660,000	\$ 382,670,000	2/15/2045	Yes	\$ 313,104,203	\$ 265,821,827	\$ 47,282,376	Facilities, Safety, Security, Technology, Transportation, and Fine Arts	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Refunding Bonds Taxable Series 2020	\$ 137,794,956	\$ 86,240,000	\$ 107,181,148	2/15/2039	Yes	N/A	N/A	N/A	Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building Bonds Series 2021	\$ 158,890,000	\$ 147,225,000	\$ 224,746,350	2/15/2046	Yes	\$ 195,649,783	\$ 127,339,100	\$ 68,310,683	Facilities, Safety, Security, Technology, Transportation, and Fine Arts	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building and Refunding Bonds Series 2022	\$ 176,370,000	\$ 173,815,000	\$ 273,210,750	2/15/2047	Yes	\$ 196,943,128	\$ 64,392,632	\$ 132,550,496	Facilities, Safety, Security, Technology, Transportation, and Fine Arts	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax School Building and Refunding Bonds Series 2023	\$ 140,590,000	\$ 130,590,000	\$ 192,932,400	2/15/2048	Yes	\$ 100,742,652	\$ 4,199,644	\$ 96,543,008	Facilities, Safety, Security, Technology, Transportation, and Fine Arts	Yes	Aa1	AA	Not Rated	Not Rated
		\$ 1,160,400,000	\$ 1,692,054,004											

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		\$1,160,400,000.00	\$531,654,003.80	\$1,692,054,003.80
Authorized But Unissued Debt		\$163,538,700.00		
All Authorized Debt		\$1,323,938,700.00		
Total Debt secured by as valorem taxation		\$1,160,400,000.00	\$531,654,003.80	\$1,692,054,003.80
Total Debt secured by as valorem taxation + Authorized But Unissued Debt		\$1,323,938,700.00		
2024 Population	399825			
Total Debt secured by as valorem taxation per Capita		2902.27		
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		3311.30		
Total Debt secured by ad valorem taxation Principal & Interest per Capita		4231.99		