

Arlington Independent School District  
Texas Controller's Annual Local Debt Report  
As of June 30, 2025

	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official state purpose for which the debt obligation was authorized*	Is the debt obligation rates by any nationally recognized credit rating	Moody's	S&P	Fitch	Kroll
<b>Outstanding debt obligation*</b>														
U/L Tax Sch Bldg Bds Ser 2009 Qualified Sch Constr Bds (Tax Credit Bds)	\$ 36,320,000	\$ 4,040,000	\$ 4,056,160.00	03/15/2026	Yes	\$ 36,140,000	\$ 36,140,000	\$ -	School Building	Yes	Not Rated	Not Rated	Not Rated	Not Rated
U/L Tax Qualified Sch Constr Bds Taxable Ser 2011B (Direct Subsidy)	\$ 13,655,000	\$ 1,520,000	\$ 1,590,163.20	02/15/2026	Yes	\$ 13,519,675	\$ 13,519,675	\$ -	School Building	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2015 (After Series 2025 Refunding)	\$ 220,300,000	\$ 42,895,000	\$ 66,962,000.00	02/15/2040	Yes	\$ 234,918,645.00	\$ 234,918,645.00	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Ref Bds Ser 2016B (After Series 2025 Refunding)	\$ 46,475,000	\$ -	\$ -	-	Yes	N/A	N/A	N/A	Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2016A (After Series 2025 Refunding)	\$ 109,420,000	\$ 11,570,000	\$ 17,812,000.00	02/15/2039	Yes	\$ 126,910,482.00	\$ 126,910,482.00	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2017	\$ 79,345,000	\$ 58,130,000	\$ 85,493,950.00	02/15/2042	Yes	\$ 92,270,696	\$ 92,270,696	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Sch Bldg Bds Ser 2018	\$ 33,630,000	\$ 12,800,000	\$ 17,399,650.00	02/15/2043	Yes	\$ 36,242,891	\$ 36,242,891	\$ -	School Building & Technology	Yes	Aa1	AA	Not Rated	Not Rated
			\$ 368,742,450.00						Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding					
U/L Tax Sch Bldg & Ref Bds Ser 2020	\$ 273,790,000	\$ 246,480,000		02/15/2045	Yes	\$ 313,104,203	\$ 307,043,403	\$ 6,060,800	Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
U/L Tax Ref Bds Taxable Ser 2020 (After Series 2023 Refunding)	\$ 137,794,956	\$ 86,240,000	\$ 105,344,525.90	02/15/2039	Yes	N/A	N/A	N/A	Refunding	Yes	Aa1	AA	Not Rated	Not Rated
			\$ 214,385,850.00						Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding					
U/L Tax Sch Bldg Bds Ser 2021	\$ 158,890,000	\$ 143,045,000		02/15/2046	Yes	\$ 195,649,783	\$175,731,550	\$ 19,918,233	Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
			\$ 260,911,550.00						Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding					
U/L Tax Sch Bldg & Ref Bds Ser 2022	\$ 176,370,000	\$ 169,305,000		2/15/2047	Yes	\$ 196,943,128	\$ 143,635,252	\$ 53,307,876	Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
			\$ 177,618,450.00						Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding					
U/L Tax Sch Bldg & Ref Bds Ser 2023	\$ 140,590,000	\$ 121,415,000		2/15/2048	Yes	\$ 100,742,652	\$ 19,089,919	\$ 81,652,733	Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
			\$ 463,898,908.33						Facilities, Safety, Security, Technology, Transportation, Fine Arts, and Refunding					
U/L Tax Sch Bldg & Ref Bds Ser 2025	\$ 326,970,000	\$ 326,640,000		2/15/2050	Yes	\$ 164,579,915	\$ 1,046,417	\$ 163,533,498	Arts, and Refunding	Yes	Aa1	AA	Not Rated	Not Rated
		\$ 1,224,080,000	\$ 1,784,215,657											

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		\$ 1,224,080,000.00	\$ 560,135,657.43	\$ 1,784,215,657.43
Authorized But Unissued Debt		\$ -		
All Authorized Debt		\$ 1,224,080,000.00		
Total Debt secured by ad valorem taxation		\$ 1,224,080,000.00	\$ 560,135,657.43	\$ 1,784,215,657.43
Total Debt secured by ad valorem taxation = Authorized But Unissued Debt		\$ 1,224,080,000.00		
2025 Population	368,611			
Total Debt secured by ad valorem taxation per Capita		\$ 3,320.79		
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		\$ 3,320.79		
Total Debt secured by ad valorem taxation Principal & Interest per Capita		\$ 4,840.38		